



FORMAL EDUCATION

STATE OF HAWAII

PROGRAM TITLE:

FORMAL EDUCATION

PROGRAM-ID:

PROGRAM STRUCTURE NO: 07

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	27,982.90	26,833.10	- 1,149.80	4	28,034.40	26,818.48	- 1,215.92	4	28,034.40	27,466.60	- 567.80	2
EXPENDITURES (\$1000's)	4,334,784	4,046,692	- 288,092	7	1,738,837	1,640,844	- 97,993	6	2,685,316	2,800,475	+ 115,159	4
TOTAL COSTS												
POSITIONS	27,982.90	26,833.10	- 1,149.80	4	28,034.40	26,818.48	- 1,215.92	4	28,034.40	27,466.60	- 567.80	2
EXPENDITURES (\$1000's)	4,334,784	4,046,692	- 288,092	7	1,738,837	1,640,844	- 97,993	6	2,685,316	2,800,475	+ 115,159	4
PART II: MEASURES OF EFFECTIVENESS					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
1. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					12198	11680	- 518	4	12686	12093	- 593	5
2. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)					416.3	389.7	- 26.6	6	428.8	444.1	+ 15.3	4
3. NO. OF DEGREES IN STEM FIELDS					2656	1743	- 913	34	2763	1702	- 1061	38

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

PROGRAM TITLE: FORMAL EDUCATION

07

PART I - EXPENDITURES AND POSITIONS

Details of the position and expenditure variances are best examined at the lowest program level.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

VARIANCE REPORT

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17					
	BUDGETED	ACTUAL	+ CHANGE	%	BUDGETED	ACTUAL	+ CHANGE	%	BUDGETED	ESTIMATED	+ CHANGE	%		
PART I: EXPENDITURES & POSITIONS														
RESEARCH & DEVELOPMENT COSTS														
POSITIONS														
EXPENDITURES (\$1,000's)														
OPERATING COSTS														
POSITIONS	20,711.25	20,308.50	- 402.75	2	20,725.75	20,296.88	- 428.87	2	20,725.75	20,671.75	- 54.00	0		
EXPENDITURES (\$1000's)	2,881,577	2,755,564	- 126,013	4	1,214,067	1,119,065	- 95,002	8	1,742,980	1,836,897	+ 93,917	5		
TOTAL COSTS														
POSITIONS	20,711.25	20,308.50	- 402.75	2	20,725.75	20,296.88	- 428.87	2	20,725.75	20,671.75	- 54.00	0		
EXPENDITURES (\$1000's)	2,881,577	2,755,564	- 126,013	4	1,214,067	1,119,065	- 95,002	8	1,742,980	1,836,897	+ 93,917	5		
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17					
					PLANNED	ACTUAL	+ CHANGE	%	PLANNED	ESTIMATED	+ CHANGE	%		
PART II: MEASURES OF EFFECTIVENESS														
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES					2	4	+	2	100	2	2	+	0	0
2. % OF ASE ADULT LEARNERS WHO EARN H.S. DIPLOMA					35	39	+	4	11	35	35	+	0	0

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

PROGRAM TITLE: LOWER EDUCATION

07 01

PART I - EXPENDITURES AND POSITIONS

The variance in the Formal Education program position count is generally attributed to vacancies due to program reductions, personnel turnovers and recruitment difficulties. The variance in expenditures is the net effect of furlough and other reductions and position vacancies. Details of the position and expenditure variances are best examined at the lowest program level.

PART II - MEASURES OF EFFECTIVENESS

The primary objective of the Formal Education program is to enhance the welfare of the individual and the community by offering instruction and other services to the general public. The measures of effectiveness at this level serve as indicators of the relative success of the Formal Education program in accomplishing its stated objectives. Specific variances are discussed in detail in the lowest level program narratives.

VARIANCE REPORT

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	20,081.75	19,735.00	- 346.75	2	20,083.75	19,736.38	- 347.37	2	20,083.75	20,083.75	+ 0.00	0
EXPENDITURES (\$1000's)	2,830,558	2,708,747	- 121,811	4	1,200,027	1,105,441	- 94,586	8	1,703,783	1,798,367	+ 94,584	6
TOTAL COSTS												
POSITIONS	20,081.75	19,735.00	- 346.75	2	20,083.75	19,736.38	- 347.37	2	20,083.75	20,083.75	+ 0.00	0
EXPENDITURES (\$1000's)	2,830,558	2,708,747	- 121,811	4	1,200,027	1,105,441	- 94,586	8	1,703,783	1,798,367	+ 94,584	6
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES					1	4	+	3	1	2	+	100
2. % OF ASE ADULT LEARNERS WHO EARN H.S. DIPLOMA					35	39	+	4	36	35	-	1

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

PROGRAM TITLE: DEPARTMENT OF EDUCATION

07 01 01

PART I - EXPENDITURES AND POSITIONS

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 07010110

SCHOOL-BASED BUDGETING

EDN-100

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	12,562.25	12,552.25	- 10.00	0	12,562.25	12,553.25	- 9.00	0	12,562.25	12,562.25	+ 0.00	0
EXPENDITURES (\$1000's)	1,057,938	1,006,809	- 51,129	5	273,588	241,253	- 32,335	12	820,762	853,097	+ 32,335	4
TOTAL COSTS												
POSITIONS	12,562.25	12,552.25	- 10.00	0	12,562.25	12,553.25	- 9.00	0	12,562.25	12,562.25	+ 0.00	0
EXPENDITURES (\$1000's)	1,057,938	1,006,809	- 51,129	5	273,588	241,253	- 32,335	12	820,762	853,097	+ 32,335	4
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF STUD EXITING ENGLISH LANG LEARNER (ELL) PROG												
2. % STDTS SCORG PROFCNT OR EXCEEDS PROFCY IN READING												
3. % STDTS SCORG PROFCNT OR EXCEEDS PROFCNCY IN MATH												
4. ATTENDANCE RATE												
5. DROPOUT RATE												
6. % MIDDLE/INTER SCHOOL STUDENTS RETAINED IN GRADE												
7. % OF FROSH GRADUATING IN 4 YR ADJ COHORT GRAD RATE												
PART III: PROGRAM TARGET GROUP												
1. REGULAR ENROLLMENT (K-12)												
2. SPECIAL EDUCATION STUDENTS IN REGULAR SCHOOLS												
PART IV: PROGRAM ACTIVITY												
1. # OF STUDENTS RECEIVING INSTRUCTION, GRADES K-6												
2. # OF STUDENTS RECEIVING INSTRUCTION, GRADES 7-8												
3. # OF STUDENTS RECEIVING INSTRUCTION, GRADES 9-12												

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

PROGRAM TITLE: SCHOOL-BASED BUDGETING

**07 01 01 10
EDN 100**

PART I - EXPENDITURES AND POSITIONS

There were no significant variances.

PART II - MEASURES OF EFFECTIVENESS

Item 1. Continuation of trend of increased students meeting the exit criteria for the English Language Learner program.

Item 6. The data shows less retentions (improvement). Schools are still focused on providing support to increase the numbers promoted.

PART III - PROGRAM TARGET GROUPS

There were no significant variances.

PART IV - PROGRAM ACTIVITIES

There were no significant variances.

STATE OF HAWAII

VARIANCE REPORT

REPORT V61

PROGRAM TITLE:

SPECIAL EDUCATION & STUDENT SUPPORT SERVICES

12/14/16

PROGRAM-ID:

EDN-150

PROGRAM STRUCTURE NO: 07010115

FISCAL YEAR 2015-16					THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
BUDGETED ACTUAL ± CHANGE %					BUDGETED ACTUAL ± CHANGE %				BUDGETED ESTIMATED ± CHANGE %			
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS												
EXPENDITURES (\$1000's)												
TOTAL COSTS												
POSITIONS												
EXPENDITURES (\$1000's)												

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

PROGRAM TITLE: SPECIAL EDUCATION & STUDENT SUPPORT SERVICES

**07 01 01 15
EDN 150**

PART I - EXPENDITURES AND POSITIONS

There were no significant variances.

PART II - MEASURES OF EFFECTIVENESS

Item 1. Schools are being more proactive in taking preventative steps in regards to Chapter 19 offenses.

PART III - PROGRAM TARGET GROUPS

There were no significant variances.

PART IV - PROGRAM ACTIVITIES

Item 1. Variance is because the process in which the tabular pivot table aggregated the raw data contained an inappropriate sub-group, thus causing a misrepresentation of the amount of students School Based Behavioral Health (SBBH) had served within the Hawaii DOE. The issue has been corrected and adjusted.

STATE OF HAWAII

PROGRAM TITLE:

INSTRUCTIONAL SUPPORT

PROGRAM-ID:

EDN-200

PROGRAM STRUCTURE NO: 07010120

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	388.00	372.00	- 16.00	4	390.00	377.00	- 13.00	3	390.00	390.00	+ 0.00	0
EXPENDITURES (\$1000's)	53,902	47,630	- 6,272	12	13,886	9,055	- 4,831	35	41,658	46,489	+ 4,831	12
TOTAL COSTS												
POSITIONS	388.00	372.00	- 16.00	4	390.00	377.00	- 13.00	3	390.00	390.00	+ 0.00	0
EXPENDITURES (\$1000's)	53,902	47,630	- 6,272	12	13,886	9,055	- 4,831	35	41,658	46,489	+ 4,831	12
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF ELIGIBLE STUDENTS TESTED IN BENCHMARK GRADES					98	98	+ 0	0	98	98	+ 0	0
2. % ELEM SCHOOLS PARTICIPATING IN SCHOOL ACCREDITATN					48	36.53	- 11.47	24	65	65	+ 0	0
3. % OF STUDENTS WHO COMPLETE E-SCHOOL COURSES					85	83.20	- 1.8	2	85	83.00	- 2	2
4. # HAWAII CERT INSTITUTE FOR SCH LEADERS GRADUATES					40	36.00	- 4	10	40	40	+ 0	0
5. % OF TEACHERS EFFECTIVE OR BETTER ON EES					98	97.00	- 1	1	99	97.00	- 2	2
PART III: PROGRAM TARGET GROUP												
1. REGULAR ENROLLMENT, GRADES K-12					157057	153402	- 3655	2	159151	152647	- 6504	4
2. INSTR & ADMIN STAFF IN REG & SPEC SCHLS & COMPLXS					13300	13384	+ 84	1	13300	13300	+ 0	0
3. NUMBER OF SCHOOLS					291	291	+ 0	0	291	291	+ 0	0
4. NO. SECONDARY & ADULT SCHLS ELIG FOR ACCREDITATION					88	89	+ 1	1	88	88	+ 0	0
5. # STDTS ENROLLD IN E-SCHOOL SCNDRY CREDIT COURSES					1500	1219	- 281	19	1600	1700	+ 100	6
PART IV: PROGRAM ACTIVITY												
1. NO. ELIGIBLE STUDENTS TESTED IN BENCHMARK GRADES					98600	95439	- 3161	3	98700	95200	- 3500	4
2. # SCHLS FOR WHICH INDIV ACCNTBLTY REPTS PRODUCED					288	290	+ 2	1	288	290	+ 2	1
3. # STAFF ENRLD IN ONLN TECH/CURR INTEG STAFF DEVPMT					3250	5125	+ 1875	58	3500	4500	+ 1000	29

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 01 01 20
EDN 200

PROGRAM TITLE: INSTRUCTIONAL SUPPORT

PART I - EXPENDITURES AND POSITIONS

Variance in expenditure mainly due to General Fund restriction of \$3,243,073 and Hawaii State Teachers Board \$1.38 million lapse of \$2.32 million ceiling.

