



FORMAL EDUCATION

VARIANCE REPORT

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	28,081.24	27,002.10	- 1,079.14	4	28,092.99	26,971.60	- 1,121.39	4	28,092.99	27,444.60	- 648.39	2
EXPENDITURES (\$1000's)	4,646,174	4,463,374	- 182,800	4	1,135,087	1,035,624	- 99,463	9	3,631,019	3,710,331	+ 79,312	2
TOTAL COSTS												
POSITIONS	28,081.24	27,002.10	- 1,079.14	4	28,092.99	26,971.60	- 1,121.39	4	28,092.99	27,444.60	- 648.39	2
EXPENDITURES (\$1000's)	4,646,174	4,463,374	- 182,800	4	1,135,087	1,035,624	- 99,463	9	3,631,019	3,710,331	+ 79,312	2
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	11735	11299	- 436	4	12279	11825	- 454	4				
2. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	405.6	421.9	+ 16.3	4	425.9	442.9	+ 17	4				
3. NO. OF DEGREES IN STEM FIELDS	1812	1826	+ 14	1	1892	1959	+ 67	4				

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

PROGRAM TITLE: FORMAL EDUCATION

PART I - EXPENDITURES AND POSITIONS

The variance in the Formal Education program position count is generally attributed to vacancies due to program reductions, personnel turnovers and recruitment difficulties. The variance in expenditures is the net effect of reductions and position vacancies. Details of the position and expenditure variances are best examined at the lowest program level.

PART II - MEASURES OF EFFECTIVENESS

The primary objective of the Formal Education program is to enhance the welfare of the individual and the community by offering instruction and other services to the general public. The measures of effectiveness at this level serve as indicators of the relative success of the Formal Education program in accomplishing its stated objectives. Specific variances are discussed in detail in the lowest level program narratives.

VARIANCE REPORT

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20							
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%				
PART I: EXPENDITURES & POSITIONS																
RESEARCH & DEVELOPMENT COSTS																
POSITIONS																
EXPENDITURES (\$1,000's)																
OPERATING COSTS																
POSITIONS	20,783.75	20,537.75	- 246.00	1	20,816.75	20,555.25	- 261.50	1	20,816.75	20,728.75	- 88.00	0				
EXPENDITURES (\$1000's)	3,093,103	3,070,195	- 22,908	1	799,115	701,684	- 97,431	12	2,383,841	2,480,843	+ 97,002	4				
TOTAL COSTS																
POSITIONS	20,783.75	20,537.75	- 246.00	1	20,816.75	20,555.25	- 261.50	1	20,816.75	20,728.75	- 88.00	0				
EXPENDITURES (\$1000's)	3,093,103	3,070,195	- 22,908	1	799,115	701,684	- 97,431	12	2,383,841	2,480,843	+ 97,002	4				
					FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS																
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES					1	6	+ 5	500	1	NO DATA	- 1	100				
2. % OF ASE ADULT LEARNERS WHO EARN H.S. DIPLOMA					36	15.35	- 20.65	57	37	25	- 12	32				

PROGRAM TITLE: LOWER EDUCATION

07 01

PART I - EXPENDITURES AND POSITIONS

Additional details are provided at the lowest level program narratives.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

VARIANCE REPORT

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	20,136.25	19,992.25	- 144.00	1	20,168.25	20,005.75	- 162.50	1	20,168.25	20,168.25	+ 0.00	0
EXPENDITURES (\$1000's)	3,037,348	3,019,044	- 18,304	1	784,687	688,531	- 96,156	12	2,339,508	2,436,089	+ 96,581	4
TOTAL COSTS												
POSITIONS	20,136.25	19,992.25	- 144.00	1	20,168.25	20,005.75	- 162.50	1	20,168.25	20,168.25	+ 0.00	0
EXPENDITURES (\$1000's)	3,037,348	3,019,044	- 18,304	1	784,687	688,531	- 96,156	12	2,339,508	2,436,089	+ 96,581	4
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES		1	6	+ 5	500	1	NO DATA	- 1	100			
2. % OF ASE ADULT LEARNERS WHO EARN H.S. DIPLOMA		36	15.35	- 20.65	57	37	25	- 12	32			

PART I - EXPENDITURES AND POSITIONS

Additional details are provided at the lowest level program narratives.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	12,421.25	12,414.25	- 7.00	0	12,421.25	12,413.25	- 8.00	0	12,421.25	12,421.25	+ 0.00	0
EXPENDITURES (\$1000's)	1,124,712	1,116,688	- 8,024	1	300,128	265,014	- 35,114	12	900,383	935,497	+ 35,114	4
TOTAL COSTS												
POSITIONS	12,421.25	12,414.25	- 7.00	0	12,421.25	12,413.25	- 8.00	0	12,421.25	12,421.25	+ 0.00	0
EXPENDITURES (\$1000's)	1,124,712	1,116,688	- 8,024	1	300,128	265,014	- 35,114	12	900,383	935,497	+ 35,114	4
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % OF STDTS EXITING ENGLISH LEARNER (EL) PROG	6	5.6	- 0.4	7	7	7	+ 0	0				
2. % STDTS SCORG PROFCNT OR EXCEEDS PROFCY IN READING	60	54	- 6	10	70	59	- 11	16				
3. % STDTS SCORG PROFCNT OR EXCEEDS PROFCNCY IN MATH	44	43	- 1	2	66	43	- 23	35				
4. ATTENDANCE RATE	94	94	+ 0	0	94	94	+ 0	0				
5. DROPOUT RATE	14.2	13	- 1.2	8	14	13	- 1	7				
6. % MIDDLE/INTER SCHOOL STUDENTS RETAINED IN GRADE	.98	.93	- 0.05	5	.98	.98	+ 0	0				
7. % OF FROSH GRADUATING IN 4 YR ADJ COHORT GRAD RATE	82.7	84.4	+ 1.7	2	82.7	84.4	+ 1.7	2				
8. % ENGLISH LRNRS ON TARGET MTG EL PROFCNCY GTT-ESSA	NO DATA	NO DATA	+ 0	0	37.8	39	+ 1.2	3				
PART III: PROGRAM TARGET GROUP												
1. REGULAR ENROLLMENT (K-12)	151486	151486	+ 0	0	151404	150495	- 909	1				
2. SPECIAL EDUCATION STUDENTS IN REGULAR SCHOOLS	16666	16666	+ 0	0	16647	16959	+ 312	2				
PART IV: PROGRAM ACTIVITY												
1. # OF STUDENTS RECEIVING INSTRUCTION, GRADES K-6	93729	93729	+ 0	0	96010	92184	- 3826	4				
2. # OF STUDENTS RECEIVING INSTRUCTION, GRADES 7-8	25489	25489	+ 0	0	25787	25657	- 130	1				
3. # OF STUDENTS RECEIVING INSTRUCTION, GRADES 9-12	48934	48934	+ 0	0	49427	49613	+ 186	0				

PROGRAM TITLE: SCHOOL-BASED BUDGETING

PART I - EXPENDITURES AND POSITIONS

FY 20: First quarter expenditure variance due to schools' use of carryover funds to pay for current year expenses.

PART II - MEASURES OF EFFECTIVENESS

Item 2. The FY 2018-19 and FY 2019-20 planned was based on US Department of Education (DOE) Flex Targets, which are aspirational. The FY 2019-20 planned is an estimate based on prior year actuals.

Item 3. The FY 2018-19 and FY 2019-20 planned was based on US DOE Flex Targets, which are aspirational. The FY 2019-20 planned is an estimate based on prior year actuals.

Item 8. FY 2018-19. No data available.

PART III - PROGRAM TARGET GROUPS

There were no significant variances.

PART IV - PROGRAM ACTIVITIES

There were no significant variances.

PROGRAM TITLE: SPECIAL EDUCATION & STUDENT SUPPORT SERVICES

PROGRAM-ID: EDN-150

PROGRAM STRUCTURE NO: 07010115

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	5,243.50	5,237.00	- 6.50	0	5,248.50	5,241.00	- 7.50	0	5,248.50	5,248.50	+ 0.00	0
EXPENDITURES (\$1000's)	423,381	424,323	+ 942	0	110,611	91,418	- 19,193	17	331,832	351,025	+ 19,193	6
TOTAL COSTS												
POSITIONS	5,243.50	5,237.00	- 6.50	0	5,248.50	5,241.00	- 7.50	0	5,248.50	5,248.50	+ 0.00	0
EXPENDITURES (\$1000's)	423,381	424,323	+ 942	0	110,611	91,418	- 19,193	17	331,832	351,025	+ 19,193	6
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES	1	6	+ 5	500	1	NO DATA	- 1	100				
2. % OF STDT W/DISAB IN GEN ED CLASS > 80% OF DAY	42	43.9	+ 1.9	5	40	45	+ 5	13				
3. % OF STDT W/DISAB GRAD FROM HS WITH REG DIPLOMA	71	70.1	- 0.9	1	71	71	+ 0	0				
4. % OF STDT W/DISAB MTG PROFY ON STWDE ASSESSMENT	18	13	- 5	28	21	14	- 7	33				
5. % OF NONCOMPLIANCE CORRECTED WITHIN 1 YR OF ID	100	100	+ 0	0	100	100	+ 0	0				
PART III: PROGRAM TARGET GROUP												
1. REGULAR ENROLLMENT, GRADES K-12	151486	151486	+ 0	0	151404	150495	- 909	1				
2. SPECIAL EDUCATION STUDENTS IN REGULAR SCHOOLS	16666	16666	+ 0	0	16647	16959	+ 312	2				
3. ENROLLMENT IN SPECIAL SCHOOLS	59	59	+ 0	0	62	62	+ 0	0				
PART IV: PROGRAM ACTIVITY												
1. NO. OF STDTS RECEIVING INTENSIVE BEHAV HLTH SVCS	6000	9174	+ 3174	53	6250	10000	+ 3750	60				
2. NO. OF STUDENTS ELIGIBLE FOR SPECIAL ED PROGRAMS	20000	19592	- 408	2	20000	20000	+ 0	0				

PROGRAM TITLE: SPECIAL EDUCATION & STUDENT SUPPORT SERVICES

PART I - EXPENDITURES AND POSITIONS

FY 20: First quarter expenditure variance due to contractual obligations paid through prior year encumbrances.

