



FORMAL EDUCATION

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	28,092.99	26,827.38	- 1,265.61	5	27,497.98	26,759.18	- 738.80	3	27,497.98	27,094.18	- 403.80	1
EXPENDITURES (\$1000's)	4,766,106	4,367,823	- 398,283	8	1,116,424	1,035,862	- 80,562	7	3,640,074	3,681,130	+ 41,056	1
TOTAL COSTS												
POSITIONS	28,092.99	26,827.38	- 1,265.61	5	27,497.98	26,759.18	- 738.80	3	27,497.98	27,094.18	- 403.80	1
EXPENDITURES (\$1000's)	4,766,106	4,367,823	- 398,283	8	1,116,424	1,035,862	- 80,562	7	3,640,074	3,681,130	+ 41,056	1
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					13975	10847	- 3128	22	14620	11348	- 3272	22
2. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)					473.7	450.4	- 23.3	5	497.4	473.0	- 24.4	5
3. NO. OF DEGREES IN STEM FIELDS					2039	1745	- 294	14	2121	1854	- 267	13

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

PROGRAM TITLE: FORMAL EDUCATION

07

PART I - EXPENDITURES AND POSITIONS

The variance in the Formal Education program position count is generally attributed to vacancies due to program reductions, personnel turnovers and recruitment difficulties. The variance in expenditures is the net effect of reductions and position vacancies. Details of the position and expenditure variances are best examined at the lowest program level.

PART II - MEASURES OF EFFECTIVENESS

The primary objective of the Formal Education program is to enhance the welfare of the individual and the community by offering instruction and other services to the general public. The measures of effectiveness at this level serve as indicators of the relative success of the Formal Education program in accomplishing its stated objectives. Specific variances are discussed in detail in the lowest level program narratives.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	20,816.75	20,552.75	- 264.00	1	20,836.75	20,556.25	- 280.50	1	20,836.75	20,742.75	- 94.00	0
EXPENDITURES (\$1000's)	3,182,956	3,007,032	- 175,924	6	788,960	711,344	- 77,616	10	2,362,769	2,428,701	+ 65,932	3
TOTAL COSTS												
POSITIONS	20,816.75	20,552.75	- 264.00	1	20,836.75	20,556.25	- 280.50	1	20,836.75	20,742.75	- 94.00	0
EXPENDITURES (\$1000's)	3,182,956	3,007,032	- 175,924	6	788,960	711,344	- 77,616	10	2,362,769	2,428,701	+ 65,932	3
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES					1	34	+ 33	3300	1	7	+ 6	600
2. % OF ASE ADULT LEARNERS WHO EARN H.S. DIPLOMA					37	11.1	- 25.9	70	37	37	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

PROGRAM TITLE: LOWER EDUCATION

07 01

PART I - EXPENDITURES AND POSITIONS

Additional details are provided at the lowest level program narratives.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	20,168.25	19,992.75	- 175.50	1	20,188.25	20,011.75	- 176.50	1	20,188.25	20,188.25	+ 0.00	0
EXPENDITURES (\$1000's)	3,124,195	2,952,556	- 171,639	5	776,167	699,195	- 76,972	10	2,320,625	2,387,447	+ 66,822	3
TOTAL COSTS												
POSITIONS	20,168.25	19,992.75	- 175.50	1	20,188.25	20,011.75	- 176.50	1	20,188.25	20,188.25	+ 0.00	0
EXPENDITURES (\$1000's)	3,124,195	2,952,556	- 171,639	5	776,167	699,195	- 76,972	10	2,320,625	2,387,447	+ 66,822	3
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES					1	34	+ 33	3300	1	7	+ 6	600
2. % OF ASE ADULT LEARNERS WHO EARN H.S. DIPLOMA					37	11.1	- 25.9	70	37	37	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

PROGRAM TITLE: DEPARTMENT OF EDUCATION

07 01 01

PART I - EXPENDITURES AND POSITIONS

Additional details are provided at the lowest level program narratives.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	12,421.25	12,414.25	- 7.00	0	12,421.25	12,415.25	- 6.00	0	12,421.25	12,421.25	+ 0.00	0
EXPENDITURES (\$1000's)	1,200,511	1,136,909	- 63,602	5	296,423	268,211	- 28,212	10	889,268	917,480	+ 28,212	3
TOTAL COSTS												
POSITIONS	12,421.25	12,414.25	- 7.00	0	12,421.25	12,415.25	- 6.00	0	12,421.25	12,421.25	+ 0.00	0
EXPENDITURES (\$1000's)	1,200,511	1,136,909	- 63,602	5	296,423	268,211	- 28,212	10	889,268	917,480	+ 28,212	3
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF STDTS EXITING ENGLISH LEARNER (EL) PROG					7	6.1	- 0.9	13	8	8	+ 0	0
2. % STDTS SCORG PROFCNT OR EXCEEDS PROFCY IN READING					70	NO DATA	- 70	100	74	59	- 15	20
3. % STDTS SCORG PROFCNT OR EXCEEDS PROFCNCY IN MATH					66	NO DATA	- 66	100	71	43	- 28	39
4. ATTENDANCE RATE					94	94	+ 0	0	94	94	+ 0	0
5. DROPOUT RATE					14	11.8	- 2.2	16	14	13	- 1	7
6. % MIDDLE/INTER SCHOOL STUDENTS RETAINED IN GRADE					.98	.45	- 0.53	54	.98	.95	- 0.03	3
7. % OF FROSH GRADUATING IN 4 YR ADJ COHORT GRAD RATE					82.7	85.1	+ 2.4	3	82.7	84.4	+ 1.7	2
8. % ENGLISH LRNRS ON TARGET MTG EL PROFCNCY GTT-ESSA					37.8	36.1	- 1.7	4	45.2	38	- 7.2	16
PART III: PROGRAM TARGET GROUP												
1. REGULAR ENROLLMENT (K-12)					151404	150495	- 909	1	155174	145506	- 9668	6
2. SPECIAL EDUCATION STUDENTS IN REGULAR SCHOOLS					16647	16959	+ 312	2	16661	16985	+ 324	2
PART IV: PROGRAM ACTIVITY												
1. # OF STUDENTS RECEIVING INSTRUCTION, GRADES K-6					96010	92184	- 3826	4	96042	87048	- 8994	9
2. # OF STUDENTS RECEIVING INSTRUCTION, GRADES 7-8					25787	25657	- 130	1	26039	25497	- 542	2
3. # OF STUDENTS RECEIVING INSTRUCTION, GRADES 9-12					49427	49613	+ 186	0	49754	49946	+ 192	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 10
EDN 100

PROGRAM TITLE: SCHOOL-BASED BUDGETING

PART I - EXPENDITURES AND POSITIONS

The FY 2019-20 variance was, in part, due to various measures taken to control department expenditures, while remaining student-centered, to address the State's revenue shortfall because of the COVID-19 pandemic and also non-general fund ceilings being higher than expenditures and encumbrances.

The first quarter FY 2020-21 variance was due, in part, to expenditure restrictions and a limited first quarter allocation imposed by Executive Memorandum No. 20-05, dated June 19, 2020, due to the COVID-19 pandemic.

PART II - MEASURES OF EFFECTIVENESS

Item 1: FY 2019-20: The variance was due to an increase in English Learner Program enrollment offsetting the percentage of students exiting the program.

Item 2: FY 2019-20: No data was available due to the COVID-19 pandemic response closing schools for the fourth quarter and the U.S. Department of Education (US DOE) granting a student assessment waiver.

Item 2: FY 2020-21: Variance is expected because the planned value was based on aspirational US DOE Flex Targets and the estimated value is based on FY 2018-19 actuals.

Item 3: FY 2019-20: No data was available due to the COVID-19 pandemic response closing schools for the fourth quarter and US DOE granting a student assessment waiver.

Item 3: FY 2020-21: Variance is expected because the planned value was based on aspirational US DOE Flex Targets and the estimated value is based on FY 2018-19 actuals.

Item 5: FY 2019-20: The variance was due to schools focusing on reducing dropout rates, resulting in a lower dropout rate than expected.

Item 6: FY 2019-20: The variance was due to efforts to reduce the number of retained students, resulting in fewer students repeating than expected.

Item 8: FY 2020-21: Variance is expected due to complex system implementation changes under way at schools statewide.

PART III - PROGRAM TARGET GROUPS

No significant variances.

PART IV - PROGRAM ACTIVITIES

No significant variances.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	5,248.50	5,241.00	- 7.50	0	5,248.50	5,236.50	- 12.00	0	5,248.50	5,248.50	+ 0.00	0
EXPENDITURES (\$1000's)	442,443	416,434	- 26,009	6	111,736	90,745	- 20,991	19	335,209	356,200	+ 20,991	6
TOTAL COSTS												
POSITIONS	5,248.50	5,241.00	- 7.50	0	5,248.50	5,236.50	- 12.00	0	5,248.50	5,248.50	+ 0.00	0
EXPENDITURES (\$1000's)	442,443	416,434	- 26,009	6	111,736	90,745	- 20,991	19	335,209	356,200	+ 20,991	6
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENTAGE OF REDUCTION IN CHAPTER 19 OFFENSES					1	34	+ 33	3300	1	7	+ 6	600
2. % OF STDT W/DISAB IN GEN ED CLASS > 80% OF DAY					40	48	+ 8	20	41	41	+ 0	0
3. % OF STDT W/DISAB GRAD FROM HS WITH REG DIPLOMA					71	54	- 17	24	71	71	+ 0	0
4. % OF STDT W/DISAB MTG PROFY ON STWDE ASSESSMENT					21	NO DATA	- 21	100	22	22	+ 0	0
5. % OF NONCOMPLIANCE CORRECTED WITHIN 1 YR OF ID					100	100	+ 0	0	100	100	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. REGULAR ENROLLMENT, GRADES K-12					151404	150495	- 909	1	155174	145506	- 9668	6
2. SPECIAL EDUCATION STUDENTS IN REGULAR SCHOOLS					16647	16959	+ 312	2	16661	16985	+ 324	2
3. ENROLLMENT IN SPECIAL SCHOOLS					62	62	+ 0	0	64	58	- 6	9
PART IV: PROGRAM ACTIVITY												
1. NO. OF STDTS RECEIVING INTENSIVE BEHAV HLTH SVCS					6250	9137	+ 2887	46	6250	7000	+ 750	12
2. NO. OF STUDENTS ELIGIBLE FOR SPECIAL ED PROGRAMS					20000	20125	+ 125	1	20000	20000	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 15
EDN 150

PROGRAM TITLE: SPECIAL EDUCATION & STUDENT SUPPORT SERVICES

PART I - EXPENDITURES AND POSITIONS

The FY 2019-20 variance was, in part, due to various measures taken to control department expenditures, while remaining student-centered, to address the State's revenue shortfall because of the COVID-19 pandemic and also non-general fund ceilings being higher than expenditures and encumbrances.

