

DAVID Y. IGE  
GOVERNOR



LAUREL A. JOHNSTON  
DIRECTOR

KEN N. KITAMURA  
DEPUTY DIRECTOR

**STATE OF HAWAII**  
**DEPARTMENT OF BUDGET AND FINANCE**  
P.O. BOX 150  
HONOLULU, HAWAII 96810-0150

EMPLOYEES' RETIREMENT SYSTEM  
HAWAII EMPLOYER-UNION HEALTH BENEFITS TRUST FUND  
OFFICE OF THE PUBLIC DEFENDER

ADMINISTRATIVE AND RESEARCH OFFICE  
BUDGET, PROGRAM PLANNING AND  
MANAGEMENT DIVISION  
FINANCIAL ADMINISTRATION DIVISION  
OFFICE OF FEDERAL AWARDS MANAGEMENT (OFAM)

December 11, 2018

TO: David Lassner, President  
University of Hawai'i

FROM: Laurel A. Johnston *Laurel Johnston*  
Director of Finance

SUBJECT: FB 2019-21 Operating Budget Adjustment for the University of Hawai'i

Attached is the updated Form B for your department for the FB 2019-21 Operating Budget that reflect the Governor's amended decision (dated December 10, 2018). The amendment reflects: 1) the additional \$700,000 in general funds for FY 20 and FY 21 that will continue the Hawai'i Promise Program previously funded in the Community Colleges (UOH 800) program (Act 14, SLH 2018, for FY 19) in UH Systemwide Support (UOH 900) program; and 2) transfers the base of \$1,829,000 from UOH 800 to UOH 900.

If you have any questions, please contact your assigned analyst. Thank you for your understanding in this matter.

Attachment

**FB 19-21 BIENNIUM BUDGET  
DEPARTMENT SUMMARY OF OPERATING BUDGET ADJUSTMENT REQUESTS  
UNIVERSITY OF HAWAII**

MOF	FY 20			FY 21			
	FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount	
<b>Current Services Operating Budget Ceilings by MOF</b>	A	6,648.93	115.75	519,927,412	6,648.93	115.75	527,336,249
	B	534.25	9.50	580,109,957	534.25	9.50	580,917,901
	N	82.56	4.00	13,642,735	82.56	4.00	13,642,735
	P	-	-	-	-	-	-
	R	-	-	-	-	-	-
	S	-	-	-	-	-	-
	T	-	-	-	-	-	-
	U	-	-	-	-	-	-
	W	51.75	-	105,449,989	51.75	-	105,507,058
	X	-	-	-	-	-	-
<b>TOTAL</b>		<b>7,317.49</b>	<b>129.25</b>	<b>1,219,130,093</b>	<b>7,317.49</b>	<b>129.25</b>	<b>1,227,403,943</b>

Req Cat	B&F Code	Prog ID/Org	Dept Pri	Description	MOF	FY 20			FY 21			Governor's Decision					
						FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount	FY 20			FY 21		
TRADE-OFF/TRANSFER & CONVERSION OF UNBUDGETED POSITIONS REQUESTS:												FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount
TO		UOH100/AA		Transfer Ant Lab from Hilo to Manoa.	A	2.00	-	200,000	2.00	-	200,000	2.00	-	200,000	2.00	-	200,000
TO		UOH210/MM		Transfer Ant Lab to Mānoa	A	(2.00)	-	(200,000)	(2.00)	-	(200,000)	(2.00)	-	(200,000)	(2.00)	-	(200,000)
TO		UOH900/JJ		Transfer Na Pua Noeaeu to Various Campuses	A	(6.00)	-	(322,242)	(6.00)	-	(322,242)	(6.00)	-	(322,242)	(6.00)	-	(322,242)
TO		UOH100/AA		Transfer Na Pua Noeaeu from System to Manoa	A	1.00	-	82,491	1.00	-	82,491	1.00	-	82,491	1.00	-	82,491
TO		UOH210/MM		Transfer Na Pua Noeaeu from System to UH Hilo	A	2.00	-	87,631	2.00	-	87,631	2.00	-	87,631	2.00	-	87,631
TO		UOH700/SS		Transfer Na Pua Noeaeu from System to UH West Oahu	A	1.00	-	44,724	1.00	-	44,724	1.00	-	44,724	1.00	-	44,724
TO		UOH800/NN		Transfer Na Pua Noeaeu from System to the Community Colleges	A	2.00	-	107,396	2.00	-	107,396	2.00	-	107,396	2.00	-	107,396
TO		UOH100/AA		Adjust Manoa Revolving Fund ceiling by reducing other current expenses and increasing personal services. (B&F concurs with transfer from OCE to payroll).	W	-	-	-	-	-	-	-	-	-	-	-	-
TO		UOH100/AA		Adjust Manoa Special Fund ceiling by reducing other current expenses and increasing personal services. (B&F concurs with transfer from OCE to payroll)	B	-	-	-	-	-	-	-	-	-	-	-	-

