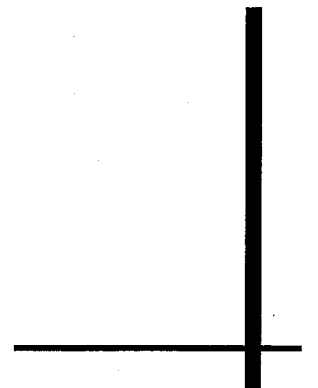


## FORMAL EDUCATION



STATE OF HAWAII  
PROGRAM TITLE: FORMAL EDUCATION  
PROGRAM-ID:  
PROGRAM STRUCTURE NO: 07

VARIANCE REPORT

REPORT V61  
12/14/11

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1,000's)</b>												
<b>OPERATING COSTS</b>												
<b>POSITIONS</b>												
	27,969.40	27,043.15	- 926.25	3	27,747.47	26,850.79	- 896.68	3	27,747.47	27,213.79	- 533.68	2
<b>EXPENDITURES (\$1000's)</b>	3,523,481	3,315,822	- 207,659	6	1,009,481	952,064	- 57,417	6	2,816,700	2,784,924	- 31,776	1
<b>TOTAL COSTS</b>												
<b>POSITIONS</b>												
	27,969.40	27,043.15	- 926.25	3	27,747.47	26,850.79	- 896.68	3	27,747.47	27,213.79	- 533.68	2
<b>EXPENDITURES (\$1000's)</b>	3,523,481	3,315,822	- 207,659	6	1,009,481	952,064	- 57,417	6	2,816,700	2,784,924	- 31,776	1
					FISCAL YEAR 2010-11				FISCAL YEAR 2011-12			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1.	NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED				8644	8988	+ 344	4	8990	9223	+ 233	3
2.	EXTRAMURAL FUND SUPPORT				40	488.6	+ 448.6	1122	41	364.1	+ 323.1	788
3.	NO. OF DEGREES IN STEM FIELDS				1803	1963	+ 160	9	1874	1977	+ 103	5
4.	% OF WEEK THAT LIBRARY SERVICES ARE AVAILABLE				42	42	+ 0	0	42	42	+ 0	0
5.	PERCENTAGE OF FRESHMEN GRADUATING IN FOUR YEARS				82	80.20	- 1.8	2	84	81	- 3	4

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

**PROGRAM TITLE: FORMAL EDUCATION**

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07

### **PART I - EXPENDITURES AND POSITIONS**

Additional details are provided at the lowest level program narratives.

### **PART II - MEASURES OF EFFECTIVENESS**

Additional details are provided at the lowest level program narratives.

STATE OF HAWAII  
PROGRAM TITLE: LOWER EDUCATION  
PROGRAM-ID:  
PROGRAM STRUCTURE NO: 0701

VARIANCE REPORT

REPORT V61  
12/14/11

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	20,776.65	20,669.15	- 107.50	1	20,552.72	20,439.72	- 113.00	1	20,552.72	20,550.72	- 2.00	0
EXPENDITURES (\$1000's)	2,404,813	2,258,133	- 146,680	6	705,562	654,759	- 50,803	7	1,938,677	1,936,975	- 1,702	0
TOTAL COSTS												
POSITIONS	20,776.65	20,669.15	- 107.50	1	20,552.72	20,439.72	- 113.00	1	20,552.72	20,550.72	- 2.00	0
EXPENDITURES (\$1000's)	2,404,813	2,258,133	- 146,680	6	705,562	654,759	- 50,803	7	1,938,677	1,936,975	- 1,702	0
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES		-05	10	+	10.05	-20100	1	10	+	9	900	
2. % OF ASE ADULT LEARNERS WHO EARN H.S. DIPLOMA		31	20	-	11	35	33	20	-	13	39	
3. % OF WEEK THAT LIBRARY SERVICES ARE AVAILABLE		42	42	+	0	0	42	42	+	0	0	
4. PERCENTAGE OF FRESHMEN GRADUATING IN FOUR YEARS		82	80.20	-	1.8	2	84	81	-	3	4	

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

**PROGRAM TITLE: LOWER EDUCATION**

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**07 01**

### **PART I - EXPENDITURES AND POSITIONS**

The variance in the Formal Education program position count is generally attributed to vacancies due to program reductions, personnel turnovers and recruitment difficulties. The variance in expenditures is the net effect of furlough and other reductions and position vacancies. Details of the position and expenditure variances are best examined at the lowest program level.

### **PART II - MEASURES OF EFFECTIVENESS**

The primary objective of the Formal Education program is to enhance the welfare of the individual and the community by offering instruction and other services to the general public. The measures of effectiveness at this level serve as indicators of the relative success of the Formal Education program in accomplishing its stated objectives. Specific variances are discussed in detail in the lowest level program narratives.

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	20,143.10	20,143.10	+ 0.00	0	19,919.22	19,919.22	+ 0.00	0	19,919.22	19,919.22	+ 0.00	0
EXPENDITURES (\$1000's)	2,359,696	2,221,804	- 137,892	6	695,931	645,843	- 50,088	7	1,901,799	1,906,711	+ 4,912	0
TOTAL COSTS												
POSITIONS	20,143.10	20,143.10	+ 0.00	0	19,919.22	19,919.22	+ 0.00	0	19,919.22	19,919.22	+ 0.00	0
EXPENDITURES (\$1000's)	2,359,696	2,221,804	- 137,892	6	695,931	645,843	- 50,088	7	1,901,799	1,906,711	+ 4,912	0

	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
<b>PART II: MEASURES OF EFFECTIVENESS</b>								
1. % SPECIAL ED STUDENTS PROGRESSING SATISFACTORILY	99	100	+ 1	1	100	99	- 1	1
2. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES	-.05	10	+ 10.05	-20100	1	10	+ 9	900
3. % OF ASE ADULT LEARNERS WHO EARN H.S. DIPLOMA	31	20	- 11	35	33	20	- 13	39
4. PERCENTAGE OF FRESHMEN GRADUATING IN FOUR YEARS	82	80.20	- 1.8	2	84	81	- 3	4

## VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
<b>OPERATING COSTS</b>												
POSITIONS	12,375.60	12,375.60	+ 0.00	0	12,552.60	12,552.60	+ 0.00	0	12,552.60	12,552.60	+ 0.00	0
EXPENDITURES (\$1000's)	955,364	927,600	- 27,764	3	254,142	230,368	- 23,774	9	762,425	766,240	+ 3,815	1
<b>TOTAL COSTS</b>												
POSITIONS	12,375.60	12,375.60	+ 0.00	0	12,552.60	12,552.60	+ 0.00	0	12,552.60	12,552.60	+ 0.00	0
EXPENDITURES (\$1000's)	955,364	927,600	- 27,764	3	254,142	230,368	- 23,774	9	762,425	766,240	+ 3,815	1
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1. % OF STUD EXITING ENGLISH LANG ASSISTANCE PROGRAM	10	15.36	+ 5.36	54	14	16.30	+ 2.3	16				
2. % STDTS SCORG PROFCNT OR EXCEEDS PROFCY IN READING	75	66.18	- 8.82	12	80	70	- 10	13				
3. % STDTS SCORG PROFCNT OR EXCEEDS PROFCNCY IN MATH	64	54.11	- 9.89	15	64	60	- 4	6				
4. ATTENDANCE RATE	93.2	93.98	+ 0.78	1	93.3	93.30	+ 0	0				
5. DROPOUT RATE	13	16.11	+ 3.11	24	12	15	+ 3	25				
6. % MIDDLE/INTER SCHOOL STUDENTS RETAINED IN GRADE	2	1.12	- 0.88	44	2	2	+ 0	0				
7. PERCENTAGE OF FRESHMEN GRADUATING IN FOUR YEARS	82	80.20	- 1.8	2	84	81	- 3	4				
<b>PART III: PROGRAM TARGET GROUP</b>												
1. REGULAR ENROLLMENT (K-12)	152892	152911	+ 19	0	152410	153575	+ 1165	1				
2. SPECIAL EDUCATION STUDENTS IN REGULAR SCHOOLS	17023	17023	+ 0	0	15432	16716	+ 1284	8				
<b>PART IV: PROGRAM ACTIVITY</b>												
1. # OF STUDENTS RECEIVING INSTRUCTION, GRADES K-6	95234	95253	+ 19	0	97965	96306	- 1659	2				
2. # OF STUDENTS RECEIVING INSTRUCTION, GRADES 7-8	24147	24147	+ 0	0	23921	24158	+ 237	1				
3. # OF STUDENTS RECEIVING INSTRUCTION, GRADES 9-12	50606	50606	+ 0	0	46044	49903	+ 3859	8				
4. # OF STDTS, GR 9-12, ENROLLED IN ALT LRNG PRGMS	1200	1700	+ 500	42	550	1700	+ 1150	209				

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 01 01 10  
EDN 100

### **PROGRAM TITLE: SCHOOL-BASED BUDGETING**

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#### **PART I - EXPENDITURES AND POSITIONS**

There were no significant variances.

#### **PART II - MEASURES OF EFFECTIVENESS**

Item 1. ELL/Title III Program provided extensive professional development which may have led to more effective classroom instruction (e.g, Mid-Continent Research for Education and Learning (McREL) Classroom Instruction that Works for English Language Learners, World-Class Instructional Design and Assessment (WIDA), the Guided Language Acquisition Design (GLAD) Model Training, the Sheltered Instruction Observation Protocol (SIOP) Model training). Further, in second year of WIDA Standards implementation, teachers may have been providing more targeted assistance and support.

Item 2. The benchmark to meet proficiency has been raised because the standard setting panel increased the academic expectations for students when they take the standards-based Online Hawaii State Reading, Mathematics, and Science Assessments.

Item 3. The benchmark to meet proficiency has been raised because the standard setting panel increased the academic expectations for students when they take the standards-based Online Hawaii State Reading, Mathematics, and Science Assessments.

Item 5. The dropout rate can vary from year to year. Schools continue to work on solutions to address the dropout rate.