PART II - MEASURES OF EFFECTIVENESS

Item 2. The variance is due to a reporting error. The planned amount reported is not the percentage of schools, but rather the actual number of schools participating. The actual amount reported for FY 2015-16 is the percentage of schools.

Item 4. The variance is because there is always fluctuation in the numbers completing the program as candidates complete the requirements at different times. Completion of the required course work is the main component that varies greatly.

PART III - PROGRAM TARGET GROUPS

Item 5. Variance due to number of course offerings for 2015-2016 being reduced due to budgetary constraints.

PART IV - PROGRAM ACTIVITIES

Item 3. Variance is due to an increase in school requests for technology integration professional development.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 07010130

STATE ADMINISTRATION

EDN-300

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	484.50	435.50	- 49.00	10	484.50	432.50	- 52.00	11	484.50	484.50	+ 0.00	0
EXPENDITURES (\$1000's)	47,014	47,047	+ 33	0	12,158	8,986	- 3,172	26	36,472	39,643	+ 3,171	9
TOTAL COSTS												
POSITIONS	484.50	435.50	- 49.00	10	484.50	432.50	- 52.00	11	484.50	484.50	+ 0.00	0
EXPENDITURES (\$1000's)	47,014	47,047	+ 33	0	12,158	8,986	- 3,172	26	36,472	39,643	+ 3,171	9
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % HIGHLY QUALIFIED TEACHERS					93	90.85	- 2.15	2	95	0	- 95	100
2. % INCR IN HIRING MGRS RPRTG SUFFICIENT HIRING POOL					80	NO DATA	- 80	100	80	NO DATA	- 80	100
3. % OF GENERAL FUND BUDGET EXPENDED					97	97.15	+ 0.15	0	97	97	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. NUMBER OF PUBLIC SCHOOL STUDENTS					173944	169987	- 3957	2	176271	169268	- 7003	4
2. NUMBER OF DEPT PERSONNEL (EXCLUDING CASUAL HIRES)					22400	22014	- 386	2	22400	22200	- 200	1
3. NUMBER OF DEPARTMENT SCHOOLS					256	256	+ 0	0	256	256	+ 0	0
4. NUMBER OF CHARTER SCHOOLS					35	34	- 1	3	35	34	- 1	3
5. NUMBER OF OTHER GOVERNMENT AGENCIES					32	32	+ 0	0	32	32	+ 0	0
6. NUMBER OF POLICY MAKERS					90	90	+ 0	0	90	90	+ 0	0
7. RESIDENT POPULATION					1439448	1443056	+ 3608	0	1452403	1454600	+ 2197	0
PART IV: PROGRAM ACTIVITY												
1. NUMBER OF NEW TEACHERS HIRED					950	1240	+ 290	31	950	1200	+ 250	26
2. # WORKERS' COMP LOSS TIME/DISABILITY DAYS					24849	58037	+ 33188	134	24849	57457	+ 32608	131
3. NUMBER OF GRIEVANCES OPEN					130	81	- 49	38	130	100	- 30	23
4. # ACTIVE FEDERAL GRANTS MANAGED ON 6/30					60	64	+ 4	7	60	64	+ 4	7

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 01 01 30
EDN 300

PROGRAM TITLE: STATE ADMINISTRATION

PART I - EXPENDITURES AND POSITIONS

The variance in vacancy data is attributed to a couple of factors which include the Department's reorganization efforts in administrative offices to improve efficiencies and functions to schools. Often times reorganization efforts may require position updates/changes, which may impact recruitment time-lines. Also, because the State of Hawaii economy has been robust, there has been slightly more competition in filling vacant positions.

Item 3. There was a decrease in grievances due to various factors including but not limited to: completed implementation of new programs and contract language, joint labor management work with unions, and increased training opportunities.

PART II - MEASURES OF EFFECTIVENESS

Item 1. The Every Student Succeeds Act (ESSA) no longer requires that teachers teaching core academic classes meet a specific federal definition of "Highly Qualified". To allow for an orderly transition from No Child Left Behind to ESSA, teachers are not required to meet Highly Qualified requirements. We are currently in the progress of gathering recommendations on teacher qualification requirements with respect to ESSA. These new requirements will be implemented in SY2017-2018.

Item 2. No data available. This metric is no longer in use and will be replaced next biennium.

PART III - PROGRAM TARGET GROUPS

There were no significant variances.

PART IV - PROGRAM ACTIVITIES

Item 1. The Department has seen steady numbers over the past five years in the amount of new teacher hires. The number has typically averaged between 1,100 and 1,200 new teachers annually.

Item 2. A new report was created to pull more accurate actual data for FY 2015-2016, which included loss time/disability days for all DOE claimants. Previous FY data only included DOE claimants who were current employees in the State offices. For FY 2016-2017, the plan is to decrease the outcome by 1%.

STATE OF HAWAII

PROGRAM TITLE:

SCHOOL SUPPORT

PROGRAM-ID:

EDN-400

PROGRAM STRUCTURE NO: 07010140

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	1,369.50	1,227.50	- 142.00	10	1,369.50	1,221.50	- 148.00	11	1,369.50	1,369.50	+ 0.00	0
EXPENDITURES (\$1000's)	311,131	306,486	- 4,645	1	74,834	38,151	- 36,683	49	224,500	261,183	+ 36,683	16
TOTAL COSTS												
POSITIONS	1,369.50	1,227.50	- 142.00	10	1,369.50	1,221.50	- 148.00	11	1,369.50	1,369.50	+ 0.00	0
EXPENDITURES (\$1000's)	311,131	306,486	- 4,645	1	74,834	38,151	- 36,683	49	224,500	261,183	+ 36,683	16
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % STUDENTS PARTICIPATING IN LUNCH PROGRAM					58	57	- 1	2	58	57	- 1	2
2. % STUDENTS PARTICIPATING IN BREAKFAST PROGRAM					19	19	+ 0	0	19	19	+ 0	0
3. ACTL PER MEAL FOOD COST AS % PLANND PER MEAL COST					35	34	- 1	3	36	35	- 1	3
4. % OF SCHOOLS MEETING FIRE INSPECTION STANDARDS					95	72	- 23	24	95	100	+ 5	5
5. % SCHOOLS MEETING ALL SCH SAFETY PLAN REQUIREMENTS					95	94	- 1	1	95	100	+ 5	5
6. % ELIG STUDENTS OFFERED SCH BUS TRNSPORTATION SVCS					22	22	+ 0	0	22	22	+ 0	0
7. % OF REDUCTION IN REPAIR AND MAINTENANCE BACKLOG					5	2	- 3	60	5	2	- 3	60
PART III: PROGRAM TARGET GROUP												
1. NUMBER OF SCHOOLS					291	290	- 1	0	291	290	- 1	0
2. TOTAL OF ACREAGE OF SCHOOLS					4123	4069	- 54	1	4123	4069	- 54	1
3. NEW, ADDITIONAL BUILDING AREA (SQUARE FEET)					15000	65645	+ 50645	338	0	15000	+ 15000	0
4. NUMBER OF SCHOOL BUILDINGS					4431	4507	+ 76	2	4431	4517	+ 86	2
5. # ELIG STUDENTS RECEIVING SCHOOL BUS TRANS SVCS					38500	38500	+ 0	0	38500	38500	+ 0	0
PART IV: PROGRAM ACTIVITY												
1. NUMBER OF LUNCHES SERVED TO STUDENTS (THOUSANDS)					18300	17301	- 999	5	18300	17301	- 999	5
2. # OF BREAKFASTS SERVED TO STUDENTS (THOUSANDS)					6000	5889	- 111	2	6000	6000	+ 0	0
3. NUMBER OF BUS ROUTES OPERATED					670	662	- 8	1	670	670	+ 0	0
4. # OF ELIG STUD RCVNG PASS IN LIEU OF SCH BUS TRANS					1450	1365	- 85	6	1450	1450	+ 0	0
5. NUMBER OF PROJECTS COMPLETED					175	161	- 14	8	175	160	- 15	9

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 01 01 40
EDN 400

PROGRAM TITLE: SCHOOL SUPPORT

PART I - EXPENDITURES AND POSITIONS

Mainly due recent low unemployment rates in Hawaii, the division and schools are experiencing longer delays in filling it's positions.

PART II - MEASURES OF EFFECTIVENESS

Item 4. Practice of self testing ended in FY 2015-16. Contractors have been hired to certify regular fire alarm testing in all schools.

Item 7. Variance is due to less funding than anticipated being available for repair and maintenance backlog. \$76 million was only enough to keep backlog from growing.

PART III - PROGRAM TARGET GROUPS

Item 3. Increase in new building area is partially attributed to the completion of the Baldwin Library project with 14,500 square feet of space.

Item 5. NOTE: The planned, actual, budgeted and estimated measurement figures provided reflects # of eligible students who "APPLIED" and not the # of eligible students who are "RECEIVING" school bus transportation services. A correction to the measurement description will be corrected during the next biennium period.