The first quarter FY 2020-21 variance was due, in part, to expenditure restrictions and a limited first quarter allocation imposed by Executive Memorandum No. 20-05, dated June 19, 2020, due to the COVID-19 pandemic.

PART II - MEASURES OF EFFECTIVENESS

Item 1: FY 2019-20: The variance was attributed to the COVID-19 pandemic response closing schools for the fourth quarter.

Item 1: FY 2020-21: The variance is expected as COVID-19 impacts continue with limited in-person instruction for the remainder of the school year.

Item 2: FY 2019-20: The variance was due to training on implementing inclusive practices and school consultations over the past three years.

Item 3: FY 2019-20: The variance was due to different data point calculations for planned and actual values beginning in FY 2019-20.

Item 4: FY 2019-20: No data was available due to the COVID-19 pandemic response closing schools for the fourth quarter and the U.S. Department of Education granting a student assessment waiver.

PART III - PROGRAM TARGET GROUPS

No significant variances.

PART IV - PROGRAM ACTIVITIES

Item 1: FY 2019-20 and FY 2020-21: The variances are due to the integration of school-based behavioral health personnel into the Hawaii Multi-Tiered System of Support and implementation of the team-based decision-making model to identify more students in need of intensive services.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	420.00	411.00	- 9.00	2	420.00	410.00	- 10.00	2	420.00	420.00	+ 0.00	0
EXPENDITURES (\$1000's)	63,285	55,450	- 7,835	12	15,586	10,107	- 5,479	35	46,759	52,238	+ 5,479	12
TOTAL COSTS												
POSITIONS	420.00	411.00	- 9.00	2	420.00	410.00	- 10.00	2	420.00	420.00	+ 0.00	0
EXPENDITURES (\$1000's)	63,285	55,450	- 7,835	12	15,586	10,107	- 5,479	35	46,759	52,238	+ 5,479	12
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF ELIGIBLE STUDENTS TESTED IN BENCHMARK GRADES					98	NO DATA	- 98	100	98	98	+ 0	0
2. % ELEM SCHOOLS PARTICIPATING IN SCHOOL ACCREDITATN					99	98.2	- 0.8	1	99	99	+ 0	0
3. % OF STUDENTS WHO COMPLETE E-SCHOOL COURSES					85	89	+ 4	5	85	85	+ 0	0
4. # HAWAII CERTIFICATION INSTITUTE FOR SCHOOL LEADER					42	31	- 11	26	45	38	- 7	16
5. % OF TEACHERS EFFECTIVE OR BETTER ON EES					99	99	+ 0	0	99	99	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. REGULAR ENROLLMENT, GRADES K-12					151404	150495	- 909	1	155174	145506	- 9668	6
2. INSTR & ADMIN STAFF IN REG & SPEC SCHLS & COMPLXS					13400	13740	+ 340	3	13400	13400	+ 0	0
3. NUMBER OF SCHOOLS					293	293	+ 0	0	293	294	+ 1	0
4. NO. SECONDARY & ADULT SCHLS ELIG FOR ACCREDITATION					88	90	+ 2	2	88	88	+ 0	0
5. # STDTS ENROLLD IN E-SCHOOL SCNDRY CREDIT COURSES					1675	2050	+ 375	22	1700	1700	+ 0	0
PART IV: PROGRAM ACTIVITY												
1. NO. ELIGIBLE STUDENTS TESTED IN BENCHMARK GRADES					98650	NO DATA	- 98650	100	98650	94126	- 4524	5
2. # SCHLS FOR WHICH INDIV ACCNTBLTY REPTS PRODUCED					293	293	+ 0	0	293	294	+ 1	0
3. # STAFF ENRLD IN ONLN TECH/CURR INTEG STAFF DEVPMT					4250	2733	- 1517	36	4500	4500	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 20
EDN 200

PROGRAM TITLE: INSTRUCTIONAL SUPPORT

PART I - EXPENDITURES AND POSITIONS

The FY 2019-20 variance was, in part, due to various measures taken to control department expenditures, while remaining student-centered, to address the State's revenue shortfall because of the COVID-19 pandemic and also non-general fund ceilings being higher than expenditures and encumbrances.

The first quarter FY 2020-21 variance was due, in part, to expenditure restrictions and a limited first quarter allocation imposed by Executive Memorandum No. 20-05, dated June 19, 2020, due to the COVID-19 pandemic and also non-general fund ceilings being higher than expenditures and encumbrances.

PART II - MEASURES OF EFFECTIVENESS

Item 1: FY 2019-20: No data was available due to the COVID-19 pandemic response closing schools for the fourth quarter and the U.S. Department of Education (US DOE) granting a student assessment waiver.

Item 4: FY 2019-20 and FY 2020-21: The variances are due to cost barriers delaying participant's completion of required coursework and certification.

PART III - PROGRAM TARGET GROUPS

Item 5: FY 2019-20: The variance was due to an increased demand for online learning due to the COVID-19 pandemic response.

PART IV - PROGRAM ACTIVITIES

Item 1: FY 2019-20: No data was available due to the COVID-19 pandemic response closing schools for the fourth quarter and US DOE granting a student assessment waiver.

Item 3: FY 2019-20: The variance was due to a decrease in classes offered through a vendor.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	516.50	465.50	- 51.00	10	516.50	467.50	- 49.00	9	516.50	516.50	+ 0.00	0
EXPENDITURES (\$1000's)	53,740	53,408	- 332	1	13,018	9,333	- 3,685	28	39,056	42,741	+ 3,685	9
TOTAL COSTS												
POSITIONS	516.50	465.50	- 51.00	10	516.50	467.50	- 49.00	9	516.50	516.50	+ 0.00	0
EXPENDITURES (\$1000's)	53,740	53,408	- 332	1	13,018	9,333	- 3,685	28	39,056	42,741	+ 3,685	9
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS					NO DATA	86	+ 86	0	NO DATA	85	+ 85	0
1. % HAWAII QUALIFIED TEACHERS AS REPORTED FOR ESSA					92	93	+ 1	1	92	92	+ 0	0
2. % POSNS FILLED W/SATEP TCHRS 1ST WK AUG EA SCH YR					97	94	- 3	3	97	94	- 3	3
3. % OF GENERAL FUND BUDGET EXPENDED												
PART III: PROGRAM TARGET GROUP					171224	167454	- 3770	2	171835	162491	- 9344	5
1. NUMBER OF PUBLIC SCHOOL STUDENTS					22400	22785	+ 385	2	22400	22400	+ 0	0
2. NUMBER OF DEPT PERSONNEL (EXCLUDING CASUAL HIRES)					256	257	+ 1	0	257	257	+ 0	0
3. NUMBER OF DEPARTMENT SCHOOLS					37	37	+ 0	0	37	37	+ 0	0
4. NUMBER OF CHARTER SCHOOLS					90	90	+ 0	0	90	90	+ 0	0
5. NUMBER OF POLICY MAKERS					1494115	1412690	- 81425	5	1507346	1463695	- 43651	3
6. RESIDENT POPULATION												
PART IV: PROGRAM ACTIVITY					1150	1274	+ 124	11	1200	1200	+ 0	0
1. NUMBER OF NEW TEACHERS HIRED					130	41	- 89	68	130	130	+ 0	0
2. NUMBER OF GRIEVANCES OPEN					56	53	- 3	5	56	51	- 5	9
3. # ACTIVE FEDERAL GRANTS MANAGED ON 6/30					863	985	+ 122	14	900	900	+ 0	0
4. # SATEP TEACHERS HIRED EACH SCHOOL YEAR												

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 30
EDN 300

PROGRAM TITLE: STATE ADMINISTRATION

PART I - EXPENDITURES AND POSITIONS

The FY 2019-20 variance was, in part, due to various measures taken to control department expenditures, while remaining student-centered, to address the State's revenue shortfall because of the COVID-19 pandemic.

The first quarter FY 2020-21 variance was due, in part, to expenditure restrictions and a limited first quarter allocation imposed by Executive Memorandum No. 20-05, dated June 19, 2020, due to the COVID-19 pandemic.

PART II - MEASURES OF EFFECTIVENESS

Item 1: FY 2019-20 and FY 2020-21: The variances are due to a measure change from "Highly Qualified Teachers" to "Hawaii Qualified Teachers" and unavailability of planned numbers at time of collection.

PART III - PROGRAM TARGET GROUPS

No significant variances.

PART IV - PROGRAM ACTIVITIES

Item 1: FY 2019-20: The increase in new teachers hired is attributed to recruitment innovations, such as the Refer a Friend program, use of recruitment vendors, and more referrals of active recruits to hiring managers.

Item 2: FY 2019-20: The decrease in open grievances is attributed to management training to improve knowledge of bargaining unit contract provisions and both management and employee collective bargaining rights.

Item 4: FY 2019-20: The increase in new teachers hired is attributed to recruitment innovations, such as the Refer a Friend program, use of recruitment vendors, and more referrals of active recruits to hiring managers.