Item 6. Reduction may be attributed to various factors including: an increase in the level of academic preparedness of incoming students from elementary schools; improved instruction at elementary and middle/intermediate schools; increased instructional time spent on required credit courses; and a cohort effect (exacerbated at middle/intermediate schools due to limited cohort [8th grade only]).

#### **PART III - PROGRAM TARGET GROUPS**

There were no significant variances.

#### **PART IV - PROGRAM ACTIVITIES**

Item 4. The increase in the actual number of students may be due to the move to more inclusive program models at the schools as well as easier documentation/reporting.



## VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1,000's)</b>												
<b>OPERATING COSTS</b>												
<b>POSITIONS</b>	5,645.00	5,645.00	+ 0.00	0	5,122.62	5,122.62	+ 0.00	0	5,122.62	5,122.62	+ 0.00	0
<b>EXPENDITURES (\$1000's)</b>	353,790	359,951	+ 6,161	2	92,865	87,912	- 4,953	5	278,594	276,363	- 2,231	1
<b>TOTAL COSTS</b>												
<b>POSITIONS</b>	5,645.00	5,645.00	+ 0.00	0	5,122.62	5,122.62	+ 0.00	0	5,122.62	5,122.62	+ 0.00	0
<b>EXPENDITURES (\$1000's)</b>	353,790	359,951	+ 6,161	2	92,865	87,912	- 4,953	5	278,594	276,363	- 2,231	1
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1. % OF SCHOOLS THAT PASS FELIX INT/EXT REVIEW	100	NO DATA	-	100	100	NO DATA	-	100	100	NO DATA	-	100
2. % OF REDUCTION OF REFERRALS FOR SPECIAL EDUCATION	0	1	+	1	0	-1	+	0	0	-1	+	0
3. NO. OF STUDENTS RESCINDED FROM SPECIAL EDUCATION	386	328	-	58	15	407	344	-	63	15		
4. % SPECIAL ED STUDENTS PROGRESSING SATISFACTORILY	99	100	+	1	1	100	99	-	1	1		
5. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES	-0.05	10	+	10.05	-20100	1	10	+	9	900		
<b>PART III: PROGRAM TARGET GROUP</b>												
1. REGULAR ENROLLMENT, GRADES K-12	152892	152911	+	19	0	152410	153575	+	1165	1		
2. SPECIAL EDUCATION STUDENTS IN REGULAR SCHOOLS	15423	17023	+	1600	10	15432	16716	+	1284	8		
3. ENROLLMENT IN SPECIAL SCHOOLS	73	73	+	0	0	88	76	-	12	14		
4. # OF GEN ED STDTS REQ SPEC ASST OUTSIDE CLASSROOM	2000	NO DATA	-	2000	100	2000	NO DATA	-	2000	100		
<b>PART IV: PROGRAM ACTIVITY</b>												
1. NO. OF STDTS RECEIVING INTENSIVE BEHAV HLTH SVCS	4500	4372	-	128	3	6350	4500	-	1850	29		
2. NO. OF STUDENTS ELIGIBLE FOR SPECIAL ED PROGRAMS	19987	19176	-	811	4	19789	17519	-	2270	11		

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 01 01 15  
EDN 150

**PROGRAM TITLE: COMPREHENSIVE STUDENT SUPPORT SERVICES**

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### **PART I - EXPENDITURES AND POSITIONS**

There were no significant variances.

### **PART II - MEASURES OF EFFECTIVENESS**

Item 1. Data does not exist since the Felix Consent Decree ended in May 2005 and review ended in 2008.

Item 3. Variance can be attributed to the decrease in special education enrollment.

Item 5. With continued focus and training in establishing proactive schoolwide student behavior support systems, as a prerequisite to Chapter 19, schools appear better able to prevent problem behaviors from arising.

### **PART III - PROGRAM TARGET GROUPS**

Item 2. The variance can be attributed to a greater number of students referred and eligible for special education services than past trends.

Item 4. Unable to currently obtain this data as Comprehensive Student Support System (CSSS) and electronic Comprehensive Student Support System (ECSSS) are undergoing policy and procedures changes in documentation as of School Year 2010-2011.

### **PART IV - PROGRAM ACTIVITIES**

There were no significant variances.

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1,000's)</b>												
<b>OPERATING COSTS</b>												
<b>POSITIONS</b>	203.50	203.50	+ 0.00	0	390.00	390.00	+ 0.00	0	390.00	390.00	+ 0.00	0
<b>EXPENDITURES (\$1000's)</b>	25,692	32,069	+ 6,377	25	17,010	16,731	- 279	2	51,030	50,617	- 413	1
<b>TOTAL COSTS</b>												
<b>POSITIONS</b>	203.50	203.50	+ 0.00	0	390.00	390.00	+ 0.00	0	390.00	390.00	+ 0.00	0
<b>EXPENDITURES (\$1000's)</b>	25,692	32,069	+ 6,377	25	17,010	16,731	- 279	2	51,030	50,617	- 413	1
	<b>FISCAL YEAR 2010-11</b>				<b>FISCAL YEAR 2011-12</b>							
	<b>PLANNED</b>	<b>ACTUAL</b>	<b>± CHANGE</b>	<b>%</b>	<b>PLANNED</b>	<b>ESTIMATED</b>	<b>± CHANGE</b>	<b>%</b>				
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1. % OF ELIGIBLE STUDENTS TESTED IN BENCHMARK GRADES	98	99.06	+ 1.06	1	95	98	+ 3	3				
2. % SECONDARY/ADULT SCHOOLS RECVNG FULL ACCREDITATN	98	98	+ 0	0	98	98	+ 0	0				
3. % ELEM SCHOOLS PARTICIPATING IN SCHOOL ACCREDITATN	7	7	+ 0	0	8	8	+ 0	0				
4. % OF STUDENTS WHO COMPLETE E-SCHOOL COURSES	80	83	+ 3	4	85	85	+ 0	0				
5. % INC IN APPLICNTS FOR ADMIN CERTIF FOR EXCELL PRG	5	15.38	+ 10.38	208	5	25	+ 20	400				
<b>PART III: PROGRAM TARGET GROUP</b>												
1. REGULAR ENROLLMENT, GRADES K-12	152982	152911	- 71	0	152410	153575	+ 1165	1				
2. INSTR & ADMIN STAFF IN REG & SPEC SCHLS & COMPLXS	13300	13146	- 154	1	13800	13200	- 600	4				
3. NUMBER OF SCHOOLS	289	289	+ 0	0	293	288	- 5	2				
4. NO. SECONDRY & ADULT SCHLS ELIG FOR ACCREDITATION	100	100	+ 0	0	96	96	+ 0	0				
5. # STDTS ENROLLD IN E-SCHOOL HI SCH CREDIT COURSES	1504	1544	+ 40	3	2000	1800	- 200	10				
<b>PART IV: PROGRAM ACTIVITY</b>												
1. NO. SCHOOL VISITS MADE FOR ACCREDITATION PURPOSES	44	43	- 1	2	45	46	+ 1	2				
2. NO. ELIGIBLE STUDENTS TESTED IN BENCHMARK GRADES	92240	95618	+ 3378	4	86498	95000	+ 8502	10				
3. # SCHLS FOR WHICH INDIV ACCNTBLTY REPTS PRODUCED	285	287	+ 2	1	290	287	- 3	1				
4. #OF STAFF ENROLLED IN TECH/CURR INTEG STAFF DEVPMT	1000	850	- 150	15	1500	1000	- 500	33				
5. NO. OF ADMIN CERTIF FOR EXCELLENCE (ACE) GRADUATES	36	25	- 11	31	38	25	- 13	34				

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 01 01 20  
EDN 200

**PROGRAM TITLE: INSTRUCTIONAL SUPPORT**

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### **PART I - EXPENDITURES AND POSITIONS**

For FY 2010-11, funds that were appropriated in other EDNs for the Indexed Complex Area Allocation (ICAA) were allocated and expended in EDN 200.

### **PART II - MEASURES OF EFFECTIVENESS**

Item 5. There have been increased recruitment efforts statewide.

### **PART III - PROGRAM TARGET GROUPS**

There were no significant variances.

### **PART IV - PROGRAM ACTIVITIES**

Item 4. With budget cuts and furloughs, teachers were not able to afford to take the credit courses that require a \$200 registration fee. Number of workshops offered also reduced due to reduced work days and staffing.

Item 5. The two primary reasons for the lower than expected graduates are (1) the 2008 cohort which would have completed the program in 2010-11 was smaller than the previous year, and (2) some Administrator Certification for Excellence (ACE) candidates are taking longer to complete the course work.

PROGRAM TITLE: STATE ADMINISTRATION  
 PROGRAM-ID: EDN-300  
 PROGRAM STRUCTURE NO: 07010130

12/14/11

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1,000's)</b>												
<b>OPERATING COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1000's)</b>												
<b>TOTAL COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1000's)</b>												
	509.00	509.00	+ 0.00	0	449.00	449.00	+ 0.00	0	449.00	449.00	+ 0.00	0
	42,553	38,288	- 4,265	10	10,845	11,671	+ 826	8	32,535	31,081	- 1,454	4
	509.00	509.00	+ 0.00	0	449.00	449.00	+ 0.00	0	449.00	449.00	+ 0.00	0
	42,553	38,288	- 4,265	10	10,845	11,671	+ 826	8	32,535	31,081	- 1,454	4
					FISCAL YEAR 2010-11				FISCAL YEAR 2011-12			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1. % CERT PERS ASSIGNED TO SPEC WRK ASSG BY 6/10					82	88	+ 6	7	70	88	+ 18	26
2. % DIFFERENCE BETW ACTUAL & PROJ STUDENT ENROLLMENT					0.49	0.48	- 0.01	2	0.25	0.25	+ 0	0
3. PERCENTAGE OF LICENSED TEACHERS					92	95	+ 3	3	90.5	97	+ 6.5	7
4. % DECREASE IN OPEN GRIEVANCES OVER CONTRACT PERIOD					8	8	+ 0	0	8	8	+ 0	0
<b>PART III: PROGRAM TARGET GROUP</b>												
1. NUMBER OF PUBLIC SCHOOL STUDENTS					169988	170006	+ 18	0	167930	170367	+ 2437	1
2. NUMBER OF DEPARTMENT PERSONNEL					22400	21989	- 411	2	22400	22000	- 400	2
3. NUMBER OF SCHOOLS					289	289	+ 0	0	293	288	- 5	2
4. NUMBER OF OTHER GOVERNMENT AGENCIES					32	32	+ 0	0	32	32	+ 0	0
5. NUMBER OF POLICY MAKERS					93	93	+ 0	0	93	93	+ 0	0
6. RESIDENT POPULATION					1299600	1377257	+ 77657	6	1359019	1391030	+ 32011	2
<b>PART IV: PROGRAM ACTIVITY</b>												
1. # WORKERS' COMPENSATION CLAIMS PROCESSED					2223	2219	- 4	0	2500	2223	- 277	11
2. NUMBER OF NEW TEACHERS INTERVIEWED					1500	1400	- 100	7	2200	1800	- 400	18
3. # FEDERAL GRANTS FOR WHICH REPORTS ARE PREPARED					85	77	- 8	9	83	77	- 6	7
4. NUMBER OF MEDIATIONS					5	5	+ 0	0	8	8	+ 0	0
5. NUMBER OF GRIEVANCES OPEN					150	81	- 69	46	140	75	- 65	46

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 01 01 30  
EDN 300

**PROGRAM TITLE: STATE ADMINISTRATION**

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### **PART I - EXPENDITURES AND POSITIONS**

For FY 2010-11, funds that were appropriated in other EDNs for the Indexed Complex Area Allocation (ICAA) were allocated and expended in EDN 200.

