



FORMAL EDUCATION

VARIANCE REPORT

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	28,034.40	26,739.24	- 1,295.16	5	28,137.54	26,914.51	- 1,223.03	4	28,137.54	27,558.26	- 579.28	2
EXPENDITURES (\$1000's)	4,424,153	4,138,687	- 285,466	6	1,260,006	1,228,669	- 31,337	2	3,305,566	3,315,315	+ 9,749	0
TOTAL COSTS												
POSITIONS	28,034.40	26,739.24	- 1,295.16	5	28,137.54	26,914.51	- 1,223.03	4	28,137.54	27,558.26	- 579.28	2
EXPENDITURES (\$1000's)	4,424,153	4,138,687	- 285,466	6	1,260,006	1,228,669	- 31,337	2	3,305,566	3,315,315	+ 9,749	0
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED		12213	11409	- 804	7	12771	12480	- 291	2			
2. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)		409.2	387.0	- 22.2	5	429.7	469.5	+ 39.8	9			
3. NO. OF DEGREES IN STEM FIELDS		1813	1700	- 113	6	1885	1764	- 121	6			

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

PROGRAM TITLE: FORMAL EDUCATION

07

PART I - EXPENDITURES AND POSITIONS

The variance in the Formal Education program position count is generally attributed to vacancies due to program reductions, personnel turnovers and recruitment difficulties. The variance in expenditures is the net effect of reductions and position vacancies. Details of the position and expenditure variances are best examined at the lowest program level.

PART II - MEASURES OF EFFECTIVENESS

The primary objective of the Formal Education program is to enhance the welfare of the individual and the community by offering instruction and other services to the general public. The measures of effectiveness at this level serve as indicators of the relative success of the Formal Education program in accomplishing its stated objectives. Specific variances are discussed in detail in the lowest level program narratives.

VARIANCE REPORT

PROGRAM TITLE: LOWER EDUCATION

12/9/17

PROGRAM-ID:

PROGRAM STRUCTURE NO: 0701

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	20,725.75	20,268.12	- 457.63	2	20,817.25	20,389.00	- 428.25	2	20,817.25	20,749.25	- 68.00	0
EXPENDITURES (\$1000's)	2,957,047	2,810,386	- 146,661	5	875,306	847,078	- 28,228	3	2,158,532	2,180,886	+ 22,354	1
TOTAL COSTS												
POSITIONS	20,725.75	20,268.12	- 457.63	2	20,817.25	20,389.00	- 428.25	2	20,817.25	20,749.25	- 68.00	0
EXPENDITURES (\$1000's)	2,957,047	2,810,386	- 146,661	5	875,306	847,078	- 28,228	3	2,158,532	2,180,886	+ 22,354	1
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES	1	1	+ 0	0	1	1	+ 0	0				
2. % OF ASE ADULT LEARNERS WHO EARN H.S. DIPLOMA	35	24	- 11	31	35	24	- 11	31				

**VARIANCE REPORT NARRATIVE
FY 2017 AND FY 2018**

PROGRAM TITLE: LOWER EDUCATION

07 01

PART I - EXPENDITURES AND POSITIONS

Additional details are provided at the lowest level program narratives.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	20,083.75	19,723.62	- 360.13	2	20,172.25	19,824.50	- 347.75	2	20,172.25	20,172.25	+ 0.00	0
EXPENDITURES (\$1000's)	2,903,810	2,759,885	- 143,925	5	861,104	833,844	- 27,260	3	2,117,753	2,142,705	+ 24,952	1
TOTAL COSTS												
POSITIONS	20,083.75	19,723.62	- 360.13	2	20,172.25	19,824.50	- 347.75	2	20,172.25	20,172.25	+ 0.00	0
EXPENDITURES (\$1000's)	2,903,810	2,759,885	- 143,925	5	861,104	833,844	- 27,260	3	2,117,753	2,142,705	+ 24,952	1
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES	1	1	+ 0	0	1	1	+ 0	0				
2. % OF ASE ADULT LEARNERS WHO EARN H.S. DIPLOMA	35	24	- 11	31	35	24	- 11	31				

**VARIANCE REPORT NARRATIVE
FY 2017 AND FY 2018**

PROGRAM TITLE: DEPARTMENT OF EDUCATION

07 01 01

PART I - EXPENDITURES AND POSITIONS

Additional details are provided at the lowest level program narratives.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

PROGRAM TITLE: SCHOOL-BASED BUDGETING

PROGRAM-ID: EDN-100

PROGRAM STRUCTURE NO: 07010110

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS												
	12,562.25	12,555.25	- 7.00	0	12,562.25	12,556.25	- 6.00	0	12,562.25	12,562.25	+ 0.00	0
EXPENDITURES (\$1000's)	1,094,350	1,043,242	- 51,108	5	280,197	298,223	+ 18,026	6	840,590	822,564	- 18,026	2
TOTAL COSTS												
POSITIONS												
	12,562.25	12,555.25	- 7.00	0	12,562.25	12,556.25	- 6.00	0	12,562.25	12,562.25	+ 0.00	0
EXPENDITURES (\$1000's)	1,094,350	1,043,242	- 51,108	5	280,197	298,223	+ 18,026	6	840,590	822,564	- 18,026	2
					FISCAL YEAR 2016-17				FISCAL YEAR 2017-18			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1.	% OF STDTS EXITING ENGLISH LANG LEARNER (ELL) PROG				19	3	- 16	84	19	3	- 16	84
2.	% STDTS SCORG PROFCNT OR EXCEEDS PROFCY IN READING				NO DATA	50	+ 50	0	61	53.50	- 7.5	12
3.	% STDTS SCORG PROFCNT OR EXCEEDS PROFCNCY IN MATH				NO DATA	42	+ 42	0	56	45	- 11	20
4.	ATTENDANCE RATE				94	94	+ 0	0	94	94	+ 0	0
5.	DROPOUT RATE				14	14	+ 0	0	14	14	+ 0	0
6.	% MIDDLE/INTER SCHOOL STUDENTS RETAINED IN GRADE				1.5	0.82	- 0.68	45	.95	0.85	- 0.1	11
7.	% OF FROSH GRADUATING IN 4 YR ADJ COHORT GRAD RATE				88	83	- 5	6	82.5	83	+ 0.5	1
PART III: PROGRAM TARGET GROUP												
1.	REGULAR ENROLLMENT (K-12)				159151	152647	- 6504	4	153963	151709	- 2254	1
2.	SPECIAL EDUCATION STUDENTS IN REGULAR SCHOOLS				17120	16621	- 499	3	16602	16386	- 216	1
PART IV: PROGRAM ACTIVITY												
1.	# OF STUDENTS RECEIVING INSTRUCTION, GRADES K-6				101506	95626	- 5880	6	96346	94302	- 2044	2
2.	# OF STUDENTS RECEIVING INSTRUCTION, GRADES 7-8				25909	25008	- 901	3	25238	25134	- 104	0
3.	# OF STUDENTS RECEIVING INSTRUCTION, GRADES 9-12				48856	48634	- 222	0	48981	48659	- 322	1

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 01 01 10
EDN 100

PROGRAM TITLE: SCHOOL-BASED BUDGETING

PART I - EXPENDITURES AND POSITIONS

There were no significant variances.

PART II - MEASURES OF EFFECTIVENESS

Item 1. Based on the World-Class Instructional Design and Assessment (WIDA) Standard Setting and HI DOE's higher English Learners (EL) exit expectations, less students are able to meet the exit criteria currently. The exit criteria going forward now ensures with greater certainty that ELs will transition, be successful, and ultimately graduate--but more emphasis and focus needs to be placed on facilitating the development of English language (and exits), and thereby improved outcomes.

Item 2. FY 2017-18 Estimated reflects Department's proposed 2016-2020 Measurement of Interim Progress targets submitted to the United States Department of Education (USDOE) under the Every Student Succeeds Act (ESSA).

Item 3. FY 2017-18 Estimated reflects Department's proposed 2016-2020 Measurement of Interim Progress targets submitted to USDOE under the Every Student Succeeds Act (ESSA).

Item 6. The data shows less retentions (improvement). Schools are still focused on providing support to increase the numbers promoted.

PART III - PROGRAM TARGET GROUPS

There were no significant variances.

PART IV - PROGRAM ACTIVITIES

There were no significant variances.

VARIANCE REPORT

PROGRAM TITLE: SPECIAL EDUCATION & STUDENT SUPPORT SERVICES
 PROGRAM-ID: EDN-150
 PROGRAM STRUCTURE NO: 07010115

12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS												
EXPENDITURES (\$1000's)												
TOTAL COSTS												
POSITIONS												
EXPENDITURES (\$1000's)												
	5,181.50	5,059.87	- 121.63	2	5,243.50	5,127.25	- 116.25	2	5,243.50	5,243.50	+ 0.00	0
	409,869	396,204	- 13,665	3	105,845	101,550	- 4,295	4	317,536	321,831	+ 4,295	1
	5,181.50	5,059.87	- 121.63	2	5,243.50	5,127.25	- 116.25	2	5,243.50	5,243.50	+ 0.00	0
	409,869	396,204	- 13,665	3	105,845	101,550	- 4,295	4	317,536	321,831	+ 4,295	1
					FISCAL YEAR 2016-17				FISCAL YEAR 2017-18			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES					1	1	+ 0	0	1	1	+ 0	0
2. % OF STDT W/DISAB IN GEN ED CLASS > 80% OF DAY					39	37.32	- 1.68	4	39	37.32	- 1.68	4
3. % OF STDT W/DISAB GRAD FROM HS WITH REG DIPLOMA					67	63.53	- 3.47	5	69	65	- 4	6
4. % OF STDT W/DISAB MTG PROFY ON STWDE ASSESSMENT					15	14.4	- 0.6	4	17	16	- 1	6
5. % OF NONCOMPLIANCE CORRECTED WITHIN 1 YR OF ID					100	100	+ 0	0	100	100	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. REGULAR ENROLLMENT, GRADES K-12					159151	152647	- 6504	4	153963	151709	- 2254	1
2. SPECIAL EDUCATION STUDENTS IN REGULAR SCHOOLS					17120	16621	- 499	3	16602	16386	- 216	1
3. ENROLLMENT IN SPECIAL SCHOOLS					55	46	- 9	16	52	53	+ 1	2
PART IV: PROGRAM ACTIVITY												
1. NO. OF STDTS RECEIVING INTENSIVE BEHAV HLTH SVCS					8000	8000	+ 0	0	6000	6000	+ 0	0
2. NO. OF STUDENTS ELIGIBLE FOR SPECIAL ED PROGRAMS					20000	19376	- 624	3	20000	19500	- 500	3

**VARIANCE REPORT NARRATIVE
FY 2017 AND FY 2018**

**07 01 01 15
EDN 150**

PROGRAM TITLE: SPECIAL EDUCATION & STUDENT SUPPORT SERVICES

PART I - EXPENDITURES AND POSITIONS

There were no significant variances.