PROGRAM TITLE:

SCHOOL SUPPORT

PROGRAM-ID:

EDN-400

12/5/20

PROGRAM STRUCTURE NO:

07010140

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	1,430.00	1,331.00	- 99.00	7	1,430.00	1,333.50	- 96.50	7	1,430.00	1,430.00	+ 0.00	0
EXPENDITURES (\$1000's)	320,050	270,580	- 49,470	15	65,514	57,804	- 7,710	12	196,541	204,251	+ 7,710	4
TOTAL COSTS												
POSITIONS	1,430.00	1,331.00	- 99.00	7	1,430.00	1,333.50	- 96.50	7	1,430.00	1,430.00	+ 0.00	0
EXPENDITURES (\$1000's)	320,050	270,580	- 49,470	15	65,514	57,804	- 7,710	12	196,541	204,251	+ 7,710	4
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % STUDENTS PARTICIPATING IN LUNCH PROGRAM					58	44	- 14	24	58	30	- 28	48
2. % STUDENTS PARTICIPATING IN BREAKFAST PROGRAM					19	14	- 5	26	19	9	- 10	53
3. ACTL PER MEAL FOOD COST AS % PLANND PER MEAL COST					36	27	- 9	25	36	15	- 21	58
4. % OF SCHOOLS MEETING FIRE INSPECTION STANDARDS					95	95	+ 0	0	95	95	+ 0	0
5. % SCHOOLS MEETING ALL SCH SAFETY PLAN REQUIREMENTS					95	95	+ 0	0	95	95	+ 0	0
6. % ELIG STUDENTS OFFERED SCH BUS TRNSPORTATION SVCS					22	22	+ 0	0	22	22	+ 0	0
7. % OF REDUCTION IN REPAIR AND MAINTENANCE BACKLOG					1	0	- 1	100	1	1	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. NUMBER OF SCHOOLS					291	294	+ 3	1	292	292	+ 0	0
2. TOTAL OF ACREAGE OF SCHOOLS					4123	4129	+ 6	0	4141	4141	+ 0	0
3. NEW, ADDITIONAL BUILDING AREA (SQUARE FEET)					85000	279176	+ 194176	228	220000	220000	+ 0	0
4. NUMBER OF SCHOOL BUILDINGS					4449	4514	+ 65	1	4462	4462	+ 0	0
5. # ELIG STUDENTS RECEIVING SCHOOL BUS TRANS SVCS					38500	34729	- 3771	10	38500	20000	- 18500	48
PART IV: PROGRAM ACTIVITY												
1. NUMBER OF LUNCHESES SERVED TO STUDENTS (THOUSANDS)					18200	13118	- 5082	28	18200	7500	- 10700	59
2. # OF BREAKFASTS SERVED TO STUDENTS (THOUSANDS)					6000	4333	- 1667	28	6000	2500	- 3500	58
3. NUMBER OF BUS ROUTES OPERATED					660	656	- 4	1	660	660	+ 0	0
4. # OF ELIG STUD RCVNG PASS IN LIEU OF SCH BUS TRANS					1450	970	- 480	33	1450	1000	- 450	31
5. NUMBER OF PROJECTS COMPLETED					175	206	+ 31	18	175	175	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 40
EDN 400

PROGRAM TITLE: SCHOOL SUPPORT

PART I - EXPENDITURES AND POSITIONS

The FY 2019-20 variance was, in part, due to various measures taken to control department expenditures, while remaining student-centered, to address the State's revenue shortfall because of the COVID-19 pandemic and also non-general fund ceilings being higher than expenditures and encumbrances.

The first quarter FY 2020-21 variance was due, in part, to expenditure restrictions and a limited first quarter allocation imposed by Executive Memorandum No. 20-05, dated June 19, 2020, due to the COVID-19 pandemic.

PART II - MEASURES OF EFFECTIVENESS

Item 1: FY 2019-20: The variance was due to the COVID-19 pandemic response closing schools for the fourth quarter.

Item 1: FY 2020-21: Variance is expected as COVID-19 impacts continue with distance learning and limited in-person instruction for the remainder of the school year.

Item 2: FY 2019-20: The variance in breakfast program participation was due to the COVID-19 pandemic response closing schools for the fourth quarter.

Item 2: FY 2020-21: Variance is expected as COVID-19 impacts continue with distance learning and limited in-person instruction for the remainder of the school year.

Item 3: FY 2019-20: The variance in meal cost was due to the COVID-19 pandemic response closing schools for the fourth quarter.

Item 3: FY 2020-21: Variance is expected as COVID-19 impacts continue with distance learning and limited in-person instruction for the remainder of the school year.

Item 7: FY 2019-20: The variance was due to annual repair and maintenance needs consistently outpacing appropriation levels.

PART III - PROGRAM TARGET GROUPS

Item 3: FY 2019-20: The variance was due to recent funding increases to increase school capacity in overpopulated areas.

Item 5: FY 2019-20 and FY 2020-21: The school bus ridership variances are due to the COVID-19 pandemic response to delay in-person instruction on campuses.

PART IV - PROGRAM ACTIVITIES

Item 1: FY 2019-20: The variance in the number of lunches served was due to the COVID-19 pandemic response closing schools for the fourth quarter.

Item 1: FY 2020-21: Variance is expected as COVID-19 impacts continue with distance learning and limited in-person instruction for the remainder of the school year.

Item 2: FY 2019-20: The variance in the number of breakfasts served was due to the COVID-19 pandemic response closing schools for the fourth quarter.

Item 2: FY 2020-21: Variance is expected as COVID-19 impacts continue with distance learning and limited in-person instruction for the remainder of the school year.

Item 4: FY 2019-20: The variance was due to a downward trend in the number of students who use the city bus in Honolulu and due to the closure of schools as a result of the COVID-19 pandemic.

Item 4: FY 2020-21: The impact of opening campuses due to the COVID-19 pandemic is expected to further decrease demand in the 2020-2021 school year.

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 40
EDN 400

PROGRAM TITLE: SCHOOL SUPPORT

Item 5: FY 2019-20: The variance was due to the implementation of the Job Order Contracting program which created procurement efficiencies and increased the number of completed projects.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	36.00	36.00	+ 0.00	0	36.00	36.00	+ 0.00	0	36.00	36.00	+ 0.00	0
EXPENDITURES (\$1000's)	23,217	13,578	- 9,639	42	5,776	2,457	- 3,319	57	17,329	20,648	+ 3,319	19
TOTAL COSTS												
POSITIONS	36.00	36.00	+ 0.00	0	36.00	36.00	+ 0.00	0	36.00	36.00	+ 0.00	0
EXPENDITURES (\$1000's)	23,217	13,578	- 9,639	42	5,776	2,457	- 3,319	57	17,329	20,648	+ 3,319	19
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % ADLT LRNRS IN MEASR SKILL GAINS IN NATL RPRT SYS					35	30.6	- 4.4	13	35	35	+ 0	0
2. % ASE ADLT LRNRS WHO EARN HI ADLT COMM SCH DIPLOMA					37	11.1	- 25.9	70	37	37	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. # OF ADULT LEARNERS SERVED BY CSAS					37500	6880	- 30620	82	37750	37750	+ 0	0
PART IV: PROGRAM ACTIVITY												
1. # ADLT LRNRS ENROLLED IN ABE, ASE, AND ESL CLASSES					28000	3734	- 24266	87	28500	28500	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 50
EDN 500

PROGRAM TITLE: SCHOOL COMMUNITY SERVICES

PART I - EXPENDITURES AND POSITIONS

The FY 2019-20 variance was, in part, due to various measures taken to control department expenditures, while remaining student-centered, to address the State's revenue shortfall because of the COVID-19 pandemic and also non-general fund ceilings being higher than expenditures and encumbrances.

The first quarter FY 2020-21 variance was due, in part, to expenditure restrictions and a limited first quarter allocation imposed by Executive Memorandum No. 20-05, dated June 19, 2020, due to the COVID-19 pandemic and also non-general fund ceilings being higher than expenditures and encumbrances.

PART II - MEASURES OF EFFECTIVENESS

Item 1: FY 2019-20: The variance was due to the closure of adult schools in March 2020 as a result of the COVID-19 pandemic, negatively impacting the ability of students to demonstrate measurable skill gain.

Item 2: FY 2019-20: The variance was due to the closure of adult schools in March 2020 as a result of the COVID-19 pandemic and the June 2020 discontinuation of the competency-based diploma which requires successful completion of the General Education Development or High School Equivalency Test.

PART III - PROGRAM TARGET GROUPS

Item 1: FY 2019-20: The variance was due to a downward trend in the number of adult learners served and due to closure of adult schools in March 2019 as a result of the COVID-19 pandemic.

PART IV - PROGRAM ACTIVITIES

Item 1: FY 2019-20: The variance was due to a downward trend in enrollment and due to closure of adult schools in March 2020 as a result of the COVID-19 pandemic.

PROGRAM TITLE:

CHARTER SCHOOLS

PROGRAM-ID:

EDN-600

PROGRAM STRUCTURE NO:

07010160

12/5/20

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	101,253	101,253	+ 0	0	62,104	56,020	- 6,084	10	44,343	40,286	- 4,057	9
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	101,253	101,253	+ 0	0	62,104	56,020	- 6,084	10	44,343	40,286	- 4,057	9

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 60
EDN 600

PROGRAM TITLE: CHARTER SCHOOLS

PART I - EXPENDITURES AND POSITIONS

The variance for the 1st quarter of FY 2020-21 and for the remaining three quarters are due to the 10% restriction per Executive Memorandum No. 20-07.

PART II - MEASURES OF EFFECTIVENESS

No measures developed for this program.

PART III - PROGRAM TARGET GROUPS

No measures developed for this program.

PART IV - PROGRAM ACTIVITIES

No measures developed for this program.

PROGRAM TITLE:

CHARTER SCHOOLS COMMISSION & ADMINISTRATION

12/5/20

PROGRAM-ID:

EDN-612

PROGRAM STRUCTURE NO:

07010165

	FISCAL YEAR 2019-20					THREE MONTHS ENDED 09-30-20					NINE MONTHS ENDING 06-30-21				
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS	24.00	24.00	+	0.00	0	24.00	24.00	+	0.00	0	24.00	24.00	+	0.00	0
EXPENDITURES (\$1000's)	3,451	3,451	+	0	0	839	830	-	9	1	2,517	2,517	+	0	0
TOTAL COSTS															
POSITIONS	24.00	24.00	+	0.00	0	24.00	24.00	+	0.00	0	24.00	24.00	+	0.00	0
EXPENDITURES (\$1000's)	3,451	3,451	+	0	0	839	830	-	9	1	2,517	2,517	+	0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 65
EDN 612

PROGRAM TITLE: CHARTER SCHOOLS COMMISSION & ADMINISTRATION

PART I - EXPENDITURES AND POSITIONS

The variance for the 1st quarter of FY 2020-21 was due to the 10% budget restriction per Executive Memorandum No. 20-07.