### **PART II - MEASURES OF EFFECTIVENESS**

There were no significant variances.

### **PART III - PROGRAM TARGET GROUPS**

There were no significant variances.

### **PART IV - PROGRAM ACTIVITIES**

Item 5. Variance can be attributed to: 1) increase in use of mediation program as an alternate to grievance filings; 2) better communication with unions resulting in less grievances; and 3) establishment of HR units providing concentrated support to the larger districts.

## VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1,000's)</b>												
<b>OPERATING COSTS</b>												
<b>POSITIONS</b>	1,374.50	1,374.50	+ 0.00	0	1,373.50	1,373.50	+ 0.00	0	1,373.50	1,373.50	+ 0.00	0
<b>EXPENDITURES (\$1000's)</b>	245,269	240,946	- 4,323	2	66,925	57,214	- 9,711	15	200,775	209,802	+ 9,027	4
<b>TOTAL COSTS</b>												
<b>POSITIONS</b>	1,374.50	1,374.50	+ 0.00	0	1,373.50	1,373.50	+ 0.00	0	1,373.50	1,373.50	+ 0.00	0
<b>EXPENDITURES (\$1000's)</b>	245,269	240,946	- 4,323	2	66,925	57,214	- 9,711	15	200,775	209,802	+ 9,027	4
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1. % STUDENTS PARTICIPATING IN LUNCH PROGRAM	58	61	+ 3	5	52	57	+ 5	10				
2. % STUDENTS PARTICIPATING IN BREAKFAST PROGRAM	19	21	+ 2	11	18	19	+ 1	6				
3. ACTL PER MEAL FOOD COST AS % PLANND PER MEAL COST	32	33	+ 1	3	35	32	- 3	9				
4. % SCHOOLS MEETING SCHOOL INSPECTION STANDARDS	100	100	+ 0	0	100	100	+ 0	0				
5. % OF SCHOOLS MEETING FIRE INSPECTION STANDARDS	95	98	+ 3	3	96	96	+ 0	0				
6. % SCHOOLS MEETING ALL SCH SAFETY PLAN REQUIREMENTS	100	100	+ 0	0	100	100	+ 0	0				
7. % OF STUDENTS RECEIVING TRANSPORTATION SVCS	99	99	+ 0	0	98	99	+ 1	1				
8. % OF REDUCTION IN REPAIR AND MAINTENANCE BACKLOG	2	-13	- 15	750	2	2.5	+ 0.5	25				
<b>PART III: PROGRAM TARGET GROUP</b>												
1. NUMBER OF SCHOOLS	289	289	+ 0	0	293	288	- 5	2				
2. TOTAL OF ACREAGE OF SCHOOLS	4015	4021	+ 6	0	4099	4021	- 78	2				
3. NEW, ADDITIONAL BUILDING AREA (SQUARE FEET)	130000	223694	+ 93694	72	175000	42000	- 133000	76				
4. NUMBER OF SCHOOL BUILDINGS	4372	4374	+ 2	0	4417	4422	+ 5	0				
5. # ELIG STUDENTS RECEIVING TRANSPORTATION	43000	38016	- 4984	12	43000	38000	- 5000	12				
<b>PART IV: PROGRAM ACTIVITY</b>												
1. NUMBER OF LUNCHES SERVED TO STUDENTS (THOUSANDS)	19000	19908	+ 908	5	17186	18000	+ 814	5				
2. # OF BREAKFASTS SERVED TO STUDENTS (THOUSANDS)	6000	6843	+ 843	14	5585	818	- 4767	85				
3. NUMBER OF BUS ROUTES OPERATED	820	833	+ 13	2	840	818	- 22	3				
4. #STDTS RECVG MILEAGE IN LIEU OF BUS TRANSPORTATION	45	42	- 3	7	64	64	+ 0	0				
5. NUMBER OF PROJECTS COMPLETED	175	271	+ 96	55	175	203	+ 28	16				

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 01 01 40  
EDN 400

**PROGRAM TITLE: SCHOOL SUPPORT**

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### **PART I - EXPENDITURES AND POSITIONS**

There were no significant variances.

### **PART II - MEASURES OF EFFECTIVENESS**

Item 2. Planned participation was based on meal price increase in FY 2010-11. However, actual participation was maintained at 21% despite the increase in meal price.

Item 8. Variance due to funding availability.

### **PART III - PROGRAM TARGET GROUPS**

Item 3. Variance due to the opening of the new Ewa Makai School.

Item 5. Parents may have elected to use other transportation options due to the rising cost of a student bus pass.

### **PART IV - PROGRAM ACTIVITIES**

Item 2. Planned participation was based on meal price increase in FY 2010-11. However, actual participation was maintained at 21% despite the increase in meal price.

Item 5. Variance due to a focus on completing projects with R&M funding.



VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	+ CHANGE	%	BUDGETED	ACTUAL	+ CHANGE	%	BUDGETED	ESTIMATED	+ CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	35.50	35.50	+ 0.00	0	31.50	31.50	+ 0.00	0	31.50	31.50	+ 0.00	0
EXPENDITURES (\$1000's)	29,253	15,561	- 13,692	47	7,738	2,734	- 5,004	65	23,215	27,891	+ 4,676	20
TOTAL COSTS												
POSITIONS	35.50	35.50	+ 0.00	0	31.50	31.50	+ 0.00	0	31.50	31.50	+ 0.00	0
EXPENDITURES (\$1000's)	29,253	15,561	- 13,692	47	7,738	2,734	- 5,004	65	23,215	27,891	+ 4,676	20
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	+ CHANGE	%	PLANNED	ESTIMATED	+ CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % ADLT LRNRS IN EDUC FUNCT LVLS IN NATL RPRT SYS	79	81	+ 2	3	28	81	+ 53	189				
2. % OF ASE ADULT LEARNERS WHO EARN H.S DIPLOMA	31	20	- 11	35	33	20	- 13	39				
PART III: PROGRAM TARGET GROUP												
1. # OF ADULT LEARNERS SERVED BY CSAS	65000	56590	- 8410	13	64300	58000	- 6300	10				
PART IV: PROGRAM ACTIVITY												
1. # ADLT LRNRS ENROLLED IN ABE, ASE, AND ESL CLASSES	38000	10428	- 27572	73	34500	12000	- 22500	65				

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 01 01 50  
EDN 500

**PROGRAM TITLE: SCHOOL COMMUNITY SERVICES**

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### **PART I - EXPENDITURES AND POSITIONS**

The expenditures were less than the appropriation expenditure ceiling due to lower revenue collections than the ceiling. In some years, the ceiling for special and revolving funds are higher than expenditures due to the variability of collections and expenditures.

### **PART II - MEASURES OF EFFECTIVENESS**

Item 2. Variance possibly due to fee and tuition increases.

### **PART III - PROGRAM TARGET GROUPS**

Item 1. Variance possibly due to fee and tuition increases.

### **PART IV - PROGRAM ACTIVITIES**

Item 1. Variance possibly due to fee and tuition increases.

STATE OF HAWAII  
PROGRAM TITLE: CHARTER SCHOOLS  
PROGRAM-ID: EDN-600  
PROGRAM STRUCTURE NO: 07010160

VARIANCE REPORT

REPORT V61  
12/14/11

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	56,597	0	- 56,597	100	32,979	32,979	+ 0	0	26,701	22,655	- 4,046	15
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	56,597	0	- 56,597	100	32,979	32,979	+ 0	0	26,701	22,655	- 4,046	15

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 01 01 60  
EDN 600

### **PROGRAM TITLE: CHARTER SCHOOLS**

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#### **PART I - EXPENDITURES AND POSITIONS**

Hawaii's charter schools are funded based on per pupil amounts that are allocated to each charter school. The individual charter school's local school boards (LSBs) are the employer at the school and are responsible for the establishment of appropriate positions and have authority over expenditure decisions made at the school.

#### **PART II - MEASURES OF EFFECTIVENESS**

Charter schools are subject to the Federal No Child Left Behind Act and ESEA. Therefore they are subject to the same measures of effectiveness as are the regular public schools (adequate yearly progress, standardized test scores, etc.) However, because charter schools are also schools of choice the steadily increasing enrollments in charter schools is another measure of effectiveness. More parents of school age children are choosing to enroll their students in Hawaii's charter schools.

#### **PART III - PROGRAM TARGET GROUPS**

The primary target group of Hawaii's charter schools are school age children. However, many charter schools also serve their communities by outreach to pre-Kindergarten students and providing post 12th grade programs.

#### **PART IV - PROGRAM ACTIVITIES**

Regular classroom instruction, special education services, school administration, pupil services, school community services, facilities, community outreach.