PART II - MEASURES OF EFFECTIVENESS

FY 19 - Item 1: The positive variance, which reflects improvement for this measure results from Positive Behavior Intervention and Supports (PBIS), Multi-tiered System of Supports (MTSS), SEL (Social Emotional Learning) and Bullying Prevention strategies.

FY 20 - Item 1: No data available, as the revised Chapter 19 goes into effect in January 2020 which may impact and change the Chapter 19 baseline data.

FY 20 - Item 2: Variance due to professional development and supports given to the complex areas, the percentages of students with disability learning in the general education setting has increased surpassing our 40% for FY 2019-20.

FY 19 & FY 20 - Item 4: Variance for FY 18-19 and FY 19-20 is due to an effort by the Hawaii Department of Education, to shift from being compliance based to a standards based system. Compliance based refers to special education teachers focusing on creating Individualized Educational Programs (IEP) that meet the Individuals with Disabilities Education Act. Standards based refers to academically linking the content of a student's IEP to the State's academic standards for the student's enrolled grade. As with any systemic change, decreases in scores may occur.

PART III - PROGRAM TARGET GROUPS

There were no significant variances.

PART IV - PROGRAM ACTIVITIES

FY 19 & FY 20 - Item 1: FY 18-19 and FY 19-20 variances are due to an increased effort to provide continuous professional development and resources to address the needs of students needing a higher level of Behavioral Health Services, through a sustained implementation of an equitable and culturally responsive Multi-tiered System of Support.

PROGRAM TITLE:

INSTRUCTIONAL SUPPORT

12/6/19

PROGRAM-ID:

EDN-200

PROGRAM STRUCTURE NO:

07010120

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	410.00	392.00	- 18.00	4	420.00	415.00	- 5.00	1	420.00	420.00	+ 0.00	0
EXPENDITURES (\$1000's)	59,445	53,792	- 5,653	10	15,821	10,332	- 5,489	35	47,464	52,953	+ 5,489	12
TOTAL COSTS												
POSITIONS	410.00	392.00	- 18.00	4	420.00	415.00	- 5.00	1	420.00	420.00	+ 0.00	0
EXPENDITURES (\$1000's)	59,445	53,792	- 5,653	10	15,821	10,332	- 5,489	35	47,464	52,953	+ 5,489	12
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % OF ELIGIBLE STUDENTS TESTED IN BENCHMARK GRADES		98	98	+ 0	0	98	98	+ 0	0			
2. % ELEM SCHOOLS PARTICIPATING IN SCHOOL ACCREDITATN		98	98	+ 0	0	99	98	- 1	1			
3. % OF STUDENTS WHO COMPLETE E-SCHOOL COURSES		85	89.2	+ 4.2	5	85	85	+ 0	0			
4. # HAWAII CERTIFICATION INSTITUTE FOR SCHOOL LEADER		42	67	+ 25	60	42	45	+ 3	7			
5. % OF TEACHERS EFFECTIVE OR BETTER ON EES		99	99	+ 0	0	99	99	+ 0	0			
PART III: PROGRAM TARGET GROUP												
1. REGULAR ENROLLMENT, GRADES K-12		151486	151486	+ 0	0	151404	150495	- 909	1			
2. INSTR & ADMIN STAFF IN REG & SPEC SCHLS & COMPLXS		13700	13668	- 32	0	13400	13700	+ 300	2			
3. NUMBER OF SCHOOLS		292	292	+ 0	0	293	293	+ 0	0			
4. NO. SECONDRY & ADULT SCHLS ELIG FOR ACCREDITATION		90	89	- 1	1	88	90	+ 2	2			
5. # STDTS ENROLLD IN E-SCHOOL SCNDRY CREDIT COURSES		1575	1663	+ 88	6	1675	1675	+ 0	0			
PART IV: PROGRAM ACTIVITY												
1. NO. ELIGIBLE STUDENTS TESTED IN BENCHMARK GRADES		93660	93660	+ 0	0	98650	94126	- 4524	5			
2. # SCHLS FOR WHICH INDIV ACCNTBLTY REPTS PRODUCED		292	292	+ 0	0	293	293	+ 0	0			
3. # STAFF ENRLD IN ONLN TECH/CURR INTEG STAFF DEVPMT		3000	2775	- 225	8	4250	4000	- 250	6			

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 01 01 20
EDN 200

PROGRAM TITLE: INSTRUCTIONAL SUPPORT

PART I - EXPENDITURES AND POSITIONS

FY 19 & 20: First quarter expenditure variance due to general fund and contingency restrictions.

PART II - MEASURES OF EFFECTIVENESS

FY 18-19 - Item 4: Variance due to the program working with individuals from the 14-15 and 15-16 School Year (SY) cohorts to complete their Professional School Administrator Certificates (PSAC) requirements. The Hawaii Certification Institute for School Leaders (HICISL) participants currently have 5 years to complete all requirements for a professional certification which allows them to apply for principalships. Also, the PSACs issued during the 18-19 SY reflects "external" applicants who transferred to Hawaii to be administrators.

PART III - PROGRAM TARGET GROUPS

No significant variances.

PART IV - PROGRAM ACTIVITIES

No significant variances.

PROGRAM TITLE: STATE ADMINISTRATION

12/6/19

PROGRAM-ID: EDN-300

PROGRAM STRUCTURE NO: 07010130

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	514.50	464.50	- 50.00	10	516.50	466.50	- 50.00	10	516.50	516.50	+ 0.00	0
EXPENDITURES (\$1000's)	51,738	56,382	+ 4,644	9	13,435	10,067	- 3,368	25	40,305	44,098	+ 3,793	9
TOTAL COSTS												
POSITIONS	514.50	464.50	- 50.00	10	516.50	466.50	- 50.00	10	516.50	516.50	+ 0.00	0
EXPENDITURES (\$1000's)	51,738	56,382	+ 4,644	9	13,435	10,067	- 3,368	25	40,305	44,098	+ 3,793	9
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % HIGHLY QUALIFIED TEACHERS AS REPORTED FOR ESSA	90	86	- 4	4	90	90	+ 0	0				
2. % POSNS FILLED W/SATEP TCHRS 1ST WK AUG EA SCH YR	0	0	+ 0	0	92	92	+ 0	0				
3. % OF GENERAL FUND BUDGET EXPENDED	97	97	+ 0	0	97	97	+ 0	0				
PART III: PROGRAM TARGET GROUP												
1. NUMBER OF PUBLIC SCHOOL STUDENTS	168152	168152	+ 0	0	171224	167454	- 3770	2				
2. NUMBER OF DEPT PERSONNEL (EXCLUDING CASUAL HIRES)	22600	22636	+ 36	0	22400	22600	+ 200	1				
3. NUMBER OF DEPARTMENT SCHOOLS	256	256	+ 0	0	256	256	+ 0	0				
4. NUMBER OF CHARTER SCHOOLS	36	36	+ 0	0	37	37	+ 0	0				
5. NUMBER OF POLICY MAKERS	90	90	+ 0	0	90	90	+ 0	0				
6. RESIDENT POPULATION	1440000	1420491	- 19509	1	1494115	1466632	- 27483	2				
PART IV: PROGRAM ACTIVITY												
1. NUMBER OF NEW TEACHERS HIRED	1300	1291	- 9	1	1150	1200	+ 50	4				
2. NUMBER OF GRIEVANCES OPEN	130	52	- 78	60	130	52	- 78	60				
3. # ACTIVE FEDERAL GRANTS MANAGED ON 6/30	56	51	- 5	9	56	51	- 5	9				
4. # SATEP TEACHERS HIRED EACH SCHOOL YEAR	NO DATA	NO DATA	+ 0	0	863	863	+ 0	0				

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 01 01 30
EDN 300

PROGRAM TITLE: STATE ADMINISTRATION

PART I - EXPENDITURES AND POSITIONS

FY 19 & FY 20 (3 months ended 9/30/19) Position Variance: "Delay in Hire" due to lack of qualified applicants.

FY 20: First quarter expenditure variance due to general fund and contingency restrictions.

PART II - MEASURES OF EFFECTIVENESS

No significant variances.

PART III - PROGRAM TARGET GROUPS

No significant variances.

PART IV - PROGRAM ACTIVITIES

FY 19 - Item 2: Variance of the 52 "actual" grievances for FY 19 versus the planned of 130 possibly due to training of the Department of Education managers in employer/employee relations, bargaining unit contract provisions, and similar program manager training which increased manager knowledge of both management and employee collective bargaining rights.

FY 20 - Item 2: FY 20 estimated adjusted downwards to match FY 19 Actual.

FY 19 - Item 4: No data available.