PART II - MEASURES OF EFFECTIVENESS

There were no significant variances.

PART III - PROGRAM TARGET GROUPS

Item 3. Enrollment decreased in FY 2016-17.

PART IV - PROGRAM ACTIVITIES

There were no significant variances.

PROGRAM TITLE: INSTRUCTIONAL SUPPORT
 PROGRAM-ID: EDN-200
 PROGRAM STRUCTURE NO: 07010120

12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	390.00	360.00	- 30.00	8	407.00	381.00	- 26.00	6	407.00	407.00	+ 0.00	0
EXPENDITURES (\$1000's)	55,544	49,220	- 6,324	11	14,258	10,937	- 3,321	23	42,775	46,095	+ 3,320	8
TOTAL COSTS												
POSITIONS	390.00	360.00	- 30.00	8	407.00	381.00	- 26.00	6	407.00	407.00	+ 0.00	0
EXPENDITURES (\$1000's)	55,544	49,220	- 6,324	11	14,258	10,937	- 3,321	23	42,775	46,095	+ 3,320	8
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % OF ELIGIBLE STUDENTS TESTED IN BENCHMARK GRADES	98	98	+ 0	0	98	98	+ 0	0				
2. % ELEM SCHOOLS PARTICIPATING IN SCHOOL ACCREDITATN	58	60.12	+ 2.12	4	79	79.17	+ 0.17	0				
3. % OF STUDENTS WHO COMPLETE E-SCHOOL COURSES	85	89	+ 4	5	85	85	+ 0	0				
4. # HAWAII CERT INSTITUTE FOR SCH LEADERS GRADUATES	40	35	- 5	13	40	40	+ 0	0				
5. % OF TEACHERS EFFECTIVE OR BETTER ON EES	99	99.6	+ 0.6	1	99	99	+ 0	0				
PART III: PROGRAM TARGET GROUP												
1. REGULAR ENROLLMENT, GRADES K-12	159151	152647	- 6504	4	153963	151709	- 2254	1				
2. INSTR & ADMIN STAFF IN REG & SPEC SCHLS & COMPLXS	13300	13404	+ 104	1	13400	13400	+ 0	0				
3. NUMBER OF SCHOOLS	291	291	+ 0	0	291	291	+ 0	0				
4. NO. SECONDRY & ADULT SCHLS ELIG FOR ACCREDITATION	88	88	+ 0	0	88	90	+ 2	2				
5. # STDTS ENROLLD IN E-SCHOOL SCNDRY CREDIT COURSES	1600	1670	+ 70	4	1600	1650	+ 50	3				
PART IV: PROGRAM ACTIVITY												
1. NO. ELIGIBLE STUDENTS TESTED IN BENCHMARK GRADES	98700	96677	- 2023	2	98650	96667	- 1983	2				
2. # SCHLS FOR WHICH INDIV ACCNTBLTY REPTS PRODUCED	288	290	+ 2	1	293	292	- 1	0				
3. # STAFF ENRLD IN ONLN TECH/CURR INTEG STAFF DEVPMT	3500	5124	+ 1624	46	3750	5000	+ 1250	33				

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 01 01 20
EDN 200

PROGRAM TITLE: INSTRUCTIONAL SUPPORT

PART I - EXPENDITURES AND POSITIONS

Variance in expenditure mainly due to General Fund restriction.

PART II - MEASURES OF EFFECTIVENESS

Item 4. Over the past several years, the number of people completing the program and receiving the Professional Certificate has ranged from 20-47. The completion rate of 35 is within this range. Primary reasons for fluctuation - completion of University course work varies; not all evaluations are turned in on time.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 3. Variance is due to an increase in school requests for technology integration and professional development.

PROGRAM TITLE: STATE ADMINISTRATION
 PROGRAM-ID: EDN-300
 PROGRAM STRUCTURE NO: 07010130

12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS												
EXPENDITURES (\$1000's)												
TOTAL COSTS												
POSITIONS												
EXPENDITURES (\$1000's)												
	484.50	430.50	- 54.00	11	502.50	430.50	- 72.00	14	502.50	502.50	+ 0.00	0
	48,630	49,424	+ 794	2	12,467	10,616	- 1,851	15	37,402	39,253	+ 1,851	5
	484.50	430.50	- 54.00	11	502.50	430.50	- 72.00	14	502.50	502.50	+ 0.00	0
	48,630	49,424	+ 794	2	12,467	10,616	- 1,851	15	37,402	39,253	+ 1,851	5
					FISCAL YEAR 2016-17				FISCAL YEAR 2017-18			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % HIGHLY QUALIFIED TEACHERS					NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0
2. % INCR IN HIRING MGRS RPRTG SUFFICIENT HIRING POOL					80	NO DATA	- 80	100	80	NO DATA	- 80	100
3. % OF GENERAL FUND BUDGET EXPENDED					97	97	+ 0	0	97	97	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. NUMBER OF PUBLIC SCHOOL STUDENTS					176271	169268	- 7003	4	170565	168095	- 2470	1
2. NUMBER OF DEPT PERSONNEL (EXCLUDING CASUAL HIRES)					22400	22050	- 350	2	22400	NO DATA	- 22400	100
3. NUMBER OF DEPARTMENT SCHOOLS					256	256	+ 0	0	256	256	+ 0	0
4. NUMBER OF CHARTER SCHOOLS					35	35	+ 0	0	37	36	- 1	3
5. NUMBER OF OTHER GOVERNMENT AGENCIES					32	32	+ 0	0	32	32	+ 0	0
6. NUMBER OF POLICY MAKERS					90	90	+ 0	0	90	90	+ 0	0
7. RESIDENT POPULATION					1452403	1564806	+ 112403	8	1468000	1428557	- 39443	3
PART IV: PROGRAM ACTIVITY												
1. NUMBER OF NEW TEACHERS HIRED					950	1253	+ 303	32	1100	1250	+ 150	14
2. # WORKERS' COMP LOSS TIME/DISABILITY DAYS					24849	58332	+ 33483	135	56882	57749	+ 867	2
3. NUMBER OF GRIEVANCES OPEN					130	72	- 58	45	130	80	- 50	38
4. # ACTIVE FEDERAL GRANTS MANAGED ON 6/30					56	50	- 6	11	56	50	- 6	11

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 01 01 30
EDN 300

PROGRAM TITLE: STATE ADMINISTRATION

PART I - EXPENDITURES AND POSITIONS

The variance in vacancy data is attributed to a couple of factors which include the Department's reorganization efforts in administrative offices to improve efficiencies and functions to schools. Often times reorganization efforts may require position updates/changes, which may impact recruitment time-lines. Also, because the State of Hawaii economy has been robust, there has been slightly more competition in filling vacant positions. Expenditure variance due to collective bargaining augmentation.

including but not limited to: completed implementation of new programs and contract language, joint labor management work with unions, and increased training opportunities.

Item 4. Federal grants have ended.

PART II - MEASURES OF EFFECTIVENESS

Item 1. The Every Student Succeeds Act (ESSA) removes Hawaii Qualified Teacher (HQT) requirement and replaces with state certification & licensure. New baseline metric and targets to be set starting FY2017-18.

Item 2. The Measures of Effectiveness (MOE) is no longer in use and will be replaced with "Percentage of teacher positions filled at the start of the school year". No additional data.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 1. The Department has seen steady numbers over the past five years in the amount of new teacher hires. The number has typically averaged between 1,100 and 1,200 new teachers annually.

Item 2. FY16-17 goal is 57,457. FY15-16 actual number was 58,037. For FY15-16 data, a new report was created to pull more accurate data, to include loss time/disability days for all DOE claimants. Previous reports of FY data did not pull all DOE claimants. Program's goal is to decrease number by 1%.