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	249,726	243,888	- 5,838	2	67,640	64,543	- 3,097	5	213,038	208,433	- 4,605	2
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	249,726	243,888	- 5,838	2	67,640	64,543	- 3,097	5	213,038	208,433	- 4,605	2

	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
<b>PART II: MEASURES OF EFFECTIVENESS</b>								
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0

**VARIANCE REPORT NARRATIVE  
FY 2011 AND FY 2012**

07 01 01 92  
BUF 745

**PROGRAM TITLE: RETIREMENT BENEFITS PAYMENTS - DOE**

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**PART I - EXPENDITURES AND POSITIONS**

FY12 Expenditures: Pursuant to Section 96 of Act 164/SLH 2011 Labor Savings Adjustments of \$7,702,099 in general funds is being transferred into BUF 741.

**PART II - MEASURES OF EFFECTIVENESS**

N/A

**PART III - PROGRAM TARGET GROUPS**

N/A

**PART IV - PROGRAM ACTIVITIES**

N/A

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12						
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%			
<b>PART I: EXPENDITURES &amp; POSITIONS</b>															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	206,597	197,725	-	8,872	4	55,571	51,475	-	4,096	7	180,713	184,809	+	4,096	2
TOTAL COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	206,597	197,725	-	8,872	4	55,571	51,475	-	4,096	7	180,713	184,809	+	4,096	2
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12										
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%							
PART II: MEASURES OF EFFECTIVENESS															
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM	NO DATA	NO DATA	+	0	0	NO DATA	NO DATA	+	0	0	NO DATA	NO DATA	+	0	0

**VARIANCE REPORT NARRATIVE  
FY 2011 AND FY 2012**

07 01 01 94  
BUF 765

**PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - DOE**

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**PART I - EXPENDITURES AND POSITIONS**

No significant variance.

**PART II - MEASURES OF EFFECTIVENESS**

N/A

**PART III - PROGRAM TARGET GROUPS**

N/A

**PART IV - PROGRAM ACTIVITIES**

N/A



STATE OF HAWAII

PROGRAM TITLE: DEBT SERVICE PAYMENTS - DOE

PROGRAM-ID: BUF-725

PROGRAM STRUCTURE NO: 07010196

VARIANCE REPORT

REPORT V61

12/14/11

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	194,855	165,776	- 29,079	15	90,216	90,216	+ 0	0	132,773	128,820	- 3,953	3
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	194,855	165,776	- 29,079	15	90,216	90,216	+ 0	0	132,773	128,820	- 3,953	3
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 01 01 96  
BUF 725

**PROGRAM TITLE: DEBT SERVICE PAYMENTS - DOE**

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### **PART I - EXPENDITURES AND POSITIONS**

FY 11: Expenditures were less than budgeted because no bonds were issued for the fiscal year.

FY 12: Estimated expenditures are less than expected due to the transfer of \$3,953,000 to BUF 761 for Section 97 of Act 164/SLH 2011, Program Review Adjustments.

### **PART II - MEASURES OF EFFECTIVENESS**

No data provided for this measure.

### **PART III - PROGRAM TARGET GROUPS**

N/A

### **PART IV - PROGRAM ACTIVITIES**

N/A

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
<b>OPERATING COSTS</b>												
POSITIONS	78.00	69.00	- 9.00	12	78.00	68.00	- 10.00	13	78.00	76.00	- 2.00	3
EXPENDITURES (\$1000's)	5,618	4,789	- 829	15	1,395	1,073	- 322	23	4,575	4,770	+ 195	4
<b>TOTAL COSTS</b>												
POSITIONS	78.00	69.00	- 9.00	12	78.00	68.00	- 10.00	13	78.00	76.00	- 2.00	3
EXPENDITURES (\$1000's)	5,618	4,789	- 829	15	1,395	1,073	- 322	23	4,575	4,770	+ 195	4
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1. % OF WORK ORDERS COMPLETED WITHIN ONE YEAR	85	96	+ 11	13	85	85	+ 0	0				
2. % EMER REP & MAINT WORK ORDER RESPONSE W/IN 48 HRS	100	93	- 7	7	100	100	+ 0	0				
<b>PART III: PROGRAM TARGET GROUP</b>												
1. TOTAL NUMBER OF SCHOOL BUILDINGS	1754	1759	+ 5	0	1754	1760	+ 6	0				
2. TOTAL NUMBER OF SCHOOL SITES	91	91	+ 0	0	91	91	+ 0	0				
<b>PART IV: PROGRAM ACTIVITY</b>												
1. TOTAL NUMBER OF REGULAR WORK ORDERS RECEIVED	12000	11750	- 250	2	12000	12000	+ 0	0				
2. TOTAL NUMBER OF EMERGENCY WORK ORDERS RECEIVED	1000	709	- 291	29	1000	1000	+ 0	0				

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 01 02  
AGS 807

**PROGRAM TITLE: SCHOOL R&M, NEIGHBOR ISLAND DISTRICTS**

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### **PART I - EXPENDITURES AND POSITIONS**

The variance in positions for FY 11 is due to nine vacancies within the three Neighbor Island Districts. The variance in positions for FY 12 is due to one additional vacancy.

The expenditure variance for FY 11 is due to furlough and vacancy savings. The expenditure variance for the first quarter of FY 12 is due to vacant positions and the five percent labor savings reductions.

### **PART II - MEASURES OF EFFECTIVENESS**

Item 1: The variance is due to staff completing the backlog of work orders resulting in a higher completion percentage.

### **PART III - PROGRAM TARGET GROUPS**

There are no significant variances in the program target group.

### **PART IV - PROGRAM ACTIVITIES**

Item 2: Emergency work orders are being reviewed to verify if the requests are valid emergencies. Fewer emergencies for FY 11 are also due to the existence of various service and maintenance contracts as well as the cycle maintenance being done at the school campuses.

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1,000's)</b>												
<b>OPERATING COSTS</b>												
<b>POSITIONS</b>	555.55	457.05	- 98.50	18	555.50	452.50	- 103.00	19	555.50	555.50	+ 0.00	0
<b>EXPENDITURES (\$1000's)</b>	33,337	31,540	- 1,797	5	8,236	7,843	- 393	5	25,101	25,494	+ 393	2
<b>TOTAL COSTS</b>												
<b>POSITIONS</b>	555.55	457.05	- 98.50	18	555.50	452.50	- 103.00	19	555.50	555.50	+ 0.00	0
<b>EXPENDITURES (\$1000's)</b>	33,337	31,540	- 1,797	5	8,236	7,843	- 393	5	25,101	25,494	+ 393	2

	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
<b>PART II: MEASURES OF EFFECTIVENESS</b>								
1. % OF POPULATION SERVED	62	75	+ 13	21	74	75	+ 1	1
2. % OF WEEK LIBRARIES ARE OPEN	42	42	+ 0	0	42	42	+ 0	0
3. % OF WEEK ONLINE LIBRARY COLLECTIONS ARE AVAILABLE	99	99	+ 0	0	99	99	+ 0	0
4. % OF LINKED LIBRARY MATERIALS PER POPULATION	276	277	+ 1	0	280	278	- 2	1
5. TURNOVER % OF LINKED CIRCULATING LIBRARY MATERIAL	254	197	- 57	22	210	200	- 10	5
6. TURNOVER % OF EBOOKS AND DIGITAL AUDIO BOOKS	228	570	+ 342	150	450	600	+ 150	33

<b>PART III: PROGRAM TARGET GROUP</b>								
1. TOTAL RESIDENT POPULATION (THOUSANDS)	1347	1363	+ 16	1	1326	1365	+ 39	3

<b>PART IV: PROGRAM ACTIVITY</b>								
1. NO. OF IN-LIBRARY USERS (THOUSANDS)	5500	4869	- 631	11	5200	4800	- 400	8
2. NO. OF HOURS OF SERVICE ANNUALLY	93000	91596	- 1404	2	89500	92000	+ 2500	3
3. NO. OF ITEMS LINKED (THOUSANDS)	3575	3776	+ 201	6	3700	3800	+ 100	3
4. NO. OF ITEMS CIRCULATED (THOUSANDS)	6632	6916	+ 284	4	6850	6920	+ 70	1
5. NO. OF REFERENCE QUESTIONS (THOUSANDS)	2670	730	- 1940	73	790	730	- 60	8
6. NO. OF ITEMS CIRC BY LIB FOR BLIND & PHYS HANDICAP	36000	44648	+ 8648	24	37500	44000	+ 6500	17
7. NO. OF EBOOKS AND DIGITAL AUDIO BOOKS	7800	15276	+ 7476	96	17000	17300	+ 300	2
8. NO. OF SUBSCRIPTION ONLINE DATABASES	70	70	+ 0	0	75	71	- 4	5
9. NO. OF PUB PROG, LIB VISITS, ORIENTATIONS & TOURS	10000	8761	- 1239	12	9000	8800	- 200	2
10. TOT ATTEND PUB PRO, LIB VISITS, ORIENTAT & TOURS	200000	239355	+ 39355	20	250000	240000	- 10000	4

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 01 03  
EDN 407

### PROGRAM TITLE: PUBLIC LIBRARIES

#### PART I - EXPENDITURES AND POSITIONS

Position and expenditure variances are attributable to budget restrictions and the hiring freeze.

#### PART II - MEASURES OF EFFECTIVENESS

Item 1. % OF POPULATION SERVED. The number of registered library borrowers (excluding non-resident accounts) was much higher than anticipated despite weeding 18,155 expired registered borrowers records on 11/22/10. Records could not be weeded if there were outstanding fines or comments. The result was a statistical increase in the percentage of the Hawaii population served.

Item 5. TURNOVER % OF LINKED CIRCULATING LIBRARY MATERIAL. Library collections have been vigorously weeded (removal of old and outdated items) to prepare for additional PCs. However, LBPH's stock count (140,498 for FY 11) has been included for the first time.

Item 6. TURNOVER % OF EBOOKS AND DIGITAL AUDIO BOOKS. HSPLS continued to make library materials available remotely and usage of digital collections continued to grow due to increasing patron demand (i.e. total circulation increased tremendously; also, the number of registered eBook borrowers continued to increase) fueled by a dramatic increase in eReaders in the community.