PROGRAM TITLE: SCHOOL SUPPORT

PROGRAM-ID: EDN-400

12/6/19

PROGRAM STRUCTURE NO: 07010140

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	1,427.00	1,368.50	- 58.50	4	1,430.00	1,344.00	- 86.00	6	1,430.00	1,430.00	+ 0.00	0
EXPENDITURES (\$1000's)	313,347	297,426	- 15,921	5	80,013	52,449	- 27,564	34	240,037	267,601	+ 27,564	11
TOTAL COSTS												
POSITIONS	1,427.00	1,368.50	- 58.50	4	1,430.00	1,344.00	- 86.00	6	1,430.00	1,430.00	+ 0.00	0
EXPENDITURES (\$1000's)	313,347	297,426	- 15,921	5	80,013	52,449	- 27,564	34	240,037	267,601	+ 27,564	11

	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS								
1. % STUDENTS PARTICIPATING IN LUNCH PROGRAM	56	54.66	- 1.34	2	58	56	- 2	3
2. % STUDENTS PARTICIPATING IN BREAKFAST PROGRAM	18	16.94	- 1.06	6	19	18	- 1	5
3. ACTL PER MEAL FOOD COST AS % PLANND PER MEAL COST	33	30.47	- 2.53	8	36	33	- 3	8
4. % OF SCHOOLS MEETING FIRE INSPECTION STANDARDS	95	95.4	+ 0.4	0	95	95.4	+ 0.4	0
5. % SCHOOLS MEETING ALL SCH SAFETY PLAN REQUIREMENTS	95	90	- 5	5	95	100	+ 5	5
6. % ELIG STUDENTS OFFERED SCH BUS TRNSPORTATION SVCS	22	22	+ 0	0	22	22	+ 0	0
7. % OF REDUCTION IN REPAIR AND MAINTENANCE BACKLOG	0	0	+ 0	0	1	3	+ 2	200

PART III: PROGRAM TARGET GROUP								
1. NUMBER OF SCHOOLS	292	292	+ 0	0	291	293	+ 2	1
2. TOTAL OF ACREAGE OF SCHOOLS	4123	4123	+ 0	0	4123	4141	+ 18	0
3. NEW, ADDITIONAL BUILDING AREA (SQUARE FEET)	170463	219650	+ 49187	29	85000	226097	+ 141097	166
4. NUMBER OF SCHOOL BUILDINGS	4426	4435	+ 9	0	4449	4448	- 1	0
5. # ELIG STUDENTS RECEIVING SCHOOL BUS TRANS SVCS	38500	38500	+ 0	0	38500	38500	+ 0	0

PART IV: PROGRAM ACTIVITY								
1. NUMBER OF LUNCHESES SERVED TO STUDENTS (THOUSANDS)	17000	16545	- 455	3	18200	17000	- 1200	7
2. # OF BREAKFASTS SERVED TO STUDENTS (THOUSANDS)	5500	5128	- 372	7	6000	5500	- 500	8
3. NUMBER OF BUS ROUTES OPERATED	659	659	+ 0	0	660	659	- 1	0
4. # OF ELIG STUD RCVNG PASS IN LIEU OF SCH BUS TRANS	1400	936	- 464	33	1450	1000	- 450	31
5. NUMBER OF PROJECTS COMPLETED	175	190	+ 15	9	175	200	+ 25	14

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 01 01 40
EDN 400

PROGRAM TITLE: SCHOOL SUPPORT

PART I - EXPENDITURES AND POSITIONS

FY 20: First quarter expenditure variance due to contractual obligations paid through prior year encumbrances.

PART II - MEASURES OF EFFECTIVENESS

FY 20 - Item 7: Variance due to the focus on addressing the reduction of repair and maintenance backlog in FY 20.

PART III - PROGRAM TARGET GROUPS

FY 19 & FY 20 - Item 3: Variance due to additional classrooms at Solomon Elementary School and new buildings at Kihei High School and East Kapolei Middle School.

PART IV - PROGRAM ACTIVITIES

FY 19 & FY 20 - Item 4: FY 18-19 and FY 19-20 variances reflecting a decline is a result of improved oversight and management of the processes schools use to qualify eligible students for free city bus passes.

FY 20 - Item 5: Variance due to the implementation of the Job Order Contracting (JOC) program whereby more projects can be completed quicker.

VARIANCE REPORT

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	35.00	35.00	+ 0.00	0	36.00	36.00	+ 0.00	0	36.00	36.00	+ 0.00	0
EXPENDITURES (\$1000's)	22,827	15,696	- 7,131	31	5,804	2,043	- 3,761	65	17,413	21,174	+ 3,761	22
TOTAL COSTS												
POSITIONS	35.00	35.00	+ 0.00	0	36.00	36.00	+ 0.00	0	36.00	36.00	+ 0.00	0
EXPENDITURES (\$1000's)	22,827	15,696	- 7,131	31	5,804	2,043	- 3,761	65	17,413	21,174	+ 3,761	22
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % ADLT LRNRS IN MEASR SKILL GAINS IN NATL RPRT SYS	50	24.1	- 25.9	52	35	35	+ 0	0				
2. % ASE ADLT LRNRS WHO EARN HI ADLT COMM SCH DIPLOMA	36	15.35	- 20.65	57	37	25	- 12	32				
PART III: PROGRAM TARGET GROUP												
1. # OF ADULT LEARNERS SERVED BY CSAS	17000	23192	+ 6192	36	37500	37500	+ 0	0				
PART IV: PROGRAM ACTIVITY												
1. # ADLT LRNRS ENROLLED IN ABE, ASE, AND ESL CLASSES	12000	5518	- 6482	54	28000	12000	- 16000	57				

PROGRAM TITLE: SCHOOL COMMUNITY SERVICES

PART I - EXPENDITURES AND POSITIONS

FY 19 and FY 20 first quarter expenditure variances due to special, federal, revolving, and trust fund ceilings being higher than expenditures and encumbrances.

FY 20 - Item 1 (ESTIMATED): Variance is to make an adjustment for the overly idealistic planned number yet allowing for some growth from last year since schools are working to increase enrollment.

PART II - MEASURES OF EFFECTIVENESS

FY 19 - Item 1: Variance due to a decrease in the number of adult learners in federally funded programs because in a good economy adults are choosing to work and earn money rather than better their education.

FY 19 - Item 2: Variance due to a decrease in number of adult learners in federally funded Adult Secondary Education (ASE) program because in a good economy adults are choosing to work and earn money rather than better their education.

FY 20 - Item 2 (ESTIMATED): Variance is to make an adjustment for the overly idealistic planned number, yet allowing for some growth from last year since schools are working to increase enrollment.

PART III - PROGRAM TARGET GROUPS

FY 19 - Item 1: Variance is due to an overall increase in the number of adult learners in all the Community School for Adults (CSA) programs (Adult Basic Education (ABE), ASE, English as a Second Language (ESL), Substitute teaching, and community interest). In June 2019, the Competency Based Diplomas sunsetted so students were encouraged to complete all requirements for the diploma prior to June 2019.

PART IV - PROGRAM ACTIVITIES

FY 19 - Item 1: Variance is due to a decrease in number of adult learners in federally funded programs because in a good economy adults are choosing to work and earn money rather than better their education.

PROGRAM TITLE:

CHARTER SCHOOLS

12/6/19

PROGRAM-ID:

EDN-600

PROGRAM STRUCTURE NO:

07010160

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	90,335	90,335	+ 0	0	57,726	57,726	+ 0	0	43,527	43,527	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	90,335	90,335	+ 0	0	57,726	57,726	+ 0	0	43,527	43,527	+ 0	0

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 01 01 60
EDN 600

PROGRAM TITLE: CHARTER SCHOOLS

PART I - EXPENDITURES AND POSITIONS

Variance for estimated expenditures for the nine months ending 6-30-19 reflects the non-allotment of federal funds.

PART II - MEASURES OF EFFECTIVENESS

No measures developed for this program.

PART III - PROGRAM TARGET GROUPS

No measures developed for this program.

PART IV - PROGRAM ACTIVITIES

No measures developed for this program.

PROGRAM TITLE: CHARTER SCHOOLS COMMISSION & ADMINISTRATION

PROGRAM-ID: EDN-612

PROGRAM STRUCTURE NO: 07010165

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	19.00	19.00	+ 0.00	0	24.00	24.00	+ 0.00	0	24.00	24.00	+ 0.00	0
EXPENDITURES (\$1000's)	1,966	1,966	+ 0	0	413	413	+ 0	0	3,038	3,038	+ 0	0
TOTAL COSTS												
POSITIONS	19.00	19.00	+ 0.00	0	24.00	24.00	+ 0.00	0	24.00	24.00	+ 0.00	0
EXPENDITURES (\$1000's)	1,966	1,966	+ 0	0	413	413	+ 0	0	3,038	3,038	+ 0	0

PROGRAM TITLE: CHARTER SCHOOLS COMMISSION & ADMINISTRATION

PART I - EXPENDITURES AND POSITIONS

Variance for estimated expenditures for the nine months ending 6-30-19 reflects the non-allotment of federal funds.

PART II - MEASURES OF EFFECTIVENESS

This is a new program ID established by the 2015 Legislature; as such, no measures have been developed by this program.

PART III - PROGRAM TARGET GROUPS

This is a new program ID established by the 2015 Legislature; as such, no measures have been developed by this program.

PART IV - PROGRAM ACTIVITIES

This is a new program ID established by the 2015 Legislature; as such, no measures have been developed by this program.