**SUBTTLTRADE-OFF/TRNSFRS & CONV. OF UNBGT'D PSNS:**

-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

Req Cat	B&F Code	Prog ID/Org	Dept Pri	Description	MOF	FY 20			FY 21			Governor's Decision					
						FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount	FY 20			FY 21		
												FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount

<b>Request Category Legend:</b>						<b>By MOF</b>															
TO	Trade-Off/Transfer					General	A	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UP	Conversion of Unbudgeted Positions					Special	B	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Federal Funds	N	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Other Federal Funds	P	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Private	R	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						County	S	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Trust	T	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Inter-departmental Transfer	U	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Revolving	W	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Other	X	-	-	-	-	-	-	-	-	-	-	-	-	-	-

ALLOWABLE NON-DISCRETIONARY EXPENSE REQUESTS:																				

<b>SUBTOTAL ALLOWABLE NON-DISCRETIONARY EXPENSE REQUESTS:</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

<b>Request Category Legend:</b>						<b>By MOF</b>															
FE	Fixed Cost/Entitlement					General	A	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Special	B	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Federal Funds	N	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Other Federal Funds	P	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Private	R	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						County	S	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Trust	T	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Inter-departmental Transfer	U	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Revolving	W	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Other	X	-	-	-	-	-	-	-	-	-	-	-	-	-	-

FEDERAL FUND ADJUSTMENT REQUESTS:																				

<b>SUBTOTAL FEDERAL FUND ADJ REQUESTS:</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
--	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

<b>Request Category Legend:</b>						<b>By MOF</b>															
FA	Federal Fund Adjustments					General	A	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Special	B	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Federal Funds	N	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Other Federal Funds	P	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Private	R	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						County	S	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Trust	T	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Inter-departmental Transfer	U	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Revolving	W	-	-	-	-	-	-	-	-	-	-	-	-	-	-
						Other	X	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Req Cat	B&F Code	Prog ID/Org	Dept Pri	Description	MOF	FY 20			FY 21			Governor's Decision					
						FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount	FY 20			FY 21		
												FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount
<b>OTHER REQUESTS:</b>																	
OR		UOH800/NN	1	Roll-over Act 14/18 funding into the Promise Program base.	A	-	-	700,000	-	-	700,000						
OR		UOH900/JJ	1	Roll-over Act 14/18 funding into the Promise Program base.	A							-	-	700,000	-	-	700,000
OR		UOH800/NN	1	Transfer Hawai'i Promise from the CC to System.	A	-	-	(2,529,000)	-	-	(2,529,000)	-	-	(1,829,000)	-	-	(1,829,000)
OR		UOH900/JJ	1	Transfer Hawai'i Promise from CCs	A	-	-	2,529,000	-	-	2,529,000	-	-	1,829,000	-	-	1,829,000
OR		UOH900/JJ	1	Additional Funds for Hawai'i Promise for 4 year institutions	A	-	-	19,000,000	-	-	19,000,000	-	-	19,000,000	-	-	19,000,000
OR		UOH100/AA		Raise Graduate Assistant (GA) Stipend	A	-	-	2,198,360	-	-	2,242,327	-	-	2,198,360	-	-	2,242,327
OR		UOH100/AA		Learning Assistants & Peer Mentoring for Manoa.	A	1.00		956,600	3.00		1,408,876						
OR		UOH210/MM		Funding support for Learning Assistants, Peer Mentors and Graduate Assistants at UH Hilo to provide meaningful work experiences.	A			122,000			231,000						
OR		UOH700/SS		Add funds for student employment at UH West Oahu, including hiring Learning Assistants.	A			300,000			300,000						
OR		UOH800/NN		Funding support for student Mentors & Tutors at the Community Colleges	A			1,004,400			1,004,400			500,000			500,000
OR		UOH100/AA		Request for general funded position counts for the Athletics Program.	A	30.00			30.00								
OR		UOH100/AA		Facilities Maintenance positions for Manoa.	A	6.00			6.00								
OR		UOH900/JJ		Construction manager and inspector positions for the Office of Project Delivery.	A	4.00			4.00								
OR		UOH210/MM		Positions and funds for the Custodial & Maintenance staff at UH Hilo.	A	5.00		228,576	5.00		228,576	3.00		143,784	3.00		143,784
OR		UOH210/MM		UH Hilo Security - additional security staff positions	A	8.00		311,240	8.00		311,240						
OR		UOH210/MM		Wayfinding Education Program - Imliloa Astronomy Center.	A	2.00		375,000	2.00		300,000	2.00		375,000	2.00		300,000
OR		UOH800/NN		Hawaii Nutrition and Employment Training (HINET) for SNAP recipients at the Community Colleges	A	8.00		520,000	8.00		520,000						
OR		UOH700/SS		Build Distance Education Infrastructure and fund additional faculty.	A	8.00		1,000,000	8.00		1,000,000						
OR		UOH110/PP		Increase Ceiling for Research and Training Revolving Fund (RTRF) and Real Property and Facilities Use Revolving Fund (RPFURF) for JABSOM.	W	-		1,021,453			1,021,453	-		1,021,453			1,021,453
OR		UOH800/NN		Increase Ceiling for the CC's for the Research & Training Revolving Fund (RTRF) and the Commercial Enterprises Revolving Fund (CERF).	W			1,000,000			1,000,000			1,000,000			1,000,000
OR		UOH700/SF		Decrease Ceiling for Lease Payments (BK). Add funds for Other Current Expenses (BJ)	B			(270,000)			(270,000)			(270,000)			(270,000)
OR		UOH700/SF		Add funds for OCE (see item above).	B									270,000			270,000