Item 3. There was a decrease in grievances due to various factors

PROGRAM TITLE: SCHOOL SUPPORT
 PROGRAM-ID: EDN-400
 PROGRAM STRUCTURE NO: 07010140

12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	+ CHANGE	%	BUDGETED	ACTUAL	+ CHANGE	%	BUDGETED	ESTIMATED	+ CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS												
	1,369.50	1,224.00	- 145.50	11	1,356.00	1,230.50	- 125.50	9	1,356.00	1,356.00	+ 0.00	0
EXPENDITURES (\$1000's)												
	299,334	270,300	- 29,034	10	76,565	44,240	- 32,325	42	229,695	262,020	+ 32,325	14
TOTAL COSTS												
POSITIONS												
	1,369.50	1,224.00	- 145.50	11	1,356.00	1,230.50	- 125.50	9	1,356.00	1,356.00	+ 0.00	0
EXPENDITURES (\$1000's)												
	299,334	270,300	- 29,034	10	76,565	44,240	- 32,325	42	229,695	262,020	+ 32,325	14
					FISCAL YEAR 2016-17				FISCAL YEAR 2017-18			
					PLANNED	ACTUAL	+ CHANGE	%	PLANNED	ESTIMATED	+ CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1.	% STUDENTS PARTICIPATING IN LUNCH PROGRAM	58	55.53	- 2.47	4	58	56	- 2	3			
2.	% STUDENTS PARTICIPATING IN BREAKFAST PROGRAM	19	18.54	- 0.46	2	19	18	- 1	5			
3.	ACTL PER MEAL FOOD COST AS % PLANND PER MEAL COST	36	32.48	- 3.52	10	36	35	- 1	3			
4.	% OF SCHOOLS MEETING FIRE INSPECTION STANDARDS	95	95	+ 0	0	95	95	+ 0	0			
5.	% SCHOOLS MEETING ALL SCH SAFETY PLAN REQUIREMENTS	95	95	+ 0	0	95	95	+ 0	0			
6.	% ELIG STUDENTS OFFERED SCH BUS TRNSPORTATION SVCS	22	19.43	- 2.57	12	22	20	- 2	9			
7.	% OF REDUCTION IN REPAIR AND MAINTENANCE BACKLOG	5	-5	- 10	200	2	1	- 1	50			
PART III: PROGRAM TARGET GROUP												
1.	NUMBER OF SCHOOLS	291	291	+ 0	0	291	291	+ 0	0			
2.	TOTAL OF ACREAGE OF SCHOOLS	4123	4123	+ 0	0	4123	4123	+ 0	0			
3.	NEW, ADDITIONAL BUILDING AREA (SQUARE FEET)	0	15627	+ 15627	0	15000	14000	- 1000	7			
4.	NUMBER OF SCHOOL BUILDINGS	4431	4432	+ 1	0	4436	4436	+ 0	0			
5.	# ELIG STUDENTS RECEIVING SCHOOL BUS TRANS SVCS	38500	34535	- 3965	10	38500	35500	- 3000	8			
PART IV: PROGRAM ACTIVITY												
1.	NUMBER OF LUNCHESES SERVED TO STUDENTS (THOUSANDS)	18300	16920	- 1380	8	18200	17000	- 1200	7			
2.	# OF BREAKFASTS SERVED TO STUDENTS (THOUSANDS)	6000	5649	- 351	6	6000	5750	- 250	4			
3.	NUMBER OF BUS ROUTES OPERATED	670	663	- 7	1	660	665	+ 5	1			
4.	# OF ELIG STUD RCVNG PASS IN LIEU OF SCH BUS TRANS	1450	975	- 475	33	1450	975	- 475	33			
5.	NUMBER OF PROJECTS COMPLETED	175	199	+ 24	14	175	200	+ 25	14			

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 01 01 40
EDN 400

PROGRAM TITLE: SCHOOL SUPPORT

PART I - EXPENDITURES AND POSITIONS

Due to recent low unemployment rates in Hawaii, the division and schools are experiencing longer delays in filling it's positions.

PART II - MEASURES OF EFFECTIVENESS

Item 3. The program went from contracting with several vendors to one Statewide vendor which reduced costs.

Item 6. Decision whether or not to participate in program made by the families.

Item 7. The increase in the Repair and Maintenance (R&M) backlog (\$279 million to \$293 million) is due to the accumulation of R&M projects that exceed the appropriated funds made available to address them.

PART III - PROGRAM TARGET GROUPS

Item 5. Planned, Actual, Budgeted and Estimated measurement figures are number of eligible students who APPLIED.

PART IV - PROGRAM ACTIVITIES

Item 4. Demand for city bus service has declined.

Item 5. By consolidating smaller R&M projects at individual schools, the program is able to increase the overall number of projects completed.

VARIANCE REPORT

PROGRAM TITLE: SCHOOL COMMUNITY SERVICES
 PROGRAM-ID: EDN-500
 PROGRAM STRUCTURE NO: 07010150

12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	+ CHANGE	%	BUDGETED	ACTUAL	+ CHANGE	%	BUDGETED	ESTIMATED	+ CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	29.00	29.00	+ 0.00	0	29.00	29.00	+ 0.00	0	29.00	29.00	+ 0.00	0
EXPENDITURES (\$1000's)	23,460	13,297	- 10,163	43	5,643	2,219	- 3,424	61	16,928	20,353	+ 3,425	20
TOTAL COSTS												
POSITIONS	29.00	29.00	+ 0.00	0	29.00	29.00	+ 0.00	0	29.00	29.00	+ 0.00	0
EXPENDITURES (\$1000's)	23,460	13,297	- 10,163	43	5,643	2,219	- 3,424	61	16,928	20,353	+ 3,425	20
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	+ CHANGE	%	PLANNED	ESTIMATED	+ CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % ADLT LRNRS IN EDUC FUNCT LVLS IN NATL RPRT SYS	35	35	+ 0	0	35	35	+ 0	0				
2. % ASE ADLT LRNRS WHO EARN HI ADLT COMM SCH DIPLOMA	35	24	- 11	31	35	24	- 11	31				
PART III: PROGRAM TARGET GROUP												
1. # OF ADULT LEARNERS SERVED BY CSAS	36000	24863	- 11137	31	36500	25000	- 11500	32				
PART IV: PROGRAM ACTIVITY												
1. # ADLT LRNRS ENROLLED IN ABE, ASE, AND ESL CLASSES	26500	17212	- 9288	35	27000	17300	- 9700	36				

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

PROGRAM TITLE: SCHOOL COMMUNITY SERVICES

**07 01 01 50
EDN 500**

PART I - EXPENDITURES AND POSITIONS

Variance is due to special, federal, revolving, and trust fund ceilings being higher than expenditures and encumbrances.

PART II - MEASURES OF EFFECTIVENESS

Item 2. Decreased number of Adult Secondary Education (ASE) Adult Learner registrants.

PART III - PROGRAM TARGET GROUPS

Item 1. Decreased number of Adult Learners.

PART IV - PROGRAM ACTIVITIES

Item 1. Decreased number of Adult Learners.

STATE OF HAWAII
PROGRAM TITLE: CHARTER SCHOOLS
PROGRAM-ID: EDN-600
PROGRAM STRUCTURE NO: 07010160

VARIANCE REPORT

REPORT V61
12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+	0.00	0.00	0.00	+	0.00	0.00	0.00	+	0.00
EXPENDITURES (\$1000's)	76,023	76,023	+	0	51,148	51,148	+	0	35,991	34,099	-	1,892
TOTAL COSTS												
POSITIONS	0.00	0.00	+	0.00	0.00	0.00	+	0.00	0.00	0.00	+	0.00
EXPENDITURES (\$1000's)	76,023	76,023	+	0	51,148	51,148	+	0	35,991	34,099	-	1,892

	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS								
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM	NO DATA	NO DATA	+	0	NO DATA	NO DATA	+	0

**VARIANCE REPORT NARRATIVE
FY 2017 AND FY 2018**

**07 01 01 60
EDN 600**

PROGRAM TITLE: CHARTER SCHOOLS

PART I - EXPENDITURES AND POSITIONS

Variance for estimated expenditures for the nine months ending 6-30-18 reflects the non-allotment of federal funds.

PART II - MEASURES OF EFFECTIVENESS

No measures developed for this program.

PART III - PROGRAM TARGET GROUPS

No measures developed for this program.

PART IV - PROGRAM ACTIVITIES

No measures developed for this program.

STATE OF HAWAII

VARIANCE REPORT

REPORT V61

PROGRAM TITLE: CHARTER SCHOOLS COMMISSION & ADMINISTRATION

12/9/17

PROGRAM-ID: EDN-612

PROGRAM STRUCTURE NO: 07010165

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	18.00	18.00	+ 0.00	0	18.00	18.00	+ 0.00	0	18.00	18.00	+ 0.00	0
EXPENDITURES (\$1000's)	1,916	1,916	+ 0	0	375	375	+ 0	0	1,541	1,125	- 416	27
TOTAL COSTS												
POSITIONS	18.00	18.00	+ 0.00	0	18.00	18.00	+ 0.00	0	18.00	18.00	+ 0.00	0
EXPENDITURES (\$1000's)	1,916	1,916	+ 0	0	375	375	+ 0	0	1,541	1,125	- 416	27

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 01 01 65
EDN 612

PROGRAM TITLE: CHARTER SCHOOLS COMMISSION & ADMINISTRATION

PART I - EXPENDITURES AND POSITIONS

Variance for estimated expenditures for the nine months ending 6-30-18 reflects the non-allotment of federal funds.

PART II - MEASURES OF EFFECTIVENESS

This is a new program ID established by the 2015 Legislature; as such, no measures have been developed by this program.

PART III - PROGRAM TARGET GROUPS

This is a new program ID established by the 2015 Legislature; as such, no measures have been developed by this program.

PART IV - PROGRAM ACTIVITIES

This is a new program ID established by the 2015 Legislature; as such, no measures have been developed by this program.