PROGRAM TITLE: EARLY LEARNING

PROGRAM-ID: EDN-700

12/6/19

PROGRAM STRUCTURE NO: 07010170

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	66.00	62.00	- 4.00	6	72.00	66.00	- 6.00	8	72.00	72.00	+ 0.00	0
EXPENDITURES (\$1000's)	3,954	3,662	- 292	7	2,470	803	- 1,667	67	7,410	9,077	+ 1,667	22
TOTAL COSTS												
POSITIONS	66.00	62.00	- 4.00	6	72.00	66.00	- 6.00	8	72.00	72.00	+ 0.00	0
EXPENDITURES (\$1000's)	3,954	3,662	- 292	7	2,470	803	- 1,667	67	7,410	9,077	+ 1,667	22

	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS								
1. % 4 YR OLD CHLDRN ENRLD IN EOEL PBLC PRE-K PRGRM	2	2.4	+ 0.4	20	3.5	2.4	- 1.1	31
2. ATTENDANCE RATE STDNTS IN EOEL PRE-K PROGRAM	80	89.1	+ 9.1	11	80	85	+ 5	6
3. % OF STDNTS IN EOEL PRE-K WITH K READINESS SKILLS	86	95.88	+ 9.88	11	87	90	+ 3	3
4. % INCOME-ELIGIBLE CHILDREN IN EOEL PRE-K PRGRM	80	98.59	+ 18.59	23	90	90	+ 0	0
5. % EOEL PRE-K TCHRS COMPLTD 30-36 HRS COURSEWORK	30	30.8	+ 0.8	3	25	38.5	+ 13.5	54
6. % EOEL PRE-K TCHRS RECEIVING 44-55 HRS/YR TRAINING	100	85	- 15	15	100	100	+ 0	0
7. % EOEL EDUC ASST W/ 9 CR HRS EARLY CHILDHOOD EDUC	10	11.5	+ 1.5	15	40	11.5	- 28.5	71
8. % CHLDRN IN EOEL PRGM MEETING AT-RISK PRIORITY	NO DATA	NO DATA	+ 0	0	90	90	+ 0	0
9. % CLSRMS W/ IMPRVMT IN TCHR-CHLD INTERACTIONS	NO DATA	NO DATA	+ 0	0	80	50	- 30	38

PART III: PROGRAM TARGET GROUP								
1. # AGE-ELIG CHLDRN ENROLLED IN EOEL PBLC PRE-K PRGRM	520	426	- 94	18	620	520	- 100	16
2. # AT-RISK CHILDREN IN EOEL PUBLIC PRE-K PRGRM	416	426	+ 10	2	558	416	- 142	25

PART IV: PROGRAM ACTIVITY								
1. # OF STUDENTS ENRLD IN EOEL PUBLIC PRE-K PROGRAM	520	426	- 94	18	620	520	- 100	16

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 01 01 70
EDN 700

PROGRAM TITLE: EARLY LEARNING

PART I - EXPENDITURES AND POSITIONS

FY 20: First quarter expenditure variance due to delays in hiring personnel to fill new classrooms.

PART II - MEASURES OF EFFECTIVENESS

Item 1. FY 18-19: Schools have worked on increasing enrollment by reaching out into the communities to inform families of program.

Item 2. FY 18-19: Variance due to teachers and schools working on improving attendance.

Item 3. FY 18-19: Positive variance due to coaching and mentoring supports, focus on instructional practices, and administrative support for early learning initiatives.

Item 4. FY 18-19: Variance possibly due to more applicants meeting income eligible requirements due to schools outreach to communities and the public.

Item 5. FY 19-20: Variance based on teachers currently in place for this school year.

Item 6. FY 18-19: Variance due to family leave, illness, maternity leave, and positions filled by long-term sub, which accounts for teachers unable to attend all sessions.

Item 7. FY 19-20: Although more EAs may enroll in coursework, we do not anticipate those enrolled to have completed all 9 credits by the end of this year.

Item 8 & 9. FY 18-19: No data available.

PART III - PROGRAM TARGET GROUPS

Item 1. FY 18-19: 7 classrooms filled to capacity; 19 not filled to capacity; transportation reported to be a challenge for rural schools and

may account for the variance.

Item 1. FY 19-20: 520 is the maximum enrollment for 26 classrooms; no additional classrooms opening; the Executive Office on Early Learning (EOEL) using planned numbers from FY 18-19 as estimated numbers for FY 19-20.

Item 2. FY 19-20: No additional classrooms to open; using planned numbers from FY 18-19 as estimated numbers for FY 19-20.

PART IV - PROGRAM ACTIVITIES

Item 1. FY 18-19: 7 classrooms filled to capacity; 19 not filled to capacity; transportation reported to be a challenge for rural schools and may account for the variance.

Item 1. FY 19-20: 520 is the maximum enrollment for 26 classrooms; no additional classrooms opening; EOEL using planned numbers from FY 18-19 as estimated numbers for FY 19-20.

PROGRAM TITLE:

RETIREMENT BENEFITS - DOE

12/6/19

PROGRAM-ID:

BUF-745

PROGRAM STRUCTURE NO:

07010192

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	354,408	354,155	- 253	0	104,008	104,008	+ 0	0	318,886	318,886	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	354,408	354,155	- 253	0	104,008	104,008	+ 0	0	318,886	318,886	+ 0	0

PROGRAM TITLE: RETIREMENT BENEFITS - DOE

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to the actual employee growth rate being lower than projected.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed for this program for FY 19 and FY 20.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 19 and FY 20.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 19 and FY 20.

PROGRAM TITLE:

HEALTH PREMIUM PAYMENTS - DOE

12/6/19

PROGRAM-ID:

BUF-765

PROGRAM STRUCTURE NO:

07010194

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	276,963	296,087	+ 19,124	7	34,321	34,321	+ 0	0	108,058	108,058	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	276,963	296,087	+ 19,124	7	34,321	34,321	+ 0	0	108,058	108,058	+ 0	0

PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - DOE

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to negotiated collective bargaining cost item increases being funded through specific acts outside of the Budget Act and transferred in.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed for this program for FY 19 and FY 20.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 19 and FY 20.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 19 and FY 20.

PROGRAM TITLE:

DEBT SERVICE PAYMENTS - DOE

12/6/19

PROGRAM-ID:

BUF-725

PROGRAM STRUCTURE NO:

07010196

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	314,272	308,532	- 5,740	2	59,937	59,937	+ 0	0	281,155	281,155	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	314,272	308,532	- 5,740	2	59,937	59,937	+ 0	0	281,155	281,155	+ 0	0

PROGRAM TITLE: DEBT SERVICE PAYMENTS - DOE

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to the State only having one General Obligation bond transaction in FY 19, which occurred in the second half of the fiscal year, so debt service payments for bonds issued in FY 19 were not required until FY 20.

PART II - MEASURES OF EFFECTIVENESS

No values are provided for this program. Payments are budgeted on projections for principal and interest on bonded debt for capital improvement projects.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 19 and FY 20.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 19 and FY 20.

PROGRAM TITLE:

SCHOOL R&M, NEIGHBOR ISLAND DISTRICTS

12/6/19

PROGRAM-ID:

AGS-807

PROGRAM STRUCTURE NO:

070102

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	87.00	78.00	- 9.00	10	87.00	76.00	- 11.00	13	87.00	87.00	+ 0.00	0
EXPENDITURES (\$1000's)	7,156	6,875	- 281	4	1,744	1,295	- 449	26	5,762	6,211	+ 449	8
TOTAL COSTS												
POSITIONS	87.00	78.00	- 9.00	10	87.00	76.00	- 11.00	13	87.00	87.00	+ 0.00	0
EXPENDITURES (\$1000's)	7,156	6,875	- 281	4	1,744	1,295	- 449	26	5,762	6,211	+ 449	8
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % OF OUTSTDG WO VS 3 WKS OF INCOM WO-TARGET<100	100	80	- 20	20	100	100	+ 0	0				
2. % EMERGENCY WO RESPONSE W/IN 2 HRS-TARGET>90	90	98	+ 8	9	90	90	+ 0	0				
3. % TROUBLE CALLS WO RESPSE W/IN 48 HRS-TARGET>90	90	100	+ 10	11	90	90	+ 0	0				
4. % REG WK ORDRS LESS THAN 4 MOS OLD-TARGET, >90	90	90	+ 0	0	90	90	+ 0	0				
PART III: PROGRAM TARGET GROUP												
1. TOTAL NUMBER OF SCHOOL BUILDINGS	1764	1765	+ 1	0	1764	1770	+ 6	0				
2. TOTAL NUMBER OF SCHOOL SITES	93	93	+ 0	0	93	93	+ 0	0				
PART IV: PROGRAM ACTIVITY												
1. TOTAL NUMBER OF REGULAR WORK ORDERS RECEIVED	14000	14360	+ 360	3	14000	14000	+ 0	0				
2. TOTAL NUMBER OF EMERGENCY WORK ORDERS RECEIVED	1000	560	- 440	44	1000	1000	+ 0	0				

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 01 02
AGS 807

PROGRAM TITLE: SCHOOL R&M, NEIGHBOR ISLAND DISTRICTS

PART I - EXPENDITURES AND POSITIONS

The variances are primarily due to vacancies, which affects both filled positions and expenditures and budget restrictions.

PART II - MEASURES OF EFFECTIVENESS

Item 1. The variance is due to keeping outstanding work orders well below the three (3) weeks of incoming work orders.