PART II - MEASURES OF EFFECTIVENESS

This is a program ID established by the 2015 Legislature. No measures have been developed by this program.

PART III - PROGRAM TARGET GROUPS

This is a program ID established by the 2015 Legislature. No measures have been developed by this program.

PART IV - PROGRAM ACTIVITIES

This is a program ID established by the 2015 Legislature. No measures have been developed by this program.

PROGRAM TITLE:

EARLY LEARNING

PROGRAM-ID:

EDN-700

PROGRAM STRUCTURE NO:

07010170

12/5/20

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	72.00	70.00	- 2.00	3	92.00	89.00	- 3.00	3	92.00	92.00	+ 0.00	0
EXPENDITURES (\$1000's)	9,880	8,065	- 1,815	18	2,524	1,041	- 1,483	59	7,572	9,055	+ 1,483	20
TOTAL COSTS												
POSITIONS	72.00	70.00	- 2.00	3	92.00	89.00	- 3.00	3	92.00	92.00	+ 0.00	0
EXPENDITURES (\$1000's)	9,880	8,065	- 1,815	18	2,524	1,041	- 1,483	59	7,572	9,055	+ 1,483	20
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % 4 YR OLD CHLDRN ENRLD IN EOEL PBLC PRE-K PRGRM					3.5	2.6	- 0.9	26	4.7	4.7	+ 0	0
2. ATTENDANCE RATE STDNTS IN EOEL PRE-K PROGRAM					80	88.78	+ 8.78	11	80	85	+ 5	6
3. % OF STDNTS IN EOEL PRE-K WITH K READINESS SKILLS					87	93.8	+ 6.8	8	88	88	+ 0	0
4. % INCOME-ELIGIBLE CHILDREN IN EOEL PRE-K PRGRM					90	96.25	+ 6.25	7	90	90	+ 0	0
5. % EOEL PRE-K TCHRS COMPLTD 30-36 HRS COURSEWORK					25	44.4	+ 19.4	78	30	53	+ 23	77
6. % EOEL PRE-K TCHRS RECEIVING 44-55 HRS/YR TRAINING					100	69	- 31	31	100	100	+ 0	0
7. % EOEL EDUC ASST W/ 9 CR HRS EARLY CHILDHOOD EDUC					40	NO DATA	- 40	100	50	50	+ 0	0
8. % CHLDRN IN EOEL PRGM MEETING AT-RISK PRIORITY					90	100	+ 10	11	90	90	+ 0	0
9. % CLSRMS W/ IMPRVMNT IN TCHR-CHLD INTERACTIONS					80	NO DATA	- 80	100	80	80	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. # AGE-ELIG CHLDRN ENROLLED IN EOEL PBLC PRE-K PRGRM					620	462	- 158	25	820	820	+ 0	0
2. # AT-RISK CHILDREN IN EOEL PUBLIC PRE-K PRGRM					558	462	- 96	17	738	738	+ 0	0
PART IV: PROGRAM ACTIVITY												
1. # OF STUDENTS ENRLD IN EOEL PUBLIC PRE-K PROGRAM					620	462	- 158	25	820	820	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 70
EDN 700

PROGRAM TITLE: EARLY LEARNING

PART I - EXPENDITURES AND POSITIONS

The FY 2019-20 variance was, in part, due to measures taken to control program expenditures per the Governor's Executive Memorandums to address the State's revenue shortfall because of the COVID-19 pandemic.

The first quarter FY 2020-21 variance was due, in part, to expenditure restrictions and a limited first quarter allocation imposed by Executive Memorandum No. 20-05, dated June 19, 2020, due to the COVID-19 pandemic.

PART II - MEASURES OF EFFECTIVENESS

Item 1: FY 2019-20: The variance was due to the impact of transportation challenges on families in rural areas.

Item 2: FY 2019-20: The variance was due to higher pre-K attendance rates than planned, likely reflecting the value placed on early learning by families and working parents' childcare needs.

Item 5: FY 2019-20 and FY 2020-21: The variances are due to existing pre-K teachers completing their 30-36 hours in early childhood education coursework as well as the hiring of new teachers in FY 2020-21 with the credentials.

Item 6: FY 2019-20: The variance was attributed to the inability of teachers to attend due to logistical issues throughout the year as well as the cancellation of professional development sessions in the fourth quarter as a measure to prevent the spread of COVID-19.

Item 7: FY 2019-20: No data available. Protocols have been established and data will be available moving forward from school year 2020-21.

Item 8: FY 2019-20: The variance was due to a higher number of enrolled children meeting the enrollment priority for children in at-risk situations and in underserved areas -- 100%.

Item 9: FY 2019-20: No data available due to the COVID-19 pandemic response closing schools for the fourth quarter.

PART III - PROGRAM TARGET GROUPS

Item 1: FY 2019-20: The variance was due to the impact of transportation challenges on families in rural areas.

Item 2: FY 2019-20: The variance was due to the impact of transportation challenges on families in rural areas.

PART IV - PROGRAM ACTIVITIES

Item 1: FY 2019-20: The variance was due to the impact of transportation challenges on families in rural areas.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	422,894	423,261	+ 367	0	104,505	104,505	+ 0	0	366,125	366,125	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	422,894	423,261	+ 367	0	104,505	104,505	+ 0	0	366,125	366,125	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 92
BUF 745

PROGRAM TITLE: RETIREMENT BENEFITS - DOE

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to negotiated collective bargaining cost item increases being funded through specific acts outside of the Budget Act and having the funds transferred into the program's account to cover retirement benefits payments.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed for this program for FY 20 and FY 21.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 20 and FY 21.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 20 and FY 21.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	142,379	139,629	- 2,750	2	36,518	36,518	+ 0	0	103,537	103,537	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	142,379	139,629	- 2,750	2	36,518	36,518	+ 0	0	103,537	103,537	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 94
BUF 765

PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - DOE

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to lower-than-budgeted health premium costs for employees of the Department of Education.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed for this program for FY 20 and FY 21.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 20 and FY 21.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 20 and FY 21.

PROGRAM TITLE:

DEBT SERVICE PAYMENTS - DOE

12/5/20

PROGRAM-ID:

BUF-725

PROGRAM STRUCTURE NO:

07010196

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	341,092	330,538	- 10,554	3	61,624	61,624	+ 0	0	272,369	272,369	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	341,092	330,538	- 10,554	3	61,624	61,624	+ 0	0	272,369	272,369	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 01 96
BUF 725

PROGRAM TITLE: DEBT SERVICE PAYMENTS - DOE

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to making lower-than-projected debt service payments in FY 20.

PART II - MEASURES OF EFFECTIVENESS

No values are provided for this program. Payments are budgeted on projections for principal and interest on bonded debt for capital improvement projects.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 20 and FY 21.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 20 and FY 21.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	87.00	80.00	- 7.00	8	87.00	77.00	- 10.00	11	87.00	87.00	+ 0.00	0
EXPENDITURES (\$1000's)	7,506	7,246	- 260	3	1,704	1,401	- 303	18	5,432	5,735	+ 303	6
TOTAL COSTS												
POSITIONS	87.00	80.00	- 7.00	8	87.00	77.00	- 10.00	11	87.00	87.00	+ 0.00	0
EXPENDITURES (\$1000's)	7,506	7,246	- 260	3	1,704	1,401	- 303	18	5,432	5,735	+ 303	6
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF OUTSTDG WO VS 3 WKS OF INCOM WO-TARGET<100					100	80	- 20	20	100	100	+ 0	0
2. % EMERGENCY WO RESPONSE W/IN 2 HRS-TARGET>90					90	95	+ 5	6	90	90	+ 0	0
3. % TROUBLE CALLS WO RESPSE W/IN 48 HRS-TARGET>90					90	99	+ 9	10	90	90	+ 0	0
4. % REG WK ORDRS LESS THAN 4 MOS OLD-TARGET, >90					90	89	- 1	1	90	90	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. TOTAL NUMBER OF SCHOOL BUILDINGS					1764	1765	+ 1	0	1764	1770	+ 6	0
2. TOTAL NUMBER OF SCHOOL SITES					93	93	+ 0	0	93	93	+ 0	0
PART IV: PROGRAM ACTIVITY												
1. TOTAL NUMBER OF REGULAR WORK ORDERS RECEIVED					14000	12545	- 1455	10	14000	12500	- 1500	11
2. TOTAL NUMBER OF EMERGENCY WORK ORDERS RECEIVED					1000	472	- 528	53	1000	500	- 500	50

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 02
AGS 807

PROGRAM TITLE: SCHOOL R&M, NEIGHBOR ISLAND DISTRICTS

PART I - EXPENDITURES AND POSITIONS

The variances are primarily due to vacancies, which affects both filled positions and expenditures, and budget restrictions.

PART II - MEASURES OF EFFECTIVENESS

Item 1. The variance is due to keeping outstanding work orders well below the three (3) weeks of incoming work orders.

Item 3. Trouble calls were mitigated within the three (3) days response time, which is quicker than anticipated. This is due, in part, to critical trades staffing being filled.

PART III - PROGRAM TARGET GROUPS

There are no significant variances in the program target group.

PART IV - PROGRAM ACTIVITIES

Item 1. The variance of less work orders being received for FY 20 was due to COVID-19, as use of facilities were restricted in the last five (5) months of the fiscal year.