#### PART III - PROGRAM TARGET GROUPS

No significant variances.

#### PART IV - PROGRAM ACTIVITIES

Item 1. NO. OF IN-LIBRARY USERS (THOUSANDS). Numerous closures, some due to staffing shortages, some due to CIP projects, affected this count. Also affecting the count is the incredible increase in eBook circulation, and use of eDBs and eRef.

Item 5. NO. OF REFERENCE QUESTIONS (THOUSANDS). The decrease is a result of HSPLS making on-line resources more readily available to library patrons, who are able to answer their reference questions using remote on-line library resources and in-library computers, often without direct staff contact.

Item 6. NO. OF ITEMS CIRC BY LBPH. Digital Book (DB) cartridges are a new format that LBPH started circulating in late 2009 along with Digital Book Machines. LBPH staff made great efforts to get these new machines and cartridges into the hands of their patrons. Also, the National Library Service for the Blind and Physically Handicapped (NLS) has increased the production of the DBs. More and more patrons are only borrowing DBs now.

Item 7. NO. OF EBOOKS AND DIGITAL AUDIO BOOKS. Responding to the success of this very popular on-line service, library selectors worked hard to meet increasing demand for this format resulting in a greater than anticipated increase in collection size. Also, additional resources were provided to develop this collection.

Item 9. NUMBER OF PUBLIC PROGRAMS, LIBRARY VISITS, ORIENTATIONS & TOURS. Libraries statewide were forced to concentrate on core services such as reference and circulation due to the increasing number of staff vacancies, so actual program numbers (free programs and tours for the public) are below planned numbers.

Item 10. TOTAL ATTENDANCE FOR PUBLIC PROGRAMS, LIBRARY VISITS, ORIENTATION & TOURS. Although the number of programs declined from planned numbers, total attendance per program increased due to more patrons attending these free programs due to the economic downturn.

VARIANCE REPORT

PROGRAM TITLE: HAWAII NATL GUARD YOUTH CHALLENGE ACADEMY  
 PROGRAM-ID: DEF-114  
 PROGRAM STRUCTURE NO: 070104

12/14/11

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	6,162	0	- 6,162	100	0	0	+ 0	0	7,202	0	- 7,202	100
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	6,162	0	- 6,162	100	0	0	+ 0	0	7,202	0	- 7,202	100

	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
<b>PART II: MEASURES OF EFFECTIVENESS</b>								
1. % DIPLOMAS AWARDED BASED ON NO. STUDENTS PHASE I	125	NO DATA	- 125	100	175	NO DATA	- 175	100
2. AVERAGE CORPS MEMBER GRADE LEVEL CHANGE	2.7	NO DATA	- 2.7	100	2.5	NO DATA	- 2.5	100
3. % CORPS MEMBERS PASSING STD PHYSICAL FITNESS TEST	150	NO DATA	- 150	100	150	NO DATA	- 150	100
4. % CORPS MEMBERS MATCHED W/MENTORS AT MID PHASE I	145	NO DATA	- 145	100	100	NO DATA	- 100	100
5. PERCENT OF MENTOR EVALUATIONS	60	NO DATA	- 60	100	80	NO DATA	- 80	100
6. % CORPS MEMBS FINDG EMPLOYMT W/IN 1 YR OF GRADUATN	65	NO DATA	- 65	100	80	NO DATA	- 80	100
7. % CORPS MEMBS CONTINUING EDUC W/IN 1 YR OF GRADUATN	42	NO DATA	- 42	100	50	NO DATA	- 50	100
8. % CORPS MEMBS ENLISTG IN MIL SVS W/IN 1 YR OF GRAD	31	NO DATA	- 31	100	25	NO DATA	- 25	100
9. CORPS MEMBER APPLICS RECVD PER CYCLE (2 CYCL/YEAR)	650	NO DATA	- 650	100	900	NO DATA	- 900	100
10. % MEMBR COMPLT 40 HRS COMMUNTY SVS DURNG PHASE I	125	NO DATA	- 125	100	200	NO DATA	- 200	100
<b>PART III: PROGRAM TARGET GROUP</b>								
1. AT-RISK 16-18 YOUTHS NEED 2ND CHANCE OBTAIN HS DIP	5000	NO DATA	- 5000	100	5000	NO DATA	- 5000	100
<b>PART IV: PROGRAM ACTIVITY</b>								
1. NUMBER OF CORPS MEMBERS ENROLLED IN PHASE I	230	NO DATA	- 230	100	350	NO DATA	- 350	100
2. NUMBER OF CORPS MEMBERS ENROLLED IN PHASE II	300	NO DATA	- 300	100	350	NO DATA	- 350	100
3. NO. OF CORPS MEMBERS AWARDED GRADUATION DIPLOMAS	180	NO DATA	- 180	100	250	NO DATA	- 250	100

**VARIANCE REPORT NARRATIVE  
FY 2011 AND FY 2012**

07 01 04  
DEF 114

**PROGRAM TITLE: HAWAII NATL GUARD YOUTH CHALLENGE ACADEMY**

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**PART I - EXPENDITURES AND POSITIONS**

No data received from departmet.

**PART II - MEASURES OF EFFECTIVENESS**

No data received from departmet.

**PART III - PROGRAM TARGET GROUPS**

No data received from departmet.

**PART IV - PROGRAM ACTIVITIES**

No data received from departmet.



STATE OF HAWAII  
PROGRAM TITLE: HIGHER EDUCATION  
PROGRAM-ID:  
PROGRAM STRUCTURE NO: 0703

VARIANCE REPORT

REPORT V61  
12/14/11

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	7,192.75	6,374.00	- 818.75	11	7,194.75	6,411.07	- 783.68	11	7,194.75	6,663.07	- 531.68	7
EXPENDITURES (\$1000's)	1,118,668	1,057,689	- 60,979	5	303,919	297,305	- 6,614	2	878,023	847,949	- 30,074	3
TOTAL COSTS												
POSITIONS	7,192.75	6,374.00	- 818.75	11	7,194.75	6,411.07	- 783.68	11	7,194.75	6,663.07	- 531.68	7
EXPENDITURES (\$1000's)	1,118,668	1,057,689	- 60,979	5	303,919	297,305	- 6,614	2	878,023	847,949	- 30,074	3
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	8644	8988	+ 344	4	8990	9223	+ 233	3				
2. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	1058	1609	+ 551	52	1132	1626	+ 494	44				
3. NO. OF PELL GRANT RECIPIENTS	9627	17262	+ 7635	79	10108	16944	+ 6836	68				
4. GOING RATES OF PUBLIC & PRIVATE HIGH SCHOOLS	36.6	38.1	+ 1.5	4	37.8	37.2	- 0.6	2				

**VARIANCE REPORT NARRATIVE  
FY 2011 AND FY 2012**

**PROGRAM TITLE: HIGHER EDUCATION**

**07 03**

**PART I - EXPENDITURES AND POSITIONS**

Additional details are provided at the lowest level program narratives.

**PART II - MEASURES OF EFFECTIVENESS**

Additional details are provided at the lowest level program narratives.

## VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1,000's)</b>												
<b>OPERATING COSTS</b>												
<b>POSITIONS</b>	4,122.90	3,760.00	- 362.90	9	3,926.68	3,580.00	- 346.68	9	3,926.68	3,580.00	- 346.68	9
<b>EXPENDITURES (\$1000's)</b>	524,572	488,912	- 35,660	7	123,737	123,737	+ 0	0	377,827	355,227	- 22,600	6
<b>TOTAL COSTS</b>												
<b>POSITIONS</b>	4,122.90	3,760.00	- 362.90	9	3,926.68	3,580.00	- 346.68	9	3,926.68	3,580.00	- 346.68	9
<b>EXPENDITURES (\$1000's)</b>	524,572	488,912	- 35,660	7	123,737	123,737	+ 0	0	377,827	355,227	- 22,600	6
					FISCAL YEAR 2010-11				FISCAL YEAR 2011-12			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS		400	577	+ 177	44		429	617	+ 188	44		
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED		4759	4675	- 84	2		4949	4949	+ 0	0		
3. NO. OF PELL GRANT RECIPIENTS		3330	4394	+ 1064	32		3497	4500	+ 1003	29		
4. GOING RATES OF PUBLIC & PRIVATE HIGH SCHOOLS		9.5	9.0	- 0.5	5		9.8	9.8	+ 0	0		
5. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)		309	362	+ 53	17		319	319	+ 0	0		
6. UH INVENTION DISCLOSURES PATENTS & LICENSES		74	50	- 24	32		80	80	+ 0	0		
7. NO. OF DEGREES IN STEM FIELDS		933	945	+ 12	1		970	970	+ 0	0		
8. NO. DEGREES AWARDED IN WORKFORCE SHORTAGE AREAS		674	716	+ 42	6		707	707	+ 0	0		
9. NO. TRANSFERS FROM UH 2 YR CAMPUSES		NO DATA	NO DATA	+ 0	0		NO DATA	NO DATA	+ 0	0		
<b>PART III: PROGRAM TARGET GROUP</b>												
1. TOTAL STATE POPULATION		1341	1360	+ 19	1		1351	1361	+ 10	1		
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24		1574	1489	- 85	5		1637	1637	+ 0	0		
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+		2245	2128	- 117	5		2335	2336	+ 1	0		
<b>PART IV: PROGRAM ACTIVITY</b>												
1. UNDERGRAD HEADCOUNT ENROLLMENT		13912	13912	+ 0	0		14173	14402	+ 229	2		
2. GRAD HEADCOUNT ENROLLMENT		6425	6425	+ 0	0		6685	6027	- 658	10		
3. NO. OF STUDENT SEMESTER HOURS		231770	231770	+ 0	0		237636	234920	- 2716	1		
4. NO. OF CLASSES		3754	3754	+ 0	0		3754	3784	+ 30	1		
5. NO. OF APPLICATIONS FOR ADMISSION		17258	17259	+ 1	0		17258	16836	- 422	2		
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED		NO DATA	NO DATA	+ 0	0		NO DATA	NO DATA	+ 0	0		
7. NO. BACCALAUREATE DEGREES GRANTED		3129	2957	- 172	5		3254	3254	+ 0	0		
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED		1630	1718	+ 88	5		1695	1695	+ 0	0		

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 03 01  
UOH 100

**PROGRAM TITLE: UNIVERSITY OF HAWAII, MANOA**

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### **PART I - EXPENDITURES AND POSITIONS**

The expenditure variance is due to budget reductions and non-general fund expenditures being lower than the authorized ceiling.