STATE OF HAWAII
PROGRAM TITLE: EARLY LEARNING
PROGRAM-ID: EDN-700
PROGRAM STRUCTURE NO: 07010170

VARIANCE REPORT

REPORT V61
12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	49.00	47.00	- 2.00	4	54.00	52.00	- 2.00	4	54.00	54.00	+ 0.00	0
EXPENDITURES (\$1000's)	3,122	2,430	- 692	22	838	768	- 70	8	2,514	2,584	+ 70	3
TOTAL COSTS												
POSITIONS	49.00	47.00	- 2.00	4	54.00	52.00	- 2.00	4	54.00	54.00	+ 0.00	0
EXPENDITURES (\$1000's)	3,122	2,430	- 692	22	838	768	- 70	8	2,514	2,584	+ 70	3
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % AGE-ELIG CHLDRN PARTICIPATING IN-STATE PRESCHOOL	10	2.1	- 7.9	79	2.4	2.3	- 0.1	4				
2. ATTENDANCE RATE % IN STATE PRESCHOOL PROGRAM	80	90.06	+ 10.06	13	80	80	+ 0	0				
3. % OF STUDENTS WITH K READINESS SKILLS	77	97.6	+ 20.6	27	85	85	+ 0	0				
4. % INCOME-ELIGIBLE CHILDREN IN STATE PRESCHOOL	100	84.8	- 15.2	15	90	90	+ 0	0				
5. % OF PRESCHOOL TEACHERS WHO ARE HIGHLY QUALIFIED	30	28.5	- 1.5	5	20	20	+ 0	0				
6. % PRESCHOOL TEACHERS RECEIVING 15HRS/YR OF TRAINING	100	100	+ 0	0	100	100	+ 0	0				
7. % PRESCHOOL EDUC ASST W/EARLY CHILDHOOD EXPERIENCE	100	0	- 100	100	20	0	- 20	100				
8. % OF COMPLEX AREAS THAT OFFER STATE PRESCHOOL	66	60	- 6	9	60	60	+ 0	0				
PART III: PROGRAM TARGET GROUP												
1. # AGE-ELIG CHLDRN PARTICIPATING IN STATE PRESCHOOL	1000	370	- 630	63	420	400	- 20	5				
2. # INCOME-ELIGIBLE CHILDREN IN STATE PRESCHOOL	1000	356	- 644	64	378	378	+ 0	0				
PART IV: PROGRAM ACTIVITY												
1. # OF STUDENTS RECEIVING INSTRUCTION, GRADE PRE-K	NO DATA	NO DATA	+ 0	0	420	400	- 20	5				

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 01 01 70
EDN 700

PROGRAM TITLE: EARLY LEARNING

PART I - EXPENDITURES AND POSITIONS

FY 2016-17: The variance is due to delays in hiring.

PART II - MEASURES OF EFFECTIVENESS

Item 1. Program's current capacity is 420 students or 2.4% of age-eligible children, rather than 10%.

Item 2. Schools have been addressing attendance concerns.

Item 3. Attention to formative assessment results and intervention supports provided.

Item 4. Program is also available to children who are at-risk (e.g., children eligible for special education services, foster care), not only for income-eligible children. Note: Income eligibility should read as 250% of Federal Poverty Guidelines (FPG) for 16-17. Should read as 300% of FPG for 17-18.

Item 7. Program will require early childhood training, not experience alone. Currently, Education Assistants (EAs) do not have this training. Resource Teachers to provide Professional Development (PD). Executive Office on Early Learning (EOEL) working with early childhood partners and high ed to offer training opportunities towards Child Development Associate credential or Associate in Arts (AA) degree in early childhood education.

Item 8. 16-17 Planned should read as 60% since current program includes 19 schools across 9 out of 15 complex areas.

PART III - PROGRAM TARGET GROUPS

Item 1. FY 2016-17 Planned should read as 420, which is current capacity, rather than 1000.

Item 2. FY 2016-17 Planned should read as 420, which is current

capacity, rather than 1000. Program is also available to children who are at-risk (e.g., children eligible for special education services, foster care), not only for income-eligible children. Note: Income eligibility should read as 250% of FPG for 16-17. Should read as 300% of FPG for 17-18.

PART IV - PROGRAM ACTIVITIES

None.

VARIANCE REPORT

PROGRAM TITLE: RETIREMENT BENEFITS PAYMENTS - DOE
 PROGRAM-ID: BUF-745
 PROGRAM STRUCTURE NO: 07010192

12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	321,869	320,079	- 1,790	1	178,153	178,153	+ 0	0	155,121	155,121	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	321,869	320,079	- 1,790	1	178,153	178,153	+ 0	0	155,121	155,121	+ 0	0
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				

**VARIANCE REPORT NARRATIVE
FY 2017 AND FY 2018**

**07 01 01 92
BUF 745**

PROGRAM TITLE: RETIREMENT BENEFITS PAYMENTS - DOE

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed or are applicable for this program for FY 17.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - DOE
 PROGRAM-ID: BUF-765
 PROGRAM STRUCTURE NO: 07010194

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18						
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%			
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0			
EXPENDITURES (\$1000's)	268,924	256,769	-	12,155	5	67,449	67,449	+	0	0	213,928	213,928	+	0	0
TOTAL COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	268,924	256,769	-	12,155	5	67,449	67,449	+	0	0	213,928	213,928	+	0	0
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18										
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%							
PART II: MEASURES OF EFFECTIVENESS															
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM	NO DATA	NO DATA	+	0	0	NO DATA	NO DATA	+	0	0	NO DATA	NO DATA	+	0	0

**VARIANCE REPORT NARRATIVE
FY 2017 AND FY 2018**

**07 01 01 94
BUF 765**

PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - DOE

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed or are applicable for this program for FY 17.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

VARIANCE REPORT

PROGRAM TITLE: DEBT SERVICE PAYMENTS - DOE
 PROGRAM-ID: BUF-725
 PROGRAM STRUCTURE NO: 07010196

12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	300,769	280,981	- 19,788	7	68,166	68,166	+ 0	0	223,732	223,732	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	300,769	280,981	- 19,788	7	68,166	68,166	+ 0	0	223,732	223,732	+ 0	0
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				

**VARIANCE REPORT NARRATIVE
FY 2017 AND FY 2018**

**07 01 01 96
BUF 725**

PROGRAM TITLE: DEBT SERVICE PAYMENTS - DOE

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No values are provided for this program. Payments are budgeted on projections for principal and interest on bonded debt for capital improvement projects.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

VARIANCE REPORT

PROGRAM TITLE: SCHOOL R&M, NEIGHBOR ISLAND DISTRICTS
 PROGRAM-ID: AGS-807
 PROGRAM STRUCTURE NO: 070102

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS												
EXPENDITURES (\$1000's)												
TOTAL COSTS												
POSITIONS												
EXPENDITURES (\$1000's)												
	87.00	69.00	- 18.00	21	87.00	83.00	- 4.00	5	87.00	87.00	+ 0.00	0
	6,902	6,077	- 825	12	1,584	1,331	- 253	16	5,422	5,232	- 190	4
	87.00	69.00	- 18.00	21	87.00	83.00	- 4.00	5	87.00	87.00	+ 0.00	0
	6,902	6,077	- 825	12	1,584	1,331	- 253	16	5,422	5,232	- 190	4
					FISCAL YEAR 2016-17				FISCAL YEAR 2017-18			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF OUTSTDG WO VS 3 WKS OF INCOM WO-TARGET<100					124	110	- 14	11	95	100	+ 5	5
2. % EMERGENCY WO RESPONSE W/IN 2 HRS-TARGET>90					100	100	+ 0	0	100	95	- 5	5
3. % TROUBLE CALLS WO RESPSE W/IN 48 HRS-TARGET>90					100	100	+ 0	0	95	95	+ 0	0
4. % REG WK ORDRS LESS THAN 4 MOS OLD-TARGET, >90					94	93	- 1	1	95	95	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. TOTAL NUMBER OF SCHOOL BUILDINGS					2004	1763	- 241	12	2004	1763	- 241	12
2. TOTAL NUMBER OF SCHOOL SITES					105	93	- 12	11	105	93	- 12	11
PART IV: PROGRAM ACTIVITY												
1. TOTAL NUMBER OF REGULAR WORK ORDERS RECEIVED					12000	13755	+ 1755	15	12000	12500	+ 500	4
2. TOTAL NUMBER OF EMERGENCY WORK ORDERS RECEIVED					1000	648	- 352	35	1000	1000	+ 0	0

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 01 02
AGS 807

PROGRAM TITLE: SCHOOL R&M, NEIGHBOR ISLAND DISTRICTS

PART I - EXPENDITURES AND POSITIONS

The variance in position counts and expenditures are primarily due to vacancies within the three (3) Neighbor Island Districts.

PART II - MEASURES OF EFFECTIVENESS

Item 1. The variance in the increase of completed work orders were due to seven (7) additional positions getting funded and filled. These positions included five (5) for the Hawaii District and two (2) for the Maui District.

PART III - PROGRAM TARGET GROUPS

Items 1 and 2. The budgeted counts for buildings and sites will be re-evaluated and will be adjusted in the next biennium update. The counts shown in the actuals are the correct counts for the three (3) Neighbor Island Districts.

PART IV - PROGRAM ACTIVITIES

Item 1. The variance of more work orders being received for FY 17 were due to aging facilities. This upward trend is expected to continue as long as major renovation projects are not funded and constructed.

Item 2. Increased level of staffing enabled regular work order requests to be addressed more expeditiously, leading to reduced occurrences of trouble calls and emergencies.