Item 2. Increased level of staffing enabled regular work order requests to be addressed more expeditiously, leading to reduced occurrences of trouble calls and emergencies. As also mentioned for Item #1, COVID-19 reduced the total number of incoming work orders. Due to adequate staffing, it is anticipated that the amount of emergency work orders will decrease.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	561.50	480.00	- 81.50	15	561.50	467.50	- 94.00	17	561.50	467.50	- 94.00	17
EXPENDITURES (\$1000's)	43,877	40,810	- 3,067	7	9,321	8,587	- 734	8	31,409	30,609	- 800	3
TOTAL COSTS												
POSITIONS	561.50	480.00	- 81.50	15	561.50	467.50	- 94.00	17	561.50	467.50	- 94.00	17
EXPENDITURES (\$1000's)	43,877	40,810	- 3,067	7	9,321	8,587	- 734	8	31,409	30,609	- 800	3
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF POPULATION SERVED					70	70	+ 0	0	70	70	+ 0	0
2. % OF TARGET POPULATION THAT LBPH SERVES					13	12	- 1	8	14	12	- 2	14
3. % OF LIBRARIES OPEN 39 HOURS OR MORE PER WEEK					57	57	+ 0	0	57	57	+ 0	0
4. % OF WEEK ONLINE LIBRARY COLLECTIONS ARE AVAILABLE					99	97	- 2	2	99	98	- 1	1
5. TOTAL EBKS/DIGITAL AUDIO BKS CIRC AND DOWNLOADS					1050000	1145332	+ 95332	9	1150000	1150000	+ 0	0
PART III: PROGRAM TARGET GROUP												
1. TOTAL RESIDENT POPULATION (THOUSANDS)					1450	1416	- 34	2	1460	1420	- 40	3
2. LBPH TARGET POPULATION					20300	19822	- 478	2	20440	19830	- 610	3
PART IV: PROGRAM ACTIVITY												
1. NO. OF HOURS OF SERVICE ANNUALLY					95000	72233	- 22767	24	95000	72233	- 22767	24
2. NO. OF ITEMS LINKED (THOUSANDS)					3460	3250	- 210	6	3500	3271	- 229	7
3. NO. OF ITEMS CIRCULATED (THOUSANDS)					6050	4753	- 1297	21	6050	4800	- 1250	21
4. NO. OF ITEMS CIRCULATED BY LBPH					35500	45612	+ 10112	28	36000	45612	+ 9612	27
5. NO. OF VISITS TO HSPLS WEBSITE (THOUSANDS)					1800	797	- 1003	56	1800	797	- 1003	56
6. NO. OF INTERNET SESSIONS INCL WIRELESS (THOUSANDS)					1440	1140	- 300	21	1450	1140	- 310	21
7. NO. OF EBOOKS AND DIGITAL AUDIO BOOKS					125000	150803	+ 25803	21	135000	145254	+ 10254	8
8. NO. OF ERESOURCE SUBSCRIPTIONS					107	106	- 1	1	107	106	- 1	1
9. NO. OF PUB PROG, LIB VISITS, ORIENTATIONS & TOURS					11500	9049	- 2451	21	11600	9049	- 2551	22
10. TOT ATTEND PUB PRO, LIB VISITS, ORIENTAT & TOURS					291000	212347	- 78653	27	291500	212347	- 79153	27

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 03
EDN 407

PROGRAM TITLE: PUBLIC LIBRARIES

PART I - EXPENDITURES AND POSITIONS

FY 2019-20: The position variance was attributable to vacant positions and budget restrictions. The expenditure variance was also due to less expenditures due to budget restrictions.

FY 2020-21: The position variance in the 1st quarter was due to the inability to hire unfilled positions. The position variance projected for the last three quarters is due to budget restrictions and a hiring freeze.

PART II - MEASURES OF EFFECTIVENESS

Item 2. % OF TARGET POPULATION THAT THE HAWAII STATE LIBRARY FOR THE BLIND AND PHYSICALLY HANDICAPPED (LBPH) SERVES - FY 2020-21. The decreased number is due to the COVID-19 pandemic.

PART III - PROGRAM TARGET GROUPS

No significant variance.

PART IV - PROGRAM ACTIVITIES

Item 1. NO. OF HOURS OF SERVICE ANNUALLY. The decreased number was due to the COVID-19 pandemic.

Item 3. NO. OF ITEMS CIRCULATED. The decreased number was due to the COVID-19 pandemic.

Item 4. NO. OF ITEMS CIRCULATED BY LBPH. Circulation increased by 28% because: 1) the large print collection was provided more space and organized so patrons could find titles easily; and 2) old books were removed from the collection that had not circulated for several years.

Item 5. NO. OF VISITS TO THE HAWAII STATE PUBLIC LIBRARY SYSTEM WEBSITE (THOUSANDS). The decreased number was due to the COVID-19 pandemic.

Item 6. NO. OF INTERNET SESSIONS INCLUDING WIRELESS (THOUSANDS). The decreased number was due to the COVID-19 pandemic.

Item 7. NO. OF EBOOKS AND DIGITAL AUDIO BOOKS. The increased number was due to the COVID-19 pandemic.

Item 9. NO. OF PUB PROG, LIB VISITS, ORIENTATIONS & TOURS. The decreased number was due to the COVID-19 pandemic.

Item 10. TOTAL ATTENDANCE PUBLIC PROGRAM, LIBRARY VISITS, ORIENTATIONS & TOURS. The decreased number was due to the COVID-19 pandemic.

VARIANCE REPORT

	FISCAL YEAR 2019-20					THREE MONTHS ENDED 09-30-20					NINE MONTHS ENDING 06-30-21				
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	7,378	6,420	-	958	13	1,768	2,161	+	393	22	5,303	4,910	-	393	7
TOTAL COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	7,378	6,420	-	958	13	1,768	2,161	+	393	22	5,303	4,910	-	393	7
						FISCAL YEAR 2019-20					FISCAL YEAR 2020-21				
						PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%
PART II: MEASURES OF EFFECTIVENESS															
1. % DIPLOMAS AWARDED BASED ON NO. STUDENTS PHASE I						95	97	+	2	2	95	135	+	40	42
2. AVERAGE CORPS MEMBER GRADE LEVEL CHANGE						2	2	+	0	0	2	2	+	0	0
3. % CORPS MEMBERS PASSING STD PHYSICAL FITNESS TEST						100	100	+	0	0	100	100	+	0	0
4. % CORPS MEMBERS MATCHED W/MENTORS AT MID PHASE I						100	100	+	0	0	100	100	+	0	0
5. PERCENT OF MENTOR EVALUATIONS						100	100	+	0	0	100	100	+	0	0
6. % CORPS MEMBS FINDG EMPLYMT W/IN 1 YR OF GRADUATN						75	50	-	25	33	75	50	-	25	33
7. % CORPS MEMBS CONTINUING EDUC W/IN 1 YR OF GRADUATN						50	44	-	6	12	50	10	-	40	80
8. % CORPS MEMBS ENLISTG IN MIL SVS W/IN 1 YR OF GRAD						10	5	-	5	50	10	5	-	5	50
9. CORPS MEMBER APPLICS RECVD PER CYCLE (2 CYCL/YEAR)						500	230	-	270	54	500	125	-	375	75
10. % MEMBRBS COMPLT 40 HRS COMMUNTY SVS DURNG PHASE I						100	100	+	0	0	100	100	+	0	0
PART III: PROGRAM TARGET GROUP															
1. AT-RISK 16-18 YOUTHS NEED 2ND CHANCE OBTAIN HS DIP						5000	5000	+	0	0	5000	5000	+	0	0
PART IV: PROGRAM ACTIVITY															
1. NUMBER OF CORPS MEMBERS ENROLLED IN PHASE I						450	208	-	242	54	450	125	-	325	72
2. NUMBER OF CORPS MEMBERS ENROLLED IN PHASE II						400	167	-	233	58	400	125	-	275	69
3. NO. OF CORPS MEMBERS AWARDED GRADUATION DIPLOMAS						400	141	-	259	65	400	110	-	290	73

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 01 04
DEF 114

PROGRAM TITLE: HAWAII NATL GUARD YOUTH CHALLENGE ACADEMY

PART I - EXPENDITURES AND POSITIONS

NOTE: All positions in this program are temporary. There are 104.00 temporary full-time equivalent positions authorized.

FY 20 & FY 21: The difference in budgeted and actual expenditures has been caused by the inability to get eligible applicant listings in a timely manner. Federal funding portion is contingent upon the number of applicants interested in the program. Expenditures were higher in the first quarter of FY 21 due to increased measures relating to COVID-19 pandemic.

PART II - MEASURES OF EFFECTIVENESS

Item 6: The program has been assisting members in finding employment despite challenges in the workforce. The variance has been attributed to statewide challenges in job search due to the COVID-19 pandemic.

Item 7: The program has been assisting members in continuing education after Youth Challenge Academy. The variance has been attributed to the statewide closing of universities, colleges and high schools due to the COVID-19 pandemic. It has been anticipated that processes will normalize in the next quarters, but may not be at par with the planned values.

Item 8: The program has been assisting members in enlisting in the U.S. military. The variance has been attributed to statewide challenges relating to the COVID-19 pandemic.

Item 9: The decline in applications received per cycle has been impacted by the COVID-19 pandemic where people have limited operations and mobility. This decline has been anticipated until the current conditions have stabilized.

PART III - PROGRAM TARGET GROUPS

No significant variances.