PART IV - PROGRAM ACTIVITIES

There were no significant variances.

STATE OF HAWAII

PROGRAM TITLE:

SCHOOL COMMUNITY SERVICES

PROGRAM-ID:

EDN-500

PROGRAM STRUCTURE NO: 07010150

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	29.00	29.00	+ 0.00	0	29.00	29.00	+ 0.00	0	29.00	29.00	+ 0.00	0
EXPENDITURES (\$1000's)	25,885	12,242	- 13,643	53	5,865	1,817	- 4,048	69	17,595	21,643	+ 4,048	23
TOTAL COSTS												
POSITIONS	29.00	29.00	+ 0.00	0	29.00	29.00	+ 0.00	0	29.00	29.00	+ 0.00	0
EXPENDITURES (\$1000's)	25,885	12,242	- 13,643	53	5,865	1,817	- 4,048	69	17,595	21,643	+ 4,048	23
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % ADLT LRNRS IN EDUC FUNCT LVLS IN NATL RPRT SYS					35	54	+ 19	54	35	35	+ 0	0
2. % ASE ADLT LRNRS WHO EARN HI ADLT COMM SCH DIPLOMA					35	39	+ 4	11	35	35	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. # OF ADULT LEARNERS SERVED BY CSAS					35500	31798	- 3702	10	36000	32000	- 4000	11
PART IV: PROGRAM ACTIVITY												
1. # ADLT LRNRS ENROLLED IN ABE, ASE, AND ESL CLASSES					26000	22186	- 3814	15	26500	23000	- 3500	13

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

PROGRAM TITLE: SCHOOL COMMUNITY SERVICES

**07 01 01 50
EDN 500**

PART I - EXPENDITURES AND POSITIONS

Variance is due to special, federal, revolving, and trust fund ceilings being higher than expenditures and encumbrances.

PART II - MEASURES OF EFFECTIVENESS

Item 1. Increased effort by Community Schools for Adults (CSAs) towards retention and assessment of NRS eligible students.

Item 2. CSAs focused effort towards the federal Workforce Innovation Opportunities Act goals; supporting student transition into postsecondary ed and employment.

PART III - PROGRAM TARGET GROUPS

Item 1. Economic climate and the resulting decline in the amount of classes offered.

PART IV - PROGRAM ACTIVITIES

Item 1. Economic climate and the resulting decline in the amount of classes offered.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO:

CHARTER SCHOOLS

EDN-600

07010160

VARIANCE REPORT

REPORT V61

12/14/16

		FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17						
		BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%			
PART I: EXPENDITURES & POSITIONS																
RESEARCH & DEVELOPMENT COSTS																
POSITIONS																
EXPENDITURES (\$1,000's)																
OPERATING COSTS																
POSITIONS		0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)		79,582	73,352	-	6,230	8	44,541	44,541	+	0	0	31,482	31,482	+	0	0
TOTAL COSTS																
POSITIONS		0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)		79,582	73,352	-	6,230	8	44,541	44,541	+	0	0	31,482	31,482	+	0	0
						FISCAL YEAR 2015-16				FISCAL YEAR 2016-17						
						PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%			
PART II: MEASURES OF EFFECTIVENESS																
1. PROGRAM OBJECTIVE						NO DATA	NO DATA	+	0	0	NO DATA	NO DATA	+	0	0	0

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

PROGRAM TITLE: CHARTER SCHOOLS

07 01 01 60
EDN 600

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No measures developed for this program.

PART III - PROGRAM TARGET GROUPS

No measures developed for this program.

PART IV - PROGRAM ACTIVITIES

No measures developed for this program.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 07010165

CHARTER SCHOOLS COMMISSION & ADMINISTRATION

EDN-612

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16					THREE MONTHS ENDED 09-30-16					NINE MONTHS ENDING 06-30-17						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%		
PART I: EXPENDITURES & POSITIONS																	
RESEARCH & DEVELOPMENT COSTS																	
POSITIONS																	
EXPENDITURES (\$1,000's)																	
OPERATING COSTS																	
POSITIONS	18.00	18.00	+	0.00	0	18.00	18.00	+	0.00	0	18.00	18.00	+	0.00	0		
EXPENDITURES (\$1000's)	1,816	1,380	-	436	24	375	375	+	0	0	1,541	1,541	+	0	0		
TOTAL COSTS																	
POSITIONS	18.00	18.00	+	0.00	0	18.00	18.00	+	0.00	0	18.00	18.00	+	0.00	0		
EXPENDITURES (\$1000's)	1,816	1,380	-	436	24	375	375	+	0	0	1,541	1,541	+	0	0		
						FISCAL YEAR 2015-16					FISCAL YEAR 2016-17						
						PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%		
PART II: MEASURES OF EFFECTIVENESS																	
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM.						NO DATA	NO DATA	+		0	0	NO DATA	NO DATA	+		0	0

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

**07 01 01 65
EDN 612**

PROGRAM TITLE: CHARTER SCHOOLS COMMISSION & ADMINISTRATION

PART I - EXPENDITURES AND POSITIONS

Variance is due to federal funds allotted but not yet expended. This is due to expenditure timelines for federal fund allocations that extend past the fiscal year. These timelines include periods up to 27 months.

PART II - MEASURES OF EFFECTIVENESS

This is a new program ID established by the 2015 Legislature; as such, no measures have been developed by this program.

PART III - PROGRAM TARGET GROUPS

This is a new program ID established by the 2015 Legislature; as such, no measures have been developed by this program.

PART IV - PROGRAM ACTIVITIES

This is a new program ID established by the 2015 Legislature; as such, no measures have been developed by this program.

STATE OF HAWAII

PROGRAM TITLE:

EARLY LEARNING

PROGRAM-ID:

EDN-700

PROGRAM STRUCTURE NO: 07010170

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17						
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%			
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS	49.00	48.00	-	1.00	2	49.00	48.00	-	1.00	2	49.00	49.00	+	0.00	0
EXPENDITURES (\$1000's)	3,202	2,438	-	764	24	781	519	-	262	34	2,341	2,602	+	261	11
TOTAL COSTS															
POSITIONS	49.00	48.00	-	1.00	2	49.00	48.00	-	1.00	2	49.00	49.00	+	0.00	0
EXPENDITURES (\$1000's)	3,202	2,438	-	764	24	781	519	-	262	34	2,341	2,602	+	261	11

	FISCAL YEAR 2015-16				FISCAL YEAR 2016-17					
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%		
PART II: MEASURES OF EFFECTIVENESS										
1. % AGE-ELIG CHLDRN PARTICIPATING IN STATE PRESCHOOL	6	2.14	-	3.86	64	10	2.4	-	7.6	76
2. ATTENDANCE RATE % IN STATE PRESCHOOL PROGRAM	80	88.68	+	8.68	11	80	85	+	5	6
3. % OF STUDENTS WITH K READINESS SKILLS	76	97	+	21	28	77	85	+	8	10
4. % INCOME-ELIGIBLE CHILDREN IN STATE PRESCHOOL	100	67	-	33	33	100	80	-	20	20
5. % OF PRESCHOOL TEACHERS WHO ARE HIGHLY QUALIFIED	20	23.8	+	3.8	19	30	20	-	10	33
6. % PRESCHOOL TEACHERS RECEIVNG 15HRS/YR OF TRAINING	100	100	+	0	0	100	100	+	0	0
7. % PRESCHOOL EDUC ASST W/EARLY CHILDHOOD EXPERIENCE	100	0	-	100	100	100	4.76	-	95.24	95
8. % OF COMPLEX AREAS THAT OFFER STATE PRESCHOOL	56	60	+	4	7	66	60	-	6	9

PART III: PROGRAM TARGET GROUP												
1. # AGE-ELIG CHLDRN PARTICIPATING IN STATE PRESCHOOL	600	375	-	225	38	1000	420	-	580	58		
2. # INCOME-ELIGIBLE CHILDREN IN STATE PRESCHOOL	600	250	-	350	58	1000	340	-	660	66		

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 01 01 70
EDN 700

PROGRAM TITLE: EARLY LEARNING

PART I - EXPENDITURES AND POSITIONS

The variance is due to delay in hire.

PART II - MEASURES OF EFFECTIVENESS

Item 1. Planned percentage number overstated; maximum capacity of current program is 2.4%. Future planned numbers related to children participating in program need to be adjusted based on current plans for expansion.

Item 2. Schools' emphasis on the importance of attendance with respect to learning.

Item 3. Intervention support provided for children; Resource Teachers provided Professional Development, including coaching/mentoring, for teachers re: teaching strategies.

Item 4. Priority given to income-eligible children; however, after a period of time, remaining enrollment openings also offered to non-income eligible children.

Item 5. Principals able to hire more teachers than expected with Early Childhood Education degrees. Teachers have degrees from mainland college programs.

Item 7. Applicant pool limited. Educational Assistants not required to have early childhood experience in order to work in Pre-K Program at this time. Planned percentage overstated. Future planned percentage needs to be adjusted.

PART III - PROGRAM TARGET GROUPS

Item 1. Public awareness of program is limited; no funding for advertising available. Also, maximum enrollment for program is 420 students, not 600. Planned number overstated. Future planned numbers related to children participating in program need to be adjusted based on current

plans for expansion.