Item 3. Trouble calls were mitigated within the three (3) days response time, which is quicker than anticipated. This is due, in part, to critical trades staffing being filled.

PART III - PROGRAM TARGET GROUPS

There are no significant variances in the program target group.

PART IV - PROGRAM ACTIVITIES

Item 1. The variance of more work orders being received for FY 19 were due to aging facilities. This upward trend is expected to continue as long as major renovation projects are not funded and constructed.

Item 2. Increased level of staffing enabled regular work order requests to be addressed more expeditiously, leading to reduced occurrences of trouble calls and emergencies.

PROGRAM TITLE:

PUBLIC LIBRARIES

PROGRAM-ID:

EDN-407

12/6/19

PROGRAM STRUCTURE NO:

070103

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	560.50	467.50	- 93.00	17	561.50	473.50	- 88.00	16	561.50	473.50	- 88.00	16
EXPENDITURES (\$1000's)	41,529	37,877	- 3,652	9	10,199	9,373	- 826	8	33,678	33,650	- 28	0
TOTAL COSTS												
POSITIONS	560.50	467.50	- 93.00	17	561.50	473.50	- 88.00	16	561.50	473.50	- 88.00	16
EXPENDITURES (\$1000's)	41,529	37,877	- 3,652	9	10,199	9,373	- 826	8	33,678	33,650	- 28	0
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. % OF POPULATION SERVED	70	67	- 3	4	70	70	+ 0	0				
2. % OF TARGET POPULATION THAT LBPH SERVES	13	15	+ 2	15	13	15	+ 2	15				
3. % OF LIBRARIES OPEN 39 HOURS OR MORE PER WEEK	57	57	+ 0	0	57	57	+ 0	0				
4. % OF WEEK ONLINE LIBRARY COLLECTIONS ARE AVAILABLE	99	94	- 5	5	99	99	+ 0	0				
5. TOTAL EBKS/DIGITAL AUDIO BKS CIRC AND DOWNLOADS	900000	968131	+ 68131	8	1050000	1050000	+ 0	0				
PART III: PROGRAM TARGET GROUP												
1. TOTAL RESIDENT POPULATION (THOUSANDS)	1430	1420	- 10	1	1450	1450	+ 0	0				
2. LBPH TARGET POPULATION	20000	19887	- 113	1	20300	20300	+ 0	0				
PART IV: PROGRAM ACTIVITY												
1. NO. OF HOURS OF SERVICE ANNUALLY	94000	97460	+ 3460	4	95000	93739	- 1261	1				
2. NO. OF ITEMS LINKED (THOUSANDS)	3350	3278	- 72	2	3460	3279	- 181	5				
3. NO. OF ITEMS CIRCULATED (THOUSANDS)	6100	5715	- 385	6	6050	5715	- 335	6				
4. NO. OF ITEMS CIRCULATED BY LBPH	34000	41017	+ 7017	21	35500	41017	+ 5517	16				
5. NO. OF VISITS TO HSPLS WEBSITE (THOUSANDS)	1825	853	- 972	53	1800	853	- 947	53				
6. NO. OF INTERNET SESSIONS INCL WIRELESS (THOUSANDS)	1400	793	- 607	43	1440	1336	- 104	7				
7. NO. OF EBOOKS AND DIGITAL AUDIO BOOKS	105000	136722	+ 31722	30	125000	131992	+ 6992	6				
8. NO. OF ERESOURCE SUBSCRIPTIONS	107	107	+ 0	0	107	107	+ 0	0				
9. NO. OF PUB PROG, LIB VISITS, ORIENTATIONS & TOURS	11200	12601	+ 1401	13	11500	12601	+ 1101	10				
10. TOT ATTEND PUB PRO, LIB VISITS, ORIENTAT & TOURS	290000	293135	+ 3135	1	291000	293135	+ 2135	1				

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 01 03
EDN 407

PROGRAM TITLE: PUBLIC LIBRARIES

PART I - EXPENDITURES AND POSITIONS

FY 2018-19: Position variance is attributable to vacant positions and budget restrictions.

FY 2019-20: Position variance in the 1st quarter is due to unfilled positions related to delays in the recruiting process. Position variance projected for the last three quarters due to the inability to recruit qualified applicants.

PART II - MEASURES OF EFFECTIVENESS

#2. % OF TARGET POPULATION THAT LBPH SERVES. The increase is due to more focused outreach by the Hawaii State Library for the Blind and Physically Handicapped (LBPH) staff to the community through specific visits to nursing homes and senior housing. They have also participated in large events like the Hawaii Book and Music Festival and Aging in Place workshop. In addition to local efforts, the National Library Service, which is responsible for this program, has created and delivered a nationwide TV and radio campaign to reach more people.

#5. TOTAL eBooks AND DIGITAL AUDIO BOOKS CIRCULATION AND DOWNLOADS. There has been a recent increase in the number of patrons that are downloading eBooks and digital audio books. The increase is due to a variety of factors to include: 1) a website redesign that has increased discoverability, 2) increased effort by staff to make sure that the public is aware of the ability to download eBooks and digital audio books through presentations, radio/TV appearances and day-to-day interactions, 3) word of mouth from patrons to their friends and colleagues, and 4) focused effort by the library to increase the number of eBooks and digital audio books available for download to satisfy an increasing demand.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

#4. NO. OF ITEMS CIRCULATED BY LBPH. Circulation increased by 21% due to a variety of factors to include: 1) the large print collection was given more space and was organized so patrons could find titles more easily and 2) the collection was weeded of old books that had not circulated for several years, which enables patrons to find materials more easily.

#5. NO. OF VISITS TO HAWAII STATE PUBLIC LIBRARY SYSTEM (HSPLS) WEBSITE (THOUSANDS). While the number of sessions has decreased slightly, the number of users has increased significantly. It is possible that there are fewer sessions because people are finding what they need more efficiently. HSPLS now has a variety of apps (e.g. eBooks, audiobooks, language learning tools) that enable patrons to download content straight to their mobile device without visiting our website.

#6. NO. OF INTERNET SESSIONS INCLUDING WIRELESS (THOUSANDS). The decrease from FY 19 can be attributed to the fact that the wireless session count was reported for every week in FY 20, whereas in FY 19 four weeks of data was not available due to technical difficulty. There have also been three library branches that are missing from the data because of technical issues.

#7. NO. OF EBOOKS AND DIGITAL AUDIO BOOKS. Increases in the number of patrons downloading eBooks and digital audio books and a growing demand for content has led to HSPLS increasing the materials allocation for eBooks over the past several Fiscal Years. These actions have increased the collection well beyond the PLANNED number.

#9. NO. OF PUB PROG, LIB VISITS, ORIENTATIONS & TOURS. There are a variety of factors for the increase to include: 1) the new Nanakuli Public Library was open for a full year in FY 19 after its grand opening in April 2018; 2) the Aina Haina Public Library re-opened in April 2019 after major renovations and almost one year of closure; and 3) the Holohele Bookmobile was on the road four more weeks than in FY 18. There was

**VARIANCE REPORT NARRATIVE
FY 2019 AND FY 2020**

**07 01 03
EDN 407**

PROGRAM TITLE: PUBLIC LIBRARIES

an increase of 32 story programs and 673 other kinds of learning opportunities in FY 19 from FY 18.

PROGRAM TITLE: HAWAII NATL GUARD YOUTH CHALLENGE ACADEMY
 PROGRAM-ID: DEF-114
 PROGRAM STRUCTURE NO: 070104

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	7,070	6,399	- 671	9	2,485	2,485	+ 0	0	4,893	4,893	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	7,070	6,399	- 671	9	2,485	2,485	+ 0	0	4,893	4,893	+ 0	0

	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS								
1. % DIPLOMAS AWARDED BASED ON NO. STUDENTS PHASE I	95	94	- 1	1	95	95	+ 0	0
2. AVERAGE CORPS MEMBER GRADE LEVEL CHANGE	2	2	+ 0	0	2	2	+ 0	0
3. % CORPS MEMBERS PASSING STD PHYSICAL FITNESS TEST	100	100	+ 0	0	100	100	+ 0	0
4. % CORPS MEMBERS MATCHED W/MENTORS AT MID PHASE I	100	93	- 7	7	100	100	+ 0	0
5. PERCENT OF MENTOR EVALUATIONS	100	100	+ 0	0	100	100	+ 0	0
6. % CORPS MEMBS FINDG EMPLYMT W/IN 1 YR OF GRADUATN	75	37	- 38	51	75	75	+ 0	0
7. % CORPS MEMBS CONTINUNG EDUC W/IN 1 YR OF GRADUATN	50	11	- 39	78	50	50	+ 0	0
8. % CORPS MEMBS ENLISTG IN MIL SVS W/IN 1 YR OF GRAD	10	12	+ 2	20	10	10	+ 0	0
9. CORPS MEMBER APPLICS RECD PER CYCLE (2 CYCL/YEAR)	500	535	+ 35	7	500	500	+ 0	0
10. % MEMBR COMPLT 40 HRS COMMUNTY SVS DURNG PHASE I	100	100	+ 0	0	100	100	+ 0	0

PART III: PROGRAM TARGET GROUP								
1. AT-RISK 16-18 YOUTHS NEED 2ND CHANCE OBTAIN HS DIP	5000	5000	+ 0	0	5000	5000	+ 0	0

PART IV: PROGRAM ACTIVITY								
1. NUMBER OF CORPS MEMBERS ENROLLED IN PHASE I	450	358	- 92	20	450	450	+ 0	0
2. NUMBER OF CORPS MEMBERS ENROLLED IN PHASE II	400	292	- 108	27	400	400	+ 0	0
3. NO. OF CORPS MEMBERS AWARDED GRADUATION DIPLOMAS	400	280	- 120	30	400	400	+ 0	0

PROGRAM TITLE: HAWAII NATL GUARD YOUTH CHALLENGE ACADEMY

PART I - EXPENDITURES AND POSITIONS

expected.

