

FORMAL APPLICATION FOR FINANCING OF AN  
ENERGY PROJECT FOR UTILITIES SERVING THE GENERAL PUBLIC

1. Name and address of applicant:
  
  
  
  
  
  
  
  
  
  
2. Name and telephone number of person to be contacted on behalf of applicant (and address if different from 2 above)
  
  
  
  
  
  
  
  
  
  
3. Description of energy project to be financed (include location, services provided by facility and \_\_\_\_\_ of users of service)
  
  
  
  
  
  
  
  
  
  
4. Has energy project been certified by the State Public Utilities Commission as being for the local furnishing of electric energy or gas? \_\_\_\_\_ If yes, attach certified copy of the Commission's order.
  
  
  
  
  
  
  
  
  
  
5. Has financing been approved by the State Public Utilities Commission? \_\_\_\_\_ If yes, attach certified copy of the Commission's approval.
  
  
  
  
  
  
  
  
  
  
6. When is construction and equipment of energy project estimated to be completed? (include bases for estimate)

7. The total cost of construction and equipment of the energy project is \$\_\_\_\_\_, consisting of the following costs:

<u>Projects</u>	<u>Total Dollars Amount</u> (use current dollars)	<u>Dollar Amount Expended to Date</u>
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In order to meet statutory requirements for the issuance of special purpose revenue bonds, the Department of Budget and Finance is required to make a determination that the applicant is a responsible party (by reason of economic assets and experience in the type of enterprise to be undertaken through the energy project). Items 8 through 13 are included in this application in order to provide the Department with a basis for making the required determination. If the obligations of the applicant under the agreement with the Department providing for the financing are to be guaranteed by a third party, items 8 and 10 through 13 should be answered with respect to such guarantor as well as the applicant.

8. Date of incorporation of the applicant and number of years the applicant has been provided utility services to the general public: \_\_\_\_\_. Attach certified copy of articles of incorporation and by-laws of applicant (and guarantor if applicable).
9. Is applicant's obligation to make payments to the Department under the terms of the proposed financing to be guaranteed by a third party?
- If "yes" specify third party:
10. Attach copies of the audited financial statements of the applicant for the most recent three years.
11. Attach copies of the latest Form 10-K of applicant as filed under the Securities Exchange Act of 1932 and all quarterly reports. In the event any of such reports incorporates any significant document by reference, such as a proxy statement attach a copy of such document.

12. List the commercial bank or banks and any other financial institution with which the applicant maintains a banking relationship, a letter or letters of credit or line or lines of credit, and the name of the person at each such bank or other institution most familiar with applicant's account.

Name of Institution

Person

13. Does the applicant have any outstanding indebtedness rated by a national rating agency or agencies? If so, describe indebtedness and indicate rating.

14. Which of the following does the applicant propose to pledge as security for the financing being applied for?

- Revenues derived from operation of energy project being financed.
- Revenues derived from other operations (specify).
- Real property on which the energy project is located and personal property contained in the energy project.
- Other personal and/or real property (specify location).
- Other (specify).

15. Does applicant require the consent of any body, public or private, other than the State Public Utilities Commission prior to executing an agreement with the Department to provide for the financing? \_\_\_\_\_ If "yes" specify body or bodies and indicate whether or not consent has been granted.

16. Does the applicant have any covenants with bond holders or lending institutions which restrict borrowing? \_\_\_\_\_ If "yes" indicate nature or restriction and the compliance with same.

17. Does applicant anticipate the necessity of a financial feasibility study? \_\_\_\_\_ If "yes" has the applicant selected a person or firm to provide financial feasibility consultant services for the proposed financing? \_\_\_\_\_ If "yes", attach copies of proposal received which should include a description of the services to be provided and the proposed fee.

STATE OF \_\_\_\_\_ )  
 : SS  
COUNTY OF \_\_\_\_\_ )

Deponent, being duly sworn, deposes and says that deponent is and was at all times mentioned in the foregoing application the authorized representative of the applicant, and being the authorized representative mentioned in the foregoing application that the statements made in said application are in all respects true and correct.

\_\_\_\_\_  
(Signature of Applicant)

Subscribed and sworn to before me this  
\_\_\_\_\_ day of \_\_\_\_\_, 19\_\_.

\_\_\_\_\_  
Notary Public, \_\_\_\_\_Judicial Circuit,  
State of \_\_\_\_\_

My commission expires: \_\_\_\_\_

**ONLY COMPLETE APPLICATIONS WILL BE ACCEPTED FOR PROCESSING BY THE DEPARTMENT. A COMPLETED APPLICATION CONSISTS OF:**

1. This form with all applicable items completed.
2. Copies of all applicable items referred to in this form.
3. Two executed copies of the fee agreement. One copy will be returned to the applicant upon execution by the department.
4. Certified or cashier's check made out to the department in the amount of \$1,000.00.