VARIANCE REPORT

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	555.00	475.50	- 79.50	14	558.00	481.50	- 76.50	14	558.00	490.00	- 68.00	12
EXPENDITURES (\$1000's)	39,026	37,802	- 1,224	3	10,018	9,568	- 450	4	30,673	28,000	- 2,673	9
TOTAL COSTS												
POSITIONS	555.00	475.50	- 79.50	14	558.00	481.50	- 76.50	14	558.00	490.00	- 68.00	12
EXPENDITURES (\$1000's)	39,026	37,802	- 1,224	3	10,018	9,568	- 450	4	30,673	28,000	- 2,673	9
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % OF POPULATION SERVED	70	66	- 4	6	70	70	+ 0	0				
2. % OF TARGET POPULATION THAT LBPH SERVES	12	12	+ 0	0	13	13	+ 0	0				
3. % OF LIBRARIES OPEN 39 HOURS OR MORE PER WEEK	56	56	+ 0	0	57	57	+ 0	0				
4. % OF WEEK ONLINE LIBRARY COLLECTIONS ARE AVAILABLE	99	99	+ 0	0	99	99	+ 0	0				
5. TOTAL EBKS/DIGITAL AUDIO BKS CIRC AND DOWNLOADS	700000	781154	+ 81154	12	825000	825000	+ 0	0				
PART III: PROGRAM TARGET GROUP												
1. TOTAL RESIDENT POPULATION (THOUSANDS)	1434	1429	- 5	0	1450	1430	- 20	1				
2. LBPH TARGET POPULATION	20076	20000	- 76	0	20300	20000	- 300	1				
PART IV: PROGRAM ACTIVITY												
1. NO. OF HOURS OF SERVICE ANNUALLY	93000	93991	+ 991	1	94000	94000	+ 0	0				
2. NO. OF ITEMS LINKED (THOUSANDS)	3400	3288	- 112	3	3460	3350	- 110	3				
3. NO. OF ITEMS CIRCULATED (THOUSANDS)	6400	5991	- 409	6	6450	6100	- 350	5				
4. NO. OF ITEMS CIRCULATED BY LBPH	48000	34019	- 13981	29	49000	34000	- 15000	31				
5. NO. OF VISITS TO HSPLS WEBSITE (THOUSANDS)	1800	1824	+ 24	1	1900	1825	- 75	4				
6. NO. OF INTERNET SESSIONS INCL WIRELESS (THOUSANDS)	1400	1262	- 138	10	1420	1400	- 20	1				
7. NO. OF EBOOKS AND DIGITAL AUDIO BOOKS	82000	104354	+ 22354	27	83000	105000	+ 22000	27				
8. NO. OF ERESOURCE SUBSCRIPTIONS	107	107	+ 0	0	107	107	+ 0	0				
9. NO. OF PUB PROG, LIB VISITS, ORIENTATIONS & TOURS	10800	11182	+ 382	4	10825	11200	+ 375	3				
10. TOT ATTEND PUB PRO, LIB VISITS, ORIENTAT & TOURS	280000	289744	+ 9744	3	285000	290000	+ 5000	2				

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 01 03
EDN 407

PROGRAM TITLE: PUBLIC LIBRARIES

PART I - EXPENDITURES AND POSITIONS

FY 2016-17: Position variance is attributable to vacant positions and budget restrictions.

FY 2017-18: Position variance in the 1st quarter is due to unfilled positions related to delays in the recruiting process. Position variance projected for the last 3 quarters due to inability to recruit qualified applicants.

PART II - MEASURES OF EFFECTIVENESS

#5. TOTAL eBooks & DIGITAL AUDIO BOOKS CIRCULATION AND DOWNLOADS. Ever growing patron demand led to HSPLS increasing the materials allocation for eBooks, digital audio books, and digital content, which in turn resulted in large increases in the circulation and downloads of these materials.

PART III - PROGRAM TARGET GROUPS

No significant variances reported.

PART IV - PROGRAM ACTIVITIES

#4. NO. OF ITEMS CIRCULATED BY LBPH. Circulation dropped for a number of reasons, including a) several of LBPH's (Library for the Blind and Physically Handicapped) most active patrons passed away or moved to the mainland; b) several active patrons are not borrowing as much as in the past; c) the new technology is a deterrent for some patrons, and some refused transition to the new digital format; and d) cassette books and machines have been weeded from the collection.

#6. NO. OF INTERNET SESSIONS INCLUDING WIRELESS (THOUSANDS). Closure of libraries, technical issues for the Internet scheduling system, and changes in Wifi accessibility as well as incomplete data for two weeks resulted in the decrease from the PLANNED number.

#7. NO. OF EBOOKS AND DIGITAL AUDIO BOOKS. Ever growing patron demand led to HSPLS increasing the materials allocation for eBooks over the past several Fiscal Years. These actions have increased the collection well beyond the PLANNED number.

PROGRAM TITLE: HAWAII NATL GUARD YOUTH CHALLENGE ACADEMY
 PROGRAM-ID: DEF-114
 PROGRAM STRUCTURE NO: 070104

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	7,309	6,622	- 687	9	2,600	2,335	- 265	10	4,684	4,949	+ 265	6
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	7,309	6,622	- 687	9	2,600	2,335	- 265	10	4,684	4,949	+ 265	6
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % DIPLOMAS AWARDED BASED ON NO. STUDENTS PHASE I	100	94	- 6	6	95	100	+ 5	5				
2. AVERAGE CORPS MEMBER GRADE LEVEL CHANGE	2	3	+ 1	50	2	3	+ 1	50				
3. % CORPS MEMBERS PASSING STD PHYSICAL FITNESS TEST	100	100	+ 0	0	100	100	+ 0	0				
4. % CORPS MEMBERS MATCHED W/MENTORS AT MID PHASE I	100	100	+ 0	0	100	100	+ 0	0				
5. PERCENT OF MENTOR EVALUATIONS	100	100	+ 0	0	100	100	+ 0	0				
6. % CORPS MEMBS FINDG EMPLOYMT W/IN 1 YR OF GRADUATN	55	50	- 5	9	60	60	+ 0	0				
7. % CORPS MEMBS CONTINUNG EDUC W/IN 1 YR OF GRADUATN	15	13	- 2	13	50	50	+ 0	0				
8. % CORPS MEMBS ENLISTG IN MIL SVS W/IN 1 YR OF GRAD	4	5	+ 1	25	10	10	+ 0	0				
9. CORPS MEMBER APPLICS RECVD PER CYCLE (2 CYCL/YEAR)	345	379	+ 34	10	350	350	+ 0	0				
10. % MEMBRS COMPLT 40 HRS COMMUNTY SVS DURNG PHASE I	100	100	+ 0	0	100	100	+ 0	0				
PART III: PROGRAM TARGET GROUP												
1. AT-RISK 16-18 YOUTHS NEED 2ND CHANCE OBTAIN HS DIP	5000	5000	+ 0	0	5000	5000	+ 0	0				
PART IV: PROGRAM ACTIVITY												
1. NUMBER OF CORPS MEMBERS ENROLLED IN PHASE I	422	409	- 13	3	450	450	+ 0	0				
2. NUMBER OF CORPS MEMBERS ENROLLED IN PHASE II	378	353	- 25	7	400	400	+ 0	0				
3. NO. OF CORPS MEMBERS AWARDED GRADUATION DIPLOMAS	378	342	- 36	10	400	400	+ 0	0				

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 01 04
DEF 114

PROGRAM TITLE: HAWAII NATL GUARD YOUTH CHALLENGE ACADEMY

PART I - EXPENDITURES AND POSITIONS

All positions in this program are temporary. There are 104 temporary full-time equivalent positions authorized.

FY 2017-18: Actual expenditures were lower than budgeted in the 1st quarter due to Federal Funds that were not received timely. Payments to vendors were caught up in the 2nd quarter. The program will be cautiously monitoring the expenditures for the remainder of the fiscal year.

PART II - MEASURES OF EFFECTIVENESS

Item 2. Placement tests show the grade level of cadets usually increases by two to three grades for both programs.

Item 7. The program has expanded its post graduate curriculum by offering apprentice training courses and tutoring sessions to encourage our graduates to enroll in classes offered in Community Colleges. Most graduates preferred to attend vocational classes and apprenticeship programs than enroll in regular colleges.

Item 8. The past two cycles showed cadets are motivated to join the military services. Many cadets scored high enough Armed Services Vocational Aptitude Battery (ASVAB) tests to enlist in military services. Those underage have to wait until they turn 18 to enlist.

PART III - PROGRAM TARGET GROUPS

No significant changes.

PART IV - PROGRAM ACTIVITIES

Item 3. Revamped recruiting policies have shown great interests and improvements in the recruiting efforts and results. The staff are focused to keep the attending cadets motivated to stay and complete the program. Also, the number of corps members is less than planned.

VARIANCE REPORT

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	7,308.65	6,471.12	- 837.53	11	7,320.29	6,525.51	- 794.78	11	7,320.29	6,809.01	- 511.28	7
EXPENDITURES (\$1000's)	1,467,106	1,328,301	- 138,805	9	384,700	381,591	- 3,109	1	1,147,034	1,134,429	- 12,605	1
TOTAL COSTS												
POSITIONS	7,308.65	6,471.12	- 837.53	11	7,320.29	6,525.51	- 794.78	11	7,320.29	6,809.01	- 511.28	7
EXPENDITURES (\$1000's)	1,467,106	1,328,301	- 138,805	9	384,700	381,591	- 3,109	1	1,147,034	1,134,429	- 12,605	1
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	12213	11409	- 804	7	12771	12480	- 291	2				
2. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	2521	2346	- 175	7	2672	2495	- 177	7				
3. NO. OF PELL GRANT RECIPIENTS	17050	15406	- 1644	10	17341	15944	- 1397	8				

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

PROGRAM TITLE: HIGHER EDUCATION

07 03

PART I - EXPENDITURES AND POSITIONS

Details of the position and expenditure variances are best examined at the lowest program level.

PART II - MEASURES OF EFFECTIVENESS

See Lowest Level Programs for additional information.