All positions in this program are temporary. There are 104 temporary full-time equivalent positions authorized.

FY 19: The difference in budgeted and actual expenditures was caused by the inability to get eligible applicant listings in a timely manner. Vacancy of these budgeted positions are anticipated to be filled in the coming quarters.

The expenditure variance was also due to the reduction of federal funds.

PART II - MEASURES OF EFFECTIVENESS

Item 6: The program continues to assist members in finding employment or returning to school. The variance may be due to statewide challenges in job search.

Item 7: The program has expanded its postgraduate curriculum by offering apprentice training courses and tutoring sessions to encourage our graduates to enroll in classes offered in Community Colleges. Most graduates preferred to attend vocational classes and apprenticeship programs than enroll in regular colleges. The variance may be attributed to a percentage of recent graduates that opted to take a hiatus before going back to school or working.

Item 8: The percentage of corps members enlisting in military services within a year after graduation increased by 20%. This is a positive indication of students showing interest in pursuing military career paths.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Items 1, 2 & 3: The variances are due to lower enrollment counts than

VARIANCE REPORT

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	7,297.49	6,464.35	- 833.14	11	7,276.24	6,416.35	- 859.89	12	7,276.24	6,715.85	- 560.39	8
EXPENDITURES (\$1000's)	1,553,071	1,393,179	- 159,892	10	335,972	333,940	- 2,032	1	1,247,178	1,229,488	- 17,690	1
TOTAL COSTS												
POSITIONS	7,297.49	6,464.35	- 833.14	11	7,276.24	6,416.35	- 859.89	12	7,276.24	6,715.85	- 560.39	8
EXPENDITURES (\$1000's)	1,553,071	1,393,179	- 159,892	10	335,972	333,940	- 2,032	1	1,247,178	1,229,488	- 17,690	1
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	11735	11299	- 436	4	12279	11825	- 454	4				
2. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	2416	2388	- 28	1	2532	2503	- 29	1				
3. NO. OF PELL GRANT RECIPIENTS	15154	13546	- 1608	11	15401	13987	- 1414	9				

PROGRAM TITLE: HIGHER EDUCATION

07 03

PART I - EXPENDITURES AND POSITIONS

Additional details are provided at the lowest level program narratives.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

PROGRAM TITLE:

UNIVERSITY OF HAWAII, MANOA

12/6/19

PROGRAM-ID:

UOH-100

PROGRAM STRUCTURE NO:

070301

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	3,741.44	3,349.70	- 391.74	10	3,736.19	3,344.45	- 391.74	10	3,736.19	3,344.45	- 391.74	10
EXPENDITURES (\$1000's)	650,680	559,062	- 91,618	14	139,098	139,098	+ 0	0	531,031	525,288	- 5,743	1
TOTAL COSTS												
POSITIONS	3,741.44	3,349.70	- 391.74	10	3,736.19	3,344.45	- 391.74	10	3,736.19	3,344.45	- 391.74	10
EXPENDITURES (\$1000's)	650,680	559,062	- 91,618	14	139,098	139,098	+ 0	0	531,031	525,288	- 5,743	1
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	683	570	- 113	17	711	593	- 118	17				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	4806	4434	- 372	8	4998	4611	- 387	8				
3. NO. OF PELL GRANT RECIPIENTS	4046	3926	- 120	3	4046	3926	- 120	3				
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	316.2	314.5	- 1.7	1	332	330.3	- 1.7	1				
5. NO. OF DEGREES IN STEM FIELDS	1075	1032	- 43	4	1118	1118	+ 0	0				
6. NO. TRANSFERS FROM UH 2 YR CAMPUSES	1288	1206	- 82	6	1353	1266	- 87	6				
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION	1439	1420	- 19	1	1450	1431	- 19	1				
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	1783	1667	- 116	7	1854	1734	- 120	6				
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	2486	2290	- 196	8	2585	2382	- 203	8				
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT	12517	12944	+ 427	3	12485	12913	+ 428	3				
2. GRAD HEADCOUNT ENROLLMENT	4344	4331	- 13	0	4274	4459	+ 185	4				
3. NO. OF STUDENT SEMESTER HOURS	197776	204187	+ 6411	3	196247	201071	+ 4824	2				
4. NO. OF CLASSES	3460	3445	- 15	0	3460	3445	- 15	0				
5. NO. OF APPLICATIONS FOR ADMISSION	16981	17920	+ 939	6	17151	18099	+ 948	6				
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	29165	28005	- 1160	4	29165	29125	- 40	0				
7. NO. BACCALAUREATE DEGREES GRANTED	3401	3232	- 169	5	3537	3361	- 176	5				
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	1405	1199	- 206	15	1461	1247	- 214	15				

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 03 01
UOH 100

PROGRAM TITLE: UNIVERSITY OF HAWAII, MANOA

PART I - EXPENDITURES AND POSITIONS

The variance for FY 2019 and FY 2020 positions is due to an increase in position vacancies.

The variance for FY 2019 expenditures is due to non-general fund expenditures being lower than the authorized ceiling.

PART II - MEASURES OF EFFECTIVENESS

Item 1. The variance in FY 2019 is attributable to lower-than-projected numbers of degree attainment of Native Hawaiians.

Item 1. The variance in FY 2020 is attributable to an overestimation for the planned numbers of degree attainment of Native Hawaiians.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 8. The variance in FY 2019 is attributable to lower-than-projected number of graduate and professional degrees granted.

Item 8. The variance in FY 2020 is attributable to an overestimation for the planned number of graduate and professional degrees granted.

PROGRAM TITLE: UNIVERSITY OF HAWAII, JOHN A. BURNS S.O.MED

PROGRAM-ID: UOH-110

PROGRAM STRUCTURE NO: 070302

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	218.60	204.20	- 14.40	7	218.60	204.20	- 14.40	7	218.60	204.20	- 14.40	7
EXPENDITURES (\$1000's)	52,570	45,957	- 6,613	13	12,033	12,033	+ 0	0	43,710	43,410	- 300	1
TOTAL COSTS												
POSITIONS	218.60	204.20	- 14.40	7	218.60	204.20	- 14.40	7	218.60	204.20	- 14.40	7
EXPENDITURES (\$1000's)	52,570	45,957	- 6,613	13	12,033	12,033	+ 0	0	43,710	43,410	- 300	1
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	7	6	- 1	14	8	6	- 2	25				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	109	117	+ 8	7	114	122	+ 8	7				
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION (IN THOUSANDS)	1439	1420	- 19	1	1450	1431	- 19	1				
PART IV: PROGRAM ACTIVITY												
1. GRAD HEADCOUNT ENROLLMENT	449	390	- 59	13	445	411	- 34	8				
2. NO. OF STUDENT SEMESTER HOURS	7901	7901	+ 0	0	7901	7901	+ 0	0				
3. NO. OF CLASSES	219	239	+ 20	9	219	239	+ 20	9				
4. NO. OF APPLICATIONS FOR ADMISSION	2091	1980	- 111	5	2133	2020	- 113	5				
5. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	104	104	+ 0	0	106	106	+ 0	0				
6. POST-MD RESIDENT HEADCOUNT ENROLLMENT	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				
7. POST-MD RESIDENT CERTIFICATES AWARDED	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 03 02
UOH 110

PROGRAM TITLE: UNIVERSITY OF HAWAII, JOHN A. BURNS S.O.MED

PART I - EXPENDITURES AND POSITIONS

The FY 2019 variance is due to non-general fund expenditures being lower than the authorized ceiling.

PART II - MEASURES OF EFFECTIVENESS

Item 1. The variance in FY 2019 and FY 2020 is attributable to the overestimation of native Hawaiian degree recipients.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 1. The variance in FY 2019 is attributable to an overestimation in the planned enrollment count.

Item 6. POST-MD RESIDENT HEADCOUNT ENROLLMENT
No data provided. Item to be deleted.

Item 7. POST-MD RESIDENT CERTIFICATES AWARDED
No data provided. Item to be deleted.