Item 2. Priority given to income-eligible children; however, after a period of time, remaining enrollment openings also offered to non-income eligible children. Also, maximum enrollment for program is 420 students, not 600. Planned number overstated. Future planned numbers related to children participating in program need to be adjusted based on current plans for expansion. Data used to qualify as income-eligible will be changed next biennium FB19-21 to reflect "...250 percent of the federal poverty level"

PART IV - PROGRAM ACTIVITIES

None.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 07010192

RETIREMENT BENEFITS PAYMENTS - DOE

BUF-745

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	311,975	301,753	- 10,222	3	321,869	321,869	+ 0	0	0	0	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	311,975	301,753	- 10,222	3	321,869	321,869	+ 0	0	0	0	+ 0	0
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. ANNUAL F/C EXP AS A % OF ANNUAL ALLOCATION AMTS					13	NO DATA	- 13	100	13	NO DATA	- 13	100
PART III: PROGRAM TARGET GROUP												
1. STATE DEPARTMENT OF EDUCATION MEMBERS					23364	23364	+ 0	0	23364	23364	+ 0	0
PART IV: PROGRAM ACTIVITY												
1. ANNUAL AMT OF RETIREMENT BENEFIT PYMT MADE					285	285	+ 0	0	285	285	+ 0	0

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

**07 01 01 92
BUF 745**

PROGRAM TITLE: RETIREMENT BENEFITS PAYMENTS - DOE

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed or are applicable for this program for FY 16.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

STATE OF HAWAII

PROGRAM TITLE:

HEALTH PREMIUM PAYMENTS - DOE

PROGRAM-ID:

BUF-765

PROGRAM STRUCTURE NO: 07010194

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	245,578	240,023	- 5,555	2	268,924	268,924	+ 0	0	0	0	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	245,578	240,023	- 5,555	2	268,924	268,924	+ 0	0	0	0	+ 0	0
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. ANNUAL F/C EXP AS A % OF ANNUAL ALLOCATION AMTS					11	NO DATA	- 11	100	11	NO DATA	- 11	100
PART III: PROGRAM TARGET GROUP												
1. STATE DEPARTMENT OF EDUCATION MEMBERS					23364	23364	+ 0	0	23364	23364	+ 0	0
PART IV: PROGRAM ACTIVITY												
1. ANNUAL AMT OF RETIREMENT BENEFIT PYMT MADE					228	228	+ 0	0	228	228	+ 0	0

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 01 01 94
BUF 765

PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - DOE

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed or are applicable for this program for FY 16.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO:

DEBT SERVICE PAYMENTS - DOE

BUF-725

07010196

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	288,543	273,305	- 15,238	5	80,739	80,739	+ 0	0	220,030	220,030	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	288,543	273,305	- 15,238	5	80,739	80,739	+ 0	0	220,030	220,030	+ 0	0
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. ANNUAL F/C EXP AS A % OF ANNUAL ALLOCATION AMTS					13 NO DATA - 13 100				13 NO DATA - 13 100			
PART III: PROGRAM TARGET GROUP												
1. DEPARTMENT OF EDUCATION					1 1 + 0 0				1 1 + 0 0			
PART IV: PROGRAM ACTIVITY												
1. ANNUAL AMT OF DEBT SERVICE PYMT MADE					287 287 + 0 0				287 287 + 0 0			

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 01 01 96
BUF 725

PROGRAM TITLE: DEBT SERVICE PAYMENTS - DOE

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No values are provided for this program. Payments are budgeted on projections for principal and interest on bonded debt for capital improvement projects.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 070102

SCHOOL R&M, NEIGHBOR ISLAND DISTRICTS

AGS-807

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17						
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%			
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS	80.00	73.00	-	7.00	9	87.00	76.00	-	11.00	13	87.00	82.00	-	5.00	6
EXPENDITURES (\$1000's)	6,438	5,746	-	692	11	1,561	1,452	-	109	7	5,341	5,450	+	109	2
TOTAL COSTS															
POSITIONS	80.00	73.00	-	7.00	9	87.00	76.00	-	11.00	13	87.00	82.00	-	5.00	6
EXPENDITURES (\$1000's)	6,438	5,746	-	692	11	1,561	1,452	-	109	7	5,341	5,450	+	109	2
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17						
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%			
PART II: MEASURES OF EFFECTIVENESS															
1. % OF WORK ORDERS COMPLETED WITHIN ONE YEAR					85	97	+	12	14	85	90	+	5	6	
2. % EMER REP & MAINT WORK ORDER RESPONSE W/IN 48 HRS					100	91	-	9	9	100	100	+	0	0	
PART III: PROGRAM TARGET GROUP															
1. TOTAL NUMBER OF SCHOOL BUILDINGS					1806	1994	+	188	10	1806	2004	+	198	11	
2. TOTAL NUMBER OF SCHOOL SITES					92	105	+	13	14	92	105	+	13	14	
PART IV: PROGRAM ACTIVITY															
1. TOTAL NUMBER OF REGULAR WORK ORDERS RECEIVED					12000	13205	+	1205	10	12000	12000	+	0	0	
2. TOTAL NUMBER OF EMERGENCY WORK ORDERS RECEIVED					1000	725	-	275	28	1000	1000	+	0	0	

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 01 02
AGS 807

PROGRAM TITLE: SCHOOL R&M, NEIGHBOR ISLAND DISTRICTS

PART I - EXPENDITURES AND POSITIONS

The expenditure variance in FY 16 was due to the program restrictions, vacancy savings and fewer reimbursements in the 328 program as expected. There are 80 general-funded positions and 7 new U-fund positions. The U-fund positions have only received six months of funding for FY 17.

PART II - MEASURES OF EFFECTIVENESS

Item 1: The variance reflects improved reporting and screening of emergencies and trouble calls.

PART III - PROGRAM TARGET GROUPS

There has been a slight increase in the program target group with the addition of new portables and improved inventory adjustment reporting by schools. More new buildings are forecast in FY 17. Other increases in school sites are a result of administrative separations.

PART IV - PROGRAM ACTIVITIES

Item 1: A higher number of work orders for FY 16 were received due to aging facilities and are expected to continue through FY 17.

Item 2: Fewer emergencies are due to improved screening and proper reporting of emergencies and trouble calls.

STATE OF HAWAII

PROGRAM TITLE:

PUBLIC LIBRARIES

PROGRAM-ID:

EDN-407

PROGRAM STRUCTURE NO: 070103

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	549.50	500.50	- 49.00	9	555.00	484.50	- 70.50	13	555.00	506.00	- 49.00	9
EXPENDITURES (\$1000's)	37,425	34,746	- 2,679	7	9,861	9,654	- 207	2	29,165	28,289	- 876	3
TOTAL COSTS												
POSITIONS	549.50	500.50	- 49.00	9	555.00	484.50	- 70.50	13	555.00	506.00	- 49.00	9
EXPENDITURES (\$1000's)	37,425	34,746	- 2,679	7	9,861	9,654	- 207	2	29,165	28,289	- 876	3
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF POPULATION SERVED					70	72	+ 2	3	70	72	+ 2	3
2. % OF TARGET POPULATION THAT LBPH SERVES					1	12	+ 11	1100	1	12	+ 11	1100
3. % OF LIBRARIES OPEN 39 HOURS OR MORE PER WEEK					56	56	+ 0	0	56	56	+ 0	0
4. % OF WEEK ONLINE LIBRARY COLLECTIONS ARE AVAILABLE					99	99	+ 0	0	99	99	+ 0	0
5. TOTAL EBKS/DIGITAL AUDIO BKS CIRC AND DOWNLOADS					500000	635464	+ 135464	27	600000	640000	+ 40000	7
PART III: PROGRAM TARGET GROUP												
1. TOTAL RESIDENT POPULATION (THOUSANDS)					1418	1432	+ 14	1	1434	1434	+ 0	0
2. LBPH TARGET POPULATION					152000	20042	- 131958	87	154000	20050	- 133950	87
PART IV: PROGRAM ACTIVITY												
1. NO. OF HOURS OF SERVICE ANNUALLY					92000	95597	+ 3597	4	92000	95600	+ 3600	4
2. NO. OF ITEMS LINKED (THOUSANDS)					3750	3371	- 379	10	3750	3400	- 350	9
3. NO. OF ITEMS CIRCULATED (THOUSANDS)					6700	6343	- 357	5	6700	6400	- 300	4
4. NO. OF ITEMS CIRCULATED BY LBPH					48000	45936	- 2064	4	48000	46000	- 2000	4
5. NO. OF VISITS TO HSPLS WEBSITE					1700	1925	+ 225	13	1700	2000	+ 300	18
6. NO. OF INTERNET SESSIONS INCLUDING WIRELESS					1050	1401	+ 351	33	1050	1400	+ 350	33
7. NO. OF EBOOKS AND DIGITAL AUDIO BOOKS					47500	81047	+ 33547	71	49100	82000	+ 32900	67
8. NO. OF ERESOURCE SUBSCRIPTIONS					91	107	+ 16	18	92	107	+ 15	16
9. NO. OF PUB PROG, LIB VISITS, ORIENTATIONS & TOURS					10025	10772	+ 747	7	10025	10800	+ 775	8
10. TOT ATTEND PUB PRO, LIB VISITS, ORIENTAT & TOURS					275000	286319	+ 11319	4	275000	286500	+ 11500	4

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 01 03
EDN 407

PROGRAM TITLE: PUBLIC LIBRARIES

PART I - EXPENDITURES AND POSITIONS

FY 2016-17: Position variance in the 1st quarter is due to unfilled positions relating to delay in recruiting process. Position variance projected for the last 3 quarters due to inability to recruit qualified applicants.

PART II - MEASURES OF EFFECTIVENESS

#2. % OF TARGET POPULATION THAT LIBRARY FOR THE BLIND AND PHYSICALLY HANDICAPPED (LBPH) SERVES. The method for calculating the target population was revised to the following formula: $1.4\% \times \text{resident population}$. This affected the percent of the target population that LBPH serves. (See Part III, Item #2)

#5. TOTAL eBooks & DIGITAL AUDIO BOOKS CIRCULATION AND DOWNLOADS. Ever growing patron demand led to HSPLS increasing the materials allocation for eBooks and digital audio books, which in turn resulted in large increases in the circulation and downloads of these materials.

PART III - PROGRAM TARGET GROUPS

#2. LBPH TARGET POPULATION. The variance is due to a change in the formula for calculating the LBPH target population. The FY13, FY14 and FY15 Variance Reports incorrectly used the data from the State Department of Business, Economic Development and Tourism (DBEDT) which includes all disabilities, instead of the narrower criteria from the Federal National Library for the Blind and Physically Handicapped (NLS), which targets only blind and physically handicapped individuals. The NLS recommendation is 1.4% of the resident population.

PART IV - PROGRAM ACTIVITIES

#2. NO. OF ITEMS LINKED (THOUSANDS). HSPLS uses a database to manage and track library items in our collection. In FY16, we did a review of items that were missing and determined that they were no longer in the collection, and purged 275,000 items in our database to ensure an

accurate count of what is in the collection. This process had not happened in several years, so the count was higher than if we would have been monitoring and removing missing items from the collection yearly.

#5. NO. OF VISITS TO HAWAII STATE PUBLIC LIBRARY SYSTEM (HSPLS) WEBSITE (THOUSANDS). Frequent refreshing of webpages resulted in a higher number of visits than planned.