Req Cat	B&F Code	Prog ID/Org	Dept Pri	Description	MOF	FY 20			FY 21			Governor's Decision					
						FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount	FY 20			FY 21		
												FTE (P)	FTE (T)	\$ Amount	FTE (P)	FTE (T)	\$ Amount

**SUBTOTAL OTHER REQUESTS:**

72.00	-	28,467,629	74.00	-	28,997,872	5.00	-	24,938,597	5.00	-	24,907,564
-------	---	------------	-------	---	------------	------	---	------------	------	---	------------

Request Category Legend:	
GI	Governor's Initiatives
HS	Health, Safety, Court Mandate
FY	Full Year Funding for New Positions
NR	Adjustment for Non-Recurring Items
OR	Other Requests

**By MOF**

General	A	72.00	-	26,716,176	74.00	-	27,246,419	5.00	-	22,917,144	5.00	-	22,886,111
Special	B	-	-	(270,000)	-	-	(270,000)	-	-	-	-	-	-
Federal Funds	N	-	-	-	-	-	-	-	-	-	-	-	-
Other Federal Funds	P	-	-	-	-	-	-	-	-	-	-	-	-
Private	R	-	-	-	-	-	-	-	-	-	-	-	-
County	S	-	-	-	-	-	-	-	-	-	-	-	-
Trust	T	-	-	-	-	-	-	-	-	-	-	-	-
Inter-departmental Transfer	U	-	-	-	-	-	-	-	-	-	-	-	-
Revolving	W	-	-	2,021,453	-	-	2,021,453	-	-	2,021,453	-	-	2,021,453
Other	X	-	-	-	-	-	-	-	-	-	-	-	-

**TOTAL ADJUSTMENTS:**

72.00	-	28,467,629	74.00	-	28,997,872	5.00	-	24,938,597	5.00	-	24,907,564
-------	---	------------	-------	---	------------	------	---	------------	------	---	------------

**By MOF**

General	A	72.00	-	26,716,176	74.00	-	27,246,419	5.00	-	22,917,144	5.00	-	22,886,111
Special	B	-	-	(270,000)	-	-	(270,000)	-	-	-	-	-	-
Federal Funds	N	-	-	-	-	-	-	-	-	-	-	-	-
Other Federal Funds	P	-	-	-	-	-	-	-	-	-	-	-	-
Private	R	-	-	-	-	-	-	-	-	-	-	-	-
County	S	-	-	-	-	-	-	-	-	-	-	-	-
Trust	T	-	-	-	-	-	-	-	-	-	-	-	-
Inter-departmental Transfer	U	-	-	-	-	-	-	-	-	-	-	-	-
Revolving	W	-	-	2,021,453	-	-	2,021,453	-	-	2,021,453	-	-	2,021,453
Other	X	-	-	-	-	-	-	-	-	-	-	-	-

**GRAND TOTAL = BASE + TRO/TRNF & CONV UNBGT  
PSN + ALLOW NON-DISCR + FED ADJ + OTHER REQ**

7,389.49	129.25	1,247,597,722	7,391.49	129.25	1,256,401,815	7,322.49	129.25	1,244,068,690	7,322.49	129.25	1,252,311,507
----------	--------	---------------	----------	--------	---------------	----------	--------	---------------	----------	--------	---------------

**By MOF**

General	A	6,720.93	115.75	546,643,588	6,722.93	115.75	554,582,668	6,653.93	115.75	542,844,556	6,653.93	115.75	550,222,360
Special	B	534.25	9.50	579,839,957	534.25	9.50	580,647,901	534.25	9.50	580,109,957	534.25	9.50	580,917,901
Federal Funds	N	82.56	4.00	13,642,735	82.56	4.00	13,642,735	82.56	4.00	13,642,735	82.56	4.00	13,642,735
Other Federal Funds	P	-	-	-	-	-	-	-	-	-	-	-	-
Private	R	-	-	-	-	-	-	-	-	-	-	-	-
County	S	-	-	-	-	-	-	-	-	-	-	-	-
Trust	T	-	-	-	-	-	-	-	-	-	-	-	-
Inter-departmental Transfer	U	-	-	-	-	-	-	-	-	-	-	-	-
Revolving	W	51.75	-	107,471,442	51.75	-	107,528,511	51.75	-	107,471,442	51.75	-	107,528,511
Other	X	-	-	-	-	-	-	-	-	-	-	-	-