### **PART II - MEASURES OF EFFECTIVENESS**

Item 1. The variance in FY 2011 is attributable to higher-than-projected numbers of degrees and certificates earned. The FY 2012 variance is due to the increase in the estimated numbers, based on the FY 2011 actuals.

Item 3. The variance is due to more students qualifying for need-based financial aid.

Item 5. The variance in FY 2011 may be due to continued availability of funds from the American Recovery and Reinvestment Act.

Item 6. The variance in FY 2011 is due to lower-than-projected outcomes.

### **PART III - PROGRAM TARGET GROUPS**

No significant variance.

### **PART IV - PROGRAM ACTIVITIES**

Item 2. The variance is due to an updated projection of graduate headcount enrollment.

Item 6. No data reported by the program.

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	198.22	198.22	+ 0.00	0	198.22	198.22	+ 0.00	0
EXPENDITURES (\$1000's)	0	0	+ 0	0	11,955	11,955	+ 0	0	22,951	21,141	- 1,810	8
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	198.22	198.22	+ 0.00	0	198.22	198.22	+ 0.00	0
EXPENDITURES (\$1000's)	0	0	+ 0	0	11,955	11,955	+ 0	0	22,951	21,141	- 1,810	8
					FISCAL YEAR 2010-11				FISCAL YEAR 2011-12			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. NEW PROGRAM ID ESTABLISHED BY 2011 LEGISLATURE					NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 03 02  
UOH 110

**PROGRAM TITLE: UNIVERSITY OF HAWAII, JOHN A. BURNS S.O.MED**

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### **PART I - EXPENDITURES AND POSITIONS**

The expenditure variance for operating costs in FY 2011-12 is due to program budget reductions.

### **PART II - MEASURES OF EFFECTIVENESS**

### **PART III - PROGRAM TARGET GROUPS**

### **PART IV - PROGRAM ACTIVITIES**

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1,000's)</b>												
<b>OPERATING COSTS</b>												
<b>POSITIONS</b>	618.25	461.25	- 157.00	25	618.25	462.25	- 156.00	25	618.25	470.25	- 148.00	24
<b>EXPENDITURES (\$1000's)</b>	69,705	66,246	- 3,459	5	16,229	16,229	+ 0	0	54,230	52,469	- 1,761	3
<b>TOTAL COSTS</b>												
<b>POSITIONS</b>	618.25	461.25	- 157.00	25	618.25	462.25	- 156.00	25	618.25	470.25	- 148.00	24
<b>EXPENDITURES (\$1000's)</b>	69,705	66,246	- 3,459	5	16,229	16,229	+ 0	0	54,230	52,469	- 1,761	3
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	103	169	+ 66	64	111	165	+ 54	49				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	653	731	+ 78	12	679	725	+ 46	7				
3. NO. OF PELL GRANT RECIPIENTS	1445	1723	+ 278	19	1517	1616	+ 99	7				
4. GOING RATES OF PUBLIC & PRIVATE HIGH SCHOOLS	2.5	2	- 0.5	20	2.6	2	- 0.6	23				
5. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	20	21.6	+ 1.6	8	20	21	+ 1	5				
6. NO. OF DEGREES IN STEM FIELDS	180	291	+ 111	62	187	290	+ 103	55				
7. NO. DEGREES AWARDED IN WORKFORCE SHORTAGE AREAS	77	76	- 1	1	80	80	+ 0	0				
8. NO. TRANSFERS FROM UH 2 YR CAMPUSES	155	185	+ 30	19	163	196	+ 33	20				
<b>PART III: PROGRAM TARGET GROUP</b>												
1. TOTAL STATE POPULATION	1341	1360	+ 19	1	1351	1361	+ 10	1				
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	173	232	+ 59	34	180	230	+ 50	28				
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	352	410	+ 58	16	366	415	+ 49	13				
<b>PART IV: PROGRAM ACTIVITY</b>												
1. UNDERGRAD HEADCOUNT ENROLLMENT	3462	3462	+ 0	0	3668	3529	- 139	4				
2. GRAD HEADCOUNT ENROLLMENT	617	617	+ 0	0	636	610	- 26	4				
3. NO. OF STUDENT SEMESTER HOURS	52268	52268	+ 0	0	54954	52400	- 2554	5				
4. NO. OF CLASSES	845	845	+ 0	0	845	798	- 47	6				
5. NO. OF APPLICATIONS FOR ADMISSION	3463	3463	+ 0	0	3463	3416	- 47	1				
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				
7. NO. BACCALAUREATE DEGREES GRANTED	584	581	- 3	1	607	580	- 27	4				
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	69	150	+ 81	117	72	145	+ 73	101				

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 03 03  
UOH 210

**PROGRAM TITLE: UNIVERSITY OF HAWAII, HILO**

### **PART I - EXPENDITURES AND POSITIONS**

#### **FY 2010-2011 OPERATING COSTS**

Variance in position count is due to a freeze in filling non-instructional positions due to budget reductions.

Variance in expenditures are primarily due to executive restrictions and reductions.

#### **FY 2011-2012 OPERATING COSTS**

Variance in position count is the result of delays in hiring due to budget reductions.

Variance in expenditures are primarily due to executive restrictions and reductions.

### **PART II - MEASURES OF EFFECTIVENESS**

#### **Item 1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS**

The increase in degree attainment of Native Hawaiians is the result of successful interventions by UH Hilo's Native Hawaiian Student Center, Keaholoa-STEM program and efforts at the college level.

#### **Item 2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED**

The increase in the number of degrees & certificates of achievement earned is due to UH Hilo focusing our efforts on identifying and advising students who have already earned enough credits to graduate.

#### **Item 3. NO. OF PELL GRANT RECIPIENTS**

The increase in the number of Pell grant recipients is due to 1) increase in enrollment, 2) increase in financial aid applications received and 3) poor national/local economic conditions.

#### **Item 4. GOING RATES OF PUBLIC & PRIVATE HIGH SCHOOLS**

Since the economic recession in 2008, more high school graduates have been electing to enroll at the community colleges rather than UH Hilo. On the island of Hawaii, particularly East Hawaii, many families are struggling

to maintain employment during this depressed economic times. Hawaii Community College has seen a corresponding increase in high school going rate while UH Hilo's going rate has decreased.

#### **Item 6. NO. OF DEGREES IN STEM FIELDS**

The increase in the number of degrees granted in STEM fields is due to the efforts of our exceptional STEM faculty and the increased opportunity for students to participate in research activities.

#### **Item 8. NO TRANSFERS FROM UH 2 YR CAMPUSES**

The increase in the number of transfer students from UH 2 year campuses have increased due to more high school graduates beginning their college education at the community colleges. Additionally both UHH and Hawaii Community College continues to work collectively in making the transfer process easier for our students.

### **PART III - PROGRAM TARGET GROUPS**

#### **Item 2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24**

The increase in the number of degrees & certificates of achievement earned by 18-24 year old residents is due to UH Hilo focusing our efforts on identifying and advising students who have already earned enough credits to graduate.

#### **Item 3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+**

The increase in the number of degrees & certificates of achievement earned by residents above 18 years of age is due to UH Hilo focusing our efforts on identifying and advising students who have already earned enough credits to graduate.

### **PART IV - PROGRAM ACTIVITIES**

#### **Item 6. NO. FINANCIAL AID APPLICATIONS PROCESSED**

No data reported by the program.



**VARIANCE REPORT NARRATIVE  
FY 2011 AND FY 2012**

**07 03 03  
UOH 210**

**PROGRAM TITLE: UNIVERSITY OF HAWAII, HILO**

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Item 8. NO OF GRAD AND PROFESSIONAL DEGREES GRANTED  
The increase in the number of graduate and professional degrees granted is due to the graduates of the inaugural class of the College of Pharmacy.

PROGRAM TITLE: HAWAII SMALL BUSINESS DEVELOPMENT CENTER  
 PROGRAM-ID: UOH-220  
 PROGRAM STRUCTURE NO: 070304

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12						
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%			
<b>PART I: EXPENDITURES &amp; POSITIONS</b>															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0			
EXPENDITURES (\$1000's)	979	888	- 91	9	207	227	+ 20	10	772	772	+ 0	0			
TOTAL COSTS															
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0			
EXPENDITURES (\$1000's)	979	888	- 91	9	207	227	+ 20	10	772	772	+ 0	0			
				FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
				PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
<b>PART II: MEASURES OF EFFECTIVENESS</b>															
1. ANNUAL ECONOMIC IMPACT				33	56	+ 23	70	33	58	+ 25	76				
2. RATIO OF ST INVSTMT TO NEW TAX REV GENERATED (1:X)				4	0.79	- 3.21	80	4	0.79	- 3.21	80				
3. RATIO STATE INVSTMT TO TOT COUNSL-TRNG HOURS (\$)				138	171.02	+ 33.02	24	138	145	+ 7	5				
4. CLIENTS PERCEIVED QUALITY OF COUNSELING/TRNG				96	96	+ 0	0	96	96	+ 0	0				
<b>PART III: PROGRAM TARGET GROUP</b>															
1. SMALL BUSINESSES IN THE STATE OF HAWAII				96263	40184	- 56079	58	96263	37150	- 59113	61				
2. THOSE INTENDING TO DEV NEW BUSINESSES IN HAWAII				925	NO DATA	- 925	100	1275	NO DATA	- 1275	100				
<b>PART IV: PROGRAM ACTIVITY</b>															
1. TOTAL COUNSELING CASES				925	1017	+ 92	10	1275	1000	- 275	22				
2. TOTAL COUNSELING HOURS				3970	5276.81	+ 1306.81	33	4100	4500	+ 400	10				
3. TOTAL TRAINING EVENTS				37	29	- 8	22	40	29	- 11	28				
4. TOTAL # OF TRAINING EVENT ATTENDEES				677	172	- 505	75	677	150	- 527	78				
5. TOTAL STATE GENERAL FUNDS (THOUSANDS)				978	979	+ 1	0	978	979	+ 1	0				
6. TOTAL OF ALL OTHER FUNDS (THOUSANDS)				801	722	- 79	10	825	722	- 103	12				

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 03 04  
UOH 220

**PROGRAM TITLE: HAWAII SMALL BUSINESS DEVELOPMENT CENTER**

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### **PART I - EXPENDITURES AND POSITIONS**

Variance in expenditures due to position vacancy. A new State Director hired on November 1, 2011.