#6. NO. OF INTERNET SESSIONS INCLUDING WIRELESS (THOUSANDS). Usage of HSPLS Internet PCs as well as wireless (patrons' own devices) continue to increase, resulting in a higher number than planned.

#7. NO. OF EBOOKS AND DIGITAL AUDIO BOOKS. Ever growing patron demand led to HSPLS increasing the materials allocation for eBooks over the past several Fiscal Years. These actions have increased the collection well beyond the planned number.

#8. NO. OF eRESOURCE SUBSCRIPTIONS. A new contract with Elton B. Stephens Co. (EBSCO) included several new eDatabases for essentially the same cost as the previous year, resulting in a higher than planned number.

STATE OF HAWAII

PROGRAM TITLE:

HAWAII NATL GUARD YOUTH CHALLENGE ACADEMY

PROGRAM-ID:

DEF-114

PROGRAM STRUCTURE NO:

070104

REPORT V61

12/14/16

		FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
		BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS													
RESEARCH & DEVELOPMENT COSTS													
POSITIONS													
EXPENDITURES (\$1,000's)													
OPERATING COSTS													
POSITIONS		0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)		7,156	6,325	- 831	12	2,618	2,518	- 100	4	4,691	4,791	+ 100	2
TOTAL COSTS													
POSITIONS		0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)		7,156	6,325	- 831	12	2,618	2,518	- 100	4	4,691	4,791	+ 100	2
						FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
						PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS													
1. % DIPLOMAS AWARDED BASED ON NO. STUDENTS PHASE I						90	93	+ 3	3	90	94	+ 4	4
2. AVERAGE CORPS MEMBER GRADE LEVEL CHANGE						2	2	+ 0	0	2	2	+ 0	0
3. % CORPS MEMBERS PASSING STD PHYSICAL FITNESS TEST						100	100	+ 0	0	100	100	+ 0	0
4. % CORPS MEMBERS MATCHED W/MENTORS AT MID PHASE I						100	100	+ 0	0	100	100	+ 0	0
5. PERCENT OF MENTOR EVALUATIONS						100	100	+ 0	0	100	100	+ 0	0
6. % CORPS MEMBS FINDG EMPLYMT W/IN 1 YR OF GRADUATN						60	62	+ 2	3	60	55	- 5	8
7. % CORPS MEMBS CONTINUING EDUC W/IN 1 YR OF GRADUATN						60	11	- 49	82	60	18	- 42	70
8. % CORPS MEMBS ENLISTG IN MIL SVS W/IN 1 YR OF GRAD						5	3	- 2	40	5	5	+ 0	0
9. CORPS MEMBER APPLICS RECVD PER CYCLE (2 CYCL/YEAR)						800	637	- 163	20	800	662	- 138	17
10. % MEMBRs COMPLT 40 HRS COMMUNTY SVS DURNG PHASE I						100	100	+ 0	0	100	100	+ 0	0
PART III: PROGRAM TARGET GROUP													
1. AT-RISK 16-18 YOUTHS NEED 2ND CHANCE OBTAIN HS DIP						5000	5250	+ 250	5	5000	5000	+ 0	0
PART IV: PROGRAM ACTIVITY													
1. NUMBER OF CORPS MEMBERS ENROLLED IN PHASE I						276	394	+ 118	43	276	391	+ 115	42
2. NUMBER OF CORPS MEMBERS ENROLLED IN PHASE II						400	331	- 69	17	400	346	- 54	14
3. NO. OF CORPS MEMBERS AWARDED GRADUATION DIPLOMAS						282	325	+ 43	15	282	328	+ 46	16

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 01 04
DEF 114

PROGRAM TITLE: HAWAII NATL GUARD YOUTH CHALLENGE ACADEMY

PART I - EXPENDITURES AND POSITIONS

All positions in this program are temporary. There are 104 temporary full-time equivalents authorized.

FY 2015-16: Actual expenditures were lower due to lower than expected State matching funds. There was also a 5% restriction on spending of general funds.

FY 2016-17: Actual expenditures were lower in the 1st quarter due to program's effort to restrain spending to within the budget. The program will be cautiously monitoring the expenditures for the remainder of the fiscal year.

PART II - MEASURES OF EFFECTIVENESS

Item 7. The percentage of corps members continuing education were lower than planned; however, the program has expended its post-graduate curriculum by offering apprentice training courses and tutoring sessions to encourage our graduates to enroll in classes offered in Community Colleges.

Item 8. The percentage of corps members enlisting were lower than planned; however, the past two cycles showed cadets are motivated to enlist and scored high enough in their Armed Services Vocational Aptitude Battery tests to enlist in military services.

Item 9. The number of corps members applications were lower than planned; however, revamped recruiting policies have shown improvements in the recruiting efforts and results. Aggressive recruiting efforts include working with counseling groups, school visits and other communities town hall meetings.

PART III - PROGRAM TARGET GROUPS

The actual number is revised to reflect data released by the Department of Education to show a decrease of drop-out rates.

PART IV - PROGRAM ACTIVITIES

Items 1 and 2: The planned number for number of corps members enrolled in Phase I and Phase II should be the same (400 heads). As it is not possible to increase 276 members in Phase I to 400 members in Phase II, there should be no variance for Items 1 and 2.

Item 3: Revamped recruiting policies have shown improvements in the recruiting efforts and results.

STATE OF HAWAII
PROGRAM TITLE: HIGHER EDUCATION
PROGRAM-ID:
PROGRAM STRUCTURE NO: 0703

VARIANCE REPORT

REPORT V61
12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	7,271.65	6,524.60	- 747.05	10	7,308.65	6,521.60	- 787.05	11	7,308.65	6,794.85	- 513.80	7
EXPENDITURES (\$1000's)	1,453,207	1,291,128	- 162,079	11	524,770	521,779	- 2,991	1	942,336	963,578	+ 21,242	2
TOTAL COSTS												
POSITIONS	7,271.65	6,524.60	- 747.05	10	7,308.65	6,521.60	- 787.05	11	7,308.65	6,794.85	- 513.80	7
EXPENDITURES (\$1000's)	1,453,207	1,291,128	- 162,079	11	524,770	521,779	- 2,991	1	942,336	963,578	+ 21,242	2
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					12198	11680	- 518	4	12686	12093	- 593	5
2. DEGREE ATTAINMENT OF NATIVE HAWAIIANS					2511	2378	- 133	5	2684	2453	- 231	9
3. NO. OF PELL GRANT RECIPIENTS					19544	16767	- 2777	14	19907	16829	- 3078	15

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

PROGRAM TITLE: HIGHER EDUCATION

07 03

PART I - EXPENDITURES AND POSITIONS

Additional details are provided at the lowest level program narratives.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 070301

UNIVERSITY OF HAWAII, MANOA

UOH-100

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	3,756.80	3,477.30	- 279.50	7	3,761.80	3,480.30	- 281.50	7	3,761.80	3,480.30	- 281.50	7
EXPENDITURES (\$1000's)	627,462	536,957	- 90,505	14	142,500	142,500	+ 0	0	486,067	501,677	+ 15,610	3
TOTAL COSTS												
POSITIONS	3,756.80	3,477.30	- 279.50	7	3,761.80	3,480.30	- 281.50	7	3,761.80	3,480.30	- 281.50	7
EXPENDITURES (\$1000's)	627,462	536,957	- 90,505	14	142,500	142,500	+ 0	0	486,067	501,677	+ 15,610	3
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS					769	711	- 58	8	823	718	- 105	13
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					5205	4940	- 265	5	5413	5098	- 315	6
3. NO. OF PELL GRANT RECIPIENTS					4683	4552	- 131	3	4683	4463	- 220	5
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)					323.7	308.8	- 14.9	5	333.4	353.2	+ 19.8	6
5. NO. OF DEGREES IN STEM FIELDS					1493	1062	- 431	29	1552	994	- 558	36
6. NO. TRANSFERS FROM UH 2 YR CAMPUSES					946	1292	+ 346	37	975	1514	+ 539	55
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION					1427	1432	+ 5	0	1438	1438	+ 0	0
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24					1827	1876	+ 49	3	1900	1900	+ 0	0
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+					2705	2655	- 50	2	2813	2813	+ 0	0
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT					14893	13561	- 1332	9	14962	15372	+ 410	3
2. GRAD HEADCOUNT ENROLLMENT					5171	4694	- 477	9	5144	5670	+ 526	10
3. NO. OF STUDENT SEMESTER HOURS					229465	216860	- 12605	5	230151	245938	+ 15787	7
4. NO. OF CLASSES					3742	3646	- 96	3	3742	3855	+ 113	3
5. NO. OF APPLICATIONS FOR ADMISSION					16853	16294	- 559	3	17022	17022	+ 0	0
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED					27629	24357	- 3272	12	27629	29883	+ 2254	8
7. NO. BACCALAUREATE DEGREES GRANTED					3442	3567	+ 125	4	3476	3476	+ 0	0
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED					1467	1371	- 96	7	1482	1482	+ 0	0

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 03 01
UOH 100

PROGRAM TITLE: UNIVERSITY OF HAWAII, MANOA

PART I - EXPENDITURES AND POSITIONS

The variance for FY 2016 is due to non-general fund expenditures being lower than the authorized ceiling.

PART II - MEASURES OF EFFECTIVENESS

Item 1. The variance in FY 2017 is attributable to estimating a slight increase in the number of degree attainment of Native Hawaiians from the FY 2016 actuals and an overestimation in the planned FY 2017 figure.

Item 5. The variance in FY 2016 is attributable to lower-than-projected numbers of graduates in the STEM (Science, Technology, Engineering and Mathematics) fields. The FY 2017 variance reflects a decreased projection in the number of graduates in the STEM fields based on FY 2016 actuals.

Item 6. The variance in FY 2016 is due to an underestimation in the number of transfers from UH 2-year campuses. FY 2017 variance is credited to an estimated increase in the number of transfers from UH 2-year campuses. The increase could be attributable to working towards making transfers from 2-year campuses to Manoa easier; i.e., the Ka'ie'ie Degree Pathway Program and the Automatic Admissions program.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 2. The variance in FY 2017 is credited to an estimated increase in graduate headcount enrollment.