PART IV - PROGRAM ACTIVITIES

Items 1, 2, & 3: The variances from planned amount have been due to lower enrollment counts resulting from the COVID-19 pandemic. The program operated in limited capacity to increase the precautionary measures. Applicants have significantly declined considering the limited mobility during the pandemic.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	7,276.24	6,274.63	- 1,001.61	14	6,661.23	6,202.93	- 458.30	7	6,661.23	6,351.43	- 309.80	5
EXPENDITURES (\$1000's)	1,583,150	1,360,791	- 222,359	14	327,464	324,518	- 2,946	1	1,277,305	1,252,429	- 24,876	2
TOTAL COSTS												
POSITIONS	7,276.24	6,274.63	- 1,001.61	14	6,661.23	6,202.93	- 458.30	7	6,661.23	6,351.43	- 309.80	5
EXPENDITURES (\$1000's)	1,583,150	1,360,791	- 222,359	14	327,464	324,518	- 2,946	1	1,277,305	1,252,429	- 24,876	2
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					13975	10847	- 3128	22	14620	11348	- 3272	22
2. DEGREE ATTAINMENT OF NATIVE HAWAIIANS					3002	2240	- 762	25	3182	2347	- 835	26
3. NO. OF PELL GRANT RECIPIENTS					17950	13095	- 4855	27	18268	13597	- 4671	26

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

PROGRAM TITLE: HIGHER EDUCATION

07 03

PART I - EXPENDITURES AND POSITIONS

Additional details are provided at the lowest level program narratives.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	3,736.19	3,248.70	- 487.49	13	3,430.45	3,248.70	- 181.75	5	3,430.45	3,248.70	- 181.75	5
EXPENDITURES (\$1000's)	670,129	537,985	- 132,144	20	132,278	132,278	+ 0	0	541,755	535,578	- 6,177	1
TOTAL COSTS												
POSITIONS	3,736.19	3,248.70	- 487.49	13	3,430.45	3,248.70	- 181.75	5	3,430.45	3,248.70	- 181.75	5
EXPENDITURES (\$1000's)	670,129	537,985	- 132,144	20	132,278	132,278	+ 0	0	541,755	535,578	- 6,177	1
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS					711	605	- 106	15	739	629	- 110	15
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					4998	4409	- 589	12	5198	4585	- 613	12
3. NO. OF PELL GRANT RECIPIENTS					4046	3774	- 272	7	4046	3774	- 272	7
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)					332	338	+ 6	2	348.6	354.9	+ 6.3	2
5. NO. OF DEGREES IN STEM FIELDS					1118	1028	- 90	8	1163	1075	- 88	8
6. NO. TRANSFERS FROM UH 2 YR CAMPUSES					1353	1085	- 268	20	1420	1139	- 281	20
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION					1450	1416	- 34	2	1462	1427	- 35	2
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24					1854	1572	- 282	15	1928	1635	- 293	15
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+					2585	2158	- 427	17	2688	2244	- 444	17
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT					12485	13185	+ 700	6	12478	12913	+ 435	3
2. GRAD HEADCOUNT ENROLLMENT					4274	4392	+ 118	3	4213	4459	+ 246	6
3. NO. OF STUDENT SEMESTER HOURS					196247	207970	+ 11723	6	195017	201071	+ 6054	3
4. NO. OF CLASSES					3460	3471	+ 11	0	3460	3471	+ 11	0
5. NO. OF APPLICATIONS FOR ADMISSION					17151	24938	+ 7787	45	17322	25187	+ 7865	45
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED					29165	29028	- 137	0	29165	30189	+ 1024	4
7. NO. BACCALAUREATE DEGREES GRANTED					3537	3101	- 436	12	3678	3225	- 453	12
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED					1461	1299	- 162	11	1520	1351	- 169	11

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 01
UOH 100

PROGRAM TITLE: UNIVERSITY OF HAWAII, MANOA

PART I - EXPENDITURES AND POSITIONS

The FY 20 variance in positions was due to numerous positions being held vacant because they were identified early in the budget process for possible legislative abolishment in the supplemental budget. The expenditure variance was due to non-general fund expenditures being lower than the authorized ceiling.

Items 7 and 8. The variances in FY 20 are attributable to a lower-than-projected number of baccalaureate and graduate and professional degrees granted. The variances in FY 21 are attributable to an overestimation in the planned number of baccalaureate and graduate and professional degrees.

PART II - MEASURES OF EFFECTIVENESS

Item 1. The variance in FY 20 was attributable to a lower-than-projected number of degree attainment of Native Hawaiians. The variance in FY 21 is attributable to an overestimation in the planned number of degree attainment of Native Hawaiians.

Item 2. The variance in FY 20 was attributable to a lower-than-projected number of degrees and certificates earned. The variance in FY 21 is attributable to an overestimation for the planned number of degrees and certificates earned.

Item 6. The variance in FY 20 was attributable to a lower-than-projected number of transfers from University of Hawaii (UH) two-year campuses. The variance in FY 21 is attributable to an overestimation in the planned number of transfers from UH two-year campuses.

PART III - PROGRAM TARGET GROUPS

Items 2 and 3. The variances in FY 20 and FY 21 are attributable to lower-than-projected resident undergraduate degrees and certificates achieved and estimated by both the 18-24 and 18+ categories in line with degree/certificate attainment above.

PART IV - PROGRAM ACTIVITIES

Item 5. The variances in FY 20 and FY 21 are attributable to higher-than-projected applications for admission achieved and an increase in the estimates based on prior year actuals.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	218.60	194.98	- 23.62	11	199.03	194.98	- 4.05	2	199.03	194.98	- 4.05	2
EXPENDITURES (\$1000's)	55,743	48,619	- 7,124	13	11,909	11,909	+ 0	0	44,228	43,903	- 325	1
TOTAL COSTS												
POSITIONS	218.60	194.98	- 23.62	11	199.03	194.98	- 4.05	2	199.03	194.98	- 4.05	2
EXPENDITURES (\$1000's)	55,743	48,619	- 7,124	13	11,909	11,909	+ 0	0	44,228	43,903	- 325	1
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS					8	11	+ 3	38	8	11	+ 3	38
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					114	110	- 4	4	118	111	- 7	6
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION (IN THOUSANDS)					1450	1416	- 34	2	1462	1427	- 35	2
PART IV: PROGRAM ACTIVITY												
1. GRAD HEADCOUNT ENROLLMENT					445	430	- 15	3	442	434	- 8	2
2. NO. OF STUDENT SEMESTER HOURS					7901	8781	+ 880	11	7901	8869	+ 968	12
3. NO. OF CLASSES					219	236	+ 17	8	219	238	+ 19	9
4. NO. OF APPLICATIONS FOR ADMISSION					2133	2176	+ 43	2	2175	2198	+ 23	1
5. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED					106	102	- 4	4	108	103	- 5	5
6. POST-MD RESIDENT HEADCOUNT ENROLLMENT					NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0
7. POST-MD RESIDENT CERTIFICATES AWARDED					NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 02
UOH 110

PROGRAM TITLE: UNIVERSITY OF HAWAII, JOHN A. BURNS S.O.MED

PART I - EXPENDITURES AND POSITIONS

The FY 20 variance in positions was due to numerous positions being held vacant because they were identified early in the budget process for possible legislative abolishment in the supplemental budget. The expenditure variance was due to non-general fund expenditures being lower than the authorized ceiling.

PART II - MEASURES OF EFFECTIVENESS

Item 1. The variances in FY 20 and FY 21 are attributable to the small numbers, so the percentage is not surprising and may represent random variations. Efforts to increase the number of Native Hawaiians matriculating into the medical school will depend upon the success of the State's pipeline programs to increase Native Hawaiian student interest in the health professions.

PART III - PROGRAM TARGET GROUPS

No significant variances.

PART IV - PROGRAM ACTIVITIES

Item 2. The variances in FY 20 and FY 21 are attributable to an increase in student semester hours due to the incremental increase of medical students in the medical school over the last few years.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	614.25	499.25	- 115.00	19	565.25	478.25	- 87.00	15	565.25	482.25	- 83.00	15
EXPENDITURES (\$1000's)	92,220	77,215	- 15,005	16	19,002	19,002	+ 0	0	73,824	62,669	- 11,155	15
TOTAL COSTS												
POSITIONS	614.25	499.25	- 115.00	19	565.25	478.25	- 87.00	15	565.25	482.25	- 83.00	15
EXPENDITURES (\$1000's)	92,220	77,215	- 15,005	16	19,002	19,002	+ 0	0	73,824	62,669	- 11,155	15
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS					244	204	- 40	16	256	214	- 42	16
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					1039	801	- 238	23	1090	841	- 249	23
3. NO. OF PELL GRANT RECIPIENTS					1670	1371	- 299	18	1670	1670	+ 0	0
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)					14.3	14.3	+ 0	0	15	15.0	+ 0	0
5. NO. OF DEGREES IN STEM FIELDS					182	140	- 42	23	191	173	- 18	9
6. NO. TRANSFERS FROM UH 2 YR CAMPUSES					404	254	- 150	37	424	385	- 39	9
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION					1450	1416	- 34	2	1462	1427	- 35	2
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24					313	231	- 82	26	325	240	- 85	26
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+					522	450	- 72	14	528	455	- 73	14
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT					2852	2671	- 181	6	2794	2733	- 61	2
2. GRAD HEADCOUNT ENROLLMENT					574	494	- 80	14	577	594	+ 17	3
3. NO. OF STUDENT SEMESTER HOURS					43818	40335	- 3483	8	43082	42599	- 483	1
4. NO. OF CLASSES					806	768	- 38	5	806	768	- 38	5
5. NO. OF APPLICATIONS FOR ADMISSION					3302	5637	+ 2335	71	3335	5693	+ 2358	71
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED					8404	7648	- 756	9	8404	8030	- 374	4
7. NO. BACCALAUREATE DEGREES GRANTED					865	637	- 228	26	909	669	- 240	26
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED					173	164	- 9	5	182	172	- 10	5

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 03
UOH 210

PROGRAM TITLE: UNIVERSITY OF HAWAII, HILO

PART I - EXPENDITURES AND POSITIONS

FY 20, FY 21 POSITION COUNTS:

The variances in position counts are due to a freeze on hiring. Exceptions for filling highly critical positions require the approval of the President.

FY 20, FY 21 EXPENDITURE COSTS:

The variances in operating costs are due to non-general fund expenditures being lower than the authorized ceiling.

PART II - MEASURES OF EFFECTIVENESS

Item 1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS:

The decrease in the degree attainment of Native Hawaiians (NH) is due to a smaller number of NH undergraduate students at the senior level in Fall 2019.

Item 2. NO. DEGREES & CERTIFICATIONS OF ACHIEVEMENT EARNED:

The decrease in the number of degrees and certifications of achievement earned was due to the overall decline in undergraduate enrollment over the past six years. Also contributing to the decrease was a lower six-year graduation rate for our 2014 incoming student cohort compared to the previous year.

Item 3. NO. OF PELL GRANT RECIPIENTS:

The decrease in the number of Pell grant recipients was a result of an overall decline in enrollment and also changing student demographics.

Item 5. NO. OF DEGREES IN STEM FIELDS

The decrease in the number of science, technology, engineering, and math (STEM) degrees awarded can be attributed to a drop in the number of upper level STEM majors.