### **PART II - MEASURES OF EFFECTIVENESS**

Item 1: Annual Economic Impact(Thousands) - In mid 2010, in keeping with sponsor's direction, the Hawaii Small Business Development Center (HiSBDC) began shifting focus from pre-venture clients to those already in business. The goal is to shift the ratio of pre-venture to in-business from 2 to 0.5. Accordingly, we would expect the gross sales figures to approximately double.

Item 2: Ratio of St Investment to New Tax Rev Generated (1:X) - It appears the planned figures represent the inverse of investment/return, and were stated as return on investment rather than cost of return. In any event, the recent economic conditions experienced statewide have had a heavy impact on the financial health of many of our clients, thereby reducing both increases in sales and jobs created/retained. Those two metrics are the source of our new tax revenue generated quantity; consequently, the cost of return showed a corresponding increase.

Item 3: The cost per training attendee-hour, when measured against the total state investment, increased because of our sponsor's shifting emphasis from training events to direct one-to-one business counseling. this is evident in the dramatic increase in counseling hours shown in IV-2. Increase in counseling hours, however, was insufficient to offset the decrease in training attendee-hours because of the multiplying effect of attendees X training hours. In other words, it is more efficient in terms of \$ per attendee-hour to conduct training events with many attendees. The results of such trainings, however, when expressed in terms of ROI, yield a much lower overall cost effectiveness measure.

### **PART III - PROGRAM TARGET GROUPS**

Item 1: Planned number is of unknown origin. Number cited as "actual" comes from recent U.S. Census Data.

Item 2: No data reported by the program.

### **PART IV - PROGRAM ACTIVITIES**

Item 1: Total number of counseling cases increased as a result of an increases ratio of service delivery cost to administrative cost, and to a lesser extent the shifting of emphasis from training to counseling.

Item 2: There were more counseling hours available due to a more efficient allocation of resources. (See IV-1 above) as well as decreased emphasis on producing training events. (See II-3 above)

Item 3: See II-3 above.

Item 4: See II-3 above. Not only were fewer events planned, they were not marketed nearly as heavily as previously; therefore the average number of attendees per training event was less.

Item 6: Anticipated supplemental funding from our sponsor above \$627,776 was not available. Total funding represents federal award plus a grant from Maui County.

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1,000's)</b>												
<b>OPERATING COSTS</b>												
<b>POSITIONS</b>	93.00	93.00	+ 0.00	0	93.00	93.00	+ 0.00	0	93.00	95.00	+ 2.00	2
<b>EXPENDITURES (\$1000's)</b>	12,506	10,616	- 1,890	15	4,405	4,405	+ 0	0	8,528	8,528	+ 0	0
<b>TOTAL COSTS</b>												
<b>POSITIONS</b>	93.00	93.00	+ 0.00	0	93.00	93.00	+ 0.00	0	93.00	95.00	+ 2.00	2
<b>EXPENDITURES (\$1000's)</b>	12,506	10,616	- 1,890	15	4,405	4,405	+ 0	0	8,528	8,528	+ 0	0
	<b>FISCAL YEAR 2010-11</b>				<b>FISCAL YEAR 2011-12</b>							
	<b>PLANNED</b>	<b>ACTUAL</b>	<b>± CHANGE</b>	<b>%</b>	<b>PLANNED</b>	<b>ESTIMATED</b>	<b>± CHANGE</b>	<b>%</b>				
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	41	59	+ 18	44	44	44	+ 0	0				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	239	255	+ 16	7	249	249	+ 0	0				
3. NO. OF PELL GRANT RECIPIENTS	217	527	+ 310	143	228	228	+ 0	0				
4. GOING RATES OF PUBLIC & PRIVATE HIGH SCHOOLS	0.2	.7	+ 0.5	250	0.2	.2	+ 0	0				
5. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	0.5	.7	+ 0.2	40	0.6	.6	+ 0	0				
6. NO. TRANSFERS FROM UH 2 YR CAMPUSES	278	287	+ 9	3	292	292	+ 0	0				
<b>PART III: PROGRAM TARGET GROUP</b>												
1. TOTAL STATE POPULATION	1341	1360	+ 19	1	1351	1351	+ 0	0				
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	66	76	+ 10	15	69	69	+ 0	0				
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	217	222	+ 5	2	226	226	+ 0	0				
<b>PART IV: PROGRAM ACTIVITY</b>												
1. UNDERGRAD HEADCOUNT ENROLLMENT	1471	1471	+ 0	0	1647	1647	+ 0	0				
2. NO. OF STUDENT SEMESTER HOURS	12349	12349	+ 0	0	13572	13572	+ 0	0				
3. NO. OF CLASSES	169	169	+ 0	0	169	169	+ 0	0				
4. NO. OF APPLICATIONS FOR ADMISSION	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				
5. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 03 05  
UOH 700

**PROGRAM TITLE: UNIVERSITY OF HAWAII, WEST OAHU**

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### **PART I - EXPENDITURES AND POSITIONS**

The expenditure variance for FY 2010-11 is generally attributed to special and revolving fund activities that were lower than projected due to the economic uncertainty. The special and revolving fund activities are projected to increase as University of West Oahu (UHWO) prepares for the move to its Kapolei campus.

### **PART II - MEASURES OF EFFECTIVENESS**

Item 1: This variance is due to our increased enrollment and specific efforts to support Native Hawaiian students.

Item 3: The percentage of students receiving financial aid is based on financial need. The increase is attributed to the current economic situation and the increase in financial aid outreach.

Item 4: This variance is due to our intended desire to increase the size of our incoming freshmen class through our recruitment efforts.

Item 5: This variance is due to the increase in efforts to obtain extramural funding.

### **PART III - PROGRAM TARGET GROUPS**

Item 2: This variance is due to our increased enrollment and successful retention efforts.

### **PART IV - PROGRAM ACTIVITIES**

Items 4 and 5: No data provided by the program.

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>												
<b>POSITIONS</b>												
<b>EXPENDITURES (\$1,000's)</b>												
<b>OPERATING COSTS</b>												
<b>POSITIONS</b>	1,928.60	1,695.75	- 232.85	12	1,928.60	1,707.60	- 221.00	11	1,928.60	1,928.60	+ 0.00	0
<b>EXPENDITURES (\$1000's)</b>	185,457	189,001	+ 3,544	2	47,611	43,886	- 3,725	8	163,552	161,585	- 1,967	1
<b>TOTAL COSTS</b>												
<b>POSITIONS</b>	1,928.60	1,695.75	- 232.85	12	1,928.60	1,707.60	- 221.00	11	1,928.60	1,928.60	+ 0.00	0
<b>EXPENDITURES (\$1000's)</b>	185,457	189,001	+ 3,544	2	47,611	43,886	- 3,725	8	163,552	161,585	- 1,967	1
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
<b>PART II: MEASURES OF EFFECTIVENESS</b>												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	514	804	+ 290	56	548	800	+ 252	46				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	2993	3327	+ 334	11	3113	3300	+ 187	6				
3. NO. OF PELL GRANT RECIPIENTS	4635	10618	+ 5983	129	4866	10600	+ 5734	118				
4. GOING RATES OF PUBLIC & PRIVATE HIGH SCHOOLS	24.4	26.4	+ 2	8	25.2	25.2	+ 0	0				
5. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	23	27.5	+ 4.5	20	24	24	+ 0	0				
6. NO. OF DEGREES IN STEM FIELDS	690	727	+ 37	5	717	717	+ 0	0				
7. NO. DEGREES AWARDED IN WORKFORCE SHORTAGE AREAS	258	282	+ 24	9	271	271	+ 0	0				
8. NO. TRANSFERS TO 4 YR CAMPUSES	1493	1315	- 178	12	1568	1300	- 268	17				
<b>PART III: PROGRAM TARGET GROUP</b>												
1. TOTAL STATE POPULATION	1341	1360	+ 19	1	1351	1361	+ 10	1				
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	1421	1569	+ 148	10	1478	1600	+ 122	8				
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	2666	2994	+ 328	12	2773	3000	+ 227	8				
<b>PART IV: PROGRAM ACTIVITY</b>												
1. UNDERGRAD HEADCOUNT ENROLLMENT	34203	34203	+ 0	0	36442	34100	- 2342	6				
2. NO. OF STUDENT SEMESTER HOURS	296390	296390	+ 0	0	309168	291487	- 17681	6				
3. NO. OF CLASSES	4510	4510	+ 0	0	4510	4542	+ 32	1				
4. NO. OF APPLICATIONS FOR ADMISSION	21546	21546	+ 0	0	21546	21964	+ 418	2				
5. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				
6. NO. OF NON-CREDIT SPECIAL PROGRAM PARTICIPANTS	187160	242053	+ 54893	29	191278	220844	+ 29566	15				

## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 03 06  
UOH 800

**PROGRAM TITLE: UNIVERSITY OF HAWAII, COMMUNITY COLLEGES**

### **PART I - EXPENDITURES AND POSITIONS**

The variance was attributed to delays in filling positions due to the uncertainty of available resources.

### **PART II - MEASURES OF EFFECTIVENESS**

Item 1: The increase in the measure "Degree Attainment of Native Hawaiians" is the direct result of a concerted effort to increase the number of degrees and certificates awarded to Native Hawaiian students.

Supporting the success of Native Hawaiian Students has been identified as a priority strategic outcome.