Item 6. The variance in FY 2016 is due to an overestimation in the planned number of processed financial aid applications.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 070302

UNIVERSITY OF HAWAII, JOHN A. BURNS S.O.MED

UOH-110

VARIANCE REPORT

REPORT V61

12/14/16

PART I: EXPENDITURES & POSITIONS RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES (\$1,000's) OPERATING COSTS POSITIONS EXPENDITURES (\$1000's) TOTAL COSTS POSITIONS EXPENDITURES (\$1000's)	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17						
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%			
	243.10	226.80	-	16.30	7	243.10	226.80	-	16.30	7	243.10	226.80	-	16.30	7
	52,296	45,572	-	6,724	13	12,329	12,329	+	0	0	39,971	41,145	+	1,174	3
	243.10	226.80	-	16.30	7	243.10	226.80	-	16.30	7	243.10	226.80	-	16.30	7
	52,296	45,572	-	6,724	13	12,329	12,329	+	0	0	39,971	41,145	+	1,174	3

PART II: MEASURES OF EFFECTIVENESS 1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS 2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	FISCAL YEAR 2015-16				FISCAL YEAR 2016-17					
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%		
	17	15	-	2	12	18	15	-	3	17
	148	164	+	16	11	154	169	+	15	10

PART III: PROGRAM TARGET GROUP										
1. TOTAL STATE POPULATION (IN THOUSANDS)	1427	1432	+	5	0	1438	1438	+	0	0

PART IV: PROGRAM ACTIVITY										
1. GRAD HEADCOUNT ENROLLMENT	448	482	+	34	8	446	525	+	79	18
2. NO. OF STUDENT SEMESTER HOURS	8960	10850	+	1890	21	8960	9649	+	689	8
3. NO. OF CLASSES	234	285	+	51	22	234	241	+	7	3
4. NO. OF APPLICATIONS FOR ADMISSION	2315	2300	-	15	1	2361	2316	-	45	2
5. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	138	131	-	7	5	141	139	-	2	1
6. POST-MD RESIDENT HEADCOUNT ENROLLMENT	NO DATA	NO DATA	+	0	0	NO DATA	NO DATA	+	0	0
7. POST-MD RESIDENT CERTIFICATES AWARDED	NO DATA	NO DATA	+	0	0	NO DATA	NO DATA	+	0	0

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 03 02
UOH 110

PROGRAM TITLE: UNIVERSITY OF HAWAII, JOHN A. BURNS S.O.MED

PART I - EXPENDITURES AND POSITIONS

The FY 2016 variance is due to non-general fund expenditures being lower than the authorized ceiling.

PART II - MEASURES OF EFFECTIVENESS

Item 1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS:

For FY 2016 and FY 2017, the planned count is an overestimate that deviates from a recent 3-year trend history.

Item 2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED:

For FY 2016, the count increase is due to Public Health awarding of new Bachelor of Arts (BA) degrees. Effective FY 2017, Public Health reorganized under the University of Hawaii School of Social Work.

For FY 2017, both planned and estimated counts are overstated by the counts corresponding to Public Health (Master of Public Health (MPH), Doctor of Public Health (DrPH), and BA) due to Public Health reorganization under the University of Hawaii School of Social Work.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 1. GRAD HEADCOUNT ENROLLMENT:

The FY 2017 variance is attributed to Public Health's reorganization under the University of Hawaii School of Social Work effective FY 2017. Hence, both planned and estimated counts are overstated by the headcounts corresponding to Public Health (MPH and DrPH).

Item 2. NO. OF STUDENT SEMESTER HOURS:

The FY 2016 variance is due to the planned student semester hours being underestimated due to the new Public Health BA degree program. Effective FY 2017, Public Health reorganized under the University of Hawaii School of Social Work.

Item 3. NO. OF CLASSES:

The FY 2016 increase in class count is attributed to post MD graduate level programs in various medical disciplines.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 070303

UNIVERSITY OF HAWAII, HILO

UOH-210

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	627.25	468.75	- 158.50	25	654.25	477.25	- 177.00	27	654.25	510.25	- 144.00	22
EXPENDITURES (\$1000's)	84,602	78,292	- 6,310	7	21,651	21,651	+ 0	0	63,031	61,916	- 1,115	2
TOTAL COSTS												
POSITIONS	627.25	468.75	- 158.50	25	654.25	477.25	- 177.00	27	654.25	510.25	- 144.00	22
EXPENDITURES (\$1000's)	84,602	78,292	- 6,310	7	21,651	21,651	+ 0	0	63,031	61,916	- 1,115	2
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS					191	204	+ 13	7	207	216	+ 9	4
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					872	893	+ 21	2	907	938	+ 31	3
3. NO. OF PELL GRANT RECIPIENTS					1782	1670	- 112	6	1782	1670	- 112	6
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)					24	12.7	- 11.3	47	24.7	13.3	- 11.4	46
5. NO. OF DEGREES IN STEM FIELDS					394	158	- 236	60	409	164	- 245	60
6. NO. TRANSFERS FROM UH 2 YR CAMPUSES					232	313	+ 81	35	239	322	+ 83	35
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION					1427	1432	+ 5	0	1438	1443	+ 5	0
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24					290	275	- 15	5	301	286	- 15	5
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+					483	521	+ 38	8	487	526	+ 39	8
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT					3626	3260	- 366	10	3646	3198	- 448	12
2. GRAD HEADCOUNT ENROLLMENT					628	569	- 59	9	631	573	- 58	9
3. NO. OF STUDENT SEMESTER HOURS					53956	48497	- 5459	10	54234	47751	- 6483	12
4. NO. OF CLASSES					839	839	+ 0	0	839	839	+ 0	0
5. NO. OF APPLICATIONS FOR ADMISSION					3478	3223	- 255	7	3512	3255	- 257	7
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED					8547	6942	- 1605	19	8547	7289	- 1258	15
7. NO. BACCALAUREATE DEGREES GRANTED					678	750	+ 72	11	685	758	+ 73	11
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED					144	143	- 1	1	145	144	- 1	1

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 03 03
UOH 210

PROGRAM TITLE: UNIVERSITY OF HAWAII, HILO

PART I - EXPENDITURES AND POSITIONS

FY 2015-16 OPERATING COSTS:

Variance in position counts is due to the selective filling of certain key positions and also the use of lecturers instead of hiring full-time professors in order to keep costs down.

FY 2016-17 OPERATING COSTS:

Variance in position counts is due to the selective filling of certain key positions and also the use of lecturers instead of hiring full-time professors in order to keep costs down.

PART II - MEASURES OF EFFECTIVENESS

Item 4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS):

A significant portion of the decline in funding is due to two (2) projects ending: 1) the decommissioning of the telescopes on Mauna Kea (\$4 million) and (2) the Pharm2Pharm project (\$6 million).

Item 5. NO. OF DEGREES IN STEM FIELDS:

Effective Spring 2015, UH changed the Science, Technology, Engineering and Mathematics (STEM) definition to follow the Department of Homeland Security's definition, resulting in a decline in the number of degrees granted in STEM fields. The degrees that are no longer classified as STEM degrees include: (1) BS in Agriculture; (2) Doctor or Nursing Practice (DNP); (3) BS in Nursing; (4) PharmD; and (5) BA in Pharmacy Studies. The variance is due to an overestimation based upon historical data.

Item 6. NO. OF TRANSFERS FROM UH 2 YR CAMPUSES

The increase in the number of transfer students from 2-year campuses is partially due to recruiting and marketing efforts. Also, UH Hilo is investing

resources to improve processes and student services support for transfer students.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 1. UNDERGRAD HEADCOUNT ENROLLMENT:

Both nationally and locally, undergraduate enrollment trends for post-secondary institutions have been declining since FY 2013. A slight continuing decline is anticipated for FY 2017 but we anticipate our enrollment to stabilize thereafter.

Item 3. NO. OF STUDENT SEMESTER HOURS:

The decline in student semester hours is directly related to the decline in enrollment.

Item 6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED:

Similar to the enrollment trends and according to Federal Student Aid and Office of the U.S. Department of Education, the number of FAFSA (Free Application for Federal Student Aid) applications processed has declined since FY 2013 for the State.

Item 7. NO. OF BACCALAUREATE DEGREES GRANTED:

The increase in the number of baccalaureate degrees granted is due to UH System Initiatives -- Hawaii Graduation Initiative (HGI) and 15 to Finish -- where concentrated efforts are being made to graduate the students on time.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO:

SMALL BUSINESS DEVELOPMENT

UOH-220

070304

VARIANCE REPORT

REPORT V61

12/14/16

PART I: EXPENDITURES & POSITIONS RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES (\$1,000's)	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
OPERATING COSTS POSITIONS EXPENDITURES (\$1000's)	0.00 979	0.00 136	+ -	0.00 843	0 86	0.00 30	0.00 30	+ +	0.00 0	0 0	0.00 949	0.00 96	+ -	0.00 853	0 90
TOTAL COSTS POSITIONS EXPENDITURES (\$1000's)	0.00 979	0.00 136	+ -	0.00 843	0 86	0.00 30	0.00 30	+ +	0.00 0	0 0	0.00 949	0.00 96	+ -	0.00 853	0 90

PART II: MEASURES OF EFFECTIVENESS 1. ANNUAL ECONOMIC IMPACT 2. RATIO OF ST INVSTMT TO NEW TAX REV GENERATED (1:X) 3. RATIO STATE INVSTMT TO TOT COUNSL-TRNG HOURS (\$) 4. CLIENTS PERCEIVED QUALITY OF COUNSELING/TRNG	FISCAL YEAR 2015-16				FISCAL YEAR 2016-17					
	PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%
	18	3	-	15	83	18	3	-	15	83
	2	3.28	+	1.28	64	2	3.28	+	1.28	64
	137	165	+	28	20	137	165	+	28	20
	97	98	+	1	1	97	98	+	1	1

PART III: PROGRAM TARGET GROUP 1. SMALL BUSINESSES IN THE STATE OF HAWAII 2. THOSE INTENDING TO DEV NEW BUSINESSES IN HAWAII	FISCAL YEAR 2015-16				FISCAL YEAR 2016-17					
	PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%
	40184	31801	-	8383	21	40184	35000	-	5184	13
	NO DATA	NO DATA	+	0	0	NO DATA	NO DATA	+	0	0

PART IV: PROGRAM ACTIVITY 1. TOTAL COUNSELING CASES 2. TOTAL COUNSELING HOURS 3. TOTAL TRAINING EVENTS 4. TOTAL # OF TRAINING EVENT ATTENDEES 5. TOTAL STATE GENERAL FUNDS (THOUSANDS) 6. TOTAL OF ALL OTHER FUNDS (THOUSANDS)	FISCAL YEAR 2015-16				FISCAL YEAR 2016-17					
	PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%
	1020	1126	+	106	10	1020	1200	+	180	18
	5415	5880	+	465	9	5415	5800	+	385	7
	65	53	-	12	18	65	55	-	10	15
	745	655	-	90	12	745	600	-	145	19
	979	979	+	0	0	979	979	+	0	0
	695	722	+	27	4	695	722	+	27	4

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 03 04
UOH 220

PROGRAM TITLE: SMALL BUSINESS DEVELOPMENT

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures in FY 16 is due to the transfer of \$842,800 from the Hawaii Small Business Development Center (HSBDC) to the UH System in exchange for Research and Training funds.