PROGRAM TITLE: UNIVERSITY OF HAWAII, MANOA
 PROGRAM-ID: UOH-100
 PROGRAM STRUCTURE NO: 070301

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	3,761.80	3,465.80	- 296.00	8	3,777.94	3,481.94	- 296.00	8	3,777.94	3,481.94	- 296.00	8
EXPENDITURES (\$1000's)	628,567	545,801	- 82,766	13	138,458	138,458	+ 0	0	508,728	506,162	- 2,566	1
TOTAL COSTS												
POSITIONS	3,761.80	3,465.80	- 296.00	8	3,777.94	3,481.94	- 296.00	8	3,777.94	3,481.94	- 296.00	8
EXPENDITURES (\$1000's)	628,567	545,801	- 82,766	13	138,458	138,458	+ 0	0	508,728	506,162	- 2,566	1
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	754	670	- 84	11	799	747	- 52	7				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	5138	4515	- 623	12	5343	5302	- 41	1				
3. NO. OF PELL GRANT RECIPIENTS	4552	4175	- 377	8	4552	4686	+ 134	3				
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	324.2	294	- 30.2	9	340.5	370.9	+ 30.4	9				
5. NO. OF DEGREES IN STEM FIELDS	1104	976	- 128	12	1149	1033	- 116	10				
6. NO. TRANSFERS FROM UH 2 YR CAMPUSES	1331	1297	- 34	3	1371	1532	+ 161	12				
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION	1443	1429	- 14	1	1455	1449	- 6	0				
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	1951	1725	- 226	12	2029	1976	- 53	3				
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	2761	2420	- 341	12	2872	2926	+ 54	2				
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT	13346	12976	- 370	3	13367	15679	+ 2312	17				
2. GRAD HEADCOUNT ENROLLMENT	4696	4450	- 246	5	4614	5897	+ 1283	28				
3. NO. OF STUDENT SEMESTER HOURS	211402	206333	- 5069	2	211048	252087	+ 41039	19				
4. NO. OF CLASSES	3646	3548	- 98	3	3646	3894	+ 248	7				
5. NO. OF APPLICATIONS FOR ADMISSION	16457	15644	- 813	5	16622	17192	+ 570	3				
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	25331	23519	- 1812	7	25331	31078	+ 5747	23				
7. NO. BACCALAUREATE DEGREES GRANTED	3603	3235	- 368	10	3639	3511	- 128	4				
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	1385	1276	- 109	8	1399	1496	+ 97	7				

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 03 01
UOH 100

PROGRAM TITLE: UNIVERSITY OF HAWAII, MANOA

PART I - EXPENDITURES AND POSITIONS

The variance for FY 2017 is due to non-general fund expenditures being lower than the authorized ceiling.

PART II - MEASURES OF EFFECTIVENESS

Item 1. The variance in FY 2017 is attributable to lower-than-projected numbers of degree attainment of Native Hawaiians.

Item 2. The variance in FY 2017 is attributable to lower-than-projected numbers of degrees and certificates of achievement earned.

Item 5. The variance in FY 2017 is attributable to lower-than-projected numbers of graduates in the STEM (Science, Technology, Engineering and Mathematics) fields. The FY 2018 variance reflects a decreased projection in the number of graduates in the STEM fields.

Item 6. FY 2018 variance is credited to an estimated increase in the number of transfers from UH 2-year campuses. The increase could be attributable to working towards making transfers from 2-year campuses to Manoa easier; i.e., the Ka'ie'ie Degree Pathway Program and the Automatic Admissions program.

PART III - PROGRAM TARGET GROUPS

Item 2 & 3. The variance in FY 2017 is attributable to lower-than-projected numbers of resident undergraduate degrees and certificates achieved by both the 18-24 and the 18+ categories.

PART IV - PROGRAM ACTIVITIES

Item 1. The variance in FY 2018 is credited to an estimated increase in undergraduate headcount enrollment based on IRAO goals.

Item 2. The variance in FY 2018 is credited to an estimated increase in graduate headcount enrollment based on IRAO goals.

Item 3. The variance in FY 2018 is credited to an estimated increase in number of student semester hours based on IRAO goals.

Item 6. The variance in FY 2018 is credited to an estimated increase in the planned number of processed financial aid applications based on IRAO goals.

Item 7. The variance in FY 2017 is due to an overestimation in the planned number of baccalaureate degrees granted.

PROGRAM TITLE: UNIVERSITY OF HAWAII, JOHN A. BURNS S.O.MED

12/9/17

PROGRAM-ID: UOH-110

PROGRAM STRUCTURE NO: 070302

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	243.10	231.07	- 12.03	5	218.60	206.57	- 12.03	6	218.60	206.57	- 12.03	6
EXPENDITURES (\$1000's)	52,300	44,682	- 7,618	15	12,400	12,400	+ 0	0	40,170	39,946	- 224	1
TOTAL COSTS												
POSITIONS	243.10	231.07	- 12.03	5	218.60	206.57	- 12.03	6	218.60	206.57	- 12.03	6
EXPENDITURES (\$1000's)	52,300	44,682	- 7,618	15	12,400	12,400	+ 0	0	40,170	39,946	- 224	1
					FISCAL YEAR 2016-17				FISCAL YEAR 2017-18			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS					16	19	+ 3	19	17	16	- 1	6
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					171	198	+ 27	16	177	176	- 1	1
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION (IN THOUSANDS)					1443	1429	- 14	1	1455	1450	- 5	0
PART IV: PROGRAM ACTIVITY												
1. GRAD HEADCOUNT ENROLLMENT					478	474	- 4	1	475	546	+ 71	15
2. NO. OF STUDENT SEMESTER HOURS					10850	10950	+ 100	1	10850	9890	- 960	9
3. NO. OF CLASSES					285	276	- 9	3	285	243	- 42	15
4. NO. OF APPLICATIONS FOR ADMISSION					2346	2231	- 115	5	2393	2339	- 54	2
5. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED					134	135	+ 1	1	136	140	+ 4	3
6. POST-MD RESIDENT HEADCOUNT ENROLLMENT					NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0
7. POST-MD RESIDENT CERTIFICATES AWARDED					NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 03 02
UOH 110

PROGRAM TITLE: UNIVERSITY OF HAWAII, JOHN A. BURNS S.O.MED

PART I - EXPENDITURES AND POSITIONS

The FY 2017 variance is due to non-general fund expenditures being lower than the authorized ceiling.

PART II - MEASURES OF EFFECTIVENESS

Item 1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS:

For FY 2017 the actual count of Native Hawaiian graduates exceeded our goal.

Item 2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED:

For FY 2017, the count increase is due to Public Health awarding of new Bachelor of Arts (BA) degrees. Effective FY 2017, Public Health reorganized under the University of Hawaii-Manoa, School of Social Work (UOH100).

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 1. GRAD HEADCOUNT ENROLLMENT:

The FY 2018 variance is attributed to Public Health's reorganization under the University of Hawaii School of Social Work effective FY 2017. Hence, both planned and estimated counts are overstated by the headcounts corresponding to Public Health (MPH and DrPH).

Item 3. NO. OF CLASSES

The FY 2018 variance is due to the number of classes being overstated by classes corresponding to Public Health which should be reported under UOH100.

Item 6. POST-MD RESIDENT HEADCOUNT ENROLLMENT

No data provided. Item to be deleted.

Item 7. POST-md RESIDENT CERTIFICATES AWARDED

No data provided. Item to be deleted.

PROGRAM TITLE: UNIVERSITY OF HAWAII, HILO
 PROGRAM-ID: UOH-210
 PROGRAM STRUCTURE NO: 070303

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS												
	654.25	469.00	- 185.25	28	656.25	480.00	- 176.25	27	656.25	533.00	- 123.25	19
EXPENDITURES (\$1000's)	84,682	79,824	- 4,858	6	20,108	20,108	+ 0	0	68,629	63,461	- 5,168	8
TOTAL COSTS												
POSITIONS												
	654.25	469.00	- 185.25	28	656.25	480.00	- 176.25	27	656.25	533.00	- 123.25	19
EXPENDITURES (\$1000's)	84,682	79,824	- 4,858	6	20,108	20,108	+ 0	0	68,629	63,461	- 5,168	8
					FISCAL YEAR 2016-17				FISCAL YEAR 2017-18			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1.	DEGREE ATTAINMENT OF NATIVE HAWAIIANS	216	245	+ 29	13	229	257	+ 28	12			
2.	NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	938	955	+ 17	2	985	1003	+ 18	2			
3.	NO. OF PELL GRANT RECIPIENTS	1670	1606	- 64	4	1670	1670	+ 0	0			
4.	EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	13.3	12.9	- 0.4	3	14.0	13.5	- 0.5	4			
5.	NO. OF DEGREES IN STEM FIELDS	164	183	+ 19	12	171	165	- 6	4			
6.	NO. TRANSFERS FROM UH 2 YR CAMPUSES	322	308	- 14	4	332	367	+ 35	11			
PART III: PROGRAM TARGET GROUP												
1.	TOTAL STATE POPULATION	1443	1429	- 14	1	1455	1440	- 15	1			
2.	RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	286	275	- 11	4	297	286	- 11	4			
3.	RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	526	538	+ 12	2	531	543	+ 12	2			
PART IV: PROGRAM ACTIVITY												
1.	UNDERGRAD HEADCOUNT ENROLLMENT	3198	3075	- 123	4	3165	2981	- 184	6			
2.	GRAD HEADCOUNT ENROLLMENT	573	591	+ 18	3	577	595	+ 18	3			
3.	NO. OF STUDENT SEMESTER HOURS	47751	46625	- 1126	2	47365	49418	+ 2053	4			
4.	NO. OF CLASSES	839	818	- 21	3	839	818	- 21	3			
5.	NO. OF APPLICATIONS FOR ADMISSION	3255	3262	+ 7	0	3288	3295	+ 7	0			
6.	NO. OF FINANCIAL AID APPLICATIONS PROCESSED	7289	6868	- 421	6	7289	7211	- 78	1			
7.	NO. BACCALAUREATE DEGREES GRANTED	758	798	+ 40	5	765	838	+ 73	10			
8.	NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	144	157	+ 13	9	146	165	+ 19	13			

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 03 03
UOH 210

PROGRAM TITLE: UNIVERSITY OF HAWAII, HILO

PART I - EXPENDITURES AND POSITIONS

FY 2016-17 OPERATING COSTS:

Variance in position counts is due to the selective filling of certain key positions and also the use of lecturers instead of hiring full-time professors in order to keep costs down.

FY 2017-18 OPERATING COSTS:

Variance in position counts is due to the selective filling of certain key positions and also the use of lecturers instead of hiring full-time professors in order to keep costs down.

PART II - MEASURES OF EFFECTIVENESS

Item 1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS:

The increase in the degree attainment of Native Hawaiians in both FY 2017 and FY 2018 is related to UH Hilo's efforts to improve the success of Native Hawaiians by offering more student support services for this population of students.