Item 6. NO. OF TRANSFERS FROM UH 2 YR CAMPUSES:

The decrease in the number of transfers from University of Hawaii (UH) two-year campuses was primarily attributable to the decreasing enrollment at Hawaii Community College over the past nine years.

PART III - PROGRAM TARGET GROUPS

Item 2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24

The decrease in the number of resident undergraduate degrees and certificates of achievement earned for the 18-24 population was due to the decline in enrollment over the past six years.

Item 3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+

The decrease in the number of resident undergraduate degrees and certificates of achievement earned for the 18+ population was due to the decline in enrollment over the past six years.

PART IV - PROGRAM ACTIVITIES

Item 2. GRAD HEADCOUNT ENROLLMENT

The decrease in the number of graduate headcount enrollment was due to the decline in the number of students enrolled in the Doctor of Pharmacy program.

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 03
UOH 210

PROGRAM TITLE: UNIVERSITY OF HAWAII, HILO

Item 5. NO OF APPLICATIONS FOR ADMISSIONS

The number of applications for admissions increased due to our recruitment service contract with EAB. EAB's offerings are comprehensive, targeting key challenges at each stage of the recruitment process from inquiry to yield management.

Item 7. NO. BACCALAUREATE DEGREES GRANTED

The number of baccalaureate degrees granted decreased due to the decline in enrollment and drop in retention and persistence of our 2014 incoming cohort.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	979	138	-	841	86	17	17	+	0	0	962	235	-	727	76
TOTAL COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	979	138	-	841	86	17	17	+	0	0	962	235	-	727	76
						FISCAL YEAR 2019-20				FISCAL YEAR 2020-21					
						PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%
PART II: MEASURES OF EFFECTIVENESS															
1. ANNUAL ECONOMIC IMPACT						24	21	-	3	13	25	26	+	1	4
2. RATIO OF ST INVSTMT TO NEW TAX REV GENERATED (1:X)						2.5	2.2	-	0.3	12	2.6	2.4	-	0.2	8
3. RATIO STATE INVSTMT TO TOT COUNSL-TRNG HOURS (\$)						175	189	+	14	8	175	190	+	15	9
4. CLIENTS PERCEIVED QUALITY OF COUNSELING/TRNG						98	100	+	2	2	98	99	+	1	1
PART III: PROGRAM TARGET GROUP															
1. SMALL BUSINESSES IN THE STATE OF HAWAII						36000	32849	-	3151	9	36000	33000	-	3000	8
2. THOSE INTENDING TO DEV NEW BUSINESSES IN HAWAII						0	NO DATA	-	0	0	0	NO DATA	-	0	0
PART IV: PROGRAM ACTIVITY															
1. TOTAL COUNSELING CASES						1310	1308	-	2	0	1310	1350	+	40	3
2. TOTAL COUNSELING HOURS						4950	3892	-	1058	21	4950	5100	+	150	3
3. TOTAL TRAINING EVENTS						75	75	+	0	0	75	75	+	0	0
4. TOTAL # OF TRAINING EVENT ATTENDEES						1150	709	-	441	38	1150	1150	+	0	0
5. TOTAL STATE GENERAL FUNDS (THOUSANDS)						979	979	+	0	0	979	979	+	0	0
6. TOTAL OF ALL OTHER FUNDS (THOUSANDS)						825	820	-	5	1	825	820	-	5	1

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 04
UOH 220

PROGRAM TITLE: SMALL BUSINESS DEVELOPMENT

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures in FY 20 was due to the transfer of \$841,315 from the Hawaii Small Business Development Center (HSBDC) to the University of Hawaii (UH) System in exchange for Research and Training funds.

The variance in expenditures for the nine months ending June 30, 2021, is due to the planned transfer of \$727,000 from HSBDC to the UH System in exchange for Research and Training funds.

PART II - MEASURES OF EFFECTIVENESS

Item 1. ANNUAL ECONOMIC IMPACT

The annual economic impact for FY 20 was less than planned due to a decrease in revenue based on a new methodology for calculating tax revenue.

Item 2. RATIO OF ST INVESTMT TO NEW TAX REV GENERATED (1:X)

The planned figures represent the inverse of investment/return, and the results are stated as return on investment rather than cost of return. The return on investment was less than planned due a new methodology used by the State for calculating tax revenue.

PART III - PROGRAM TARGET GROUPS

No significant variances.

PART IV - PROGRAM ACTIVITIES

Item 2. TOTAL COUNSELING HOURS

Due to the COVID-19 pandemic, there was a need to change the way services were delivered. Total counseling hours for FY 20 were less than planned due to a brief downtime while planning and preparing to deliver services online rather than in person. The community also needed time to adjust to receiving services in a virtual environment.

Item 4. TOTAL # OF TRAINING EVENT ATTENDEES

See response to Part IV, Item 2.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	247.70	247.70	+ 0.00	0	232.50	233.50	+ 1.00	0	232.50	233.50	+ 1.00	0
EXPENDITURES (\$1000's)	41,476	31,968	- 9,508	23	10,446	7,500	- 2,946	28	31,338	25,227	- 6,111	20
TOTAL COSTS												
POSITIONS	247.70	247.70	+ 0.00	0	232.50	233.50	+ 1.00	0	232.50	233.50	+ 1.00	0
EXPENDITURES (\$1000's)	41,476	31,968	- 9,508	23	10,446	7,500	- 2,946	28	31,338	25,227	- 6,111	20
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS					169	170	+ 1	1	179	180	+ 1	1
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED					689	709	+ 20	3	730	752	+ 22	3
3. NO. OF PELL GRANT RECIPIENTS					1209	1170	- 39	3	1209	1170	- 39	3
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)					6.6	2.9	- 3.7	56	6.9	3.0	- 3.9	57
5. NO. TRANSFERS FROM UH 2 YR CAMPUSES					771	637	- 134	17	809	734	- 75	9
PART III: PROGRAM TARGET GROUP												
1. TOTAL STATE POPULATION					1450	1416	- 34	2	1462	1427	- 35	2
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24					261	320	+ 59	23	273	334	+ 61	22
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+					578	634	+ 56	10	601	659	+ 58	10
PART IV: PROGRAM ACTIVITY												
1. UNDERGRAD HEADCOUNT ENROLLMENT					3163	3168	+ 5	0	3205	3165	- 40	1
2. NO. OF STUDENT SEMESTER HOURS					32077	33066	+ 989	3	32521	32282	- 239	1
3. NO. OF CLASSES					516	522	+ 6	1	521	527	+ 6	1
4. NO. OF APPLICATIONS FOR ADMISSION					2810	2345	- 465	17	2895	2415	- 480	17
5. NO. OF FINANCIAL AID APPLICATIONS PROCESSED					6511	5691	- 820	13	6706	5862	- 844	13

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 05
UOH 700

PROGRAM TITLE: UNIVERSITY OF HAWAII, WEST OAHU

PART I - EXPENDITURES AND POSITIONS

The variances in expenditures for FY 20 and FY 21 are due to non-general fund expenditures being lower than the authorized ceiling. Substantial cost cutting measures were taken as the State's economy was severely affected by the COVID-19 pandemic.

PART II - MEASURES OF EFFECTIVENESS

Item 4: The amount of extramural fund support in FY 20 decreased due to the end of the U.S. Department of Education Title III grant. Likewise, a decrease in FY 21 is also projected. The University of Hawaii-West Oahu (UHWO) is aggressively submitting grant applications to increase the level of extramural support.

Item 5: The number of student transfers from University of Hawaii two-year campuses decreased in FY 20, which reflects the national trend showing a decline in community college applications. As a result, fewer students apply, enroll and transfer to UHWO. UHWO will continue to partner with community colleges and increase its presence on community college campuses through virtual visits and workshops.

PART III - PROGRAM TARGET GROUPS

Item 2: For FY 20, UHWO continued to increase the degrees and certificates of achievement awarded to the traditional college age population and is projecting this trend to continue into FY 21.

Item 3: For FY 20, UHWO continued to serve non-traditional students and increased the number of degrees and certificates for this age group. This upward trend is projected in FY 21.

PART IV - PROGRAM ACTIVITIES

Item 4: In FY 20, the number of applications for admission decreased, which reflects a national trend showing a decrease in college applicants due to a slightly stronger economy where more people work and postpone college and a demographic shift. This decline is also projected in FY 21. To increase the number of applications, UHWO has implemented the UHWO Recruitment Hui focused on providing outreach and recruitment services to various target populations while addressing the impacts of COVID-19. The plan also includes the partnership with EAB who will assist with high school recruitment and outreach throughout the State and on the west coast, partnership with Hawaii P20, and has implemented strategies to increase application and enrollment yield with transfer, military and returning adult populations.

Item 5: Financial aid applications are in direct correlation with the number of applications for admissions and enrollment, thus the decrease in financial aid applications in FY 20 and projected decrease into FY 21. UHWO has focused on redesigning the financial aid team and training Free Application for Federal Student Aid coaches to assist with outreach and application completion. UHWO is also increasing its access to students and families through partnership with Hawaii P20, using online and virtual workshops and individual appointments.

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 06
UOH 800

PROGRAM TITLE: UNIVERSITY OF HAWAII, COMMUNITY COLLEGES

PART I - EXPENDITURES AND POSITIONS

The position and expenditure variances were due to a moratorium on the filling of vacancies.

PART II - MEASURES OF EFFECTIVENESS

Item 1: The FY 20 decrease in degree attainment of Native Hawaiians may be due to a strong pre-COVID-19 economy as more individuals chose to enter the workforce rather than attend college. The decrease has been carried over into FY 21 as students deal with post-COVID-19 uncertainties. This measure may improve as the University of Hawaii (UH) Community Colleges play a role in preparing students for the post-pandemic economy.

Item 2: The decrease in the number of degrees and certificates of achievement earned may be due to a strong pre-COVID-19 economy as more individuals chose to enter the workforce rather than attend college. The decrease has been carried over into FY 21 as students deal with post-COVID-19 uncertainties. This measure may improve as the UH Community Colleges play a role in preparing students for the post-pandemic economy.

Item 3: The decrease in the number of Pell grant recipients may be due to a strong pre-COVID-19 economy as more individuals chose to enter the workforce rather than attend college. The decrease has been carried over into FY 21 as students deal with post-COVID-19 uncertainties. This measure may improve as the UH Community Colleges play a role in preparing students for the post-pandemic economy.