Item 2: The increase in the measure "Number of Degrees & Certificates of Achievement Earned" is the direct result of a concerted effort to increase the number of degrees and certificates awarded to Community College students. Increasing the educational capital of the State by increasing the participation and completion rates of students has been identified as a priority strategic outcome.

Item 3: The increase in the measure "Number of Pell Grant Recipients" is the direct result of a concerted effort to increase the number of Pell grants awarded to Community College students. Improving access through the issuance of need-based grants has been identified as a priority strategic outcome.

Item 5: The increase in the measure "Extramural Fund Support" is the result of efforts to secure federal funding to finance Community College initiatives.

Item 8: The decrease in the measure "Number of Transfers to Four Year Campuses" is the result of a change in the methodology by which transfers are calculated. The planned figures will be updated to account for this change.

### **PART III - PROGRAM TARGET GROUPS**

Item 2: The increase in the measure "Resident Undergraduate Degrees & Certificates of Achievement Earned for the Age Group 18-24" is the direct result of a concerted effort to increase the number of degrees and certificates awarded to Community College students. Increasing the educational capital of the State by increasing the participation and completion rates of students has been identified as a priority strategic outcome.

Item 3: The increase in the measure "Resident Undergraduate Degrees & Certificates of Achievement Earned for the Age Group 18 and Over" is the direct result of a concerted effort to increase the number of degrees and certificates awarded to Community College students. Increasing the educational capital of the State by increasing the participation and completion rates of students has been identified as a priority strategic outcome.

### **PART IV - PROGRAM ACTIVITIES**

Item 5: No data provided by the program.

Item 6: The increase in the measure "Number of Non-Credit Participants" is due to continuing efforts by the community colleges to meet demands for non credit courses and other community interests. Non-credit and special program activities fluctuate based on changing needs and emphasis on training, employment preparation, workforce development, cultural programs, and performances.

PROGRAM TITLE: UNIVERSITY OF HAWAII, SYSTEMWIDE SUPPORT  
 PROGRAM-ID: UOH-900  
 PROGRAM STRUCTURE NO: 070307

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	430.00	364.00	- 66.00	15	430.00	370.00	- 60.00	14	430.00	391.00	- 39.00	9
EXPENDITURES (\$1000's)	65,175	59,463	- 5,712	9	16,247	16,247	+ 0	0	49,357	49,357	+ 0	0
TOTAL COSTS												
POSITIONS	430.00	364.00	- 66.00	15	430.00	370.00	- 60.00	14	430.00	391.00	- 39.00	9
EXPENDITURES (\$1000's)	65,175	59,463	- 5,712	9	16,247	16,247	+ 0	0	49,357	49,357	+ 0	0

	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
<b>PART II: MEASURES OF EFFECTIVENESS</b>								
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	1058	1609	+ 551	52	1132	1626	+ 494	44
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	8644	8988	+ 344	4	8990	9223	+ 233	3
3. NO. OF PELL GRANT RECIPIENTS	9627	17262	+ 7635	79	10108	16944	+ 6836	68
4. GOING RATES OF PUBLIC & PRIVATE HIGH SCHOOLS	36.6	38.1	+ 1.5	4	37.8	37.2	- 0.6	2
5. EXTRAMURAL FUND SUPPORT (\$MILLIONS)	40	488.6	+ 448.6	1122	41	364.6	+ 323.6	789
6. UH INVENTION DISCLOSURES, PATENTS, AND LICENSES	74	50.0	- 24	32	80	80	+ 0	0
7. NO. OF DEGREES IN STEM FIELDS	1803	1963	+ 160	9	1874	1977	+ 103	5
8. NO. DEGREES AWARDED IN WORKFORCE SHORTAGE AREAS	1009	1110	+ 101	10	1058	1058	+ 0	0
9. DEFERRED MAINTENANCE BACKLOG	NO DATA	455.1	+ 455.1	0	NO DATA	455.1	+ 455.1	0
10. NO. TRANSFERS FROM UH 2 YR TO 4 YR CAMPUSES	1493	1787	+ 294	20	1568	1788	+ 220	14

<b>PART III: PROGRAM TARGET GROUP</b>								
1. TOTAL STATE POPULATION	1341	1360	+ 19	1	1351	1361	+ 10	1
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	3234	3366	+ 132	4	3364	3536	+ 172	5
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	5480	5754	+ 274	5	5700	5977	+ 277	5

<b>PART IV: PROGRAM ACTIVITY</b>								
1. UNDERGRAD HEADCOUNT ENROLLMENT	53048	53048	+ 0	0	55930	53678	- 2252	4
2. GRAD HEADCOUNT ENROLLMENT	7042	7042	+ 0	0	7321	6637	- 684	9
3. NO. OF STUDENT SEMESTER HOURS	592777	592777	+ 0	0	615330	592379	- 22951	4
4. NO. OF CLASSES	9278	9278	+ 0	0	9278	9293	+ 15	0
5. NO. OF APPLICATIONS FOR ADMISSION	43469	43470	+ 1	0	43469	43598	+ 129	0
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	NO DATA	66742	+ 66742	0	NO DATA	68410	+ 68410	0
7. NO. BACCALAUREATE DEGREES GRANTED	3955	3538	- 417	11	4113	3834	- 279	7
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	1699	1868	+ 169	10	1767	1840	+ 73	4
9. NO. OF NON-CREDIT SPECIAL PROGRAM PARTICIPANTS	187160	241580	+ 54420	29	191278	205060	+ 13782	7



## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 03 07  
UOH 900

**PROGRAM TITLE: UNIVERSITY OF HAWAII, SYSTEMWIDE SUPPORT**

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### **PART I - EXPENDITURES AND POSITIONS**

The position and expenditure variances were generally attributed to lower levels of activity in self-supporting, non-general fund programs whose resource requirements were less than the authorized expenditure ceilings.

### **PART II - MEASURES OF EFFECTIVENESS**

The University of Hawaii, Systemwide Support Measures of Effectiveness are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives.

### **PART III - PROGRAM TARGET GROUPS**

The University of Hawaii, Systemwide Support Program Target Groups are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives.

### **PART IV - PROGRAM ACTIVITIES**

The University of Hawaii, Systemwide Support Program Activities are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives.

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	260,274	242,563	- 17,711	7	83,528	80,619	- 2,909	3	200,806	198,870	- 1,936	1
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	260,274	242,563	- 17,711	7	83,528	80,619	- 2,909	3	200,806	198,870	- 1,936	1

**VARIANCE REPORT NARRATIVE  
FY 2011 AND FY 2012**

**PROGRAM TITLE: UNIVERSITY OF HAWAII, PAYMENTS**

**07 03 08**

**PART I - EXPENDITURES AND POSITIONS**

Additional details are provided at the lowest level program narratives.

**PART II - MEASURES OF EFFECTIVENESS**

N/A.

STATE OF HAWAII

PROGRAM TITLE:

RETIREMENT BENEFITS PAYMENTS - UH

PROGRAM-ID:

BUF-748

PROGRAM STRUCTURE NO:

07030892

VARIANCE REPORT

REPORT V61

12/14/11

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	115,036	113,006	- 2,030	2	30,501	28,865	- 1,636	5	92,755	91,009	- 1,746	2
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	115,036	113,006	- 2,030	2	30,501	28,865	- 1,636	5	92,755	91,009	- 1,746	2
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				

**VARIANCE REPORT NARRATIVE  
FY 2011 AND FY 2012**

07 03 08 92  
BUF 748

**PROGRAM TITLE: RETIREMENT BENEFITS PAYMENTS - UH**

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**PART I - EXPENDITURES AND POSITIONS**

FY12 Expenditures: Pursuant to Section 96 of Act 164/SLH 2011 Labor Savings Adjustments of \$3,382,283 in general funds is being transferred into BUF 741.

**PART II - MEASURES OF EFFECTIVENESS**

N/A

**PART III - PROGRAM TARGET GROUPS**

N/A

**PART IV - PROGRAM ACTIVITIES**

N/A

STATE OF HAWAII

PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - UH  
 PROGRAM-ID: BUF-768  
 PROGRAM STRUCTURE NO: 07030894

VARIANCE REPORT

REPORT V61  
 12/14/11

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	73,122	68,204	- 4,918	7	19,638	18,365	- 1,273	6	58,912	60,185	+ 1,273	2
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	73,122	68,204	- 4,918	7	19,638	18,365	- 1,273	6	58,912	60,185	+ 1,273	2
					FISCAL YEAR 2010-11				FISCAL YEAR 2011-12			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0

**VARIANCE REPORT NARRATIVE  
FY 2011 AND FY 2012**

07 03 08 94  
BUF 768

**PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - UH**

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**PART I - EXPENDITURES AND POSITIONS**

No significant variance.

**PART II - MEASURES OF EFFECTIVENESS**

N/A

**PART III - PROGRAM TARGET GROUPS**

N/A

**PART IV - PROGRAM ACTIVITIES**

N/A

VARIANCE REPORT

	FISCAL YEAR 2010-11				THREE MONTHS ENDED 09-30-11				NINE MONTHS ENDING 06-30-12			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<b>PART I: EXPENDITURES &amp; POSITIONS</b>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	72,116	61,353	- 10,763	15	33,389	33,389	+ 0	0	49,139	47,676	- 1,463	3
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	72,116	61,353	- 10,763	15	33,389	33,389	+ 0	0	49,139	47,676	- 1,463	3
	FISCAL YEAR 2010-11				FISCAL YEAR 2011-12							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				



## VARIANCE REPORT NARRATIVE FY 2011 AND FY 2012

07 03 08 96  
BUF 728

**PROGRAM TITLE: DEBT SERVICE PAYMENTS - UH**

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### **PART I - EXPENDITURES AND POSITIONS**

FY 11: Expenditures were less than budgeted because no bonds were issued for the fiscal year.

FY 12: Estimated expenditures are less than expected due to the transfer of \$1,463,000 to BUF 761 for Section 97 of Act 164/SLH 2011, Program Review Adjustments.

### **PART II - MEASURES OF EFFECTIVENESS**

N/A

### **PART III - PROGRAM TARGET GROUPS**

N/A

### **PART IV - PROGRAM ACTIVITIES**

N/A