Item 5. NO. OF DEGREES IN STEM FIELDS:

The increase in the number of degrees in STEM fields in FY 2017 is due to increased support services in this field.

Item 6. NO. OF TRANSFERS FROM UH 2 YR CAMPUSES

The increase in the estimated number of transfer students from 2-year campuses in FY 2018 is partially due to recruiting and marketing efforts. Also, UH Hilo is continuing to invest resources to improve processes and student support services for transfer students.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 7. NO. OF BACCALAUREATE DEGREES GRANTED:

The increase in the number of baccalaureate degrees granted is due to UH System Initiatives -- Hawaii Graduation Initiative (HGI) and 15 to Finish -- where concentrated efforts are being made to graduate the students on time. UH Hilo is continuing to invest resources to improve retention and student success.

Item 8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED:

The increase in the number of graduate and professional degrees granted is due to continued efforts to graduate the students on time. UH Hilo is continuing to invest resources to improve retention and student success.

STATE OF HAWAII

VARIANCE REPORT

REPORT V61

PROGRAM TITLE: SMALL BUSINESS DEVELOPMENT

12/9/17

PROGRAM-ID: UOH-220

PROGRAM STRUCTURE NO: 070304

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18						
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%			
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS															
	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	979	126	-	853	87	32	32	+	0	0	947	99	-	848	90
TOTAL COSTS															
POSITIONS															
	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	979	126	-	853	87	32	32	+	0	0	947	99	-	848	90
					FISCAL YEAR 2016-17				FISCAL YEAR 2017-18						
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%			
PART II: MEASURES OF EFFECTIVENESS															
1. ANNUAL ECONOMIC IMPACT					35	38	+	3	9	35	38	+	3	9	
2. RATIO OF ST INVSTMT TO NEW TAX REV GENERATED (1:X)					6	1.93	-	4.07	68	6	1.93	-	4.07	68	
3. RATIO STATE INVSTMT TO TOT COUNSL-TRNG HOURS (\$)					139	165	+	26	19	139	165	+	26	19	
4. CLIENTS PERCEIVED QUALITY OF COUNSELING/TRNG					97	98	+	1	1	97	98	+	1	1	
PART III: PROGRAM TARGET GROUP															
1. SMALL BUSINESSES IN THE STATE OF HAWAII					41500	31801	-	9699	23	41500	35000	-	6500	16	
2. THOSE INTENDING TO DEV NEW BUSINESSES IN HAWAII					1300	NO DATA	-	1300	100	1300	NO DATA	-	1300	100	
PART IV: PROGRAM ACTIVITY															
1. TOTAL COUNSELING CASES					1300	1241	-	59	5	1300	1200	-	100	8	
2. TOTAL COUNSELING HOURS					4500	6321	+	1821	40	4500	5800	+	1300	29	
3. TOTAL TRAINING EVENTS					40	78	+	38	95	40	55	+	15	38	
4. TOTAL # OF TRAINING EVENT ATTENDEES					677	1250	+	573	85	677	600	-	77	11	
5. TOTAL STATE GENERAL FUNDS (THOUSANDS)					978	979	+	1	0	978	979	+	1	0	
6. TOTAL OF ALL OTHER FUNDS (THOUSANDS)					825	725	-	100	12	825	931	+	106	13	

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 03 04
UOH 220

PROGRAM TITLE: SMALL BUSINESS DEVELOPMENT

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures in FY 17 is due to the transfer of \$852,857 from the Hawaii Small Business Development Center (HSBDC) to the UH System in exchange for Research and Training funds.

The variance in expenditures for the nine months ending June 30, 2018, is due to the transfer of \$847,876 from the HSBDC to the UH System in exchange for Research and Training funds.

PART II - MEASURES OF EFFECTIVENESS

Item 2: RATIO OF ST INVSTMT TO NEW TAX REV GENERATED (1:X):

The planned figures are overstated and will need to be updated.

Item 3: RATIO STATE INVSTMT TO TOT COUNSL-TRNG HOURS (\$):

The cost per training attendee-hour, when measured against the total State investment, showed a 19% variance from the planned cost, resulting from increased attendance per training session.

PART III - PROGRAM TARGET GROUPS

Item 1: SMALL BUSINESS IN THE STATE OF HAWAII:

The actual number of small businesses in the State of Hawaii is based on the most recent U.S. Census data.

Item 2: THOSE INTENDING TO DEV NEW BUSINESSES IN HAWAII

No data available.

PART IV - PROGRAM ACTIVITIES

Item 2: TOTAL COUNSELING HOURS:

The number of counseling hours increased due to the filling of vacant

positions. HSBDC is close to being fully staffed.

Item 3: TOTAL TRAINING EVENTS:

The number of training events have continued to increase. The HSBDC has determined that training events are an important source of client lead flow, and consequently improved client consulting results and continue to tailor training to meet client needs.

Item 4: TOTAL # OF TRAINING EVENT ATTENDEES:

See discussion under Part IV, Item #3 above.

Item 6: TOTAL OF ALL OTHER FUNDS (THOUSANDS):

In FY 2016-17, actual amount was less than planned due to a delay of funding from the Defense Logistic Agency. In FY 2017-18, the estimated amount is more than planned due to additional grant funds received to support the Procurement Technical Assistance Program.

PROGRAM TITLE: UNIVERSITY OF HAWAII, WEST OAHU
PROGRAM-ID: UOH-700
PROGRAM STRUCTURE NO: 070305

12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	221.00	199.00	- 22.00	10	226.00	204.00	- 22.00	10	226.00	226.00	+ 0.00	0
EXPENDITURES (\$1000's)	35,861	26,628	- 9,233	26	9,761	6,652	- 3,109	32	29,281	32,390	+ 3,109	11
TOTAL COSTS												
POSITIONS	221.00	199.00	- 22.00	10	226.00	204.00	- 22.00	10	226.00	226.00	+ 0.00	0
EXPENDITURES (\$1000's)	35,861	26,628	- 9,233	26	9,761	6,652	- 3,109	32	29,281	32,390	+ 3,109	11
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	123	130	+ 7	6	130	130	+ 0	0				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	498	623	+ 125	25	523	625	+ 102	20				
3. NO. OF PELL GRANT RECIPIENTS	1118	1194	+ 76	7	1118	1100	- 18	2				
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	3.9	5.6	+ 1.7	44	4.1	5.7	+ 1.6	39				
5. NO. TRANSFERS FROM UH 2 YR CAMPUSES	721	711	- 10	1	743	711	- 32	4				
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION	1443	1429	- 14	1	1455	1449	- 6	0				
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	200	249	+ 49	25	209	225	+ 16	8				
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	446	552	+ 106	24	464	510	+ 46	10				
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT	2791	2939	+ 148	5	2860	2950	+ 90	3				
2. NO. OF STUDENT SEMESTER HOURS	28659	30032	+ 1373	5	29381	30032	+ 651	2				
3. NO. OF CLASSES	412	462	+ 50	12	416	462	+ 46	11				
4. NO. OF APPLICATIONS FOR ADMISSION	2422	2795	+ 373	15	2494	2795	+ 301	12				
5. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	5420	5466	+ 46	1	5582	5400	- 182	3				

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 03 05
UOH 700

PROGRAM TITLE: UNIVERSITY OF HAWAII, WEST OAHU

PART I - EXPENDITURES AND POSITIONS

Of the 22 vacant positions at the end of FY 17, 10 were in active recruitment, 7 positions were being re-described/established, and 5 were offered and awaiting start date. Due to the vacancies, utility savings and minimal operating costs, actual expenditures in FY 17 were less than budgeted.

Of the 22 vacant positions in FY 18, 14 are in active recruitment, 5 positions are being re-described/established, and 3 were offered and awaiting start date. Actual expenditures were lower than projected in the first quarter mainly due to the position vacancies, lower utility costs and a decrease in operating expenses.

PART II - MEASURES OF EFFECTIVENESS

Item 2: For FY 17, UHWO continued to increase degrees and certificates of achievement awarded. FY 18 projects a similar upward trend.

Items 4: The FY 17 increase in Federal U.S. Department of Education grants attributed to the increase in extramural support. FY 18 reflects an increase in extramural support as more proposals are being submitted.

PART III - PROGRAM TARGET GROUPS

Item 2: FY 17 UHWO continued to increase the degrees and certificates for the traditional college age population.

Item 3: FY 17 UHWO continued to serve non-traditional students and increased the degrees and certificates for this age group.

PART IV - PROGRAM ACTIVITIES

Item 3: In FY 17, more classes were offered to meet the demands of an increased enrollment. Similar to FY 17, FY 18 is estimating a higher class offering as enrollment is projected to increase.

Item 4: In FY 17, number of applications increased over projected. This increase is also reflected in FY 18.