PROGRAM TITLE:

UNIVERSITY OF HAWAII, HILO

12/6/19

PROGRAM-ID:

UOH-210

PROGRAM STRUCTURE NO:

070303

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	642.75	483.25	- 159.50	25	614.25	489.00	- 125.25	20	614.25	524.00	- 90.25	15
EXPENDITURES (\$1000's)	89,616	79,224	- 10,392	12	22,697	22,697	+ 0	0	69,523	61,417	- 8,106	12
TOTAL COSTS												
POSITIONS	642.75	483.25	- 159.50	25	614.25	489.00	- 125.25	20	614.25	524.00	- 90.25	15
EXPENDITURES (\$1000's)	89,616	79,224	- 10,392	12	22,697	22,697	+ 0	0	69,523	61,417	- 8,106	12
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	232	256	+ 24	10	244	269	+ 25	10				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	989	895	- 94	10	1039	940	- 99	10				
3. NO. OF PELL GRANT RECIPIENTS	1670	1440	- 230	14	1670	1670	+ 0	0				
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	13.7	17.2	+ 3.5	26	14.3	18	+ 3.7	26				
5. NO. OF DEGREES IN STEM FIELDS	173	158	- 15	9	182	173	- 9	5				
6. NO. TRANSFERS FROM UH 2 YR CAMPUSES	385	242	- 143	37	404	385	- 19	5				
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION	1439	1420	- 19	1	1450	1431	- 19	1				
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	301	313	+ 12	4	313	326	+ 13	4				
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	517	564	+ 47	9	522	570	+ 48	9				
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT	2911	2816	- 95	3	2852	2733	- 119	4				
2. GRAD HEADCOUNT ENROLLMENT	571	590	+ 19	3	574	594	+ 20	3				
3. NO. OF STUDENT SEMESTER HOURS	44509	43636	- 873	2	43818	42599	- 1219	3				
4. NO. OF CLASSES	806	800	- 6	1	806	800	- 6	1				
5. NO. OF APPLICATIONS FOR ADMISSION	3269	3350	+ 81	2	3302	3384	+ 82	2				
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	8404	7785	- 619	7	8404	8174	- 230	3				
7. NO. BACCALAUREATE DEGREES GRANTED	824	774	- 50	6	865	813	- 52	6				
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	165	121	- 44	27	173	127	- 46	27				

PROGRAM TITLE: UNIVERSITY OF HAWAII, HILO

PART I - EXPENDITURES AND POSITIONS

FY 2019, FY 2020 POSITION COUNTS:

Variance in position counts is due to the selective filling of key positions and also the use of lecturers instead of hiring full-time professors in order to keep costs down.

FY 2019 EXPENDITURE COSTS:

Variance in operating costs is due to non-general fund expenditures being lower than the authorized ceiling.

PART II - MEASURES OF EFFECTIVENESS

Item 1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS:

The increase in the degree attainment of Native Hawaiians (NH) is due to intensified outreach to NH Students that included evaluating each of their status and advising on path to graduation. Also, the Kipuka NH Student Center worked closely with Ka Haka 'Ula o Ke'elikolani majors to provide academic advising. Additionally, collective impact from Title III grant efforts in previous years, which included an annual student leadership development conference and community service activities where students were introduced to partners and mentors in the community who provided internship and career opportunities upon graduation.

Item 2. NO. DEGREES & CERTIFICATIONS OF ACHIEVEMENT EARNED:

The decrease in the number of degrees and certifications of achievement earned is due to the decrease in the number of graduate and professional degrees as explained in Part IV, Item 8, and also due to the overall decline in undergraduate enrollment over the past 6 years.

Item 3. NO. OF PELL GRANT RECIPIENTS:

The decrease in the number of Pell grant recipients is a result of changing demographics of overall student population. Also, a Financial Aid Outreach staff is needed to ensure current and prospective students are aware of financial aid availability and the process for accessing that aid.

Item 4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS):

The increase in research funding is attributable to a higher success rate for grant proposals submitted, and having additional faculty submit grants that were funded.

Item 6. NO. OF TRANSFERS FROM UH 2 YR CAMPUSES:

The decrease in the number of transfers from the University of Hawaii (UH) 2-year campuses is attributable to: 1) large enrollment decrease at Hawaii Community College, 2) seeing partial year impact on transfer outcomes due to the Admissions Transfer Counselor starting mid-year, 3) the Transfer Center is still in its planning phase and not yet implemented with permanent hires, and 4) new 2+2 articulations not yet executed.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED:

The reduction in the number of graduate degrees awarded in FY 2018-19 is due to two major factors. First, our Counseling Psychology program took an admission hiatus for one year to revamp its program in 2016. Second, programs in the School of Education and Ka Haka 'Ula o Ke'elikolani also did not accept cohorts into its Masters programs in 2016, as they are on an every other or every two-year admission cycle.

PROGRAM TITLE:

SMALL BUSINESS DEVELOPMENT

12/6/19

PROGRAM-ID:

UOH-220

PROGRAM STRUCTURE NO:

070304

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	979	134	- 845	86	33	33	+ 0	0	946	105	- 841	89
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	979	134	- 845	86	33	33	+ 0	0	946	105	- 841	89
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. ANNUAL ECONOMIC IMPACT	22	21	- 1	5	24	24	+ 0	0				
2. RATIO OF ST INVSTMT TO NEW TAX REV GENERATED (1:X)	2.4	2.27	- 0.13	5	2.5	2.7	+ 0.2	8				
3. RATIO STATE INVSTMT TO TOT COUNSL-TRNG HOURS (\$)	178	189	+ 11	6	175	180	+ 5	3				
4. CLIENTS PERCEIVED QUALITY OF COUNSELING/TRNG	98	100	+ 2	2	98	99	+ 1	1				
PART III: PROGRAM TARGET GROUP												
1. SMALL BUSINESSES IN THE STATE OF HAWAII	35000	32350	- 2650	8	36000	36000	+ 0	0				
2. THOSE INTENDING TO DEV NEW BUSINESSES IN HAWAII	NO DATA	0	+ 0	0	NO DATA	0	+ 0	0				
PART IV: PROGRAM ACTIVITY												
1. TOTAL COUNSELING CASES	1300	1349	+ 49	4	1310	1350	+ 40	3				
2. TOTAL COUNSELING HOURS	5100	4989	- 111	2	4950	5100	+ 150	3				
3. TOTAL TRAINING EVENTS	75	74	- 1	1	75	80	+ 5	7				
4. TOTAL # OF TRAINING EVENT ATTENDEES	1050	1090	+ 40	4	1150	1150	+ 0	0				
5. TOTAL STATE GENERAL FUNDS (THOUSANDS)	979	979	+ 0	0	979	979	+ 0	0				
6. TOTAL OF ALL OTHER FUNDS (THOUSANDS)	805	805	+ 0	0	825	825	+ 0	0				

PROGRAM TITLE: SMALL BUSINESS DEVELOPMENT

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures in FY 2019 is due to the transfer of \$845,380 from the Hawaii Small Business Development Center (HSBDC) to the UH System in exchange for Research and Training funds.

The variance in expenditures for the nine months ending June 30, 2020, is due to the transfer of \$841,315 from the HSBDC to the University of Hawaii System in exchange for Research and Training funds.

PART II - MEASURES OF EFFECTIVENESS

No significant variance.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

VARIANCE REPORT

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	240.20	241.20	+ 1.00	0	247.70	248.70	+ 1.00	0	247.70	248.70	+ 1.00	0
EXPENDITURES (\$1000's)	40,058	30,646	- 9,412	23	10,369	8,337	- 2,032	20	31,107	29,484	- 1,623	5
TOTAL COSTS												
POSITIONS	240.20	241.20	+ 1.00	0	247.70	248.70	+ 1.00	0	247.70	248.70	+ 1.00	0
EXPENDITURES (\$1000's)	40,058	30,646	- 9,412	23	10,369	8,337	- 2,032	20	31,107	29,484	- 1,623	5
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	159	171	+ 12	8	169	181	+ 12	7				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	650	643	- 7	1	689	682	- 7	1				
3. NO. OF PELL GRANT RECIPIENTS	1209	1158	- 51	4	1209	1158	- 51	4				
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	6.3	8.2	+ 1.9	30	6.6	8.6	+ 2	30				
5. NO. TRANSFERS FROM UH 2 YR CAMPUSES	734	676	- 58	8	771	734	- 37	5				
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION	1439	1420	- 19	1	1450	1431	- 19	1				
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	250	266	+ 16	6	261	278	+ 17	7				
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	555	576	+ 21	4	578	599	+ 21	4				
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT	3124	3128	+ 4	0	3163	3165	+ 2	0				
2. NO. OF STUDENT SEMESTER HOURS	31677	31942	+ 265	1	32077	32282	+ 205	1				
3. NO. OF CLASSES	511	529	+ 18	4	516	534	+ 18	3				
4. NO. OF APPLICATIONS FOR ADMISSION	2728	2516	- 212	8	2810	2591	- 219	8				
5. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	6321	6027	- 294	5	6511	6208	- 303	5				

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 03 05
UOH 700

PROGRAM TITLE: UNIVERSITY OF HAWAII, WEST OAHU

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures for FY 19 and FY 20 is due to non-general fund expenditures being lower than the authorized ceiling.

PART II - MEASURES OF EFFECTIVENESS

Item 4: The FY 19 increase in Federal U.S. Department of Education and other sponsored grants attributed to the increase in extramural support. A similar upward trend is expected for FY 20 as more proposals are being submitted.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

No significant variance.