Item 5: The decrease in extramural fund support was due to the \$33.6 million received in the previous fiscal year which substantially increased planned figures. The planned figures will be adjusted in the next report.

Item 8: The decrease in the number of transfers to four-year campuses may be due to a strong pre-COVID-19 economy as more individuals chose to enter the workforce rather than attend college. The decrease has been carried over into FY 21 as students deal with post-COVID-19 uncertainties. This measure may improve as the UH Community Colleges play a role in preparing students for the post-pandemic economy.

PART III - PROGRAM TARGET GROUPS

Item 2: The decrease in the number of resident undergraduate degrees and certificates of achievement earned for the age group 18-24 may be due to a strong pre-COVID-19 economy as more individuals chose to enter the workforce rather than attend college. The decrease has been carried over into FY 21 as students deal with post-COVID-19 uncertainties. This measure may improve as the UH Community Colleges play a role in preparing students for the post-pandemic economy.

Item 3: The decrease in the number of resident undergraduate degrees and certificates of achievement earned for the age group 18 and over may be due to a strong pre-COVID-19 economy as more individuals chose to enter the workforce rather than attend college. The decrease has been carried over into FY 21 as students deal with post-COVID-19 uncertainties. This measure may improve as the UH Community Colleges play a role in preparing students for the post-pandemic economy.

PART IV - PROGRAM ACTIVITIES

Item 4: The increase in the number of applications for admission was due to an underestimation in applications. The planned figures will be adjusted in the next cycle.

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 06
UOH 800

PROGRAM TITLE: UNIVERSITY OF HAWAII, COMMUNITY COLLEGES

Item 5: The decrease in the number of financial aid applications processed may be due to a strong pre-COVID-19 economy as more individuals chose to enter the workforce rather than attend college. The decrease has been carried over into FY 21 as students deal with post-COVID-19 uncertainties. This measure may improve as the UH Community Colleges play a role in preparing students for the post-pandemic economy.

Item 6: The decrease in the number of non-credit special program participants was the result of a change in the methodology by which non-credit special program participants are calculated. The planned figures will be adjusted in the next report.

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	501.00	411.00	- 90.00	18	448.00	407.00	- 41.00	9	448.00	406.00	- 42.00	9
EXPENDITURES (\$1000's)	90,068	86,182	- 3,886	4	19,780	19,780	+ 0	0	72,455	72,074	- 381	1
TOTAL COSTS												
POSITIONS	501.00	411.00	- 90.00	18	448.00	407.00	- 41.00	9	448.00	406.00	- 42.00	9
EXPENDITURES (\$1000's)	90,068	86,182	- 3,886	4	19,780	19,780	+ 0	0	72,455	72,074	- 381	1

	FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
	PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS								
1. DEGREE ATTAINMENT OF NATIVE HAWAIIANS	2532	2240	- 292	12	2653	2347	- 306	12
2. NO. DEGREES & CERTIFICATES OF ACHIEVEMENT EARNED	12279	10847	- 1432	12	12848	11348	- 1500	12
3. NO. OF PELL GRANT RECIPIENTS	15401	13095	- 2306	15	15655	13597	- 2058	13
4. EXTRAMURAL FUND SUPPORT (\$ MILLIONS)	425.9	450.4	+ 24.5	6	447.2	473.0	+ 25.8	6
5. NO. OF DEGREES IN STEM FIELDS	1892	1745	- 147	8	1975	1854	- 121	6
6. DEFERRED MAINTENANCE BACKLOG	463	747	+ 284	61	349	535	+ 186	53
7. NO. TRANSFERS FROM UH 2 YR TO 4 YR CAMPUSES	2528	2367	- 161	6	2654	2258	- 396	15
PART III: PROGRAM TARGET GROUP								
1. TOTAL STATE POPULATION	1450	1416	- 34	2	1462	1427	- 35	2
2. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18-24	5205	4482	- 723	14	5414	4663	- 751	14
3. RES UNDERGRAD DEGREES & CERTS ACHIEVE EARNED 18+	8395	7455	- 940	11	8715	7740	- 975	11
PART IV: PROGRAM ACTIVITY								
1. UNDERGRAD HEADCOUNT ENROLLMENT	44716	44260	- 456	1	44352	45403	+ 1051	2
2. GRAD HEADCOUNT ENROLLMENT	5293	5316	+ 23	0	5232	5487	+ 255	5
3. NO. OF STUDENT SEMESTER HOURS	501142	491293	- 9849	2	496471	502831	+ 6360	1
4. NO. OF CLASSES	9255	8932	- 323	3	9303	8979	- 324	3
5. NO. OF APPLICATIONS FOR ADMISSION	46373	58257	+ 11884	26	47124	59118	+ 11994	25
6. NO. OF FINANCIAL AID APPLICATIONS PROCESSED	79560	70301	- 9259	12	80110	73412	- 6698	8
7. NO. BACCALAUREATE DEGREES GRANTED	4402	3738	- 664	15	4587	3894	- 693	15
8. NO. OF GRAD & PROFESSIONAL DEGREES GRANTED	1740	1565	- 175	10	1810	1626	- 184	10
9. NO. OF NON-CREDIT SPECIAL PROGRAM PARTICIPANTS	57040	19777	- 37263	65	59892	19777	- 40115	67

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 07
UOH 900

PROGRAM TITLE: UNIVERSITY OF HAWAII, SYSTEMWIDE SUPPORT

PART I - EXPENDITURES AND POSITIONS

The position and expenditure variances were generally attributed, in part, to a cognizant effort of managing expenditures and lower levels of activity in self-supporting and non-general fund programs whose resource requirements were less than the authorized expenditure ceilings.

PART II - MEASURES OF EFFECTIVENESS

The University of Hawaii Systemwide Support Measures of Effectiveness are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives (see UOH 100, UOH 110, UOH 210, UOH 700, and UOH 800).

PART III - PROGRAM TARGET GROUPS

The University of Hawaii Systemwide Support Program Target Groups are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives (see UOH 100, UOH 110, UOH 210, UOH 700, and UOH 800).

PART IV - PROGRAM ACTIVITIES

The University of Hawaii Systemwide Support Program Activities are a compilation and aggregate of each of the University campus measurements. For detailed information on the measurement variances, please refer to the various campus narratives (see UOH 100, UOH 110, UOH 210, UOH 700, and UOH 800).

VARIANCE REPORT

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	369,572	364,688	- 4,884	1	83,422	83,422	+ 0	0	298,005	298,005	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	369,572	364,688	- 4,884	1	83,422	83,422	+ 0	0	298,005	298,005	+ 0	0
					FISCAL YEAR 2019-20				FISCAL YEAR 2020-21			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. NO MEASURES HAVE BEEN DEVELOPED FOR THIS PROGRAM.					NO DATA	NO DATA	+ 0	0	NO DATA	NO DATA	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

PROGRAM TITLE: UNIVERSITY OF HAWAII, PAYMENTS

07 03 08

PART I - EXPENDITURES AND POSITIONS

Additional details are provided at the lowest level program narratives.

PART II - MEASURES OF EFFECTIVENESS

Additional details are provided at the lowest level program narratives.

PROGRAM TITLE:

RETIREMENT BENEFITS - UH

12/5/20

PROGRAM-ID:

BUF-748

PROGRAM STRUCTURE NO:

07030892

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	189,431	188,139	-	1,292	1	46,699	46,699	+	0	0	158,642	158,642	+	0	0
TOTAL COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	189,431	188,139	-	1,292	1	46,699	46,699	+	0	0	158,642	158,642	+	0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 08 92
BUF 748

PROGRAM TITLE: RETIREMENT BENEFITS - UH

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to lower-than-budgeted retirement benefits costs for employees of the University of Hawaii.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed for this program for FY 20 and FY 21.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 20 and FY 21.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 20 and FY 21.

VARIANCE REPORT

	FISCAL YEAR 2019-20					THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21					
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES (\$1,000's)															
OPERATING COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	53,903	54,217	+	314	1	13,916	13,916	+	0	0	38,560	38,560	+	0	0
TOTAL COSTS															
POSITIONS	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0	0.00	0.00	+	0.00	0
EXPENDITURES (\$1000's)	53,903	54,217	+	314	1	13,916	13,916	+	0	0	38,560	38,560	+	0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 08 94
BUF 768

PROGRAM TITLE: HEALTH PREMIUM PAYMENTS - UH

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to negotiated collective bargaining cost item increases being funded through specific acts outside of the Budget Act and having the funds transferred into the program's account to cover health premium payments.

PART II - MEASURES OF EFFECTIVENESS

No measures have been developed for this program for FY 20 and FY 21.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 20 and FY 21.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 20 and FY 21.

PROGRAM TITLE:

DEBT SERVICE PAYMENTS - UH

12/5/20

PROGRAM-ID:

BUF-728

PROGRAM STRUCTURE NO:

07030896

	FISCAL YEAR 2019-20				THREE MONTHS ENDED 09-30-20				NINE MONTHS ENDING 06-30-21			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES (\$1,000's)												
OPERATING COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	126,238	122,332	- 3,906	3	22,807	22,807	+ 0	0	100,803	100,803	+ 0	0
TOTAL COSTS												
POSITIONS	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0	0.00	0.00	+ 0.00	0
EXPENDITURES (\$1000's)	126,238	122,332	- 3,906	3	22,807	22,807	+ 0	0	100,803	100,803	+ 0	0

VARIANCE REPORT NARRATIVE FY 2020 AND FY 2021

07 03 08 96
BUF 728

PROGRAM TITLE: DEBT SERVICE PAYMENTS - UH

PART I - EXPENDITURES AND POSITIONS

The variance in expenditures is due to making lower-than-projected debt service payments in FY 20.

PART II - MEASURES OF EFFECTIVENESS

No values are provided for this program. Payments are budgeted on projections for principal and interest on bonded debt for capital improvement projects.

PART III - PROGRAM TARGET GROUPS

No program target groups have been developed for FY 20 and FY 21.

PART IV - PROGRAM ACTIVITIES

No program activities have been developed for FY 20 and FY 21.