PROGRAM TITLE: UNIVERSITY OF HAWAII, COMMUNITY COLLEGES
 PROGRAM-ID: UOH-800
 PROGRAM STRUCTURE NO: 070306

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	1,928.50	1,706.25	- 222.25	12	1,935.50	1,755.00	- 180.50	9	1,935.50	1,935.50	+ 0.00	0
EXPENDITURES (\$1000's)	229,397	212,148	- 17,249	8	53,577	53,577	+ 0	0	192,602	192,602	+ 0	0
TOTAL COSTS												
POSITIONS	1,928.50	1,706.25	- 222.25	12	1,935.50	1,755.00	- 180.50	9	1,935.50	1,935.50	+ 0.00	0
EXPENDITURES (\$1000's)	229,397	212,148	- 17,249	8	53,577	53,577	+ 0	0	192,602	192,602	+ 0	0
FISCAL YEAR 2016-17												
FISCAL YEAR 2017-18												
PART II: MEASURES OF EFFECTIVENESS	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	1412	1282	- 130	9	1497	1346	- 151	10				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	5469	5118	- 351	6	5743	5374	- 369	6				
3. NO. OF PELL GRANT RECIPIENTS	9710	8421	- 1289	13	10001	8488	- 1513	15				
4. GOING RATES OF PUBLIC AND PRIVATE HIGH SCHOOLS	NO DATA	19.8	+ 19.8	0	NO DATA	20.4	+ 20.4	0				
5. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	28.5	30.9	+ 2.4	8	29.9	32.4	+ 2.5	8				
6. NO. OF DEGREES IN STEM FIELDS	544	541	- 3	1	566	566	+ 0	0				
7. NO. DEGREES AWARDED IN WORKFORCE SHORTAGE AREAS	312	271	- 41	13	327	285	- 42	13				
8. NO. TRANSFERS TO 4 YR CAMPUSES	2431	2804	+ 373	15	2504	3124	+ 620	25				
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION	1443	1429	- 14	1	1455	1440	- 15	1				
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	2634	2466	- 168	6	2740	2565	- 175	6				
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	4786	4542	- 244	5	4978	4724	- 254	5				
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT	30076	28757	- 1319	4	29888	28150	- 1738	6				
2. NO. OF STUDENT SEMESTER HOURS	256522	244131	- 12391	5	254209	237539	- 16670	7				
3. NO. OF CLASSES	4362	4221	- 141	3	4406	4263	- 143	3				
4. NO. OF APPLICATIONS FOR ADMISSION	23490	20485	- 3005	13	23959	20895	- 3064	13				
5. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	36185	31539	- 4646	13	36547	33116	- 3431	9				
6. NO. OF NON-CREDIT SPECIAL PROGRAM PARTICIPANTS	79125	74236	- 4889	6	100000	75000	- 25000	25				

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 03 06
UOH 800

PROGRAM TITLE: UNIVERSITY OF HAWAII, COMMUNITY COLLEGES

PART I - EXPENDITURES AND POSITIONS

The variance in positions is due to a combination of program reassessments and delays in recruitment.

Continued theatre renovations will temporarily reduce special program attendance through FY 2018.

PART II - MEASURES OF EFFECTIVENESS

Item 1: The variance is partly due to the improving economy as more individuals choose to enter the workforce rather than seek opportunities provided by post-secondary education.

Item 3: The variance is partly due to the improving economy because as more individuals choose to enter the workforce rather than seek opportunities provided by post-secondary education.

Item 7: The variance is partly due to the improving economy because more individuals choose to enter the workforce rather than seek opportunities provided by post-secondary education.

Item 8: The increase is due to changes in the way transfers are counted for this measure. The planned figures will be adjusted in the next cycle.

PART III - PROGRAM TARGET GROUPS

No significant variances reported.

PART IV - PROGRAM ACTIVITIES

Item 4: The variance is partly due to the improving economy because more individuals choose to enter the workforce rather than seek opportunities provided by post-secondary education.

Item 5: The variance is partly due to the improving economy because more individuals choose to enter the workforce rather than seek opportunities provided by post-secondary education.

Item 6: The variance is due to estimated special program participants.

VARIANCE REPORT

PROGRAM TITLE: UNIVERSITY OF HAWAII, SYSTEMWIDE SUPPORT

12/9/17

PROGRAM-ID: UOH-900

PROGRAM STRUCTURE NO: 070307

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	500.00	400.00	- 100.00	20	506.00	398.00	- 108.00	21	506.00	426.00	- 80.00	16
EXPENDITURES (\$1000's)	86,508	79,374	- 7,134	8	17,191	17,191	+ 0	0	74,064	67,156	- 6,908	9
TOTAL COSTS												
POSITIONS	500.00	400.00	- 100.00	20	506.00	398.00	- 108.00	21	506.00	426.00	- 80.00	16
EXPENDITURES (\$1000's)	86,508	79,374	- 7,134	8	17,191	17,191	+ 0	0	74,064	67,156	- 6,908	9
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	2521	2346	- 175	7	2672	2495	- 177	7				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	12213	11409	- 804	7	12771	12480	- 291	2				
3. NO. OF PELL GRANT RECIPIENTS	17050	15216	- 1834	11	17341	15944	- 1397	8				
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	409.2	387.0	- 22.2	5	429.7	469.5	+ 39.8	9				
5. NO. OF DEGREES IN STEM FIELDS	1813	1700	- 113	6	1885	1764	- 121	6				
6. DEFERRED MAINTENANCE BACKLOG	536	578	+ 42	8	489	368	- 121	25				
7. NO. TRANSFERS FROM UH 2 YR TO 4 YR CAMPUSES	2374	2804	+ 430	18	2445	3124	+ 679	28				
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION	1443	1429	- 14	1	1455	1449	- 6	0				
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	5071	4715	- 356	7	5275	5052	- 223	4				
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	8520	8052	- 468	5	8845	8703	- 142	2				
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT	49411	47747	- 1664	3	49280	49760	+ 480	1				
2. GRAD HEADCOUNT ENROLLMENT	5747	5515	- 232	4	5666	7038	+ 1372	24				
3. NO. OF STUDENT SEMESTER HOURS	555184	538071	- 17113	3	552853	578966	+ 26113	5				
4. NO. OF CLASSES	9544	9325	- 219	2	9592	9680	+ 88	1				
5. NO. OF APPLICATIONS FOR ADMISSION	47969	44417	- 3552	7	48756	46516	- 2240	5				
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	74225	67392	- 6833	9	74750	76805	+ 2055	3				
7. NO. BACCALAUREATE DEGREES GRANTED	4360	4033	- 327	8	4404	4349	- 55	1				
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	1663	1568	- 95	6	1681	1802	+ 121	7				
9. NO. OF NON-CREDIT SPECIAL PROGRAM PARTICIPANTS	79125	74236	- 4889	6	100000	75000	- 25000	25				

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 03 07
UOH 900

PROGRAM TITLE: UNIVERSITY OF HAWAII, SYSTEMWIDE SUPPORT

PART I - EXPENDITURES AND POSITIONS

The position and expenditure variances were generally attributed, in part, to lower levels of activity in self-supporting and non-general fund programs whose resource requirements were less than the authorized expenditure ceilings.

PART II - MEASURES OF EFFECTIVENESS

The University of Hawaii Systemwide Support Measures of Effectiveness are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives. (See UOH 100, UOH 110, UOH 210, UOH 700, UOH 800.)

PART III - PROGRAM TARGET GROUPS

The University of Hawaii Systemwide Support Program Target Groups are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives. (See UOH 100, UOH 110, UOH 210, UOH 700, UOH 800.)

PART IV - PROGRAM ACTIVITIES

The University of Hawaii Systemwide Support Program Activities are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives. (See UOH 100, UOH 110, UOH 210, UOH 700, UOH 800.)

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	348,812	339,718	- 9,094	3	133,173	133,173	+ 0	0	232,613	232,613	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	348,812	339,718	- 9,094	3	133,173	133,173	+ 0	0	232,613	232,613	+ 0	0

	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS								
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM.	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0

**VARIANCE REPORT NARRATIVE
FY 2017 AND FY 2018**

PROGRAM TITLE: UNIVERSITY OF HAWAII, PAYMENTS

07 03 08

PART I - EXPENDITURES AND POSITIONS

Details of the position and expenditure variances are best examined at the lowest program level.

PART II - MEASURES OF EFFECTIVENESS

N/A.

VARIANCE REPORT

PROGRAM TITLE: RETIREMENT BENEFITS PAYMENTS - UH
 PROGRAM-ID: BUF-748
 PROGRAM STRUCTURE NO: 07030892

12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	140,815	138,527	- 2,288	2	83,033	83,033	+ 0	0	70,255	70,255	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	140,815	138,527	- 2,288	2	83,033	83,033	+ 0	0	70,255	70,255	+ 0	0
	FISCAL YEAR 2016-17				FISCAL YEAR 2017-18							
	PLANNED	ACTUAL	+ CHANGE	%	PLANNED	ESTIMATED	+ CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				

**VARIANCE REPORT NARRATIVE
FY 2017 AND FY 2018**

07 03 08 92
BUF 748

PROGRAM TITLE: RETIREMENT BENEFITS PAYMENTS - UH

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed or are applicable for this program for FY 17.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

STATE OF HAWAII

VARIANCE REPORT

REPORT V61

PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - UH

PROGRAM-ID: BUF-768

12/9/17

PROGRAM STRUCTURE NO: 07030894

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	96,683	97,200	+ 517	1	24,912	24,912	+ 0	0	79,555	79,555	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	96,683	97,200	+ 517	1	24,912	24,912	+ 0	0	79,555	79,555	+ 0	0
					FISCAL YEAR 2016-17				FISCAL YEAR 2017-18			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM					NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0

**VARIANCE REPORT NARRATIVE
FY 2017 AND FY 2018**

**07 03 08 94
BUF 768**

PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - UH

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed or are applicable for this program for FY 17.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

VARIANCE REPORT

PROGRAM TITLE: DEBT SERVICE PAYMENTS - UH
 PROGRAM-ID: BUF-728
 PROGRAM STRUCTURE NO: 07030896

12/9/17

	FISCAL YEAR 2016-17				THREE MONTHS ENDED 09-30-17				NINE MONTHS ENDING 06-30-18			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	111,314	103,991	- 7,323	7	25,228	25,228	+ 0	0	82,803	82,803	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	111,314	103,991	- 7,323	7	25,228	25,228	+ 0	0	82,803	82,803	+ 0	0
					FISCAL YEAR 2016-17				FISCAL YEAR 2017-18			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM					NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0

VARIANCE REPORT NARRATIVE FY 2017 AND FY 2018

07 03 08 96
BUF 728

PROGRAM TITLE: DEBT SERVICE PAYMENTS - UH

PART I - EXPENDITURES AND POSITIONS

No significant variance.

PART II - MEASURES OF EFFECTIVENESS

No values are provided for this program. Payments are budgeted on projections for principal and interest on bonded debt for capital improvement projects.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.