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	1,940.50	1,772.00	- 168.50	9	1,958.50	1,719.00	- 239.50	12	1,958.50	1,958.50	+ 0.00	0
EXPENDITURES (\$1000's)	248,074	220,892	- 27,182	11	52,991	52,991	+ 0	0	209,972	209,972	+ 0	0
TOTAL COSTS												
POSITIONS	1,940.50	1,772.00	- 168.50	9	1,958.50	1,719.00	- 239.50	12	1,958.50	1,958.50	+ 0.00	0
EXPENDITURES (\$1000's)	248,074	220,892	- 27,182	11	52,991	52,991	+ 0	0	209,972	209,972	+ 0	0
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	1335	1385	+ 50	4	1401	1454	+ 53	4				
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	5181	5210	+ 29	1	5440	5471	+ 31	1				
3. NO. OF PELL GRANT RECIPIENTS	8229	7022	- 1207	15	8476	7233	- 1243	15				
4. GOING RATES OF PUBLIC AND PRIVATE HIGH SCHOOLS	19.7	18.5	- 1.2	6	20.3	19.1	- 1.2	6				
5. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	32.1	33.6	+ 1.5	5	33.7	35.3	+ 1.6	5				
6. NO. OF DEGREES IN STEM FIELDS	564	636	+ 72	13	592	668	+ 76	13				
7. NO. DEGREES AWARDED IN WORKFORCE SHORTAGE AREAS	329	378	+ 49	15	346	397	+ 51	15				
8. NO. TRANSFERS TO 4 YR CAMPUSES	3280	2530	- 750	23	3444	3280	- 164	5				
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION	1439	1420	- 19	1	1450	1431	- 19	1				
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	2671	2591	- 80	3	2778	2695	- 83	3				
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	4529	4587	+ 58	1	4710	4770	+ 60	1				
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT	26804	26819	+ 15	0	26216	26592	+ 376	1				
2. NO. OF STUDENT SEMESTER HOURS	226449	221779	- 4670	2	221099	218010	- 3089	1				
3. NO. OF CLASSES	4212	4140	- 72	2	4254	4181	- 73	2				
4. NO. OF APPLICATIONS FOR ADMISSION	20565	20713	+ 148	1	20977	21127	+ 150	1				
5. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	35129	31107	- 4022	11	35480	32662	- 2818	8				
6. NO. OF NON-CREDIT SPECIAL PROGRAM PARTICIPANTS	54324	91053	+ 36729	68	57040	100925	+ 43885	77				

PROGRAM TITLE: UNIVERSITY OF HAWAII, COMMUNITY COLLEGES

PART I - EXPENDITURES AND POSITIONS

FY 20: The position variances are due to delays in the filling of vacant positions due to program re-assessments.

FY 19: The expenditure variances are due to non-general fund ceiling authorizations that remained unspent.

PART II - MEASURES OF EFFECTIVENESS

Item 3: The decrease in Pell grant recipients is partly due to the improving economy as the strong job market competes for potential students.

Item 6: The variance is the result of a concerted effort to increase the number of degrees in Science, Technology, Engineering and Math (STEM) fields. Supporting the success of STEM students has been identified as a priority strategic outcome.

Item 7: The increase in the number of degrees awarded in workforce shortage areas is primarily due to efforts to promote career and technical education programs in high demand areas.

Item 8: The decrease in transfers to 4-year campuses is partly due to the improving economy, as students enter the job market instead of pursuing 4-year degrees.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 5: The decrease in financial aid applications processed is partly due to the improving economy, as the strong job market competes for potential students.

Item 6: The increase in non-credit special program participants is due to continuing efforts by the community colleges to meet the demands for

non-credit courses and other community interests. Non-credit and special program activities fluctuate based on changing needs and emphasis on training, employment preparation, workforce development, cultural programs, and performances.

VARIANCE REPORT

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	514.00	414.00	- 100.00	19	501.00	411.00	- 90.00	18	501.00	436.00	- 65.00	13
EXPENDITURES (\$1000's)	89,668	84,089	- 5,579	6	16,545	16,545	+ 0	0	73,523	72,446	- 1,077	1
TOTAL COSTS												
POSITIONS	514.00	414.00	- 100.00	19	501.00	411.00	- 90.00	18	501.00	436.00	- 65.00	13
EXPENDITURES (\$1000's)	89,668	84,089	- 5,579	6	16,545	16,545	+ 0	0	73,523	72,446	- 1,077	1

	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS								
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	2416	2388	- 28	1	2532	2503	- 29	1
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	11735	11299	- 436	4	12279	11825	- 454	4
3. NO. OF PELL GRANT RECIPIENTS	15154	13546	- 1608	11	15401	13987	- 1414	9
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	405.6	421.9	+ 16.3	4	425.9	442.9	+ 17	4
5. NO. OF DEGREES IN STEM FIELDS	1812	1826	+ 14	1	1892	1959	+ 67	4
6. DEFERRED MAINTENANCE BACKLOG	535	587	+ 52	10	463	535	+ 72	16
7. NO. TRANSFERS FROM UH 2 YR TO 4 YR CAMPUSES	2407	2530	+ 123	5	2528	2385	- 143	6
PART III: PROGRAM TARGET GROUP								
1. TOTAL STATE POPULATION	1439	1420	- 19	1	1450	1431	- 19	1
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	5004	4837	- 167	3	5205	5032	- 173	3
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	8087	8017	- 70	1	8395	8321	- 74	1

PART IV: PROGRAM ACTIVITY								
1. UNDERGRAD HEADCOUNT ENROLLMENT	45356	45707	+ 351	1	44716	45403	+ 687	2
2. GRAD HEADCOUNT ENROLLMENT	5364	5311	- 53	1	5293	5464	+ 171	3
3. NO. OF STUDENT SEMESTER HOURS	508312	509445	+ 1133	0	501142	501863	+ 721	0
4. NO. OF CLASSES	9208	9153	- 55	1	9255	9200	- 55	1
5. NO. OF APPLICATIONS FOR ADMISSION	45635	46479	+ 844	2	46373	47221	+ 848	2
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	79019	72924	- 6095	8	79560	76170	- 3390	4
7. NO. BACCALAUREATE DEGREES GRANTED	4225	4006	- 219	5	4402	4174	- 228	5
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	1674	1424	- 250	15	1740	1480	- 260	15
9. NO. OF NON-CREDIT SPECIAL PROGRAM PARTICIPANTS	54324	91053	+ 36729	68	57040	100925	+ 43885	77

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 03 07
UOH 900

PROGRAM TITLE: UNIVERSITY OF HAWAII, SYSTEMWIDE SUPPORT

PART I - EXPENDITURES AND POSITIONS

The position and expenditure variances were generally attributed, in part, to lower levels of activity in self-supporting and non-general fund programs whose resource requirements were less than the authorized expenditure ceilings.

PART II - MEASURES OF EFFECTIVENESS

The University of Hawaii Systemwide Support Measures of Effectiveness are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives. (See UOH 100, UOH 110, UOH 210, UOH 700, UOH 800.)

PART III - PROGRAM TARGET GROUPS

The University of Hawaii Systemwide Support Program Target Groups are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives. (See UOH 100, UOH 110, UOH 210, UOH 700, UOH 800.)

PART IV - PROGRAM ACTIVITIES

The University of Hawaii Systemwide Support Program Activities are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives. (See UOH 100, UOH 110, UOH 210, UOH 700, UOH 800.)

VARIANCE REPORT

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	381,426	373,175	- 8,251	2	82,206	82,206	+ 0	0	287,366	287,366	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	381,426	373,175	- 8,251	2	82,206	82,206	+ 0	0	287,366	287,366	+ 0	0
	FISCAL YEAR 2018-19				FISCAL YEAR 2019-20							
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%				
PART II: MEASURES OF EFFECTIVENESS												
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM.	NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0				

PART I - EXPENDITURES AND POSITIONS

N/A.

PART II - MEASURES OF EFFECTIVENESS

N/A.

PROGRAM TITLE:

RETIREMENT BENEFITS - UH

12/6/19

PROGRAM-ID:

BUF-748

PROGRAM STRUCTURE NO:

07030892

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	162,857	163,065	+ 208	0	46,770	46,770	+ 0	0	142,661	142,661	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	162,857	163,065	+ 208	0	46,770	46,770	+ 0	0	142,661	142,661	+ 0	0

VARIANCE REPORT NARRATIVE FY 2019 AND FY 2020

07 03 08 92
BUF 748

PROGRAM TITLE: RETIREMENT BENEFITS - UH

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to negotiated collective bargaining cost item increases being funded through specific acts outside of the Budget Act and transferred in.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed for this program for FY 19 and FY 20.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 19 and FY 20.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 19 and FY 20.

PROGRAM TITLE:

HEALTH PREMIUM PAYMENTS - UH

12/6/19

PROGRAM-ID:

BUF-768

PROGRAM STRUCTURE NO:

07030894

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	102,258	95,923	- 6,335	6	13,254	13,254	+ 0	0	40,649	40,649	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	102,258	95,923	- 6,335	6	13,254	13,254	+ 0	0	40,649	40,649	+ 0	0

PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - UH

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to the actual employee growth rate being lower than projected.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed for this program for FY 19 and FY 20.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 19 and FY 20.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 19 and FY 20.

PROGRAM TITLE:

DEBT SERVICE PAYMENTS - UH

12/6/19

PROGRAM-ID:

BUF-728

PROGRAM STRUCTURE NO:

07030896

	FISCAL YEAR 2018-19				THREE MONTHS ENDED 09-30-19				NINE MONTHS ENDING 06-30-20			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	116,311	114,187	- 2,124	2	22,182	22,182	+ 0	0	104,056	104,056	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	116,311	114,187	- 2,124	2	22,182	22,182	+ 0	0	104,056	104,056	+ 0	0

PROGRAM TITLE: DEBT SERVICE PAYMENTS - UH

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to the State only having one General Obligation bond transaction in FY 19, which occurred in the second half of the fiscal year, so debt service payments for bonds issued in FY 19 were not required until FY 20.

PART II - MEASURES OF EFFECTIVENESS

No values are provided for this program. Payments are budgeted on projections for principal and interest on bonded debt for capital improvement projects.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 19 and FY 20.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 19 and FY 20.