The variance in expenditures for the nine months ending June 30, 2017, is due to the transfer of \$852,857 from the HSBDC to the UH System in exchange for Research and Training funds.

PART II - MEASURES OF EFFECTIVENESS

Item 1: ANNUAL ECONOMIC IMPACT:

Previously, the U.S. Small Business Administration's(SBA), federal sponsor of the HSBDC, began shifting focus from pre-venture clients to those already in business. While FY 2014 and 2015 showed a marked increase in economic impact, we have leveled off to a more normalized and steady economic impact level for FY 2016-2017.

Item 2: RATIO OF ST INVSTMT TO NEW TAX REV GENERATED (1:X):

The planned figures represent the inverse of investment/return and results are stated, accordingly, as return on investment rather than cost of return. The return on investment improved from \$2.16 per \$1.00 in (FY 2014) to \$2.47 per \$1.00 in (FY 2015) to \$3.28 per \$1.00 (FY 2016) that shows a continuing upward trend.

Item 3: RATIO STATE INVSTMT TO TOT COUNSL-TRNG HOURS (\$):

The cost per training attendee-hour, when measured against the total State investment, showed a 20% variance from the planned cost, resulting from increased attendance per training session.

PART III - PROGRAM TARGET GROUPS

Item 1: SMALL BUSINESS IN THE STATE OF HAWAII:

The planned number of small businesses in the State of Hawaii is overstated, compared to the actual and estimated number of businesses in the State. The planned number will be reset next year to better reflect the current situation.

PART IV - PROGRAM ACTIVITIES

Item 1: TOTAL COUNSELING CASES:

Total counseling cases increased by a variance of 25% due to an increased focus on outreach and resource collaboration. The rationale is that clients who receive more assistance from the HSBDC are more likely to have economic impact, a concept which is proving to be valid.

Item 3: TOTAL TRAINING EVENTS:

The number of training events decreased due to the program's federal sponsor emphasizing direct counseling over group training events. The HSBDC has determined that training events are an important source of client lead flow and, consequently, improved client consulting results and we continue to tailor training to meet client needs.

Item 4: TOTAL # OF TRAINING EVENT ATTENDEES:

See discussion under Part IV, Item #3 above.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO:

UNIVERSITY OF HAWAII, WEST OAHU

UOH-700

070305

VARIANCE REPORT

REPORT V61

12/14/16

PART I: EXPENDITURES & POSITIONS RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES (\$1,000's)	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17					
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%		
OPERATING COSTS POSITIONS EXPENDITURES (\$1000's)	215.00 35,496	179.00 25,734	- 36.00 - 9,762	17 28	221.00 9,895	194.00 6,904	- 27.00 - 2,991	12 30	221.00 25,966	221.00 28,957	+ 0.00 + 2,991	0 12		
TOTAL COSTS POSITIONS EXPENDITURES (\$1000's)	215.00 35,496	179.00 25,734	- 36.00 - 9,762	17 28	221.00 9,895	194.00 6,904	- 27.00 - 2,991	12 30	221.00 25,966	221.00 28,957	+ 0.00 + 2,991	0 12		
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17					
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%		
PART II: MEASURES OF EFFECTIVENESS														
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS					79	116	+	37	47	85	92	+	7	8
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					381	474	+	93	24	396	419	+	23	6
3. NO. OF PELL GRANT RECIPIENTS					986	1118	+	132	13	986	986	+	0	0
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)					1.9	3.7	+	1.8	95	2.0	2.1	+	0.1	5
5. NO. TRANSFERS FROM UH 2 YR CAMPUSES					386	700	+	314	81	398	734	+	336	84
PART III: PROGRAM TARGET GROUP														
1. TOTAL STATE POPULATION					1427	1432	+	5	0	1438	1438	+	0	0
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24					92	191	+	99	108	96	95	-	1	1
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+					342	429	+	87	25	355	355	+	0	0
PART IV: PROGRAM ACTIVITY														
1. UNDERGRAD HEADCOUNT ENROLLMENT					2400	2692	+	292	12	2475	2940	+	465	19
2. NO. OF STUDENT SEMESTER HOURS					22129	27516	+	5387	24	22815	29568	+	6753	30
3. NO. OF CLASSES					307	408	+	101	33	310	310	+	0	0
4. NO. OF APPLICATIONS FOR ADMISSION					2439	2351	-	88	4	2512	2512	+	0	0
5. NO. OF FINANCIAL AID APPLICATIONS PROCESSED					5856	5262	-	594	10	6032	5500	-	532	9

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 03 05
UOH 700

PROGRAM TITLE: UNIVERSITY OF HAWAII, WEST OAHU

PART I - EXPENDITURES AND POSITIONS

Of the 36 vacant positions at the end of FY 16, 21 were in active recruitment, 8 positions were being re-described/established, and 7 were offered and awaiting start date. Due to the vacancies, utility savings and minimal operating costs, actual expenditures in FY 16 were less than budgeted.

Of the 27 vacant positions in FY 17, 15 are in active recruitment, 6 positions are being re-described/established, 5 were offered and awaiting start date, and 1 position was held for an employee with return rights. In FY 17, Repair and Maintenance and other campus contracts were budgeted to be encumbered mainly in the first quarter but encumbrances will reflect at a later date. Due mainly to conservation initiatives, campus utility expenses in the first quarter were lower than budgeted.

PART II - MEASURES OF EFFECTIVENESS

Item 1: An FY 16 increase reflects more support services targeted towards Native Hawaiian students in an effort to increase graduation rates. Many support programs were provided to specifically assist in the graduation of Native Hawaiian students.

Item 2: For FY 16, UHWO continued to increase degrees and certificates awarded every year.

Items 3 and 4: The FY 16 increase in Federal U.S. Department of Education grants and Pell Grant awards attributed to the increase in extramural support.

Item 5: A transfer coordinator was hired to assist students in transferring from 2-year campuses to the UHWO campus; data reflects a steady increase.

PART III - PROGRAM TARGET GROUPS

Item 2: FY 16 UHWO continued to increase degrees for the traditional college age population.

Item 3: FY 16 UHWO continued to serve non-traditional students and increased degree completion for this age group.

PART IV - PROGRAM ACTIVITIES

Item 1: FY 16 headcount continued to increase. FY 17 headcount is increasing as UHWO aggressively recruits and enrolls more students.

Item 2: For FY 16, as enrollment increased, so did student course level, increasing semester hours. For FY 17, as enrollment increases, students take more courses, increasing the number of semester hours.

Item 3: In FY 16, more classes were offered to meet demands of increased enrollment.

Item 5: Number of Free Application for Federal Student Aid (FAFSA) applications for the State have been consistently declining since FY 13. UHWO has been impacted by this trend.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 070306

UNIVERSITY OF HAWAII, COMMUNITY COLLEGES

UOH-800

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	1,928.50	1,752.75	- 175.75	9	1,928.50	1,729.25	- 199.25	10	1,928.50	1,928.50	+ 0.00	0
EXPENDITURES (\$1000's)	227,899	202,425	- 25,474	11	51,157	51,157	+ 0	0	178,240	178,240	+ 0	0
TOTAL COSTS												
POSITIONS	1,928.50	1,752.75	- 175.75	9	1,928.50	1,729.25	- 199.25	10	1,928.50	1,928.50	+ 0.00	0
EXPENDITURES (\$1000's)	227,899	202,425	- 25,474	11	51,157	51,157	+ 0	0	178,240	178,240	+ 0	0

	FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS								
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	1454	1332	- 122	8	1551	1412	- 139	9
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	5593	5209	- 384	7	5817	5469	- 348	6
3. NO. OF PELL GRANT RECIPIENTS	12093	9427	- 2666	22	12456	9710	- 2746	22
4. GOING RATES OF PUBLIC AND PRIVATE HIGH SCHOOLS	NO DATA	22.1	+ 22.1	0	NO DATA	22.8	+ 22.8	0
5. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	21.6	27.1	+ 5.5	25	22.3	28.5	+ 6.2	28
6. NO. OF DEGREES IN STEM FIELDS	770	523	- 247	32	801	544	- 257	32
7. NO. DEGREES AWARDED IN WORKFORCE SHORTAGE AREAS	323	297	- 26	8	339	312	- 27	8
8. NO. TRANSFERS TO 4 YR CAMPUSES	1565	2360	+ 795	51	1612	2431	+ 819	51

PART III: PROGRAM TARGET GROUP								
1. TOTAL STATE POPULATION	1427	1432	+ 5	0	1438	1443	+ 5	0
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	2676	2533	- 143	5	2783	2634	- 149	5
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	5090	4602	- 488	10	5294	4786	- 508	10

PART IV: PROGRAM ACTIVITY								
1. UNDERGRAD HEADCOUNT ENROLLMENT	33417	30370	- 3047	9	33365	30076	- 3289	10
2. NO. OF STUDENT SEMESTER HOURS	288110	260172	- 27938	10	287675	256522	- 31153	11
3. NO. OF CLASSES	4682	4319	- 363	8	4729	4362	- 367	8
4. NO. OF APPLICATIONS FOR ADMISSION	23862	23029	- 833	3	24339	23490	- 849	3
5. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	43440	34462	- 8978	21	43875	36185	- 7690	18
6. NO. OF NON-CREDIT SPECIAL PROGRAM PARTICIPANTS	212151	115171	- 96980	46	214273	79125	- 135148	63

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 03 06
UOH 800

PROGRAM TITLE: UNIVERSITY OF HAWAII, COMMUNITY COLLEGES

PART I - EXPENDITURES AND POSITIONS

The variances in both positions and funds are due to delays in the filling of positions due to program reassessments and other delays in recruitment.

opportunities provided by post-secondary education.

PART II - MEASURES OF EFFECTIVENESS

Item 3: The decrease is due to a leveling off of Pell Grant recipients. The number of recipients had previously grown tremendously, so the planned figures reflect a growth trajectory. The planned figures will be adjusted in the next cycle.

Item 5: The variance is partly due to the improving economy because more students may be inclined to enter the workforce rather than seek opportunities provided by post-secondary education.

Item 6: The variance in special program participants is due to the shutdown of facilities for renovations that will temporarily reduce special program attendance through FY 2017.

Item 5: The increase is the result of concentrated efforts to secure federal funding to finance Community College initiatives.

Item 6: The decrease is due to changes in the way STEM (Science, Technology, Engineering and Mathematics) degrees are counted for this measure. The planned figures will be adjusted in the next cycle.

Item 8: The increase is due to changes in the way transfers are counted for this measure. The planned figures will be adjusted in the next cycle.

PART III - PROGRAM TARGET GROUPS

Item 3: The variance is due to an apparent decrease in degrees and certificates earned by students over the age of 24. This is partly due to an improving economy, which decreases the number of working adults seeking re-training for employment in other occupations.

PART IV - PROGRAM ACTIVITIES

Item 1: The variance is partly due to the improving economy because more students may be inclined to enter the workforce rather than seek opportunities provided by post-secondary education.

Item 2: The variance is partly due to the improving economy because more students may be inclined to enter the workforce rather than seek

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 070307

UNIVERSITY OF HAWAII, SYSTEMWIDE SUPPORT

UOH-900

VARIANCE REPORT

REPORT V61

12/14/16

PART I: EXPENDITURES & POSITIONS RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES (\$1,000's)	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
OPERATING COSTS POSITIONS EXPENDITURES (\$1000's)	501.00 83,473	420.00 72,334	- 81.00 - 11,139	16 13	500.00 19,828	414.00 19,828	- 86.00 + 0	17 0	500.00 66,680	428.00 70,115	- 72.00 + 3,435	14 5
TOTAL COSTS POSITIONS EXPENDITURES (\$1000's)	501.00 83,473	420.00 72,334	- 81.00 - 11,139	16 13	500.00 19,828	414.00 19,828	- 86.00 + 0	17 0	500.00 66,680	428.00 70,115	- 72.00 + 3,435	14 5

PART II: MEASURES OF EFFECTIVENESS	FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	2511	2378	- 133	5	2684	2453	- 231	9
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	12198	11680	- 518	4	12686	12093	- 593	5
3. NO. OF PELL GRANT RECIPIENTS	19544	16767	- 2777	14	19907	16829	- 3078	15
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	416.3	389.7	- 26.6	6	428.8	444.1	+ 15.3	4
5. NO. OF DEGREES IN STEM FIELDS	2656	1743	- 913	34	2763	1702	- 1061	38
6. DEFERRED MAINTENANCE BACKLOG	394	577	+ 183	46	338	368	+ 30	9
7. NO. TRANSFERS FROM UH 2 YR TO 4 YR CAMPUSES	1565	2360	+ 795	51	1612	2431	+ 819	51

PART III: PROGRAM TARGET GROUP									
1. TOTAL STATE POPULATION	1427	1432	+ 5	0	1438	1438	+ 0	0	
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	4884	4875	- 9	0	5080	4915	- 165	3	
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	8619	8207	- 412	5	8950	8481	- 469	5	

PART IV: PROGRAM ACTIVITY									
1. UNDERGRAD HEADCOUNT ENROLLMENT	54336	49883	- 4453	8	54448	51586	- 2862	5	
2. GRAD HEADCOUNT ENROLLMENT	6247	5745	- 502	8	6221	6768	+ 547	9	
3. NO. OF STUDENT SEMESTER HOURS	602620	563895	- 38725	6	603835	589428	- 14407	2	
4. NO. OF CLASSES	9804	9497	- 307	3	9854	9607	- 247	3	
5. NO. OF APPLICATIONS FOR ADMISSION	48946	47197	- 1749	4	49746	48594	- 1152	2	
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	85472	71023	- 14449	17	86082	78857	- 7225	8	
7. NO. BACCALAUREATE DEGREES GRANTED	4120	4317	+ 197	5	4161	4234	+ 73	2	
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	1749	1645	- 104	6	1768	1764	- 4	0	
9. NO. OF NON-CREDIT SPECIAL PROGRAM PARTICIPANTS	27151	115171	+ 88020	324	27151	79125	+ 51974	191	

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 03 07
UOH 900

PROGRAM TITLE: UNIVERSITY OF HAWAII, SYSTEMWIDE SUPPORT

PART I - EXPENDITURES AND POSITIONS

The position and expenditure variances were generally attributed, in part, to lower levels of activity in self-supporting and non-general fund programs whose resource requirements were less than the authorized expenditure ceilings.

PART II - MEASURES OF EFFECTIVENESS

The University of Hawaii Systemwide Support Measures of Effectiveness are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives. (See UOH 100, UOH 110, UOH 210, UOH 700, UOH 800.)

PART III - PROGRAM TARGET GROUPS

The University of Hawaii Systemwide Support Program Target Groups are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives. (See UOH 100, UOH 110, UOH 210, UOH 700, UOH 800.)

PART IV - PROGRAM ACTIVITIES

The University of Hawaii Systemwide Support Program Activities are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives. (See UOH 100, UOH 110, UOH 210, UOH 700, UOH 800.)

STATE OF HAWAII

PROGRAM TITLE:

UNIVERSITY OF HAWAII, PAYMENTS

PROGRAM-ID:

PROGRAM STRUCTURE NO: 070308

VARIANCE REPORT

REPORT V61

12/14/16

		FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
		BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS													
RESEARCH & DEVELOPMENT COSTS													
POSITIONS													
EXPENDITURES (\$1,000's)													
OPERATING COSTS													
POSITIONS		0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)		341,000	329,678	- 11,322	3	267,380	267,380	+ 0	0	81,432	81,432	+ 0	0
TOTAL COSTS													
POSITIONS		0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)		341,000	329,678	- 11,322	3	267,380	267,380	+ 0	0	81,432	81,432	+ 0	0
						FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
						PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS													
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM.						NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

PROGRAM TITLE: UNIVERSITY OF HAWAII, PAYMENTS

07 03 08

PART I - EXPENDITURES AND POSITIONS

Additional details are provided at the lowest level program narratives.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO:

RETIREMENT BENEFITS PAYMENTS - UH

BUF-748

07030892

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	143,118	138,073	- 5,045	4	140,815	140,815	+ 0	0	0	0	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	143,118	138,073	- 5,045	4	140,815	140,815	+ 0	0	0	0	+ 0	0
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. ANNUAL F/C EXP AS A % OF ANNUAL ALLOCATION AMTS					6	NO DATA	- 6	100	6	NO DATA	- 6	100
PART III: PROGRAM TARGET GROUP												
1. UNIVERSITY OF HAWAII MEMBERS					9038	9038	+ 0	0	9038	9038	+ 0	0
PART IV: PROGRAM ACTIVITY												
1. ANNUAL AMT OF RETIREMENT BENEFIT PYMT MADE					139	139	+ 0	0	139	139	+ 0	0

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

PROGRAM TITLE: RETIREMENT BENEFITS PAYMENTS - UH

**07 03 08 92
BUF 748**

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed or are applicable for this program for FY 16.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO:

HEALTH PREMIUM PAYMENTS - UH

BUF-768

07030894

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0
EXPENDITURES (\$1000's)	91,093	90,455	-	638	1	96,683	96,683	+	0	0	0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0
EXPENDITURES (\$1000's)	91,093	90,455	-	638	1	96,683	96,683	+	0	0	0	0
					FISCAL YEAR 2015-16				FISCAL YEAR 2016-17			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. ANNUAL F/C EXP AS A % OF ANNUAL ALLOCATION AMTS					4 NO DATA - 4 100				4 NO DATA - 4 100			
PART III: PROGRAM TARGET GROUP												
1. UNIVERSITY OF HAWAII MEMBERS					9038 9038 + 0 0				9038 9038 + 0 0			
PART IV: PROGRAM ACTIVITY												
1. ANNUAL AMT OF RETIREMENT BENEFIT PYMT MADE					85 85 + 0 0				85 85 + 0 0			

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

**07 03 08 94
BUF 768**

PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - UH

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed or are applicable for this program for FY 16.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO:

DEBT SERVICE PAYMENTS - UH

BUF-728

07030896

VARIANCE REPORT

REPORT V61

12/14/16

	FISCAL YEAR 2015-16				THREE MONTHS ENDED 09-30-16				NINE MONTHS ENDING 06-30-17						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	106,789	101,150	-	5,639	5	29,882	29,882	+	0	0	81,432	81,432	+	0	0
TOTAL COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	106,789	101,150	-	5,639	5	29,882	29,882	+	0	0	81,432	81,432	+	0	0
						FISCAL YEAR 2015-16				FISCAL YEAR 2016-17					
						PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%
PART II: MEASURES OF EFFECTIVENESS															
1. ANNUAL F/C EXP AS A % OF ANNUAL ALLOCATION AMTS						5 NO DATA		-	5	100	5 NO DATA		-	5	100
PART III: PROGRAM TARGET GROUP															
1. UNIVERSITY OF HAWAII						1	1	+	0	0	1	1	+	0	0
PART IV: PROGRAM ACTIVITY															
1. ANNUAL AMT OF DEBT SERVICE PYMT MADE						106	106	+	0	0	106	106	+	0	0

VARIANCE REPORT NARRATIVE FY 2016 AND FY 2017

07 03 08 96
BUF 728

PROGRAM TITLE: DEBT SERVICE PAYMENTS - UH

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No values are provided for this program. Payments are budgeted on projections for principal and interest on bonded debt for capital improvement projects.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.